

Pacific Northwest and Arizona Marketing Areas

Peter Fredericks – Market Administrator (FO 124) & Cary Hunter – Market Administrator (FO 131)

Volume 51, No. 9

September 2025

Data for August 2025

MARKET SUMMARIES FOR AUGUST

Pacific Northwest (FO 124)

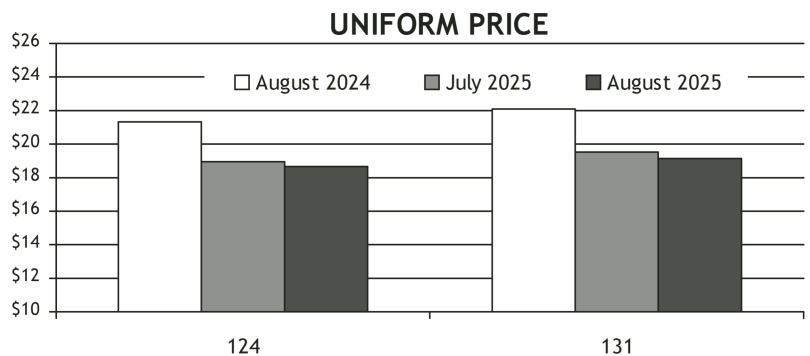
Producers delivered a total of 555.2 million pounds of milk to the market during August. Daily deliveries averaged 17.9 million pounds, down 3.2 percent from July. An estimated 220 producers delivered milk to the market during the month. Daily deliveries per producer averaged 81,406 pounds, down 3.2 percent from July.

Class I producer milk during August totaled 115.4 million pounds, 20.8 percent of total producer receipts. Daily usage averaged 3.7 million pounds, up 1.6 percent from July. 📉

Arizona (FO 131)

Producers delivered a total of 354.8 million pounds of milk to the market during August. Daily deliveries averaged 11.4 million pounds, up 17.4 percent from July. An estimated 59 producers delivered milk to the market during the month. Daily deliveries per producer averaged 193,998 pounds, up 17.4 percent from July.

Class I producer milk during August totaled 103.8 million pounds, 29.3 percent of total producer receipts. Daily usage averaged 3.3 million pounds, up 3.4 percent from July. 📉



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Jul	Aug	Jul	Aug
Uniform Price (at 3.5%)	\$18.91	\$18.71	\$19.49	\$19.14
Uniform Price (at test)	\$21.72	\$21.65	\$20.99	\$20.52
PPD	\$1.59	\$1.47		
Butterfat	\$2.8435	\$2.7255	n/a	
Protein	\$1.8730	\$1.9646		
Other Solids	\$0.3092	\$0.3204		
Uniform Skim	n/a		\$9.95	\$9.84
Uniform Butterfat			\$2.8249	\$2.7562
Butterfat	4.264%	4.318%	4.051%	4.019%
Protein	3.321%	3.343%	n/a	
Other Solids	5.781%	5.760%		

HIGHLIGHTS THIS ISSUE

- ✓ Federal Order Statistics

Federal Order Price Summaries

FINAL CLASS PRICES

The August 2025 Final Class Prices were calculated using AMS commodity price surveys from August 2, 9, 16, 23, and 30, 2025. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Jul 2025	\$21.52	\$21.42	\$19.31	\$17.32	\$18.89	\$2.8435	\$1.8730	\$0.3092	\$1.0286
Aug 2025	\$21.63	\$21.53	\$19.18	\$17.24	\$18.50	2.7255	\$1.9646	\$0.3204	\$1.0323
Change	\$0.11	\$0.11	(\$0.13)	(\$0.08)	(\$0.39)	(\$0.1180)	\$0.0916	\$0.0112	\$0.0037

ADVANCED CLASS I PRICE

The October 2025 Advanced Price was calculated using AMS commodity price surveys from September 6 and 13, 2025. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	ESL Adj.	Class II Skim	Class II Non- fat Solids
Sep 2025	\$2.7669	\$7.54	\$9.34	\$9.34	\$18.70	\$21.40	\$21.30	\$0.53	\$10.04	\$1.1156
Oct 2025	\$2.3881	\$10.03	\$9.26	\$10.03	\$18.04	\$20.74	\$20.64	\$0.97	\$9.96	\$1.1067
Change	(\$0.3788)	\$2.49	(\$0.08)	\$0.69	(\$0.66)	(\$0.66)	(\$0.66)	\$0.44	(\$0.08)	(\$0.0089)

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Jul	Aug	Change
Cheese 1/	\$1.7634	\$1.7529	(\$0.0105)
Butter	\$2.5753	\$2.4778	(\$0.0975)
Nonfat Dry Milk	\$1.2783	\$1.2820	\$0.0037
Whey	\$0.5670	\$0.5779	\$0.0109

1/ only blocks effective June 2025

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Sep	Oct	Change
Cheese 1/	\$1.7205	\$1.8470	\$0.1265
Butter	\$2.5120	\$2.1992	(\$0.3128)
Nonfat Dry Milk	\$1.2871	\$1.2791	(\$0.0080)
Whey	\$0.5814	\$0.5766	(\$0.0048)

1/ only blocks effective June 2025

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed an increase in prices received for 40-pound blocks of 11.08 cents between the August 16 and the September 13 surveys, to \$1.8474 per pound. The AMS butter price showed a decrease of 35.39 cents between the weeks ending August 16 and the September 13 from \$2.4939 per pound to \$2.1400 per pound. The AMS nonfat dry milk showed a net decrease of 1.66 cents since mid-August to \$1.2715 per pound. The average price for AMS whey showed a net decrease of 0.45 cents since mid-August to \$0.5798 per pound. 🐄

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Aug 2025	Jul 2025	Aug 2024	Jul 2024	Aug 2025	Jul 2025	Aug 2024	Jul 2024
Producer Prices								
Producer Price Differential (\$/cwt)	\$1.47	\$1.59	\$0.71	\$1.08	+	+	+	+
Butterfat (\$/pound)	2.7255	2.8435	3.5632	3.5720	+	+	+	+
Protein (\$/pound)	1.9646	1.8730	2.1756	1.9466	+	+	+	+
Other Solids (\$/pound)	0.3204	0.3092	0.2959	0.2571	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$9.84	\$9.95	\$9.98	\$9.31
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.7562	2.8249	3.5750	3.5702
Statistical Uniform Price (\$/cwt)*	\$18.71	\$18.91	\$21.37	\$20.87	\$19.14	\$19.49	\$22.14	\$21.48
Producer Data								
Number of Producers	220	220	240	241	59	59	64	64
Avg. Daily Production (pounds)	81,406	84,067	82,718	81,967	193,998	165,197	197,620	143,017
Producer Milk Ratios								
Class I	20.79%	19.83%	20.47%	19.76%	29.26%	33.23%	35.04%	33.02%
Class II	6.08%	6.39%	5.07%	4.99%	21.46%	15.90%	21.89%	10.90%
Class III	52.41%	52.74%	49.77%	49.86%	27.16%	27.58%	28.19%	42.19%
Class IV	20.72%	21.04%	24.69%	25.39%	22.12%	23.29%	14.88%	13.89%
Market Shrinkage								
Pounds	12,179,901	12,975,159	11,020,434	11,828,160	5,492,846	5,974,315	5,721,897	4,301,960
% of Producer Milk	2.19%	2.26%	1.79%	1.93%	1.55%	1.98%	1.46%	1.52%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jul 2025	Jun 2025	Jul 2024	Jun 2024	Jul 2025	Jun 2025	Jul 2024	Jun 2024
Number of Handlers								
Pool Handlers	20	20	19	19	8	8	8	8
Distributing Plants	13	13	12	12	6	6	6	6
Supply Plants 1/	4	4	4	4	1	1	1	1
Cooperatives	3	3	3	3	1	1	1	1
Producer-Handlers	3	3	4	4	0	0	0	0
Other Plants w/ Class I Use	29	29	30	29	33	33	32	31
Class I Route Disposition In Area								
By Pool Plants	109,702,822	106,848,364	109,217,606	106,319,718	63,104,491	60,388,605	63,997,383	60,157,228
By Producer-Handlers	3,897,240	4,054,659	4,708,189	4,591,533	0	0	0	0
By Other Plants	12,033,607	10,933,926	11,779,327	10,523,341	13,936,329	12,598,889	19,343,329	18,474,096
Total	125,633,669	121,836,949	125,705,122	121,434,592	77,040,820	72,987,494	83,340,712	78,631,324
Producer-Handler Data								
% Class I Use	43.42%	42.77%	40.99%	39.16%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.10%	3.33%	3.75%	3.78%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Aug	Jul	Aug	Jul	Aug	Jul	Aug	Jul
	2025	2025	2024	2024	2025	2025	2024	2024
Receipts of Milk								
Total Producer Milk	555,188,437	573,334,002	615,420,906	612,374,037	354,821,814	302,144,855	392,078,374	283,746,123
Receipts From Other Sources	104,738,065	77,559,716	37,650,174	37,903,172	16,070,531	16,092,795	9,666,084	11,530,212
Opening Inventory	40,255,271	37,323,772	48,648,444	47,193,381	19,968,039	20,948,237	32,103,184	18,177,635
Total To Be Accounted For	700,181,773	688,217,490	701,719,524	697,470,590	390,860,384	339,185,887	433,847,642	313,453,970
Utilization of Receipts								
Whole milk	48,952,447	49,568,540	48,311,741	46,283,711	28,301,623	28,140,760	31,977,579	27,763,309
Flavored milk & drinks	6,260,663	4,993,582	6,276,040	4,373,251	5,481,177	3,622,454	11,320,710	3,760,816
2% milk	37,085,281	37,228,137	40,345,174	39,069,491	22,867,683	22,397,308	29,335,700	23,240,508
1% milk	11,860,912	11,602,438	13,073,485	12,723,298	6,779,400	6,149,789	7,375,898	6,048,715
Skim milk	4,702,467	4,655,764	4,908,755	5,015,066	2,524,395	2,257,376	6,414,481	2,680,315
Buttermilk	1,506,990	1,654,361	1,585,831	1,752,789	490,086	536,804	521,669	503,720
Class I dispositions in area	110,368,760	109,702,822	114,501,026	109,217,606	66,444,364	63,104,491	86,946,037	63,997,383
Class I dispositions out of area	10,988,864	10,998,522	10,823,159	11,733,322	29,628,160	28,311,142	44,232,634	26,575,864
Other Class I usage	24,493,331	23,050,594	31,035,168	30,474,558	19,674,902	21,746,247	19,364,271	15,043,277
Utilization by Class								
Total Class I Use	145,850,955	143,751,938	156,359,353	151,425,486	115,747,426	113,161,880	150,542,942	105,616,524
Total Class II Use	56,007,038	57,064,956	48,936,538	49,201,892	77,000,991	50,716,200	87,162,677	32,064,160
Total Class III Use	329,610,918	318,284,386	309,221,145	307,704,132	99,381,210	89,726,016	111,748,028	123,624,471
Total Class IV Use	168,712,862	169,116,210	187,202,488	189,139,080	98,730,757	85,581,791	84,393,995	52,148,815
Total Accounted For	700,181,773	688,217,490	701,719,524	697,470,590	390,860,384	339,185,887	433,847,642	313,453,970

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Aug	Jul	Aug	Jul	Aug	Jul	Aug	Jul
	2025	2025	2024	2024	2025	2025	2024	2024
Producer milk								
Class I	115,445,336	113,674,394	125,988,925	121,034,824	103,803,938	100,392,652	137,380,715	93,704,006
Class II	33,728,029	36,644,713	31,215,145	30,550,371	76,130,645	48,045,735	85,831,425	30,920,852
Class III	290,990,483	302,355,686	306,300,405	305,300,553	96,382,522	83,335,109	110,529,932	119,716,072
Class IV	115,024,589	120,659,209	151,916,431	155,488,289	78,504,709	70,371,359	58,336,302	39,405,193
Other receipts								
Class I	30,405,619	30,077,544	30,370,428	30,390,662	11,943,488	12,769,228	13,162,227	11,912,518
Class II	22,279,009	20,420,243	17,721,393	18,651,521	1/	1/	1/	1/
Class III	38,620,435	15,928,700	2,920,740	2,403,579	2,998,688	6,390,907	1,218,096	3,908,399
Class IV	53,688,273	48,457,001	35,286,057	33,650,791	21,096,394	17,880,897	27,388,945	13,886,930
Avg. daily producer receipts	17,909,304	18,494,645	19,852,287	19,754,001	11,445,865	9,746,608	12,647,689	9,153,101
Change From Previous Year	-9.79%	-6.38%	-1.27%	-1.37%	-9.50%	6.48%	7.81%	-32.00%
Avg. daily Class I use	4,704,870	4,637,159	5,043,850	4,884,693	3,733,788	3,650,383	4,856,224	3,406,985
Change From Previous Year	-6.72%	-5.07%	-4.17%	-2.03%	-23.11%	7.14%	17.77%	-17.12%

1/ Restricted - Included with Class IV.

Federal Order Statistics for August 2025

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,334.9	620.6	26.6%	\$24.03	\$20.32
Appalachian (FO 5)	417.2	304.8	73.1%	\$24.53	\$23.02
Florida (FO 6)	212.6	167.0	78.6%	\$25.73	\$24.11
Southeast (FO 7)	265.2	203.0	76.5%	\$24.73	\$23.55
Upper Midwest (FO 30)	2,531.0	157.0	6.2%	\$22.13	\$17.82
Central (FO 32)	1,237.3	336.2	27.2%	\$22.13	\$19.11
Mideast (FO 33)	1,829.1	576.9	31.5%	\$22.73	\$19.48
California (FO 51)	1,987.0	373.6	18.8%	\$21.73	\$18.61
Pacific Northwest (FO 124)	555.2	115.4	20.8%	\$21.63	\$18.71
Southwest (FO 126)	1,331.0	327.0	24.6%	\$22.63	\$19.25
Arizona (FO 131)	354.8	103.8	29.3%	\$21.53	\$19.14

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filing deadlines vary by program or incident.

Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.) should contact the State or local Agency that administers the program or contact USDA through the Telecommunications Relay Service at 711 (voice and TTY). Additionally, program information may be made available in languages other than English.

To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at [How to File a Program Discrimination Complaint](#) and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Mail Stop 9410, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov.

USDA is an equal opportunity provider, employer, and lender.

E-mail the MA Office

fmmaseattle@fmmaseattle.com



Visit the MA Website

www.fmmaseattle.com

Bothell Office

1930 220th Street SE, Suite 102
Bothell, Washington 98021

Phone: (425) 487-6009

Fax: (425) 487-2775

Phoenix Office

4835 E Cactus Road, Suite 440
Scottsdale, Arizona 85254

Phone: (602) 547-2909

Fax: (602) 547-2906