

## Pacific Northwest and Arizona Marketing Areas

Peter Fredericks – Market Administrator (FO 124) & Cary Hunter – Market Administrator (FO 131)

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Data for April 2026

### MARKET SUMMARIES FOR APRIL

#### Pacific Northwest (FO 124)

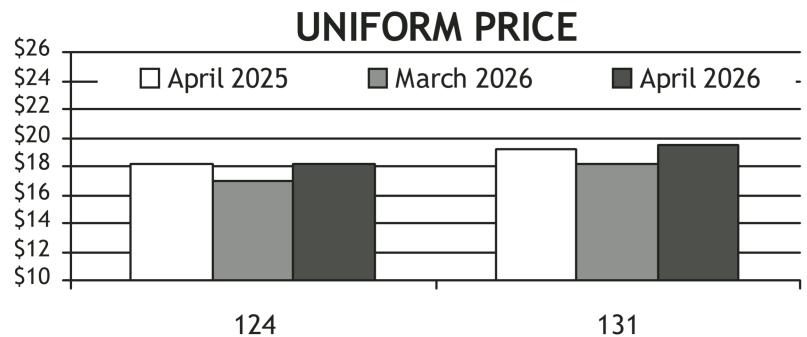
Producers delivered a total of 383.4 million pounds of milk to the market during April. Daily deliveries averaged 12.8 million pounds, up 1.5 percent from March. An estimated 163 producers delivered milk to the market during the month. Daily deliveries per producer averaged 78,406 pounds, up 1.5 percent from March.

Class I producer milk during April totaled 70.8 million pounds, 18.5 percent of total producer receipts. Daily usage averaged 2.4 million pounds, up 1.4 percent from March. 🐄

#### Arizona (FO 131)

Producers delivered a total of 420.6 million pounds of milk to the market during April. Daily deliveries averaged 14.0 million pounds, up 30.0 percent from March. An estimated 52 producers delivered milk to the market during the month. Daily deliveries per producer averaged 269,629 pounds, up 30.0 percent from March.

Class I producer milk during April totaled 106.1 million pounds, 25.2 percent of total producer receipts. Daily usage averaged 3.5 million pounds, down 14.1 percent from March. 🐄



### Pool Quick Stats

| Producer Prices & Component Levels | FO 124   |          | FO 131   |          |
|------------------------------------|----------|----------|----------|----------|
|                                    | Mar      | Apr      | Mar      | Apr      |
| Uniform Price (at 3.5%)            | \$17.03  | \$18.08  | \$18.12  | \$19.50  |
| Uniform Price (at test)            | \$19.86  | \$20.82  | \$19.30  | \$20.61  |
| PPD                                | \$0.87   | \$1.26   |          |          |
| Butterfat                          | \$2.0220 | \$1.8692 |          |          |
| Protein                            | \$2.0905 | \$2.5190 |          | n/a      |
| Other Solids                       | \$0.4178 | \$0.3888 |          |          |
| Uniform Skim                       |          |          | \$11.67  | \$13.33  |
| Uniform Butterfat                  |          | n/a      | \$1.9585 | \$1.8972 |
| Butterfat                          | 4.551%   | 4.505%   | 4.142%   | 4.129%   |
| Protein                            | 3.535%   | 3.534%   |          |          |
| Other Solids                       | 5.745%   | 5.760%   |          | n/a      |

#### HIGHLIGHTS THIS ISSUE

- ✓ Market Information Generated from Pool

# Federal Order Price Summaries

## FINAL CLASS PRICES

The April 2026 Final Class Prices were calculated using AMS commodity price surveys from April 4, 11, 18, and 25, 2026. Current and archived Final Class Price announcements are available at [www.fmmaseattle.com/classcomponent.html](http://www.fmmaseattle.com/classcomponent.html).

| FINAL    | Class I (FO124) | Class I (FO131) | Class II | Class III | Class IV | Butterfat  | Protein  | Other Solids | Nonfat Solids |
|----------|-----------------|-----------------|----------|-----------|----------|------------|----------|--------------|---------------|
| Mar 2026 | \$18.17         | \$18.07         | \$17.34  | \$16.16   | \$18.94  | \$2.0220   | \$2.0905 | \$0.4178     | \$1.3215      |
| Apr 2026 | \$21.36         | \$21.26         | \$18.82  | \$16.82   | \$20.22  | \$1.8692   | \$2.5190 | \$0.3888     | \$1.5241      |
| Change   | \$3.19          | \$3.19          | \$1.48   | \$0.66    | \$1.28   | (\$0.1528) | \$0.4285 | (\$0.0290)   | \$0.2026      |

## ADVANCED CLASS I PRICE

The June 2026 Advanced Price was calculated using AMS commodity price surveys from May 9 and 16, 2026. Current and archived Advanced Price announcements are available at [www.fmmaseattle.com/advance.html](http://www.fmmaseattle.com/advance.html).

| ADVANCED | Base Butterfat | Class III Skim | Class IV Skim | Base Skim | Base Class I | Class I (FO124) | Class I (FO131) | ESL Adj. | Class II Skim | Class II Non-fat Solids |
|----------|----------------|----------------|---------------|-----------|--------------|-----------------|-----------------|----------|---------------|-------------------------|
| May 2026 | \$1.8649       | \$10.78        | \$14.12       | \$14.12   | \$20.15      | \$22.85         | \$22.75         | (\$0.49) | \$14.82       | \$1.5935                |
| Jun 2026 | \$1.7185       | \$11.39        | \$16.75       | \$16.75   | \$22.18      | \$24.88         | \$24.78         | (\$1.51) | \$17.45       | \$1.8763                |
| Change   | (\$0.1464)     | \$0.61         | \$2.63        | \$2.63    | \$2.03       | \$2.03          | \$2.03          | (\$1.02) | \$2.63        | \$0.2828                |

# Commodity Price Summaries

### AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

|                 | Mar      | Apr      | Change     |
|-----------------|----------|----------|------------|
| Cheese 1/       | \$1.5607 | \$1.6427 | \$0.0820   |
| Butter          | \$1.8969 | \$1.7707 | (\$0.1262) |
| Nonfat Dry Milk | \$1.5741 | \$1.7788 | \$0.2047   |
| Whey            | \$0.6724 | \$0.6443 | (\$0.0281) |

1/ only blocks effective June 2025

### AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

|                 | May      | Jun      | Change     |
|-----------------|----------|----------|------------|
| Cheese 1/       | \$1.6522 | \$1.6644 | \$0.0122   |
| Butter          | \$1.7672 | \$1.6463 | (\$0.1209) |
| Nonfat Dry Milk | \$1.7724 | \$2.0589 | \$0.2865   |
| Whey            | \$0.6474 | \$0.6409 | (\$0.0065) |

1/ only blocks effective June 2025

## CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a net increase in prices received for 40-pound blocks of 1.24 cents between the April 18 and the May 16 surveys, to \$1.6687 per pound. The AMS butter price showed a decrease of 12.80 cents between the weeks ending April 18 and the May 16 from \$1.7487 per pound to \$1.6207 per pound. The AMS nonfat dry milk showed an increase of 26.46 cents since mid-April to \$2.0911 per pound. The average price for AMS whey showed a net decrease of 0.98 cents since mid-April to \$0.6398 per pound. 🐄

# Monthly Selected Statistics

| PRICE & POOL DATA                    | PACIFIC NORTHWEST |           |            |            | ARIZONA        |           |           |           |
|--------------------------------------|-------------------|-----------|------------|------------|----------------|-----------|-----------|-----------|
|                                      | Apr 2026          | Mar 2026  | Apr 2025   | Mar 2025   | Apr 2026       | Mar 2026  | Apr 2025  | Mar 2025  |
| <b>Producer Prices</b>               |                   |           |            |            |                |           |           |           |
| Producer Price Differential (\$/cwt) | \$1.26            | \$0.87    | \$0.72     | \$0.34     | +              | +         | +         | +         |
| Butterfat (\$/pound)                 | 1.8692            | 2.0220    | 2.6406     | 2.6242     | +              | +         | +         | +         |
| Protein (\$/pound)                   | 2.5190            | 2.0905    | 2.1682     | 2.4606     | +              | +         | +         | +         |
| Other Solids (\$/pound)              | 0.3888            | 0.4178    | 0.3087     | 0.3647     | +              | +         | +         | +         |
| Uniform Skim Price (\$/cwt)          | +                 | +         | +          | +          | \$13.33        | \$11.67   | \$10.36   | \$11.03   |
| Uniform Butterfat Price (\$/pound)   | +                 | +         | +          | +          | 1.8972         | 1.9585    | 2.6443    | 2.6613    |
| Statistical Uniform Price (\$/cwt)*  | \$18.08           | \$17.03   | \$18.20    | \$18.96    | \$19.50        | \$18.12   | \$19.25   | \$19.96   |
| <b>Producer Data</b>                 |                   |           |            |            |                |           |           |           |
| Number of Producers                  | <b>163</b>        | 163       | 287        | 292        | <b>52</b>      | 52        | 63        | 63        |
| Avg. Daily Production (pounds)       | <b>78,406</b>     | 77,289    | 79,363     | 76,500     | <b>269,629</b> | 207,442   | 205,397   | 218,700   |
| <b>Producer Milk Ratios</b>          |                   |           |            |            |                |           |           |           |
| Class I                              | 18.48%            | 18.49%    | 17.38%     | 16.88%     | 25.22%         | 38.16%    | 28.95%    | 24.95%    |
| Class II                             | 5.17%             | 5.73%     | 5.97%      | 5.10%      | 26.82%         | 12.34%    | 18.56%    | 23.00%    |
| Class III                            | 75.14%            | 73.25%    | 46.04%     | 44.84%     | 16.26%         | 21.53%    | 25.92%    | 22.61%    |
| Class IV                             | 1.21%             | 2.53%     | 30.61%     | 33.18%     | 31.70%         | 27.97%    | 26.57%    | 29.44%    |
| <b>Market Shrinkage</b>              |                   |           |            |            |                |           |           |           |
| Pounds                               | 7,658,047         | 9,826,434 | 15,193,039 | 13,405,811 | 4,818,828      | 2,137,838 | 5,649,027 | 5,078,844 |
| % of Producer Milk                   | 2.00%             | 2.52%     | 2.22%      | 1.94%      | 1.15%          | 0.64%     | 1.46%     | 1.19%     |

+ Not Applicable. Preliminary data indicated in **bold**.

# Monthly Supplemental Statistics

| SUPPLEMENTAL DATA                        | PACIFIC NORTHWEST |             |             |             | ARIZONA           |            |            |            |
|--|-------------------|-------------|-------------|-------------|-------------------|------------|------------|------------|
|  | Mar 2026          | Feb 2026    | Mar 2025    | Feb 2025    | Mar 2026          | Feb 2026   | Mar 2025   | Feb 2025   |
| <b>Number of Handlers</b>                |                   |             |             |             |                   |            |            |            |
| Pool Handlers                            | 19                | 16          | 21          | 21          | 8                 | 8          | 8          | 8          |
| <i>Distributing Plants</i>               | 13                | 12          | 13          | 13          | 6                 | 6          | 6          | 6          |
| <i>Supply Plants 1/</i>                  | 3                 | 1           | 5           | 5           | 1                 | 1          | 1          | 1          |
| <i>Cooperatives</i>                      | 3                 | 3           | 3           | 3           | 1                 | 1          | 1          | 1          |
| Producer-Handlers                        | 3                 | 3           | 3           | 3           | 0                 | 0          | 0          | 0          |
| Other Plants w/ Class I Use              | 29                | 28          | 28          | 29          | 33                | 36         | 31         | 32         |
| <b>Class I Route Disposition In Area</b> |                   |             |             |             |                   |            |            |            |
| By Pool Plants                           | 117,852,410       | 103,453,214 | 116,306,934 | 109,287,123 | 69,179,403        | 63,840,516 | 68,699,407 | 63,536,148 |
| By Producer-Handlers                     | 4,129,635         | 3,771,645   | 4,245,839   | 4,223,646   | 0                 | 0          | 0          | 0          |
| By Other Plants                          | <b>11,998,816</b> | 11,808,883  | 11,599,637  | 11,570,946  | <b>29,861,497</b> | 17,882,920 | 14,290,898 | 19,374,722 |
| Total                                    | 133,980,861       | 119,033,742 | 132,152,410 | 125,081,715 | 99,040,900        | 81,723,436 | 82,990,305 | 82,910,870 |
| <b>Producer-Handler Data</b>             |                   |             |             |             |                   |            |            |            |
| % Class I Use                            | 37.43%            | 37.60%      | 40.09%      | 48.98%      | 0.00%             | 0.00%      | 0.00%      | 0.00%      |
| % of Total In-Area Route Dispositions    | 3.08%             | 3.17%       | 3.21%       | 3.38%       | 0.00%             | 0.00%      | 0.00%      | 0.00%      |

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

# Monthly Statistical Summary

| RECEIPTS & UTILIZATION           | PACIFIC NORTHWEST  |                    |                    |                    | ARIZONA            |                    |                    |                    |
|----------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
|                                  | Apr                | Mar                | Apr                | Mar                | Apr                | Mar                | Apr                | Mar                |
|                                  | 2026               | 2026               | 2025               | 2025               | 2026               | 2026               | 2025               | 2025               |
| <b>Receipts of Milk</b>          |                    |                    |                    |                    |                    |                    |                    |                    |
| Total Producer Milk              | 383,407,259        | 390,540,918        | 683,318,285        | 692,476,527        | 420,620,700        | 334,395,813        | 388,200,189        | 427,120,659        |
| Receipts From Other Sources      | 178,234,003        | 178,659,065        | 47,241,532         | 53,827,955         | 60,472,387         | 107,603,728        | 12,561,457         | 15,034,604         |
| Opening Inventory                | 41,575,555         | 40,501,650         | 51,191,127         | 45,178,616         | 23,716,899         | 24,847,506         | 20,330,810         | 25,258,806         |
| <b>Total To Be Accounted For</b> | <b>603,216,817</b> | <b>609,701,633</b> | <b>781,750,944</b> | <b>791,483,098</b> | <b>504,809,986</b> | <b>466,847,047</b> | <b>421,092,456</b> | <b>467,414,069</b> |
| <b>Utilization of Receipts</b>   |                    |                    |                    |                    |                    |                    |                    |                    |
| Whole milk                       | 47,912,933         | 50,874,411         | 47,072,635         | 48,011,144         | 28,467,424         | 29,618,405         | 27,219,900         | 28,731,154         |
| Flavored milk & drinks           | 9,375,286          | 9,630,700          | 9,280,125          | 9,238,074          | 5,963,898          | 5,771,258          | 5,394,359          | 4,953,993          |
| 2% milk                          | 35,242,045         | 37,722,309         | 36,732,749         | 38,245,787         | 22,464,601         | 23,937,330         | 22,386,713         | 24,225,931         |
| 1% milk                          | 12,636,970         | 13,063,998         | 14,014,612         | 14,311,886         | 6,362,180          | 6,583,948          | 6,851,521          | 7,161,315          |
| Skim milk                        | 4,574,301          | 4,808,958          | 4,873,473          | 4,945,481          | 2,435,168          | 2,663,827          | 2,657,317          | 3,027,743          |
| Buttermilk                       | 1,618,538          | 1,752,034          | 1,513,117          | 1,554,562          | 628,523            | 604,635            | 526,221            | 599,271            |
| Class I dispositions in area     | 111,360,073        | 117,852,410        | 113,486,711        | 116,306,934        | 66,321,794         | 69,179,403         | 65,036,031         | 68,699,407         |
| Class I dispositions out of area | 11,812,975         | 11,135,548         | 9,327,976          | 7,850,335          | 28,802,114         | 30,203,595         | 29,874,998         | 28,362,876         |
| Other Class I usage              | 31,573,406         | 28,635,283         | 23,399,380         | 24,762,083         | 23,842,101         | 41,580,181         | 31,412,328         | 24,597,999         |
| <b>Utilization by Class</b>      |                    |                    |                    |                    |                    |                    |                    |                    |
| Total Class I Use                | 154,746,454        | 157,623,241        | 146,214,067        | 148,919,352        | 118,966,009        | 140,963,179        | 126,323,357        | 121,660,282        |
| Total Class II Use               | 48,624,419         | 49,653,666         | 59,147,276         | 54,374,879         | 114,121,557        | 42,849,366         | 73,154,443         | 99,275,878         |
| Total Class III Use              | 302,567,150        | 294,468,957        | 319,004,234        | 315,122,124        | 69,225,658         | 72,057,921         | 101,860,995        | 96,569,090         |
| Total Class IV Use               | 97,278,794         | 107,955,769        | 257,385,367        | 273,066,743        | 202,496,762        | 210,976,581        | 119,753,661        | 149,908,819        |
| <b>Total Accounted For</b>       | <b>603,216,817</b> | <b>609,701,633</b> | <b>781,750,944</b> | <b>791,483,098</b> | <b>504,809,986</b> | <b>466,847,047</b> | <b>421,092,456</b> | <b>467,414,069</b> |

| CLASSIFICATION OF RECEIPTS          | PACIFIC NORTHWEST |                   |                   |                   | ARIZONA           |                   |                   |                   |
|-------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
|                                     | Apr               | Mar               | Apr               | Mar               | Apr               | Mar               | Apr               | Mar               |
|                                     | 2026              | 2026              | 2025              | 2025              | 2026              | 2026              | 2025              | 2025              |
| <b>Producer milk</b>                |                   |                   |                   |                   |                   |                   |                   |                   |
| Class I                             | 70,835,605        | 72,200,318        | 118,734,426       | 116,892,739       | 106,070,858       | 127,605,571       | 112,397,396       | 106,573,686       |
| Class II                            | 19,835,345        | 22,393,314        | 40,764,031        | 35,323,809        | 112,810,297       | 41,279,814        | 72,056,978        | 98,243,769        |
| Class III                           | 288,089,399       | 286,059,789       | 314,570,394       | 310,534,282       | 68,393,248        | 71,978,984        | 100,629,322       | 96,569,090        |
| Class IV                            | 4,646,910         | 9,887,497         | 209,249,434       | 229,725,697       | 133,346,297       | 93,531,444        | 103,116,493       | 125,734,114       |
| <b>Other receipts</b>               |                   |                   |                   |                   |                   |                   |                   |                   |
| Class I                             | 83,910,849        | 85,422,923        | 27,479,641        | 32,026,613        | 12,895,151        | 13,357,608        | 13,925,961        | 15,086,596        |
| Class II                            | 28,789,074        | 27,260,352        | 18,383,245        | 19,051,070        | 1/                | 1/                | 1/                | 1/                |
| Class III                           | 14,477,751        | 8,409,168         | 4,433,840         | 4,587,842         | 832,410           | 78,937            | 1,231,673         | 0                 |
| Class IV                            | 92,631,884        | 98,068,272        | 48,135,933        | 43,341,046        | 70,461,725        | 119,014,689       | 17,734,633        | 25,206,814        |
| <b>Avg. daily producer receipts</b> | <b>12,780,242</b> | <b>12,598,094</b> | <b>22,777,276</b> | <b>22,337,952</b> | <b>14,020,690</b> | <b>10,786,962</b> | <b>12,940,006</b> | <b>13,778,086</b> |
| Change From Previous Year           | -43.89%           | -43.60%           | 11.77%            | 11.56%            | 8.35%             | -21.71%           | 0.39%             | 3.18%             |
| <b>Avg. daily Class I use</b>       | <b>5,158,215</b>  | <b>5,084,621</b>  | <b>4,873,802</b>  | <b>4,803,850</b>  | <b>3,965,534</b>  | <b>4,547,199</b>  | <b>4,210,779</b>  | <b>3,924,525</b>  |
| Change From Previous Year           | 5.84%             | 5.84%             | -6.37%            | -6.16%            | -5.82%            | 15.87%            | -13.56%           | -5.29%            |

1/ Restricted - Included with Class IV.

# Market Administrator News

## Market Information Generated from Pool:

The Federal Milk Marketing Order (FMMO) program collects and compiles milk marketing data used to administer the federal order system and provide market transparency to the dairy industry. Handlers regulated under a FMMO are required to submit reports detailing milk receipts and utilization monthly. The information collected through the reporting process is used to calculate uniform prices, determine handler payment obligations, and generate a variety of industry statistics. These statistics provide dairy industry stakeholders with market information that supports transparency and improves understanding of regional and national dairy market conditions.

### Data generated from FMMO pooling includes:

- Total Volumes of Pooled Milk
- Utilization of Milk by Class
- Fluid Milk Sales
- Uniform Prices
- Plant and Handler Lists

Handlers also provide producer level data which is reviewed and audited to help ensure accurate and compliant producer payments. This producer level data is aggregated into county level production and producer statistics. Comprehensive pool and producer statistics for Orders 124 & 131 can be accessed on our website at <https://fmmaseattle.com/statisticalreport.html>.

Following monthly pooling activities, each order compiles pool data and submits the information to the AMS Market Information Branch (MIB). The data is used to create macro-level reports that provide a broader understanding of dairy marketing conditions across all FMMOs. These reports can be found through the Mandatory Price Reporting Data Mart website at <https://mpr.datamart.ams.usda.gov/>.

### These reports include:

- Utilization Reports
- Price and Pool Reports
- Milk Prices and Sales Reports
- Estimated Sales
- Regulated Pool Plant Listing
- Producer Milk by State of Origin
- Producer Measures of Growth 🐄

# Federal Order Statistics for April 2026

| Federal Order Name<br>(Number)    | Producer<br>Deliveries    | Class I<br>Receipts | Class I<br>Utilization | Class I<br>Price                 | Uniform<br>Price |
|-----------------------------------|---------------------------|---------------------|------------------------|----------------------------------|------------------|
|                                   | <i>- million pounds -</i> |                     |                        | <i>- per cwt (at location) -</i> |                  |
| Northeast (FO 1)                  | 2,341.4                   | 641.5               | 27.4%                  | \$23.76                          | \$20.25          |
| Appalachian (FO 5)                | 408.5                     | 302.1               | 74.0%                  | \$24.26                          | \$22.86          |
| Florida (FO 6)                    | 206.3                     | 169.8               | 82.3%                  | \$25.46                          | \$24.04          |
| Southeast (FO 7)                  | 306.8                     | 216.4               | 70.5%                  | \$24.46                          | \$22.94          |
| Upper Midwest (FO 30)             | 2,495.5                   | 162.4               | 6.5%                   | \$21.86                          | \$17.43          |
| Central (FO 32)                   | 1,236.7                   | 349.0               | 28.2%                  | \$21.86                          | \$18.92          |
| Mideast (FO 33)                   | 1,681.4                   | 572.0               | 34.0%                  | \$22.46                          | \$19.14          |
| California (FO 51)                | 1,841.4                   | 393.6               | 21.4%                  | \$21.46                          | \$18.28          |
| <b>Pacific Northwest (FO 124)</b> | <b>383.4</b>              | <b>70.8</b>         | <b>18.5%</b>           | <b>\$21.36</b>                   | <b>\$18.08</b>   |
| Southwest (FO 126)                | 1,261.3                   | 331.7               | 26.3%                  | \$22.36                          | \$18.90          |
| <b>Arizona (FO 131)</b>           | <b>420.6</b>              | <b>106.1</b>        | <b>25.2%</b>           | <b>\$21.26</b>                   | <b>\$19.50</b>   |

For links to Market Administrator's webpages, see [www.fmmaseattle.com/links.html](http://www.fmmaseattle.com/links.html).

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