

Pacific Northwest and Arizona Marketing Areas

Peter Fredericks – Market Administrator (FO 124) & Cary Hunter – Market Administrator (FO 131)

Volume 52, No. 1

January 2026

Data for December 2025

MARKET SUMMARIES FOR DECEMBER

Pacific Northwest (FO 124)

Producers delivered a total of 517.0 million pounds of milk to the market during December. Daily deliveries averaged 16.7 million pounds, down 0.8 percent from November. An estimated 224 producers delivered milk to the market during the month. Daily deliveries per producer averaged 74,453 pounds, down 0.8 percent from November.

Class I producer milk during December totaled 130.1 million pounds, 25.2 percent of total producer receipts. Daily usage averaged 4.2 million pounds, up 0.7 percent from November. 

Arizona (FO 131)

Producers delivered a total of 362.6 million pounds of milk to the market during December. Daily deliveries averaged 11.7 million pounds, up 5.1 percent from November. An estimated 60 producers delivered milk to the market during the month. Daily deliveries per producer averaged 194,958 pounds, up 5.1 percent from November.

Class I producer milk during December totaled 111.0 million pounds, 30.6 percent of total producer receipts. Daily usage averaged 3.6 million pounds, down 5.2 percent from November. 



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Nov	Dec	Nov	Dec
Uniform Price (at 3.5%)	\$15.38	\$15.91	\$15.96	\$16.22
Uniform Price (at test)	\$19.06	\$18.50	\$16.97	\$17.20
PPD	(\$1.80)	\$0.05		
Butterfat	\$1.7061	\$1.5761		
Protein	\$3.0143	\$2.4563		n/a
Other Solids	\$0.3859	\$0.4352		
Uniform Skim		n/a	\$10.21	\$10.99
Uniform Butterfat			\$1.7446	\$1.6045
Butterfat	4.608%	4.601%	4.117%	4.157%
Protein	3.574%	3.541%		
Other Solids	5.764%	5.745%		n/a

HIGHLIGHTS THIS ISSUE

- ✓ Number of Producers & Pounds of Milk: November 2025
- ✓ Maps of Pounds of Producer Milk by County

Federal Order Price Summaries

FINAL CLASS PRICES

The December 2025 Final Class Prices were calculated using AMS commodity price surveys from December 6, 13, 20, and 27, 2025. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Nov 2025	\$19.45	\$19.35	\$14.54	\$17.18	\$13.89	\$1.7061	\$3.0143	\$0.3859	\$0.9124
Dec 2025	\$20.91	\$20.81	\$14.41	\$15.86	\$13.64	\$1.5761	\$2.4563	\$0.4352	\$0.9057
Change	\$1.46	\$1.46	(\$0.13)	(\$1.32)	(\$0.25)	(\$0.1300)	(\$0.5580)	\$0.0493	(\$0.0067)

ADVANCED CLASS I PRICE

The February 2026 Advanced Price was calculated using AMS commodity price surveys from January 10 and 17, 2026. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	ESL Adj.	Class II Skim	Class II Non- fat Solids
Jan 2026	\$1.5921	\$11.17	\$8.43	\$11.17	\$16.35	\$19.05	\$18.95	(\$0.17)	\$9.13	\$0.9817
Feb 2026	\$1.4446	\$9.99	\$8.72	\$9.99	\$14.70	\$17.40	\$17.30	\$0.57	\$9.42	\$1.0129
Change	(\$0.1475)	(\$1.18)	\$0.29	(\$1.18)	(\$1.65)	(\$1.65)	(\$1.65)	\$0.74	\$0.29	\$0.0312

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Nov	Dec	Change		Jan	Feb	Change
Cheese 1/	\$1.7419	\$1.5271	(\$0.2148)	Cheese 1/	\$1.5777	\$1.4078	(\$0.1699)
Butter	\$1.6360	\$1.5287	(\$0.1073)	Butter	\$1.5419	\$1.4201	(\$0.1218)
Nonfat Dry Milk	\$1.1609	\$1.1541	(\$0.0068)	Nonfat Dry Milk	\$1.1551	\$1.1860	\$0.0309
Whey	\$0.6415	\$0.6893	\$0.0478	Whey	\$0.6844	\$0.7040	\$0.0196

1/ only blocks effective June 2025

1/ only blocks effective June 2025

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a decrease in prices received for 40-pound blocks of 14.30 cents between the December 13 and the January 17 surveys, to \$1.4021 per pound. The AMS butter price showed a net decrease of 10.40 cents between the weeks ending December 13 and the January 17 from \$1.5209 per pound to \$1.4169 per pound. The AMS nonfat dry milk showed a net increase of 3.34 cents since mid-December to \$1.1915 per pound. The average price for AMS whey showed a net increase of 1.28 cents since mid-December to \$0.7013 per pound. 

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Dec 2025	Nov 2025	Dec 2024	Nov 2024	Dec 2025	Nov 2025	Dec 2024	Nov 2024
Producer Prices								
Producer Price Differential (\$/cwt)	\$0.05	(\$1.80)	\$1.32	\$0.95	+	+	+	+
Butterfat (\$/pound)	1.5761	1.7061	2.9104	3.0623	+	+	+	+
Protein (\$/pound)	2.4563	3.0143	1.9637	2.3160	+	+	+	+
Other Solids (\$/pound)	0.4352	0.3859	0.4493	0.4049	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$10.99	\$10.21	\$11.17	\$11.73
Uniform Butterfat Price (\$/pound)	+	+	+	+	1.6045	1.7446	2.9541	3.0646
Statistical Uniform Price (\$/cwt)*	\$15.91	\$15.38	\$19.94	\$20.90	\$16.22	\$15.96	\$21.12	\$22.05
Producer Data								
Number of Producers	224	224	235	315	60	60	63	63
Avg. Daily Production (pounds)	74,453	75,054	79,741	68,121	194,958	185,445	170,957	168,955
Producer Milk Ratios								
Class I	25.16%	24.80%	22.15%	19.20%	30.62%	33.95%	35.30%	31.84%
Class II	6.66%	7.66%	4.53%	4.10%	36.84%	35.00%	8.78%	13.88%
Class III	23.62%	22.62%	52.81%	46.32%	7.17%	2.08%	32.14%	33.12%
Class IV	44.56%	44.92%	20.51%	30.38%	25.37%	28.97%	23.78%	21.16%
Market Shrinkage								
Pounds	15,633,052	12,017,026	12,421,829	10,654,835	3,304,844	3,782,198	3,595,102	5,484,334
% of Producer Milk	3.02%	2.38%	2.14%	1.66%	0.91%	1.13%	1.08%	1.72%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Nov 2025	Oct 2025	Nov 2024	Oct 2024	Nov 2025	Oct 2025	Nov 2024	Oct 2024
Number of Handlers								
Pool Handlers	20	20	20	18	8	8	8	10
Distributing Plants	13	13	12	12	6	6	6	7
Supply Plants 1/	4	4	5	3	1	1	1	1
Cooperatives	3	3	3	3	1	1	1	2
Producer-Handlers	3	3	4	4	0	0	0	0
Other Plants w/ Class I Use	30	30	30	31	35	35	33	33
Class I Route Disposition In Area								
By Pool Plants	114,757,629	122,302,122	122,745,481	127,382,685	68,727,675	70,659,770	70,365,451	85,005,576
By Producer-Handlers	4,236,972	4,384,822	4,948,104	4,951,603	0	0	0	0
By Other Plants	12,462,244	11,848,996	12,332,602	12,879,507	15,784,729	25,662,950	17,371,029	12,500,733
Total	131,456,845	138,535,940	140,026,187	145,213,795	84,512,404	96,322,720	87,736,480	97,506,309
Producer-Handler Data								
% Class I Use	44.22%	42.34%	39.98%	38.71%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.22%	3.17%	3.53%	3.41%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

PACIFIC NORTHWEST

ARIZONA

RECEIPTS & UTILIZATION	Dec 2025	Nov 2025	Dec 2024	Nov 2024	Dec 2025	Nov 2025	Dec 2024	Nov 2024
Receipts of Milk								
Total Producer Milk	517,001,757	504,362,130	580,915,884	643,740,463	362,621,663	333,800,759	333,878,314	319,325,792
Receipts From Other Sources	49,286,956	55,281,462	54,357,665	50,198,197	24,682,311	19,287,150	10,319,832	8,953,927
Opening Inventory	49,251,976	47,422,189	41,443,821	48,060,211	23,440,029	17,756,596	23,111,630	23,554,540
Total To Be Accounted For	615,540,689	607,065,781	676,717,370	741,998,871	410,744,003	370,844,505	367,309,776	351,834,259
Utilization of Receipts								
Whole milk	50,927,379	47,609,791	49,456,558	48,177,659	31,108,181	28,574,485	29,837,825	28,002,563
Flavored milk & drinks	11,014,572	11,024,923	9,978,182	12,293,424	6,781,141	6,252,352	6,341,951	6,791,308
2% milk	38,966,119	37,394,534	41,383,717	41,072,432	25,364,085	24,272,526	25,474,899	24,956,810
1% milk	12,766,893	12,544,625	14,238,757	14,508,400	6,523,456	6,366,037	6,870,577	7,090,992
Skim milk	4,854,833	4,654,566	5,134,657	5,143,191	2,732,529	2,667,901	2,903,888	2,898,452
Buttermilk	1,563,693	1,529,190	1,712,261	1,550,375	624,331	594,374	640,689	625,326
Class I dispositions in area	120,093,489	114,757,629	121,904,132	122,745,481	73,133,723	68,727,675	72,069,829	70,365,451
Class I dispositions out of area	11,722,288	11,533,531	8,178,134	9,564,297	32,295,741	29,868,200	28,180,344	26,554,157
Other Class I usage	26,619,213	27,690,358	29,035,674	26,575,014	19,701,079	27,902,808	30,481,616	19,256,254
Utilization by Class								
Total Class I Use	158,434,990	153,981,518	159,117,940	158,884,792	125,130,543	126,498,683	130,731,789	116,175,862
Total Class II Use	49,699,354	53,773,621	40,394,892	40,814,591	135,757,911	118,722,003	30,395,791	45,201,868
Total Class III Use	122,428,741	114,183,068	309,887,320	300,692,259	27,582,341	6,975,499	108,266,618	107,156,278
Total Class IV Use	284,977,604	285,127,574	167,317,218	241,607,229	122,273,208	118,648,320	97,915,578	83,300,251
Total Accounted For	615,540,689	607,065,781	676,717,370	741,998,871	410,744,003	370,844,505	367,309,776	351,834,259

PACIFIC NORTHWEST

ARIZONA

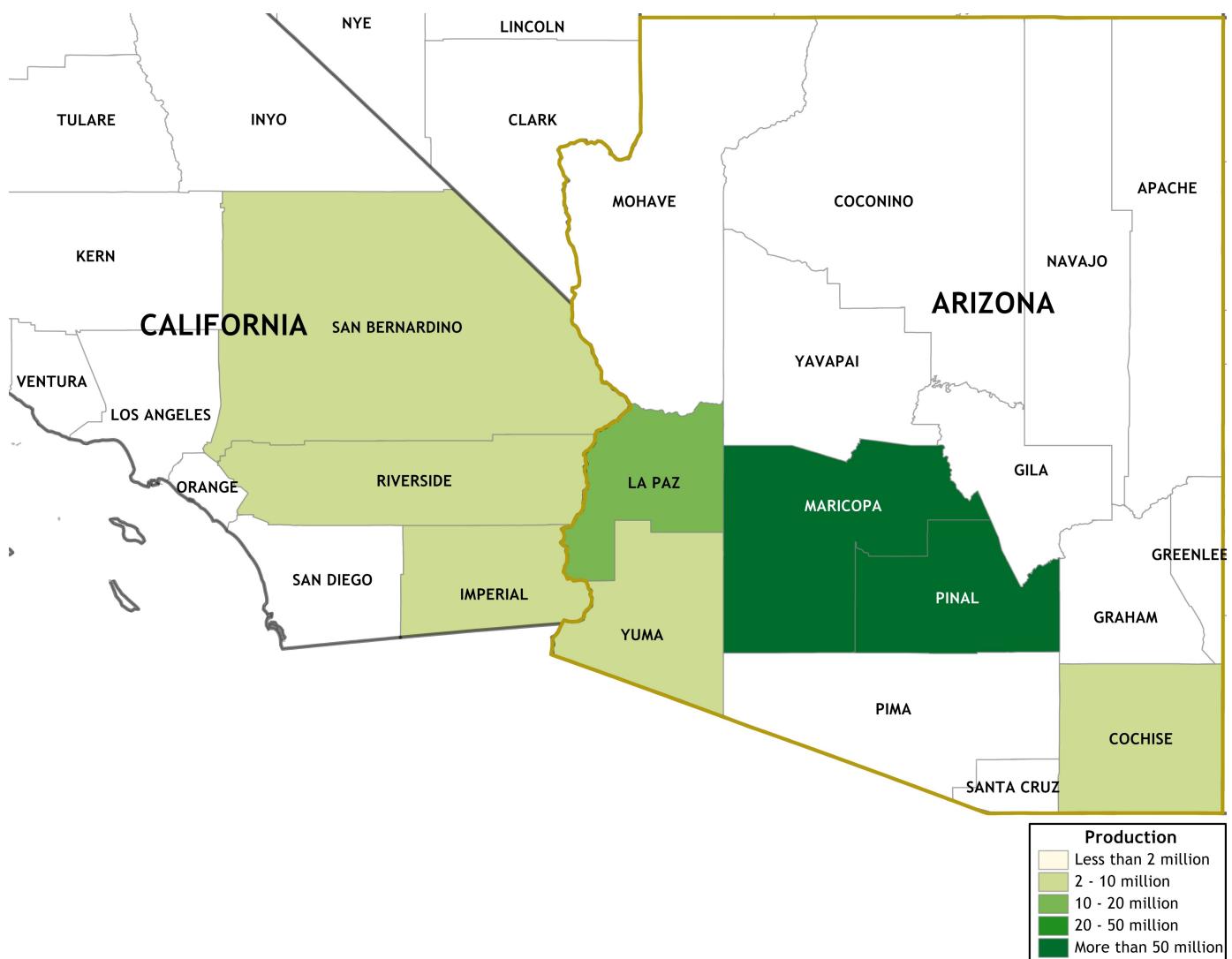
CLASSIFICATION OF RECEIPTS	Dec 2025	Nov 2025	Dec 2024	Nov 2024	Dec 2025	Nov 2025	Dec 2024	Nov 2024
Producer milk								
Class I	130,077,422	125,062,741	128,689,235	123,567,466	111,043,164	113,327,753	117,864,797	101,669,645
Class II	34,450,633	38,647,426	26,291,695	26,404,236	133,597,688	116,821,479	29,303,458	44,323,285
Class III	122,106,696	114,075,627	306,767,928	298,192,234	26,010,906	6,953,761	107,315,430	105,749,779
Class IV	230,367,006	226,576,336	119,167,026	195,576,527	91,969,905	96,697,766	79,394,629	67,583,083
Other receipts								
Class I	28,357,568	28,918,777	30,428,705	35,317,326	14,087,379	13,170,930	12,866,992	14,506,217
Class II	15,248,721	15,126,195	14,103,197	14,410,355	1/	1,900,524	1/	1/
Class III	1/	1/	3,119,392	2,500,025	1/	1/	951,188	1,406,499
Class IV	54,932,643	58,658,679	48,150,192	46,030,702	34,034,961	21,972,292	19,613,282	16,595,751
Avg. daily producer receipts	16,677,476	16,812,071	18,739,222	21,458,015	11,697,473	11,126,692	10,770,268	10,644,193
Change From Previous Year	-11.00%	-21.65%	-4.31%	10.51%	8.61%	4.53%	-25.51%	-24.67%
Avg. daily Class I use	5,110,806	5,132,717	5,132,837	5,296,160	4,036,469	4,216,623	4,217,154	3,872,529
Change From Previous Year	-0.43%	-3.09%	-4.84%	-5.75%	-4.28%	8.89%	-4.02%	-2.57%

1/ Restricted - Included with Class IV.

Number of Producers and Pounds of Milk: November 2025

ARIZONA ORDER

State	County 1/	Producers	Milk
Arizona			
Maricopa	26	155,119,154	1/ Restricted Counties Identified in Footnotes 2 & 3.
Pinal	17	146,568,905	2/ Cochise, La Paz, & Yuma, AZ. Bailey, TX.
Restricted 2/	11	23,784,020	Dona Ana, NM.
Total Arizona	54	325,472,079	3/ Imperial, Riverside, & San Bernardino, CA.
California			
Restricted 3/	6	8,328,680	
Total Arizona Order	60	333,800,759	



Note: This map does not include data for Bailey County, Texas or Dona Ana County, New Mexico; for reference, Bailey, TX is located in the northwest area of the state, along the New Mexico / Texas border and Dona Ana, NM is located in the south-central part of the state, along the New Mexico / Mexico border. Both would both have shading for the "Less than 2 million" pounds category.

Number of Producers and Pounds of Milk: November 2025

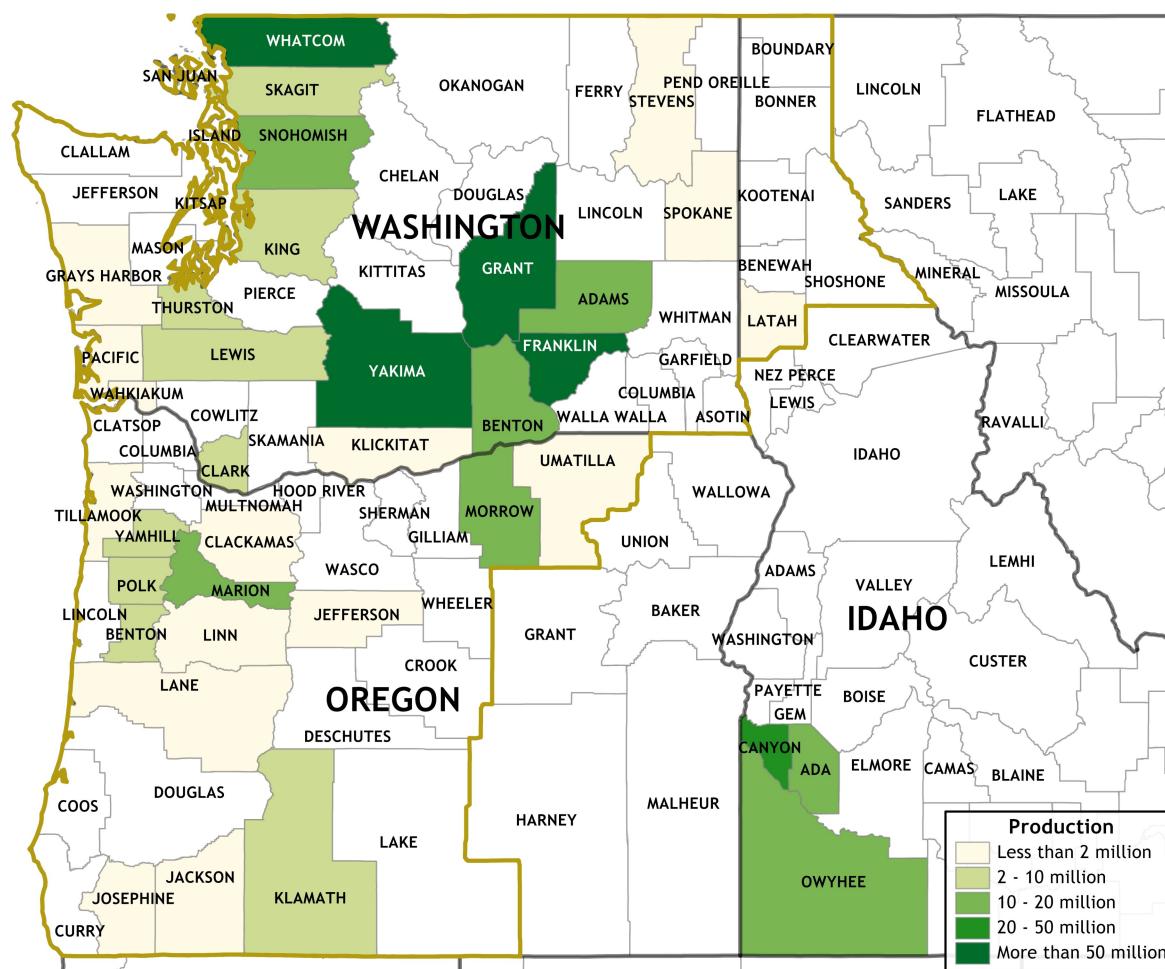
PACIFIC NORTHWEST ORDER							
State	County 1/	Producers	Milk	State	County 1/	Producers	Milk
<i>Idaho</i>				<i>Washington</i>			
Canyon		4	21,210,231	Adams		3	11,034,926
Owyhee		3	15,395,651	Benton		3	12,649,035
Restricted 2/		3	10,423,976	Franklin		8	58,221,743
Total Idaho		10	47,029,858	Grant		14	52,184,041
<i>Oregon</i>				King		9	7,785,490
Marion		12	16,897,449	Lewis		13	3,840,729
Morrow		3	18,411,120	Pacific		4	868,106
Restricted 3/		17	19,494,451	Skagit		10	7,037,048
Total Oregon		32	54,803,020	Snohomish		11	15,193,610
1/ Restricted Counties Identified in Footnotes 2-4.				Stevens		3	415,872
2/ Ada & Latah, ID				Thurston		3	7,123,471
3/ Benton, Clackamas, Jackson, Jefferson, Josephine, Klamath, Lane, Linn, Polk, Tillamook, Umatilla, and Yamhill, OR.				Whatcom		52	61,157,963
4/ Clark, Grays Harbor, Klickitat, Spokane, and Wahkiakum, WA.				Yakima		41	160,938,172
				Restricted 4/		8	4,079,046
				Total Washington		182	402,529,252
						224	504,362,130

1 / Restricted Counties Identified in Footnotes 2-4.

2 / Ada & Latah, ID

3/ Benton, Clackamas, Jackson, Jefferson, Josephine, Klamath, Lane, Linn, Polk, Tillamook, Umatilla, and Yamhill, OR.

4/ Clark, Grays Harbor, Klickitat, Spokane, and Wahkiakum, WA.



Federal Order Statistics for December 2025

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
- million pounds -					
Northeast (FO 1)	2,292.8	691.0	30.1%	\$23.31	\$17.67
Appalachian (FO 5)	437.9	333.4	76.1%	\$23.81	\$21.80
Florida (FO 6)	217.5	180.6	83.0%	\$25.01	\$23.16
Southeast (FO 7)	294.3	223.4	75.9%	\$24.01	\$21.89
Upper Midwest (FO 30)	1,201.0	176.9	14.7%	\$21.41	\$16.21
Central (FO 32)	986.0	380.2	38.6%	\$21.41	\$16.83
Mideast (FO 33)	1,696.8	597.2	35.2%	\$22.01	\$17.01
California (FO 51)	1,908.7	414.8	21.7%	\$21.01	\$15.33
Pacific Northwest (FO 124)	517.0	130.1	25.2%	\$20.91	\$15.91
Southwest (FO 126)	862.5	347.7	40.3%	\$21.91	\$16.93
Arizona (FO 131)	362.6	111.0	30.6%	\$20.81	\$16.22

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filing deadlines vary by program or incident.

Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.) should contact the State or local Agency that administers the program or contact USDA through the Telecommunications Relay Service at 711 (voice and TTY). Additionally, program information may be made available in languages other than English.

To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at [How to File a Program Discrimination Complaint](http://www.fmmaseattle.com/links.html) and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Mail Stop 9410, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov. USDA is an equal opportunity provider, employer, and lender.

Bothell Office
1930 220th Street SE, Suite 102
Bothell, Washington 98021

Phone: (425) 487-6009
Fax: (425) 487-2775

E-mail the MA Office
fmmaseattle@fmmaseattle.com



Visit the MA Website
www.fmmaseattle.com

Phoenix Office
4835 E Cactus Road, Suite 440
Scottsdale, Arizona 85254

Phone: (602) 547-2909
Fax: (602) 547-2906