

Pacific Northwest and Arizona Marketing Areas

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Data for November 2025

MARKET SUMMARIES FOR NOVEMBER

Pacific Northwest (FO 124)

Producers delivered a total of 504.4 million pounds of milk to the market during November. Daily deliveries averaged 16.8 million pounds, down 0.2 percent from October. An estimated 223 producers delivered milk to the market during the month. Daily deliveries per producer averaged 75,390 pounds, down 0.2 percent from October.

Class I producer milk during November totaled 125.1 million pounds, 24.8 percent of total producer receipts. Daily usage averaged 4.2 million pounds, down 8.1 percent from October. 

Arizona (FO 131)

Producers delivered a total of 333.8 million pounds of milk to the market during November. Daily deliveries averaged 11.1 million pounds, up 22.9 percent from October. An estimated 61 producers delivered milk to the market during the month. Daily deliveries per producer averaged 182,405 pounds, up 22.9 percent from October.

Class I producer milk during November totaled 113.3 million pounds, 34.0 percent of total producer receipts. Daily usage averaged 3.8 million pounds, down 8.3 percent from October. 



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Oct	Nov	Oct	Nov
Uniform Price (at 3.5%)	\$16.16	\$15.38	\$17.55	\$15.96
Uniform Price (at test)	\$19.59	\$19.06	\$18.51	\$16.97
PPD	(\$0.75)	(\$1.80)		
Butterfat	\$1.8252	\$1.7061		n/a
Protein	\$2.8761	\$3.0143		
Other Solids	\$0.3360	\$0.3859		
Uniform Skim	n/a		\$10.98	\$10.21
Uniform Butterfat	n/a		\$1.9879	\$1.7446
Butterfat	4.529%	4.608%	4.010%	4.117%
Protein	3.522%	3.574%		n/a
Other Solids	5.784%	5.764%		

HIGHLIGHTS THIS ISSUE

- ✓ New Skim Milk Composition Factors

Federal Order Price Summaries

FINAL CLASS PRICES

The November 2025 Final Class Prices were calculated using AMS commodity price surveys from November 8, 15, 22, and 29, 2025. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Oct 2025	\$20.74	\$20.64	\$16.02	\$16.91	\$14.30	\$1.8252	\$2.8761	\$0.3360	\$0.9116
Nov 2025	\$19.45	\$19.35	\$14.54	\$17.18	\$13.89	\$1.7061	\$3.0143	\$0.3859	\$0.9124
Change	(\$1.29)	(\$1.29)	(\$1.48)	\$0.27	(\$0.41)	(\$0.1191)	\$0.1382	\$0.0499	\$0.0008

ADVANCED CLASS I PRICE

The January 2026 Advanced Price was calculated using AMS commodity price surveys from December 6 and 13, 2025. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	ESL Adj.	Class II Skim	Class II Non-fat Solids
Dec 2025	\$1.6914	\$12.74	\$8.49	\$12.74	\$18.21	\$20.91	\$20.81	(\$0.91)	\$9.19	\$0.9882
Jan 2026	\$1.5921	\$11.17	\$8.43	\$11.17	\$16.35	\$19.05	\$18.95	(\$0.17)	\$9.13	\$0.9817
Change	(\$0.0993)	(\$1.57)	(\$0.06)	(\$1.57)	(\$1.86)	(\$1.86)	(\$1.86)	\$0.74	(\$0.06)	(\$0.0065)

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Oct	Nov	Change
Cheese	\$1.7384	\$1.7419	\$0.0035
Butter	\$1.7344	\$1.6360	(\$0.0984)
Nonfat Dry Milk	\$1.1601	\$1.1609	\$0.0008
Whey	\$0.5930	\$0.6415	\$0.0485
1 / only blocks effective June 2025			

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Dec	Jan	Change
Cheese	\$1.7920	\$1.5777	(\$0.2143)
Butter	\$1.6239	\$1.5419	(\$0.0820)
Nonfat Dry Milk	\$1.1611	\$1.1551	(\$0.0060)
Whey	\$0.6230	\$0.6844	\$0.0614
1 / only blocks effective June 2025			

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a decrease in prices received for 40-pound blocks of 24.11 cents between the November 15 and the December 13 surveys, to \$1.5451 per pound. The AMS butter price showed a net decrease of 8.13 cents between the weeks ending November 15 and the December 13 from \$1.6022 per pound to \$1.5209 per pound. The AMS nonfat dry milk showed a net decrease of 0.12 cents since mid-November to \$1.1581 per pound. The average price for AMS whey showed a net increase of 6.29 cents since mid-November to \$0.6885 per pound. 

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Nov 2025	Oct 2025	Nov 2024	Oct 2024	Nov 2025	Oct 2025	Nov 2024	Oct 2024
Producer Prices								
Producer Price Differential (\$/cwt)	(\$1.80)	(\$0.75)	\$0.95	(\$1.18)	+	+	+	+
Butterfat (\$/pound)	1.7061	1.8252	3.0623	3.0851	+	+	+	+
Protein (\$/pound)	3.0143	2.8761	2.3160	3.3238	+	+	+	+
Other Solids (\$/pound)	0.3859	0.3360	0.4049	0.3705	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$10.21	\$10.98	\$11.73	\$11.67
Uniform Butterfat Price (\$/pound)	+	+	+	+	1.7446	1.9879	3.0646	3.2400
Statistical Uniform Price (\$/cwt)*	\$15.38	\$16.16	\$20.90	\$21.67	\$15.96	\$17.55	\$22.05	\$22.60
Producer Data								
Number of Producers	223	223	315	251	61	61	63	61
Avg. Daily Production (pounds)	75,390	75,563	68,121	70,020	182,405	148,473	168,955	161,688
Producer Milk Ratios								
Class I	24.80%	26.93%	19.20%	24.92%	33.95%	45.50%	31.84%	43.84%
Class II	7.66%	7.24%	4.10%	5.31%	35.00%	24.42%	13.88%	31.65%
Class III	22.62%	23.09%	46.32%	30.44%	2.08%	10.40%	33.12%	2.71%
Class IV	44.92%	42.74%	30.38%	39.33%	28.97%	19.68%	21.16%	21.80%
Market Shrinkage								
Pounds	12,017,026	18,016,271	10,654,835	11,265,143	3,782,198	4,893,075	5,484,334	5,315,583
% of Producer Milk	2.38%	3.45%	1.66%	2.07%	1.13%	1.74%	1.72%	1.74%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Oct 2025	Sep 2025	Oct 2024	Sep 2024	Oct 2025	Sep 2025	Oct 2024	Sep 2024
Number of Handlers								
Pool Handlers	20	20	18	19	8	8	10	8
Distributing Plants	13	13	12	12	6	6	7	6
Supply Plants 1/	4	4	3	4	1	1	1	1
Cooperatives	3	3	3	3	1	1	2	1
Producer-Handlers	3	3	4	4	0	0	0	0
Other Plants w/ Class I Use	30	30	31	32	35	36	33	33
Class I Route Disposition In Area								
By Pool Plants	122,302,122	116,970,512	127,382,685	119,226,058	70,659,770	66,618,476	85,005,576	65,699,565
By Producer-Handlers	4,384,822	4,303,981	4,951,603	4,543,883	0	0	0	0
By Other Plants	11,848,996	12,141,944	12,879,507	12,648,632	25,662,950	17,797,698	12,500,733	13,649,211
Total	138,535,940	133,416,437	145,213,795	136,418,573	96,322,720	84,416,174	97,506,309	79,348,776
Producer-Handler Data								
% Class I Use	42.34%	46.16%	38.71%	38.85%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.17%	3.23%	3.41%	3.33%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Nov 2025	Oct 2025	Nov 2024	Oct 2024	Nov 2025	Oct 2025	Nov 2024	Oct 2024
Receipts of Milk								
Total Producer Milk	504,362,130	522,364,128	643,740,463	544,822,755	333,800,759	280,761,759	319,325,792	305,752,533
Receipts From Other Sources	55,281,462	54,487,409	50,198,197	44,717,062	19,287,150	18,526,676	8,953,927	5,780,895
Opening Inventory	47,422,189	38,118,557	48,060,211	41,717,209	17,756,596	18,756,070	23,554,540	29,826,835
Total To Be Accounted For	607,065,781	614,970,094	741,998,871	631,257,026	370,844,505	318,044,505	351,834,259	341,360,263
Utilization of Receipts								
Whole milk	47,609,791	50,266,349	48,177,659	49,270,102	28,574,485	29,711,768	28,002,563	32,481,495
Flavored milk & drinks	11,024,923	11,906,757	12,293,424	13,481,306	6,252,352	6,084,860	6,791,308	9,112,945
2% milk	37,394,534	39,139,199	41,072,432	41,458,838	24,272,526	24,607,257	24,956,810	29,051,533
1% milk	12,544,625	14,386,703	14,508,400	16,059,203	6,366,037	6,906,092	7,090,992	7,422,973
Skim milk	4,654,566	5,029,720	5,143,191	5,447,737	2,667,901	2,792,057	2,898,452	6,386,838
Buttermilk	1,529,190	1,573,394	1,550,375	1,665,499	594,374	557,736	625,326	549,792
Class I dispositions in area	114,757,629	122,302,122	122,745,481	127,382,685	68,727,675	70,659,770	70,365,451	85,005,576
Class I dispositions out of area	11,533,531	13,511,406	9,564,297	10,561,173	29,868,200	31,640,398	26,554,157	42,653,207
Other Class I usage	27,690,358	30,489,186	26,575,014	31,046,542	27,902,808	37,121,199	19,256,254	19,829,056
Utilization by Class								
Total Class I Use	153,981,518	166,302,714	158,884,792	168,990,400	126,498,683	139,421,367	116,175,862	147,487,839
Total Class II Use	53,773,621	58,422,376	40,814,591	51,122,707	118,722,003	69,681,463	45,201,868	97,730,680
Total Class III Use	114,183,068	120,784,449	300,692,259	165,921,882	6,975,499	32,927,281	107,156,278	8,761,219
Total Class IV Use	285,127,574	269,460,555	241,607,229	245,222,037	118,648,320	76,014,394	83,300,251	87,380,525
Total Accounted For	607,065,781	614,970,094	741,998,871	631,257,026	370,844,505	318,044,505	351,834,259	341,360,263

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Nov 2025	Oct 2025	Nov 2024	Oct 2024	Nov 2025	Oct 2025	Nov 2024	Oct 2024
Producer milk								
Class I	125,062,741	140,657,881	123,567,466	135,772,430	113,327,753	127,733,654	101,669,645	134,038,938
Class II	38,647,426	37,826,823	26,404,236	28,955,854	116,821,479	68,565,307	44,323,285	96,770,535
Class III	114,075,627	120,612,138	298,192,234	165,867,894	6,953,761	29,197,118	105,749,779	8,299,555
Class IV	226,576,336	223,267,286	195,576,527	214,226,577	96,697,766	55,265,680	67,583,083	66,643,505
Other receipts								
Class I	28,918,777	25,644,833	35,317,326	33,217,970	13,170,930	11,687,713	14,506,217	13,448,901
Class II	15,126,195	20,595,553	14,410,355	22,166,853	1,900,524	1/	1/	1/
Class III	1/	1/	2,500,025	1/	1/	1/	1,406,499	1/
Class IV	58,658,679	46,365,580	46,030,702	31,049,448	21,972,292	25,595,033	16,595,751	22,158,829
Avg. daily producer receipts	16,812,071	16,850,456	21,458,015	17,574,928	11,126,692	9,056,831	10,644,193	9,862,985
Change From Previous Year	-21.65%	-4.12%	10.51%	-10.66%	4.53%	-8.17%	-24.67%	-28.85%
Avg. daily Class I use	5,132,717	5,364,604	5,296,160	5,451,303	4,216,623	4,497,463	3,872,529	4,757,672
Change From Previous Year	-3.09%	-1.59%	-5.75%	-0.75%	8.89%	-5.47%	-2.57%	12.15%

1/ Restricted - Included with Class IV.

USDA News

New Skim Milk Composition Factors

As we approach the end of the month, the last implementation of changes from the package of proposed amendments in the final decision are set to be on the December Announcement of Final Class and Component Prices. This package included changes to milk composition factors, surveyed commodity products, Class III and Class IV formula factors, base Class I skim milk price, and Class I and Class II differentials. Following the final decision, USDA Agricultural Marketing Service (AMS) conducted a [Regulatory Economic Impact Analysis](#) using a static analysis to determine how the package of proposed amendments would impact prices if they were in place from 2019–2023. AMS used marketwide pool data from all the Federal Milk Marketing Orders (FMMOs) applying the amended formulas, while keeping all other variables constant. It found that in this five year period, the overall impact across all FMMOS would have been beneficial as the amendments would likely contribute to increases (on average) in producer revenue and pool values, and, thus, contribute to orderly marketing conditions.

Most of the changes from the package of proposed amendments went into effect June 2025. The last piece amends the Class III and Class IV skim milk composition factors and became effective for milk marketed in December 2025. The factors used prior to milk marketed in December 2025 were adopted in January 2000 and represented the assumed component levels of skim milk on a cwt basis. However, the record from the National FMMO Pricing Hearing finds that component levels in raw milk have increased since January 2000, and most notably since the mid-2010s, warranting updates. The new values are derived from average component levels recorded between 2016 and 2022 in multiple component orders and represent the most complete yearly data available in the hearing record. The new composition factors were implemented on Advanced Class and Component Prices announced November 19, 2025 and will be applicable to the Final Class and Component Prices announced December 31, 2025. The table below demonstrates these changes:

Component	Previous	Updated
Protein	3.1%	3.3%
Other Solids	5.9%	6.0%
Nonfat Solids	9.0%	9.3%

In orders with skim/fat pricing such as FO 131, handlers pay for the actual pounds of butterfat and the skim milk is specified at standardized composition. This means that the formulas are fixed and do not change to reflect increases in component levels. In contrast, handlers in orders with multiple component pricing (MCP) such as FO 124 pay for actual pounds of components. However, since Class I fluid milk processors in all 11 FMMOS pay on a skim/fat basis, the updates to milk component factors primarily impacts them, and to a lesser extent, handlers purchasing milk for Class II, III, and IV in skim/fat orders. 

Federal Order Statistics for November 2025

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
- million pounds -					
Northeast (FO 1)	2,214.8	648.9	29.3%	\$21.85	\$17.35
Appalachian (FO 5)	417.4	304.0	72.8%	\$22.35	\$20.45
Florida (FO 6)	212.4	167.3	78.8%	\$23.55	\$21.50
Southeast (FO 7)	274.2	208.3	76.0%	\$22.55	\$20.82
Upper Midwest (FO 30)	1,236.2	160.4	13.0%	\$19.95	\$16.62
Central (FO 32)	812.0	345.7	42.6%	\$19.95	\$15.83
Mideast (FO 33)	1,504.9	595.1	39.5%	\$20.55	\$16.52
California (FO 51)	1,794.2	382.3	21.3%	\$19.55	\$14.76
Pacific Northwest (FO 124)	504.4	125.1	24.8%	\$19.45	\$15.38
Southwest (FO 126)	816.0	328.9	40.3%	\$20.45	\$15.85
Arizona (FO 131)	333.8	113.3	34.0%	\$19.35	\$15.96

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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