

Pacific Northwest and Arizona Marketing Areas

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Volume 52, No. 6

June 2026

Data for May 2026

MARKET SUMMARIES FOR MAY

Pacific Northwest (FO 124)

Producers delivered a total of 398.6 million pounds of milk to the market during May. Daily deliveries averaged 12.9 million pounds, up 0.6 percent from April. An estimated 158 producers delivered milk to the market during the month. Daily deliveries per producer averaged 81,385 pounds, up 0.6 percent from April.

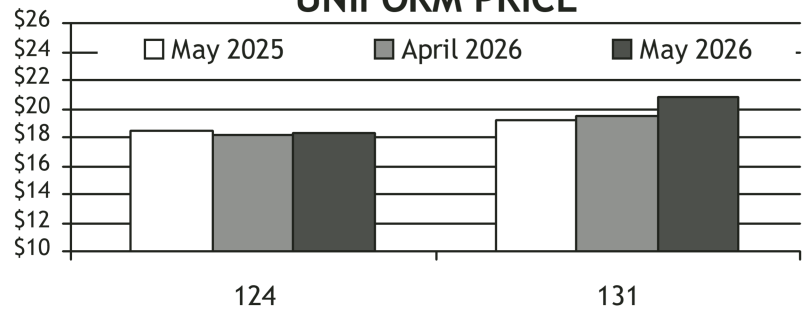
Class I producer milk during May totaled 64.6 million pounds, 16.2 percent of total producer receipts. Daily usage averaged 2.1 million pounds, down 11.8 percent from April. 📉

Arizona (FO 131)

Producers delivered a total of 386.3 million pounds of milk to the market during May. Daily deliveries averaged 12.5 million pounds, down 11.1 percent from April. An estimated 59 producers delivered milk to the market during the month. Daily deliveries per producer averaged 211,185 pounds, down 11.1 percent from April.

Class I producer milk during May totaled 97.9 million pounds, 25.3 percent of total producer receipts. Daily usage averaged 3.2 million pounds, down 10.7 percent from April. 📉

UNIFORM PRICE



Pool Quick Stats

| Producer Prices & Component Levels | FO 124 | | FO 131 | |
|------------------------------------|----------|----------|----------|----------|
| | Apr | May | Apr | May |
| Uniform Price (at 3.5%) | \$18.08 | \$18.36 | \$19.50 | \$20.76 |
| Uniform Price (at test) | \$20.82 | \$20.66 | \$20.61 | \$21.75 |
| PPD | \$1.26 | \$1.44 | | |
| Butterfat | \$1.8692 | \$1.7001 | | n/a |
| Protein | \$2.5190 | \$2.7477 | | |
| Other Solids | \$0.3888 | \$0.3840 | | |
| Uniform Skim | | | \$11.67 | \$15.23 |
| Uniform Butterfat | | n/a | \$1.9585 | \$1.7310 |
| Butterfat | 4.505% | 4.386% | 4.142% | 4.132% |
| Protein | 3.534% | 3.475% | | |
| Other Solids | 5.760% | 5.769% | | n/a |

HIGHLIGHTS THIS ISSUE

- ✓ Butterfat Trends
- ✓ FO 131 Transition Letter

Federal Order Price Summaries

FINAL CLASS PRICES

The May 2026 Final Class Prices were calculated using AMS commodity price surveys from May 2, 9, 16, 23, and 30, 2026. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

| FINAL | Class I (FO124) | Class I (FO131) | Class II | Class III | Class IV | Butterfat | Protein | Other Solids | Nonfat Solids |
|----------|-----------------|-----------------|----------|-----------|----------|------------|----------|--------------|---------------|
| Apr 2026 | \$21.36 | \$21.26 | \$18.82 | \$16.82 | \$20.22 | \$1.8692 | \$2.5190 | \$0.3888 | \$1.5241 |
| May 2026 | \$22.85 | \$22.75 | \$20.28 | \$16.92 | \$22.32 | \$1.7001 | \$2.7477 | \$0.3840 | \$1.8232 |
| Change | \$1.49 | \$1.49 | \$1.46 | \$0.10 | \$2.10 | (\$0.1691) | \$0.2287 | (\$0.0048) | \$0.2991 |

ADVANCED CLASS I PRICE

The July 2026 Advanced Price was calculated using AMS commodity price surveys from June 6 and 13, 2026. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

| ADVANCED | Base Butterfat | Class III Skim | Class IV Skim | Base Skim | Base Class I | Class I (FO124) | Class I (FO131) | ESL Adj. | Class II Skim | Class II Non-fat Solids |
|----------|----------------|----------------|---------------|-----------|--------------|-----------------|-----------------|----------|---------------|-------------------------|
| Jun 2026 | \$1.7185 | \$11.39 | \$16.75 | \$16.75 | \$22.18 | \$24.88 | \$24.78 | (\$1.51) | \$17.45 | \$1.8763 |
| Jul 2026 | \$1.7075 | \$10.72 | \$15.91 | \$15.91 | \$21.33 | \$24.03 | \$23.93 | \$(1.46) | \$16.61 | \$1.7860 |
| Change | (\$0.0110) | (\$0.67) | (\$0.84) | (\$0.84) | (\$0.85) | (\$0.85) | (\$0.85) | \$0.05 | (\$0.84) | (\$0.0903) |

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

| | Apr | May | Change |
|-----------------|----------|----------|------------|
| Cheese 1/ | \$1.6427 | \$1.6577 | \$0.0150 |
| Butter | \$1.7707 | \$1.6311 | (\$0.1396) |
| Nonfat Dry Milk | \$1.7788 | \$2.0809 | \$0.3021 |
| Whey | \$0.6443 | \$0.6396 | (\$0.0047) |

1/ only blocks effective June 2025

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

| | Jun | Jul | Change |
|-----------------|----------|----------|------------|
| Cheese 1/ | \$1.6644 | \$1.5975 | (\$0.0669) |
| Butter | \$1.6463 | \$1.6372 | (\$0.0091) |
| Nonfat Dry Milk | \$2.0589 | \$1.9669 | (\$0.0920) |
| Whey | \$0.6409 | \$0.6422 | \$0.0013 |

1/ only blocks effective June 2025

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a decrease in prices received for 40-pound blocks of 8.84 cents between the May 16 and the June 13 surveys, to \$1.5806 per pound. The AMS butter price showed a net increase of 4.30 cents between the weeks ending May 16 and the June 13 from \$1.6207 per pound to \$1.6637 per pound. The AMS nonfat dry milk showed a net decrease of 12.29 cents since mid-May to \$1.9682 per pound. The average price for AMS whey showed a net increase of 0.19 cents since mid-May to \$0.6440 per pound. 🐄

Monthly Selected Statistics

| PRICE & POOL DATA | PACIFIC NORTHWEST | | | | ARIZONA | | | |
|--------------------------------------|-------------------|-----------|------------|------------|----------------|-----------|-----------|-----------|
| | May 2026 | Apr 2026 | May 2025 | Apr 2025 | May 2026 | Apr 2026 | May 2025 | Apr 2025 |
| Producer Prices | | | | | | | | |
| Producer Price Differential (\$/cwt) | \$1.44 | \$1.26 | (\$0.08) | \$0.72 | + | + | + | + |
| Butterfat (\$/pound) | 1.7001 | 1.8692 | 2.6627 | 2.6406 | + | + | + | + |
| Protein (\$/pound) | 2.7477 | 2.5190 | 2.4810 | 2.1682 | + | + | + | + |
| Other Solids (\$/pound) | 0.3840 | 0.3888 | 0.3222 | 0.3087 | + | + | + | + |
| Uniform Skim Price (\$/cwt) | + | + | + | + | \$15.23 | \$13.33 | \$10.20 | \$10.36 |
| Uniform Butterfat Price (\$/pound) | + | + | + | + | 1.7310 | 1.8972 | 2.6651 | 2.6443 |
| Statistical Uniform Price (\$/cwt)* | \$18.36 | \$18.08 | \$18.49 | \$18.20 | \$20.76 | \$19.50 | \$19.17 | \$19.25 |
| Producer Data | | | | | | | | |
| Number of Producers | 158 | 158 | 225 | 287 | 59 | 59 | 63 | 63 |
| Avg. Daily Production (pounds) | 81,385 | 80,888 | 74,651 | 79,363 | 211,185 | 237,639 | 190,754 | 205,397 |
| Producer Milk Ratios | | | | | | | | |
| Class I | 16.20% | 18.48% | 23.55% | 17.38% | 25.34% | 25.22% | 32.04% | 28.95% |
| Class II | 5.02% | 5.17% | 6.90% | 5.97% | 22.09% | 26.82% | 8.61% | 18.56% |
| Class III | 78.06% | 75.14% | 30.08% | 46.04% | 21.75% | 16.26% | 29.18% | 25.92% |
| Class IV | 0.72% | 1.21% | 39.47% | 30.61% | 30.82% | 31.70% | 30.17% | 26.57% |
| Market Shrinkage | | | | | | | | |
| Pounds | 8,738,464 | 7,658,047 | 14,383,363 | 15,193,039 | 1,838,099 | 4,818,828 | 4,594,687 | 5,649,027 |
| % of Producer Milk | 2.19% | 2.00% | 2.76% | 2.22% | 0.48% | 1.15% | 1.23% | 1.46% |

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

| SUPPLEMENTAL DATA | PACIFIC NORTHWEST | | | | ARIZONA | | | |
|--|-------------------|-------------|-------------|-------------|-------------------|------------|------------|------------|
| | Apr 2026 | Mar 2026 | Apr 2025 | Mar 2025 | Apr 2026 | Mar 2026 | Apr 2025 | Mar 2025 |
| Number of Handlers | | | | | | | | |
| Pool Handlers | 18 | 19 | 21 | 21 | 8 | 8 | 8 | 8 |
| <i>Distributing Plants</i> | 12 | 13 | 13 | 13 | 6 | 6 | 6 | 6 |
| <i>Supply Plants 1/</i> | 3 | 3 | 5 | 5 | 1 | 1 | 1 | 1 |
| <i>Cooperatives</i> | 3 | 3 | 3 | 3 | 1 | 1 | 1 | 1 |
| Producer-Handlers | 3 | 3 | 3 | 3 | 0 | 0 | 0 | 0 |
| Other Plants w/ Class I Use | 29 | 29 | 28 | 28 | 35 | 33 | 31 | 31 |
| Class I Route Disposition In Area | | | | | | | | |
| By Pool Plants | 111,360,073 | 117,852,410 | 113,486,711 | 116,306,934 | 66,321,794 | 69,179,403 | 65,036,031 | 68,699,407 |
| By Producer-Handlers | 4,030,272 | 4,129,635 | 4,279,379 | 4,245,839 | 0 | 0 | 0 | 0 |
| By Other Plants | 10,961,712 | 11,998,816 | 11,321,584 | 11,599,637 | 12,920,887 | 29,861,497 | 22,095,878 | 14,290,898 |
| Total | 126,352,057 | 133,980,861 | 129,087,674 | 132,152,410 | 79,242,681 | 99,040,900 | 87,131,909 | 82,990,305 |
| Producer-Handler Data | | | | | | | | |
| % Class I Use | 37.36% | 37.43% | 41.49% | 40.09% | 0.00% | 0.00% | 0.00% | 0.00% |
| % of Total In-Area Route Dispositions | 3.19% | 3.08% | 3.32% | 3.21% | 0.00% | 0.00% | 0.00% | 0.00% |

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

| RECEIPTS & UTILIZATION | PACIFIC NORTHWEST | | | | ARIZONA | | | |
|----------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | May | Apr | May | Apr | May | Apr | May | Apr |
| | 2026 | 2026 | 2025 | 2025 | 2026 | 2026 | 2025 | 2025 |
| Receipts of Milk | | | | | | | | |
| Total Producer Milk | 398,624,526 | 383,407,259 | 520,688,551 | 683,318,285 | 386,256,730 | 420,620,700 | 372,543,510 | 388,200,189 |
| Receipts From Other Sources | 190,699,287 | 178,234,003 | 50,314,545 | 47,241,532 | 66,729,359 | 60,472,387 | 10,681,993 | 12,561,457 |
| Opening Inventory | 45,030,127 | 41,575,555 | 40,048,978 | 51,191,127 | 27,569,956 | 23,716,899 | 23,950,268 | 20,330,810 |
| Total To Be Accounted For | 634,353,940 | 603,216,817 | 611,052,074 | 781,750,944 | 480,556,045 | 504,809,986 | 407,175,771 | 421,092,456 |
| Utilization of Receipts | | | | | | | | |
| Whole milk | 46,268,492 | 47,912,933 | 48,603,662 | 47,072,635 | 28,493,608 | 28,467,424 | 28,691,173 | 27,219,900 |
| Flavored milk & drinks | 8,978,467 | 9,375,286 | 9,815,481 | 9,280,125 | 4,841,667 | 5,963,898 | 5,054,476 | 5,394,359 |
| 2% milk | 38,425,521 | 35,242,045 | 37,546,732 | 36,732,749 | 22,340,750 | 22,464,601 | 23,487,628 | 22,386,713 |
| 1% milk | 13,088,868 | 12,636,970 | 14,473,997 | 14,014,612 | 5,713,620 | 6,362,180 | 6,737,288 | 6,851,521 |
| Skim milk | 4,706,716 | 4,574,301 | 5,065,477 | 4,873,473 | 2,296,205 | 2,435,168 | 2,687,047 | 2,657,317 |
| Buttermilk | 1,745,149 | 1,618,538 | 1,585,154 | 1,513,117 | 541,433 | 628,523 | 572,637 | 526,221 |
| Class I dispositions in area | 113,213,213 | 111,360,073 | 117,090,503 | 113,486,711 | 64,227,283 | 66,321,794 | 67,230,249 | 65,036,031 |
| Class I dispositions out of area | 10,420,838 | 11,812,975 | 10,209,399 | 9,327,976 | 28,572,807 | 28,802,114 | 28,872,685 | 29,874,998 |
| Other Class I usage | 31,600,866 | 31,573,406 | 22,988,319 | 23,399,380 | 18,111,039 | 23,842,101 | 37,869,770 | 31,412,328 |
| Utilization by Class | | | | | | | | |
| Total Class I Use | 155,234,917 | 154,746,454 | 150,288,221 | 146,214,067 | 110,911,129 | 118,966,009 | 133,972,704 | 126,323,357 |
| Total Class II Use | 46,515,046 | 48,624,419 | 52,326,960 | 59,147,276 | 86,806,987 | 114,121,557 | 32,875,192 | 73,154,443 |
| Total Class III Use | 325,033,115 | 302,567,150 | 157,002,607 | 319,004,234 | 85,189,834 | 69,225,658 | 109,625,396 | 101,860,995 |
| Total Class IV Use | 107,570,862 | 97,278,794 | 251,434,286 | 257,385,367 | 197,648,095 | 202,496,762 | 130,702,479 | 119,753,661 |
| Total Accounted For | 634,353,940 | 603,216,817 | 611,052,074 | 781,750,944 | 480,556,045 | 504,809,986 | 407,175,771 | 421,092,456 |

| CLASSIFICATION OF RECEIPTS | PACIFIC NORTHWEST | | | | ARIZONA | | | |
|-------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | May | Apr | May | Apr | May | Apr | May | Apr |
| | 2026 | 2026 | 2025 | 2025 | 2026 | 2026 | 2025 | 2025 |
| Producer milk | | | | | | | | |
| Class I | 64,560,830 | 70,835,605 | 122,634,491 | 118,734,426 | 97,894,954 | 106,070,858 | 119,357,724 | 112,397,396 |
| Class II | 20,025,699 | 19,835,345 | 35,914,070 | 40,764,031 | 85,318,098 | 112,810,297 | 32,064,006 | 72,056,978 |
| Class III | 311,166,815 | 288,089,399 | 156,625,637 | 314,570,394 | 84,013,128 | 68,393,248 | 108,692,710 | 100,629,322 |
| Class IV | 2,871,182 | 4,646,910 | 205,514,353 | 209,249,434 | 119,030,550 | 133,346,297 | 112,429,070 | 103,116,493 |
| Other receipts | | | | | | | | |
| Class I | 90,674,087 | 83,910,849 | 27,653,730 | 27,479,641 | 13,016,175 | 12,895,151 | 14,614,980 | 13,925,961 |
| Class II | 26,489,347 | 28,789,074 | 16,412,890 | 18,383,245 | 1,488,889 | 1/ | 1/ | 1/ |
| Class III | 13,866,300 | 14,477,751 | 1/ | 4,433,840 | 1,176,706 | 832,410 | 1/ | 1,231,673 |
| Class IV | 104,699,680 | 92,631,884 | 46,296,903 | 48,135,933 | 78,617,545 | 70,461,725 | 20,017,281 | 17,734,633 |
| Avg. daily producer receipts | 12,858,856 | 12,780,242 | 16,796,405 | 22,777,276 | 12,459,895 | 14,020,690 | 12,017,533 | 12,940,006 |
| Change From Previous Year | -23.44% | -43.89% | -17.46% | 11.77% | 3.68% | 8.35% | 27.48% | 0.39% |
| Avg. daily Class I use | 5,007,578 | 5,158,215 | 4,848,007 | 4,873,802 | 3,577,778 | 3,965,534 | 4,321,700 | 4,210,779 |
| Change From Previous Year | 3.29% | 5.84% | -8.99% | -6.37% | -17.21% | -5.82% | 7.78% | -13.56% |

1/ Restricted - Included with Class IV.

Market Administrator News

Butterfat Trends

This section analyzes yearly pooled butterfat test trends in the Pacific Northwest and Arizona Orders (FO 124 & FO 131) from 2015 to 2025. Over the past decade, the U.S. dairy industry has seen a steady rise in producer milk component levels, led decisively by butterfat. Weighted average data tracked by the USDA across all 11 FMMOs calculates component level increases of 14.40% for butterfat, 7.40% for true protein, 0.70% for other solids, and 3.05% for nonfat solids during these years. Statistical data for FOs 124 & 131 calculates monthly average butterfat contributions to the blend price (at test) during the same time period of 53.3 and 51.7 percent, respectively.

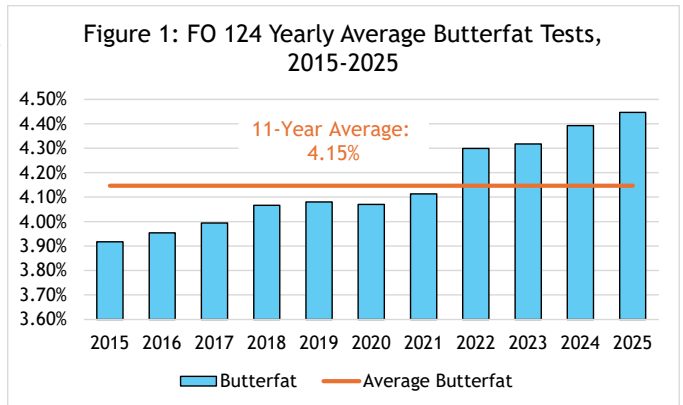


Figure 1 charts a path of robust butterfat test growth in FO 124 from 2015 through 2025. The average test beginning in 2015 was 3.92%, and experienced steady growth over the decade, first climbing past 4.00% in 2018. Growth stagnated from 2018 through 2020 and the only year over decline occurred in 2020, when the butterfat average fell 0.01 percentage point to 4.07%. Thereafter, the upward trend continued and 2022 saw the largest yearly jump, rising from 4.11% to 4.30%. This growth continued as it reached its most recent peak in 2025 at 4.45%.

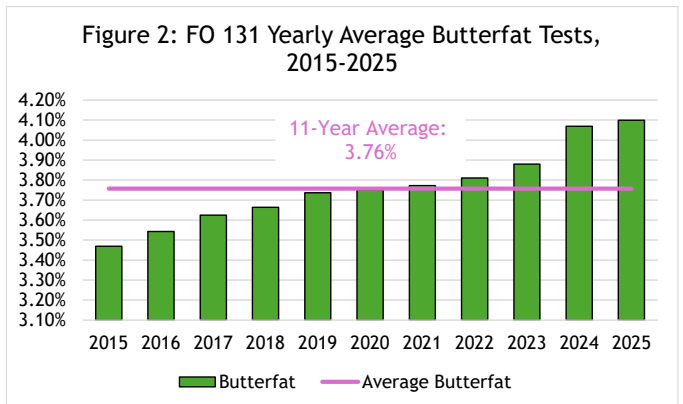


Figure 2 illustrates persistent butterfat test growth in FO 131 from 2015 through 2025 in a generally hot regional climate. The timeline begins at a low of 3.47% in 2015 and steadily trends up over the decade. The yearly average test first surpasses 4.00% in 2024 at 4.07%, when it recorded its largest yearly leap of 0.19 percentage point from 3.88% to 4.07%. This growth continued into 2025 where it reached a new maximum of 4.10%.

Butterfat composition in milk is influenced by a wide range of factors, including genetics, nutrition, environmental conditions, and the adoption of new technologies that enable producers to make more informed herd management decisions. As butterfat values have risen and consumer preferences have evolved, these charts illustrate how dairy producers have adapted herd management practices to enhance milk composition over time. 🐄

FO 131 Transition Letter

On June 15, handlers on the Arizona Order were notified of communication and staffing changes ahead of the official transfer of administrative and operational functions to the Phoenix, AZ, and Dallas, TX, MA offices effective July 1, 2026. More information can be found at <https://fmmaseattle.com/policystatement.html>. 🐄

Federal Order Statistics for May 2026

| Federal Order Name (Number) | Producer Deliveries | Class I Receipts | Class I Utilization | Class I Price | Uniform Price |
|-----------------------------------|---------------------------|---------------------|------------------------|----------------------------------|------------------|
| | <i>- million pounds -</i> | | | <i>- per cwt (at location) -</i> | |
| Northeast (FO 1) | 2,391.6 | 653.6 | 27.3% | \$20.15 | \$21.34 |
| Appalachian (FO 5) | 425.4 | 286.5 | 67.4% | \$20.15 | \$24.02 |
| Florida (FO 6) | 194.0 | 157.8 | 81.4% | \$20.15 | \$25.45 |
| Southeast (FO 7) | 316.6 | 214.0 | 67.6% | \$20.15 | \$24.31 |
| Upper Midwest (FO 30) | 2,669.2 | 157.9 | 5.9% | \$20.15 | \$17.61 |
| Central (FO 32) | 1,292.2 | 328.3 | 25.4% | \$20.15 | \$19.62 |
| Mideast (FO 33) | 1,589.6 | 559.3 | 35.2% | \$20.15 | \$19.93 |
| California (FO 51) | 1,889.9 | 385.1 | 20.4% | \$20.15 | \$18.76 |
| Pacific Northwest (FO 124) | 398.6 | 64.6 | 16.2% | \$20.15 | \$18.36 |
| Southwest (FO 126) | 1,283.1 | 315.3 | 24.6% | \$20.15 | \$19.37 |
| Arizona (FO 131) | 386.3 | 97.9 | 25.3% | \$20.15 | \$20.76 |

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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