

Pacific Northwest and Arizona Marketing Areas

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Data for July 2025

MARKET SUMMARIES FOR JULY

Pacific Northwest (FO 124)

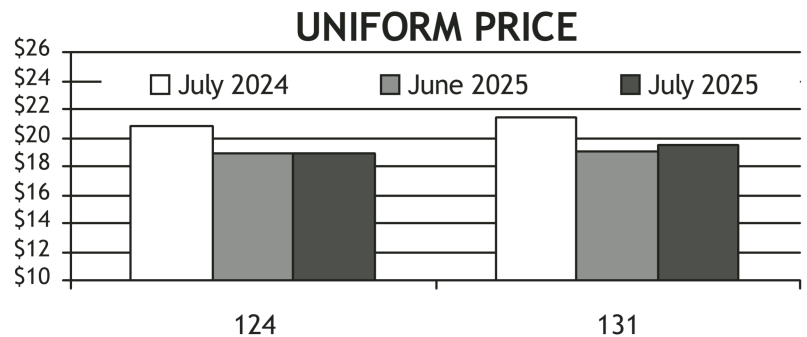
Producers delivered a total of 573.3 million pounds of milk to the market during July. Daily deliveries averaged 18.5 million pounds, up 11.9 percent from June. An estimated 200 producers delivered milk to the market during the month. Daily deliveries per producer averaged 92,473 pounds, up 17.4 percent from June.

Class I producer milk during July totaled 113.7 million pounds, 19.8 percent of total producer receipts. Daily usage averaged 3.7 million pounds, up 6.4 percent from June. 🐮

Arizona (FO 131)

Producers delivered a total of 302.1 million pounds of milk to the market during July. Daily deliveries averaged 9.7 million pounds, down 8.4 percent from June. An estimated 61 producers delivered milk to the market during the month. Daily deliveries per producer averaged 159,780 pounds, down 8.4 percent from June.

Class I producer milk during July totaled 100.4 million pounds, 33.2 percent of total producer receipts. Daily usage averaged 3.2 million pounds, down 2.6 percent from June. 🐮



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Jun	Jul	Jun	Jul
Uniform Price (at 3.5%)	\$18.88	\$18.91	\$19.00	\$19.49
Uniform Price (at test)	\$21.74	\$21.72	\$20.12	\$20.99
PPD	\$0.06	\$1.59		
Butterfat	\$2.7378	\$2.8435	n/a	
Protein	\$2.5328	\$1.8730		
Other Solids	\$0.2914	\$0.3092		
Uniform Skim	n/a		\$9.85	\$9.95
Uniform Butterfat			\$2.7129	\$2.8249
Butterfat	4.235%	4.264%	3.928%	4.051%
Protein	3.317%	3.321%	n/a	
Other Solids	5.801%	5.781%		

HIGHLIGHTS THIS ISSUE

- ✓ Important Dates for 2026
- ✓ Class Price Formula Amendments

Federal Order Price Summaries

FINAL CLASS PRICES

The July 2025 Final Class Prices were calculated using AMS commodity price surveys from July 5, 12, 19, and 26, 2025. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Jun 2025	\$19.96	\$19.86	\$18.43	\$18.82	\$18.30	\$2.7378	\$2.5328	\$0.2914	\$1.0037
Jul 2025	\$21.52	\$21.42	\$19.31	\$17.32	\$18.89	\$2.8435	\$1.8730	\$0.3092	\$1.0286
Change	\$1.56	\$1.56	\$0.88	(\$1.50)	\$0.59	\$0.1057	(\$0.6598)	\$0.0178	\$0.0249

ADVANCED CLASS I PRICE

The September 2025 Advanced Price was calculated using AMS commodity price surveys from August 9 and 16, 2025. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	ESL Adj.	Class II Skim	Class II Non- fat Solids
Aug 2025	\$2.8565	\$7.45	\$9.26	\$9.26	\$18.93	\$21.63	\$21.53	\$0.57	\$9.96	\$1.1067
Sep 2025	\$2.7669	\$7.54	\$9.34	\$9.34	\$18.70	\$21.40	\$21.30	\$0.53	\$10.04	\$1.1156
Change	(\$0.0896)	\$0.09	\$0.08	\$0.08	(\$0.23)	(\$0.23)	(\$0.23)	(\$0.04)	\$0.08	\$0.0089

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Jun	Jul	Change
Cheese 1/	\$1.9322	\$1.7634	(\$0.1688)
Butter	\$2.4880	\$2.5753	\$0.0873
Nonfat Dry Milk	\$1.2531	\$1.2783	\$0.0252
Whey	\$0.5497	\$0.5670	\$0.0173

1/ only blocks effective June 2025

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Aug	Sep	Change
Cheese 1/	\$1.7471	\$1.7205	(\$0.0266)
Butter	\$2.5860	\$2.5120	(\$0.0740)
Nonfat Dry Milk	\$1.2786	\$1.2871	\$0.0085
Whey	\$0.5713	\$0.5814	\$0.0101

1/ only blocks effective June 2025

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a net increase in prices received for 40-pound blocks of 1.95 cents between the July 19 and the August 16 surveys, to \$1.7359 per pound. The AMS butter price showed a decrease of 9.26 cents between the weeks ending July 19 and August 16 from \$2.5885 per pound to \$2.4959 per pound. The AMS nonfat dry milk showed a net increase of 1.59 cents since mid-July to \$1.2878 per pound. The average price for AMS whey showed a net increase of 0.72 cents since mid-July to \$0.5823 per pound. 🐄

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jul 2025	Jun 2025	Jul 2024	Jun 2024	Jul 2025	Jun 2025	Jul 2024	Jun 2024
Producer Prices								
Producer Price Differential (\$/cwt)	\$1.59	\$0.06	\$1.08	\$0.70	+	+	+	+
Butterfat (\$/pound)	2.8435	2.7378	3.5720	3.5444	+	+	+	+
Protein (\$/pound)	1.8730	2.5328	1.9466	2.0546	+	+	+	+
Other Solids (\$/pound)	0.3092	0.2914	0.2571	0.2326	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$9.95	\$9.85	\$9.31	\$9.10
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.8249	2.7129	3.5702	3.5337
Statistical Uniform Price (\$/cwt)*	\$18.91	\$18.88	\$20.87	\$20.57	\$19.49	\$19.00	\$21.48	\$21.15
Producer Data								
Number of Producers	220	210	241	241	61	61	64	63
Avg. Daily Production (pounds)	84,067	78,742	81,967	82,653	159,780	174,443	143,017	161,137
Producer Milk Ratios								
Class I	19.83%	20.84%	19.76%	18.70%	33.23%	31.25%	33.02%	28.54%
Class II	6.39%	7.18%	4.99%	4.93%	15.90%	38.53%	10.90%	13.26%
Class III	52.74%	32.06%	49.86%	50.90%	27.58%	3.69%	42.19%	38.34%
Class IV	21.04%	39.92%	25.39%	25.47%	23.29%	26.53%	13.89%	19.86%
Market Shrinkage								
Pounds	12,975,159	11,523,101	11,828,160	12,980,821	5,974,315	4,308,209	4,301,960	3,384,381
% of Producer Milk	2.26%	2.32%	1.93%	2.17%	1.98%	1.35%	1.52%	1.11%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jun 2025	May 2025	Jun 2024	May 2024	Jun 2025	May 2025	Jun 2024	May 2024
Number of Handlers								
Pool Handlers	20	19	19	19	8	8	8	8
Distributing Plants	13	13	12	12	6	6	6	6
Supply Plants 1/	4	3	4	4	1	1	1	1
Cooperatives	3	3	3	3	1	1	1	1
Producer-Handlers	3	3	4	4	0	0	0	0
Other Plants w/ Class I Use	29	26	29	29	33	30	31	33
Class I Route Disposition In Area								
By Pool Plants	106,848,364	117,090,503	106,319,718	117,400,696	60,388,605	67,230,249	60,157,228	66,979,548
By Producer-Handlers	4,054,659	4,314,730	4,591,533	4,878,477	0	0	0	0
By Other Plants	10,933,926	11,881,402	10,523,341	11,076,707	12,598,889	20,958,686	18,474,096	18,728,268
Total	121,836,949	133,286,635	121,434,592	133,355,880	72,987,494	88,188,935	78,631,324	85,707,816
Producer-Handler Data								
% Class I Use	42.77%	41.51%	39.16%	39.09%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.33%	3.24%	3.78%	3.66%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Jul	Jun	Jul	Jun	Jul	Jun	Jul	Jun
	2025	2025	2024	2024	2025	2025	2024	2024
Receipts of Milk								
Total Producer Milk	573,334,002	496,077,364	612,374,037	597,583,607	302,144,855	319,229,990	283,746,123	304,549,012
Receipts From Other Sources	77,559,716	64,986,595	37,903,172	38,477,841	16,092,795	11,980,844	11,530,212	9,908,757
Opening Inventory	37,323,772	37,602,845	47,193,381	45,999,637	20,948,237	21,665,472	18,177,635	19,884,356
Total To Be Accounted For	688,217,490	598,666,804	697,470,590	682,061,085	339,185,887	352,876,306	313,453,970	334,342,125
Utilization of Receipts								
Whole milk	49,568,540	47,334,225	46,283,711	44,744,735	28,140,760	27,176,753	27,763,309	26,080,096
Flavored milk & drinks	4,993,582	5,711,389	4,373,251	5,591,945	3,622,454	3,093,116	3,760,816	3,560,903
2% milk	37,228,137	35,927,564	39,069,491	37,343,850	22,397,308	21,735,039	23,240,508	21,919,659
1% milk	11,602,438	11,777,199	12,723,298	12,925,927	6,149,789	5,717,270	6,048,715	5,576,181
Skim milk	4,655,764	4,490,483	5,015,066	4,850,841	2,257,376	2,174,140	2,680,315	2,547,424
Buttermilk	1,654,361	1,607,504	1,752,789	862,420	536,804	492,287	503,720	472,965
Class I dispositions in area	109,702,822	106,848,364	109,217,606	106,319,718	63,104,491	60,388,605	63,997,383	60,157,228
Class I dispositions out of area	10,998,522	8,901,227	11,733,322	10,769,376	28,311,142	26,681,332	26,575,864	25,667,792
Other Class I usage	23,050,594	22,740,934	30,474,558	28,848,473	21,746,247	24,812,694	15,043,277	15,237,297
Utilization by Class								
Total Class I Use	143,751,938	138,490,525	151,425,486	145,937,567	113,161,880	111,882,631	105,616,524	101,062,317
Total Class II Use	57,064,956	55,899,497	49,201,892	49,794,472	50,716,200	123,743,826	32,064,160	41,805,580
Total Class III Use	318,284,386	159,482,171	307,704,132	305,197,204	89,726,016	14,631,065	123,624,471	119,573,875
Total Class IV Use	169,116,210	244,794,611	189,139,080	181,131,842	85,581,791	102,618,784	52,148,815	71,900,353
Total Accounted For	688,217,490	598,666,804	697,470,590	682,061,085	339,185,887	352,876,306	313,453,970	334,342,125

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Jul	Jun	Jul	Jun	Jul	Jun	Jul	Jun
	2025	2025	2024	2024	2025	2025	2024	2024
Producer milk								
Class I	113,674,394	103,367,909	121,034,824	111,758,012	100,392,652	99,749,296	93,704,006	86,924,142
Class II	36,644,713	35,608,756	30,550,371	29,450,755	48,045,735	123,004,959	30,920,852	40,392,964
Class III	302,355,686	159,056,242	305,300,553	304,186,235	83,335,109	11,785,455	119,716,072	116,761,250
Class IV	120,659,209	198,044,457	155,488,289	152,188,605	70,371,359	84,690,280	39,405,193	60,470,656
Other receipts								
Class I	30,077,544	35,122,616	30,390,662	34,179,555	12,769,228	12,133,335	11,912,518	14,138,175
Class II	20,420,243	20,290,741	18,651,521	20,343,717	1/	1/	1/	1/
Class III	15,928,700	1/	2,403,579	1,010,969	6,390,907	1/	3,908,399	2,812,625
Class IV	48,457,001	47,176,083	33,650,791	28,943,237	17,880,897	21,512,981	13,886,930	12,842,313
Avg. daily producer receipts	18,494,645	16,535,912	19,754,001	19,919,454	9,746,608	10,641,000	9,153,101	10,151,634
Change From Previous Year	-6.38%	-16.99%	-1.37%	-0.88%	6.48%	4.82%	-32.00%	-31.59%
Avg. daily Class I use	4,637,159	4,616,351	4,884,693	4,864,586	3,650,383	3,729,421	3,406,985	3,368,744
Change From Previous Year	-5.07%	-5.10%	-2.03%	0.20%	7.14%	10.71%	-17.12%	-16.54%

1/ Restricted - Included with Class IV.

USDA News

IMPORTANT DATES

The important dates concerning the 2026 Federal order price announcements, reporting and payments are now available.

The 2026 AMS release dates are as follows:

Advanced Prices & Pricing Factors

- Wed., December 17, 2025
- Thurs., January 22, 2026
- Thurs., February 19
- Wed., March 18
- Wed., April 22
- Wed., May 20
- Wed., June 17
- Wed., July 22
- Wed., August 19

Final Class & Component Prices

- Wed., February 4, 2026
- Wed., March 4
- Wed., April 1
- Wed., April 29
- Wed., June 3
- Wed., July 1
- Wed., August 5
- Wed., September 2
- Wed., September 30

The 2026 release dates for price announcements, as issued by the Agricultural Marketing Service (AMS) are available via the market administrator's website at www.fmmaseattle.com/dates.html.

Tables that identify reporting and payment dates specific to the Pacific Northwest (FO 124) and Arizona (FO 131) Federal Orders are available via the market administrator's website at www.fmmaseattle.com/reportingandpaymentdates.html. 🐾

Class Price Formula Amendments

As a result of the FMMO hearing process, a final rule was published in the Federal Register on January 17, 2025 amending provisions in the 11 Federal Milk Marketing Orders (FMMOS). The amendments include the addition of a Class I ESL adjustment, updating skim milk composition factors, removing 500-pound barrel cheddar cheese prices from the DPMRP survey, updating the Class III and Class IV manufacturing allowances, returning the base Class I skim milk price formula to the higher-of the advanced Class III or Class IV skim milk prices, and updating the Class I differential values. More information is also available via the hearing website: <https://www.ams.usda.gov/rules-regulations/moa/dairy/hearings/national-fmmo-pricing-hearing>.

Additionally, the [Dairy Education Resource Center page](#) has been updated to include the new price calculations and adjustments for Class prices, ESL, and Class I differentials implemented in June 2025. Follow the links below to learn more about these updates:

- [Calculating Class I Price \(pdf\)](#)
- [Calculating Class I ESL Adjustment \(pdf\)](#)
- [Calculating Class II Price \(pdf\)](#)
- [Calculating Class III Price \(pdf\)](#)
- [Calculating Class IV Price \(pdf\)](#)
- [Effective Class I Differentials \(xlsx\)](#) 🐾

Federal Order Statistics for July 2025

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,355.4	625.3	26.5%	\$23.92	\$20.56
Appalachian (FO 5)	408.7	293.1	71.7%	\$24.42	\$23.24
Florida (FO 6)	190.8	151.3	79.3%	\$25.62	\$24.38
Southeast (FO 7)	273.4	201.5	73.7%	\$24.62	\$23.68
Upper Midwest (FO 30)	2,290.2	152.4	6.7%	\$22.02	\$17.95
Central (FO 32)	1,217.8	321.8	26.4%	\$22.02	\$19.30
Mideast (FO 33)	1,749.2	555.6	31.8%	\$22.62	\$19.67
California (FO 51)	1,893.8	368.1	19.4%	\$21.62	\$18.80
Pacific Northwest (FO 124)	573.3	113.7	19.8%	\$21.52	\$18.91
Southwest (FO 126)	1,221.3	299.2	24.5%	\$22.52	\$19.40
Arizona (FO 131)	302.1	100.4	33.2%	\$21.42	\$19.49

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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