

Pacific Northwest and Arizona Marketing Areas

Peter Fredericks – Market Administrator (FO 124) & Cary Hunter – Market Administrator (FO 131)

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July 2025

Data for June 2025

MARKET SUMMARIES FOR JUNE

Pacific Northwest (FO 124)

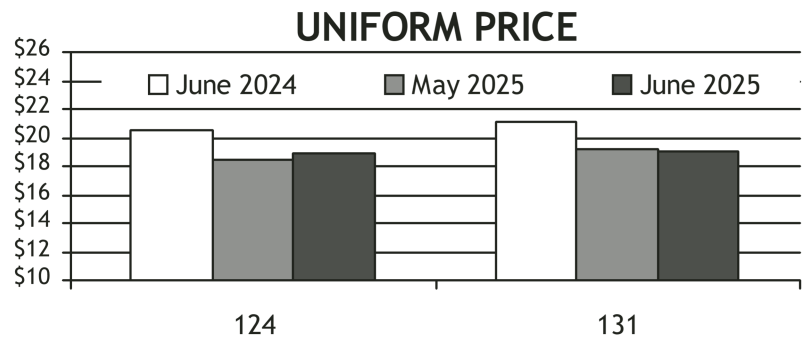
Producers delivered a total of 496.1 million pounds of milk to the market during June. Daily deliveries averaged 16.5 million pounds, down 1.6 percent from May. An estimated 225 producers delivered milk to the market during the month. Daily deliveries per producer averaged 73,493 pounds, down 1.6 percent from May.

Class I producer milk during June totaled 103.4 million pounds, 20.8 percent of total producer receipts. Daily usage averaged 3.4 million pounds, down 12.9 percent from May. 🐮

Arizona (FO 131)

Producers delivered a total of 319.2 million pounds of milk to the market during June. Daily deliveries averaged 10.6 million pounds, down 11.5 percent from May. An estimated 61 producers delivered milk to the market during the month. Daily deliveries per producer averaged 174,443 pounds, down 8.6 percent from May.

Class I producer milk during June totaled 99.7 million pounds, 31.3 percent of total producer receipts. Daily usage averaged 3.3 million pounds, down 13.6 percent from May. 🐮



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	May	Jun	May	Jun
Uniform Price (at 3.5%)	\$18.49	\$18.88	\$19.17	\$19.00
Uniform Price (at test)	\$21.45	\$21.74	\$20.65	\$20.12
PPD	\$(0.08)	\$0.06		
Butterfat	\$2.6627	\$2.7378	n/a	
Protein	\$2.4810	\$2.5328		
Other Solids	\$0.3222	\$0.2914		
Uniform Skim	n/a		\$10.20	\$9.85
Uniform Butterfat			\$2.6651	\$2.7129
Butterfat	4.281%	4.235%	4.078%	3.928%
Protein	3.331%	3.317%	n/a	
Other Solids	5.803%	5.801%		

HIGHLIGHTS THIS ISSUE

- ✓ Class Price Formula Amendments
- ✓ May 2025 State and County Data

Federal Order Price Summaries

FINAL CLASS PRICES

The June 2025 Final Class Prices were calculated using AMS commodity price surveys from June 7, 14, 21, and 28, 2025. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
May 2025	\$20.27	\$20.72	\$18.72	\$18.57	\$18.13	\$2.6627	\$2.4810	\$0.3222	\$1.0145
Jun 2025	\$19.96	\$19.86	\$18.43	\$18.82	\$18.30	\$2.7378	\$2.5328	\$0.2914	\$1.0037
Change	(\$0.31)	(\$0.86)	(\$0.29)	\$0.25	\$0.17	\$0.0751	\$0.0518	(\$0.0308)	(\$0.0108)

ADVANCED CLASS I PRICE

The August 2025 Advanced Price was calculated using AMS commodity price surveys from July 12 and 19, 2025. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	ESL Adj.	Class II Skim	Class II Non- fat Solids
Jul 2025	\$2.7142	\$9.66	\$8.97	\$9.66	\$18.82	\$21.52	\$21.42	\$1.14	\$9.67	\$1.0744
Aug 2025	\$2.8565	\$7.45	\$9.26	\$9.26	\$18.93	\$21.63	\$21.53	\$0.57	\$9.96	\$1.1067
Change	\$0.1423	(\$2.21)	\$0.29	(\$0.40)	\$0.11	\$0.11	\$0.11	(\$0.57)	\$0.29	\$0.0323

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	May	June	Change
Cheese 1/	\$1.8404	\$1.9322	\$0.0918
Butter	\$ 2.3703	\$2.4880	\$0.1177
Nonfat Dry Milk	\$1.1925	\$1.2531	\$0.0606
Whey	\$0.5119	\$0.5497	\$0.0378

1/ only blocks effective June 2025

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Jul	Aug	Change
Cheese 1/	\$1.9373	\$1.7471	(\$0.1902)
Butter	\$2.4685	\$2.5860	\$0.1175
Nonfat Dry Milk	\$1.2463	\$1.2786	\$0.0323
Whey	\$0.5436	\$0.5713	\$0.0277

1/ only blocks effective June 2025

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a net decrease in prices received for 40-pound blocks of 22.55 cents between the June 14 and the July 19 surveys, to \$1.7161 per pound. The AMS butter price showed an increase of 10.82 cents between the weeks ending June 14 and the July 19 from \$2.4803 per pound to \$2.5885 per pound. The AMS nonfat dry milk showed a net increase of 2.32 cents since mid-June to \$1.2719 per pound. The average price for AMS whey showed a net increase of 2.78 cents since mid-June to \$0.5751 per pound. 🐄

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jun 2025	May 2025	Jun 2024	May 2024	Jun 2025	May 2025	Jun 2024	May 2024
Producer Prices								
Producer Price Differential (\$/cwt)	\$0.06	(\$0.08)	\$0.70	\$0.97	+	+	+	+
Butterfat (\$/pound)	2.7378	2.6627	3.5444	3.4636	+	+	+	+
Protein (\$/pound)	2.5328	2.4810	2.0546	1.7349	+	+	+	+
Other Solids (\$/pound)	0.2914	0.3222	0.2326	0.2181	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$9.85	\$10.20	\$9.10	\$8.37
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.7129	2.6651	3.5337	3.4333
Statistical Uniform Price (\$/cwt)*	\$18.88	\$18.49	\$20.57	\$19.52	\$19.00	\$19.17	\$21.15	\$20.09
Producer Data								
Number of Producers	225	225	241	250	61	63	63	53
Avg. Daily Production (pounds)	73,493	74,651	82,653	81,397	174,443	190,754	161,137	177,872
Producer Milk Ratios								
Class I	20.84%	23.55%	18.70%	21.09%	31.25%	32.04%	28.54%	37.73%
Class II	7.18%	6.90%	4.93%	4.87%	38.53%	8.61%	13.26%	5.85%
Class III	32.06%	30.08%	50.90%	48.93%	3.69%	29.18%	38.34%	38.86%
Class IV	39.92%	39.47%	25.47%	25.11%	26.53%	30.17%	19.86%	17.56%
Market Shrinkage								
Pounds	11,523,101	14,383,363	12,980,821	11,111,081	4,308,209	4,594,687	3,384,381	3,450,060
% of Producer Milk	2.32%	2.76%	2.17%	1.76%	1.35%	1.23%	1.11%	1.18%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	May 2025	Apr 2025	May 2024	Apr 2024	May 2025	Apr 2025	May 2024	Apr 2024
Number of Handlers								
Pool Handlers	19	21	19	19	8	8	8	9
Distributing Plants	13	13	12	12	6	6	6	7
Supply Plants 1/	3	5	4	4	1	1	1	1
Cooperatives	3	3	3	3	1	1	1	1
Producer-Handlers	3	3	4	4	0	0	0	0
Other Plants w/ Class I Use	26	28	29	31	30	31	33	29
Class I Route Disposition In Area								
By Pool Plants	117,090,503	113,486,711	117,400,696	119,025,742	67,230,249	65,036,031	66,979,548	82,975,658
By Producer-Handlers	4,314,730	4,279,379	4,878,477	4,946,343	0	0	0	0
By Other Plants	11,881,402	11,321,584	11,076,707	10,138,749	20,958,686	22,095,878	18,728,268	11,341,581
Total	133,286,635	129,087,674	133,355,880	134,110,834	88,188,935	87,131,909	85,707,816	94,317,239
Producer-Handler Data								
% Class I Use	41.51%	41.49%	39.09%	43.02%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.24%	3.32%	3.66%	3.69%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Jun	May	Jun	May	Jun	May	Jun	May
	2025	2025	2024	2024	2025	2025	2024	2024
Receipts of Milk								
Total Producer Milk	496,077,364	520,688,551	597,583,607	630,826,245	319,229,990	372,543,510	304,549,012	292,243,468
Receipts From Other Sources	64,986,595	50,314,545	38,477,841	39,221,854	11,980,844	10,681,993	9,908,757	58,479,459
Opening Inventory	37,602,845	40,048,978	45,999,637	44,611,015	21,665,472	23,950,268	19,884,356	21,214,486
Total To Be Accounted For	598,666,804	611,052,074	682,061,085	714,659,114	352,876,306	407,175,771	334,342,125	371,937,413
Utilization of Receipts								
Whole milk	47,334,225	48,603,662	44,744,735	45,734,725	27,176,753	28,691,173	26,080,096	27,502,761
Flavored milk & drinks	5,711,389	9,815,481	5,591,945	9,575,633	3,093,116	5,054,476	3,560,903	5,460,459
2% milk	35,927,564	37,546,732	37,343,850	39,294,178	21,735,039	23,487,628	21,919,659	23,350,336
1% milk	11,777,199	14,473,997	12,925,927	15,829,924	5,717,270	6,737,288	5,576,181	7,089,359
Skim milk	4,490,483	5,065,477	4,850,841	5,365,616	2,174,140	2,687,047	2,547,424	2,921,551
Buttermilk	1,607,504	1,585,154	862,420	1,600,620	492,287	572,637	472,965	655,082
Class I dispositions in area	106,848,364	117,090,503	106,319,718	117,400,696	60,388,605	67,230,249	60,157,228	66,979,548
Class I dispositions out of area	8,901,227	10,209,399	10,769,376	13,049,550	26,681,332	28,872,685	25,667,792	26,079,956
Other Class I usage	22,740,934	22,988,319	28,848,473	34,683,774	24,812,694	37,869,770	15,237,297	31,246,655
Utilization by Class								
Total Class I Use	138,490,525	150,288,221	145,937,567	165,134,020	111,882,631	133,972,704	101,062,317	124,306,159
Total Class II Use	55,899,497	52,326,960	49,794,472	53,400,486	123,743,826	32,875,192	41,805,580	18,426,446
Total Class III Use	159,482,171	157,002,607	305,197,204	312,666,809	14,631,065	109,625,396	119,573,875	114,869,541
Total Class IV Use	244,794,611	251,434,286	181,131,842	183,457,799	102,618,784	130,702,479	71,900,353	114,335,267
Total Accounted For	598,666,804	611,052,074	682,061,085	714,659,114	352,876,306	407,175,771	334,342,125	371,937,413

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Jun	May	Jun	May	Jun	May	Jun	May
	2025	2025	2024	2024	2025	2025	2024	2024
Producer milk								
Class I	103,367,909	122,634,491	111,758,012	133,055,249	99,749,296	119,357,724	86,924,142	110,255,096
Class II	35,608,756	35,914,070	29,450,755	30,691,225	123,004,959	32,064,006	40,392,964	17,100,200
Class III	159,056,242	156,625,637	304,186,235	308,683,086	11,785,455	108,692,710	116,761,250	113,577,020
Class IV	198,044,457	205,514,353	152,188,605	158,396,685	84,690,280	112,429,070	60,470,656	51,311,152
Other receipts								
Class I	35,122,616	27,653,730	34,179,555	32,078,771	12,133,335	14,614,980	14,138,175	14,051,063
Class II	20,290,741	16,412,890	20,343,717	22,709,261	1/	1/	1/	1,326,246
Class III	1/	1/	1,010,969	3,983,723	1/	1/	2,812,625	1,292,521
Class IV	47,176,083	46,296,903	28,943,237	25,061,114	21,512,981	20,017,281	12,842,313	63,024,115
Avg. daily producer receipts	16,535,912	16,796,405	19,919,454	20,349,234	10,641,000	12,017,533	10,151,634	9,427,209
Change From Previous Year	-16.99%	-17.46%	-0.88%	-14.33%	4.82%	27.48%	-31.59%	-31.73%
Avg. daily Class I use	4,616,351	4,848,007	4,864,586	5,326,904	3,729,421	4,321,700	3,368,744	4,009,876
Change From Previous Year	-5.10%	-8.99%	0.20%	5.98%	10.71%	7.78%	-16.54%	1.53%

1/ Restricted - Included with Class IV.

USDA News

Class Price Formula Amendments


As a result of the FMMO hearing process, a final rule was published in the Federal Register on January 17, 2025 amending provisions in the 11 Federal Milk Marketing Orders (FMMOS). The amendments include the addition of a Class I ESL adjustment, updating skim milk composition factors, removing 500-pound barrel cheddar cheese prices from the DPMRP survey, updating the Class III and Class IV manufacturing allowances, returning the base Class I skim milk price formula to the higher-of the advanced Class III or Class IV skim milk prices, and updating the Class I differential values. More information is also available via the hearing website: <https://www.ams.usda.gov/rules-regulations/moa/dairy/hearings/national-fmmo-pricing-hearing>.

Effective June 2025, the base Class I skim price in all 11 Federal Milk Marketing Orders was amended to return to a “higher-of” Class I mover, with an ESL adjustment. The Adjustment will be published each month on the Announcement of Advanced Prices and Pricing Factors issued by AMS.

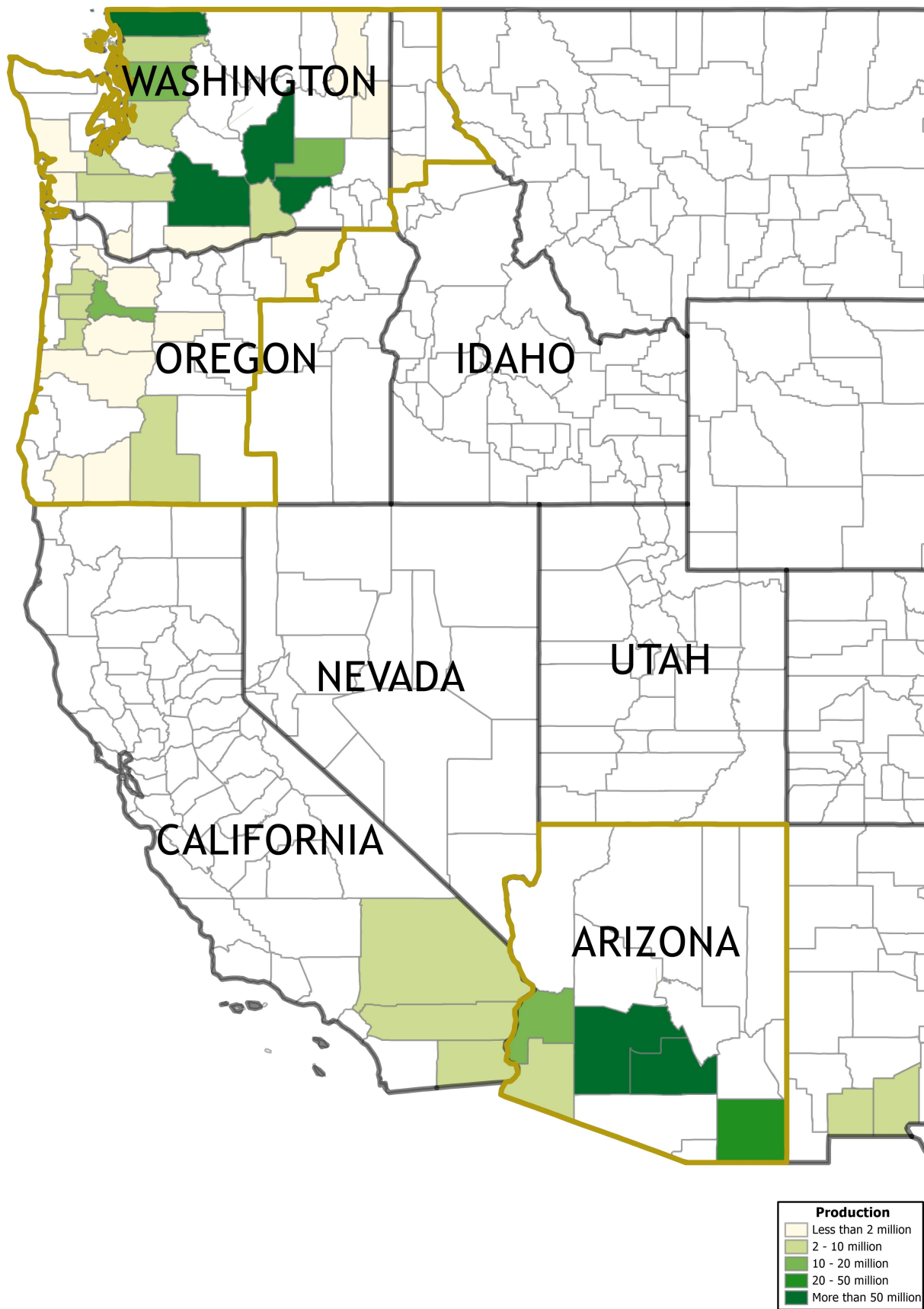
The amount of milk subject to the adjustment will be calculated using a finished product reconciliation completed by the handler. The handler report has been updated to include the ESL Reconciliation; a copy is available on [our website](#). A brief training video is available via [this link](#).

The skim milk composition factors will be updated effective December 2025. The Advanced Class III and Class IV skim milk prices announced on December 31, 2025, will use the following factors: 3.3% protein, 6.0% other solids, and 9.3% nonfat solids.

Additionally, the [Dairy Education Resource Center page](#) has been updated to include the new price calculations and adjustments for Class prices, ESL, and Class I differentials implemented in June 2025. Follow the links below to learn more about these updates:

- [Calculating Class I Price \(pdf\)](#)
- [Calculating Class I ESL Adjustment \(pdf\)](#)
- [Calculating Class II Price \(pdf\)](#)
- [Calculating Class III Price \(pdf\)](#)
- [Calculating Class IV Price \(pdf\)](#)
- [Effective Class I Differentials \(xlsx\)](#) 

Number of Producers and Pounds of Milk: May 2025



Number of Producers and Pounds of Milk: May 2025

State	County 1/	Producers	Milk	State	County 1/	Producers	Milk
ARIZONA ORDER				PACIFIC NORTHWEST ORDER (CONTINUED)			
<i>Arizona</i>				<i>Washington</i>			
	Maricopa	25	125,199,308		Adams	3	12,073,730
	Pinal	18	153,584,532		Franklin	9	65,857,693
	Restricted 2/	14	80,729,850		Grant	16	65,385,855
	<i>Total Arizona</i>	57	359,513,690		Grays Harbor	3	1,600,300
<i>California</i>					King	9	8,731,055
	Restricted 3/	6	13,029,820		Lewis	15	3,959,958
Total Arizona Order		63	372,543,510		Pacific	4	1,057,678
					Skagit	10	7,838,233
PACIFIC NORTHWEST ORDER					Snohomish	11	17,923,588
<i>Idaho</i>					Stevens	3	491,417
	Restricted	4/	4/		Thurston	4	8,025,954
<i>Oregon</i>					Whatcom	55	67,357,826
	Marion	10	17,088,197		Yakima	49	209,383,630
	Polk	3	4,145,265		Restricted 6/	8	12,355,715
	Restricted 5/	13	17,342,857		<i>Total Washington</i>	199	482,042,632
Total Oregon		26	38,576,319	Total Pacific Northwest Order		225	520,618,951
				Total for Both Orders		288	893,162,461

1/ Restricted Counties Identified in Footnotes 2-6.

2/ Cochise, La Paz & Yuma, AZ. Bailey & Parmer, TX.

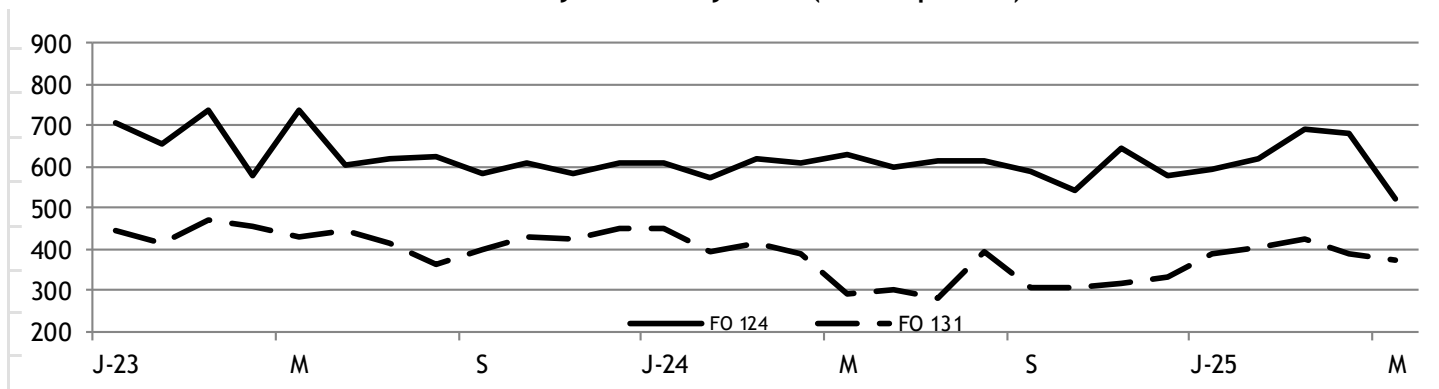
3/ Imperial, Riverside & San Bernardino, CA.

4/ Idaho included with Washington's restricted counties.

5/ Benton, Clackamas, Jackson, Jefferson, Josephine, Klamath,
Lane, Linn, Umatilla, Washington & Yamhil, OR.

6/ Benton, Clark, Island, Klickitat & Spokane, WA & Latah, ID.

**Pacific Northwest (FO 124) and Arizona (FO 131) Producer Milk Pooled
January 2023 - May 2025 (million pounds)**



Federal Order Statistics for June 2025

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,279.1	593.9	26.1%	\$22.36	\$20.16
Appalachian (FO 5)	403.9	274.0	67.8%	\$22.86	\$21.94
Florida (FO 6)	186.7	144.3	77.3%	\$24.06	\$22.94
Southeast (FO 7)	280.9	186.1	66.2%	\$23.06	\$22.18
Upper Midwest (FO 30)	2,206.0	142.3	6.4%	\$20.46	\$19.10
Central (FO 32)	1,100.4	309.7	28.1%	\$20.46	\$19.29
Mideast (FO 33)	1,792.6	516.8	28.8%	\$21.06	\$19.37
California (FO 51)	2,307.5	371.6	16.1%	\$20.06	\$18.93
Pacific Northwest (FO 124)	496.1	103.4	20.8%	\$19.96	\$18.88
Southwest (FO 126)	757.7	283.3	37.4%	\$20.96	\$19.34
Arizona (FO 131)	319.2	99.7	31.3%	\$19.86	\$19.00

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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