

## Pacific Northwest and Arizona Marketing Areas

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Data for May 2025

### MARKET SUMMARIES FOR MAY

#### Pacific Northwest (FO 124)

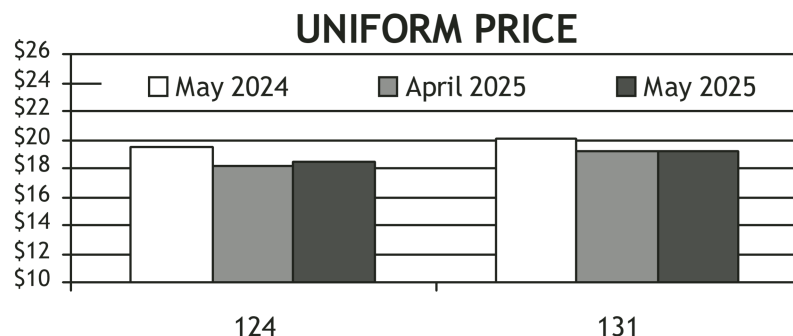
Producers delivered a total of 520.7 million pounds of milk to the market during May. Daily deliveries averaged 16.8 million pounds, down 26.3 percent from April. An estimated 219 producers delivered milk to the market during the month. Daily deliveries per producer averaged 76,696 pounds, down 3.4 percent from April.

Class I producer milk during May totaled 122.6 million pounds, 23.6 percent of total producer receipts. Daily usage averaged 4.0 million pounds, down 0.1 percent from April. 🐄

#### Arizona (FO 131)

Producers delivered a total of 372.5 million pounds of milk to the market during May. Daily deliveries averaged 12.0 million pounds, down 7.1 percent from April. An estimated 63 producers delivered milk to the market during the month. Daily deliveries per producer averaged 190,754 pounds, down 7.1 percent from April.

Class I producer milk during May totaled 119.4 million pounds, 32.0 percent of total producer receipts. Daily usage averaged 3.9 million pounds, up 2.8 percent from April. 🐄



### Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Apr	May	Apr	May
Uniform Price (at 3.5%)	\$18.20	\$18.49	\$19.25	\$19.17
Uniform Price (at test)	\$21.65	\$21.45	\$20.84	\$20.65
PPD	\$0.72	\$(0.08)		
Butterfat	\$2.6406	\$2.6627		
Protein	\$2.1682	\$2.4810		
Other Solids	\$0.3087	\$0.3222		
Uniform Skim			\$10.36	\$10.20
Uniform Butterfat		n/a	\$2.6443	\$2.6651
Butterfat	4.438%	4.281%	4.123%	4.078%
Protein	3.426%	3.331%		
Other Solids	5.784%	5.803%		

### HIGHLIGHTS THIS ISSUE

- ✓ ESL and Class Pricing Adjustments
- ✓ Timeline for Changes to Price Announcements

# Federal Order Price Summaries

## FINAL CLASS PRICES

The May 2025 Final Class Prices were calculated using AMS commodity price surveys from May 3, 10, 17, 24, and 31, 2025. Current and archived Final Class Price announcements are available at [www.fmmaseattle.com/classcomponent.html](http://www.fmmaseattle.com/classcomponent.html).

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Apr 2025	\$21.47	\$21.92	\$19.22	\$17.48	\$17.92	\$2.6406	\$2.1682	\$0.3087	\$0.9994
May 2025	\$20.27	\$20.72	\$18.72	\$18.57	\$18.13	\$2.6627	\$2.4810	\$0.3222	\$1.0145
Change	(\$1.20)	(\$1.20)	(\$0.50)	\$1.09	\$0.21	\$0.0221	\$0.3128	\$0.0135	\$0.0151

## ADVANCED CLASS I PRICE

The July 2025 Advanced Price was calculated using AMS commodity price surveys from June 7 and 14, 2025. Current and archived Advanced Price announcements are available at [www.fmmaseattle.com/advance.html](http://www.fmmaseattle.com/advance.html).

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	ESL Adj.	Class II Skim	Class II Non- fat Solids
Jun 2025	\$2.5730	\$8.55	\$8.44	\$8.55	\$17.26	\$19.96	\$19.86	\$1.38	\$9.14	\$1.0156
Jul 2025	\$2.7142	\$9.66	\$8.97	\$9.66	\$18.82	\$21.52	\$21.42	\$1.14	\$9.67	\$1.0744
Change	\$0.1412	\$1.11	\$0.53	\$1.11	\$1.56	\$1.56	\$1.56	(\$0.24)	\$0.53	\$0.0588

# Commodity Price Summaries

## AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Apr	May	Change
Cheese	\$1.7361	\$1.8404	\$0.1043
Butter	\$2.3520	\$2.3703	\$0.0183
Nonfat Dry Milk	\$1.1773	\$1.1925	\$0.0152
Whey	\$0.4988	\$0.5119	\$0.0131

## AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Jun	Jul	Change
Cheese 1/	\$1.8019	\$1.9373	\$0.1354
Butter	\$2.3519	\$2.4685	\$0.1166
Nonfat Dry Milk	\$1.1862	\$1.2463	\$0.0601
Whey	\$0.5080	\$0.5436	\$0.0356

1/ only blocks effective June 2025

## CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed an increase in prices received for 40-pound blocks of 13.58 cents between the May 17 and the June 14 surveys, to \$1.9421 per pound. The AMS butter price showed an increase of 12.96 cents between the weeks ending May 17 and June 14 from \$2.3505 per pound to \$2.4801 per pound. The AMS nonfat dry milk showed an increase of 5.40 cents since mid-May to \$1.2493 per pound. The average price for AMS whey showed an increase of 3.43 cents since mid-May to \$0.5473 per pound. 🐄

# Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	May 2025	Apr 2025	May 2024	Apr 2024	May 2025	Apr 2025	May 2024	Apr 2024
<b>Producer Prices</b>								
Producer Price Differential (\$/cwt)	(\$0.08)	\$0.72	\$0.97	\$2.76	+	+	+	+
Butterfat (\$/pound)	2.6627	2.6406	3.4636	3.3309	+	+	+	+
Protein (\$/pound)	2.4810	2.1682	1.7349	0.8345	+	+	+	+
Other Solids (\$/pound)	1.0145	0.3087	0.2181	0.2367	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$10.20	\$10.36	\$8.37	\$8.11
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.6651	2.6443	3.4333	3.3183
Statistical Uniform Price (\$/cwt)*	\$18.49	\$18.20	\$19.52	\$18.26	\$19.17	\$19.25	\$20.09	\$19.44
<b>Producer Data</b>								
Number of Producers	<b>219</b>	287	250	254	<b>63</b>	63	53	59
Avg. Daily Production (pounds)	<b>76,696</b>	79,363	81,397	80,230	<b>190,754</b>	205,397	177,872	218,471
<b>Producer Milk Ratios</b>								
Class I	23.55%	17.38%	21.09%	21.08%	32.04%	28.95%	37.73%	34.46%
Class II	6.90%	5.97%	4.87%	5.30%	8.61%	18.56%	5.85%	16.28%
Class III	30.08%	46.04%	48.93%	49.78%	29.18%	25.92%	38.86%	31.45%
Class IV	39.47%	30.61%	25.11%	23.84%	30.17%	26.57%	17.56%	17.81%
<b>Market Shrinkage</b>								
Pounds	14,383,363	15,193,039	11,111,081	11,162,569	4,594,687	5,649,027	3,450,060	10,105,654
% of Producer Milk	2.76%	2.22%	1.76%	1.83%	1.23%	1.46%	1.18%	2.61%

+ Not Applicable. Preliminary data indicated in **bold**.

# Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Apr 2025	Mar 2025	Apr 2024	Mar 2024	Apr 2025	Mar 2025	Apr 2024	Mar 2024
<b>Number of Handlers</b>								
Pool Handlers	21	21	19	21	8	8	9	8
Distributing Plants	13	13	12	13	6	6	7	6
Supply Plants 1/	5	5	4	4	1	1	1	1
Cooperatives	3	3	3	4	1	1	1	1
Producer-Handlers	3	3	4	4	0	0	0	0
Other Plants w/ Class I Use	28	28	31	29	31	31	29	31
<b>Class I Route Disposition In Area</b>								
By Pool Plants	113,486,711	116,306,934	119,025,742	119,568,974	65,036,031	68,699,407	82,975,658	68,210,343
By Producer-Handlers	4,279,379	4,245,839	4,946,343	5,610,219	0	0	0	0
By Other Plants	<b>11,321,584</b>	11,599,637	10,138,749	10,222,590	<b>22,095,878</b>	14,290,898	11,341,581	20,603,655
Total	129,087,674	132,152,410	134,110,834	135,401,783	87,131,909	82,990,305	94,317,239	88,813,998
<b>Producer-Handler Data</b>								
% Class I Use	41.49%	40.09%	43.02%	47.13%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.32%	3.21%	3.69%	4.14%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

# Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	May	Apr	May	Apr	May	Apr	May	Apr
	2025	2025	2024	2024	2025	2025	2024	2024
<b>Receipts of Milk</b>								
Total Producer Milk	520,688,551	683,318,285	630,826,245	611,349,494	372,543,510	388,200,189	292,243,468	386,693,118
Receipts From Other Sources	50,314,545	47,241,532	39,221,854	49,754,153	10,681,993	12,561,457	58,479,459	54,426,539
Opening Inventory	40,048,978	51,191,127	44,611,015	45,666,983	23,950,268	20,330,810	21,214,486	32,499,410
<b>Total To Be Accounted For</b>	<b>611,052,074</b>	<b>781,750,944</b>	<b>714,659,114</b>	<b>706,770,630</b>	<b>407,175,771</b>	<b>421,092,456</b>	<b>371,937,413</b>	<b>473,619,067</b>
<b>Utilization of Receipts</b>								
Whole milk	48,603,662	47,072,635	45,734,725	46,765,387	28,691,173	27,219,900	27,502,761	30,330,476
Flavored milk & drinks	9,815,481	9,280,125	9,575,633	9,337,729	5,054,476	5,394,359	5,460,459	9,388,809
2% milk	37,546,732	36,732,749	39,294,178	39,958,336	23,487,628	22,386,713	23,350,336	28,347,519
1% milk	14,473,997	14,014,612	15,829,924	16,181,035	6,737,288	6,851,521	7,089,359	7,606,084
Skim milk	5,065,477	4,873,473	5,365,616	5,212,324	2,687,047	2,657,317	2,921,551	6,752,621
Buttermilk	1,585,154	1,513,117	1,600,620	1,570,931	572,637	526,221	655,082	550,149
Class I dispositions in area	117,090,503	113,486,711	117,400,696	119,025,742	67,230,249	65,036,031	66,979,548	82,975,658
Class I dispositions out of area	10,209,399	9,327,976	13,049,550	9,359,529	28,872,685	29,874,998	26,079,956	38,142,878
Other Class I usage	22,988,319	23,399,380	34,683,774	27,783,892	37,869,770	31,412,328	31,246,655	25,025,278
<b>Utilization by Class</b>								
Total Class I Use	150,288,221	146,214,067	165,134,020	156,169,163	133,972,704	126,323,357	124,306,159	146,143,814
Total Class II Use	52,326,960	59,147,276	53,400,486	50,609,334	32,875,192	73,154,443	18,426,446	63,299,143
Total Class III Use	157,002,607	319,004,234	312,666,809	309,188,208	109,625,396	101,860,995	114,869,541	121,645,034
Total Class IV Use	251,434,286	257,385,367	183,457,799	190,803,925	130,702,479	119,753,661	114,335,267	142,531,076
<b>Total Accounted For</b>	<b>611,052,074</b>	<b>781,750,944</b>	<b>714,659,114</b>	<b>706,770,630</b>	<b>407,175,771</b>	<b>421,092,456</b>	<b>371,937,413</b>	<b>473,619,067</b>

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	May	Apr	May	Apr	May	Apr	May	Apr
	2025	2025	2024	2024	2025	2025	2024	2024
<b>Producer milk</b>								
Class I	122,634,491	118,734,426	133,055,249	128,884,367	119,357,724	112,397,396	110,255,096	133,238,191
Class II	35,914,070	40,764,031	30,691,225	32,409,927	32,064,006	72,056,978	17,100,200	62,942,459
Class III	156,625,637	314,570,394	308,683,086	304,300,949	108,692,710	100,629,322	113,577,020	121,619,120
Class IV	205,514,353	209,249,434	158,396,685	145,754,251	112,429,070	103,116,493	51,311,152	68,893,348
<b>Other receipts</b>								
Class I	27,653,730	27,479,641	32,078,771	27,284,796	14,614,980	13,925,961	14,051,063	12,905,623
Class II	16,412,890	18,383,245	22,709,261	18,199,407	1/	1/	1,326,246	1/
Class III	1/	4,433,840	3,983,723	4,887,259	1/	1,231,673	1,292,521	25,914
Class IV	46,296,903	48,135,933	25,061,114	45,049,674	20,017,281	17,734,633	63,024,115	73,994,412
<b>Avg. daily producer receipts</b>	16,796,405	22,777,276	20,349,234	20,378,316	12,017,533	12,940,006	9,427,209	12,889,771
Change From Previous Year	-17.46%	11.77%	-14.33%	5.82%	27.48%	0.39%	-31.73%	-15.09%
<b>Avg. daily Class I use</b>	4,848,007	4,873,802	5,326,904	5,205,639	4,321,700	4,210,779	4,009,876	4,871,460
Change From Previous Year	-8.99%	-6.37%	5.98%	6.08%	7.78%	-13.56%	1.53%	19.29%

1/ Restricted - Included with Class IV.

# USDA News


## ESL and Class Pricing Adjustments

As a result of the FMMO hearing process, a final rule was published in the Federal Register on January 17, 2025 amending provisions in the 11 Federal Milk Marketing Orders (FMMOS). The amendments include the addition of a Class I ESL adjustment, updating skim milk composition factors, removing 500-pound barrel cheddar cheese prices from the DPMRP survey, updating the Class III and Class IV manufacturing allowances, returning the base Class I skim milk price formula to the higher-of the advanced Class III or Class IV skim milk prices, and updating the Class I differential values. More information is also available via the hearing website: <https://www.ams.usda.gov/rules-regulations/moa/dairy/hearings/national-fmmo-pricing-hearing>.

Effective June 2025, the base Class I skim price in all 11 Federal Milk Marketing Orders was amended to return to a “higher-of” Class I mover, with an ESL adjustment. The Adjustment will be published each month on the Announcement of Advanced Prices and Pricing Factors issued by AMS. The July 2025 Adjustment rate was announced on June 18, 2025.

The amount of milk subject to the adjustment will be calculated using a finished product reconciliation completed by the handler. The handler report has been updated to include the ESL Reconciliation; a copy is available on [our website](#). A brief training video is available via [this link](#).

Additionally, the [Dairy Education Resource Center page](#) has been updated to include the new price calculations and adjustments for Class prices, ESL, and Class I differentials. Follow the links below to learn more about these updates:

- [Calculating Class I Price \(pdf\)](#)
- [Calculating Class I ESL Adjustment \(pdf\)](#)
- [Calculating Class II Price \(pdf\)](#)
- [Calculating Class III Price \(pdf\)](#)
- [Calculating Class IV Price \(pdf\)](#)
- [Effective Class I Differentials \(xlsx\)](#) 

# USDA News

## Timeline for Changes to Price Announcements

### ***May 21, 2025: Announcement of Advanced Prices and Pricing Factors for milk marketed in June 2025***

- Calculate the weighted-average cheddar cheese price using only the prices and sales for 40-lb cheddar cheese blocks
- Base skim milk price for Class I is the higher of the advanced Class III or Class IV skim milk pricing factors.
- Calculate the Class I ESL adjustment. For June 2025, use the advanced Class III and IV skim milk pricing factors from June 2022 to May 2024 for this calculation
- Calculate the advanced butterfat price using the updated make allowances and yield factors as follows: \$0.2519 cheese, \$0.2272 butter, \$0.2393 nonfat dry milk, \$0.2668 dry whey, 91% butterfat recovery rate

### ***June 4, 2025: Announcement of Class and Component Prices for milk marketed in May 2025***

- No changes

### ***July 2, 2025: Announcement of Class and Component Prices for milk marketed in June 2025***

- Calculate the weighted-average cheddar cheese price using only the price and sales for 40-lb cheddar cheese blocks
- Calculate the butterfat, protein, nonfat solids, and other solids component prices using the updated make allowances and yield factors as follows: \$0.2519 cheese, \$0.2272 butter, \$0.2393 nonfat dry milk, \$0.2668 dry whey, 91% butterfat recovery rate
- Calculate the Class III and Class IV skim milk prices using the current milk composition factors

### ***November 19, 2025: Announcement of Advanced Prices and Pricing Factors for milk marketed in December 2025***

- Calculate the advanced Class III and Class IV skim milk prices using updated composition factors as follows: 3.3% protein, 6.0% other solids, 9.3% nonfat solids

### ***December 31, 2025: Announcement of Class and Component Prices for milk marketed in December 2025***

- Calculate the advanced Class III and Class IV skim milk prices using updated composition factors as follows: 3.3% protein, 6.0% other solids, 9.3% nonfat solids

For more information, use this [link](#). 🐮

# Federal Order Statistics for May 2025

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,413.8	653.3	27.0%	\$21.62	\$19.59
Appalachian (FO 5)	423.8	300.0	70.8%	\$21.77	\$20.98
Florida (FO 6)	200.5	164.1	81.8%	\$23.77	\$22.90
Southeast (FO 7)	304.3	208.6	68.6%	\$22.17	\$21.36
Upper Midwest (FO 30)	2,121.1	162.7	7.7%	\$20.17	\$18.64
Central (FO 32)	1,321.9	336.7	25.5%	\$20.37	\$18.41
Mideast (FO 33)	1,804.3	572.6	31.7%	\$20.37	\$18.80
California (FO 51)	2,326.6	388.0	16.7%	\$20.47	\$18.64
<b>Pacific Northwest (FO 124)</b>	<b>520.7</b>	<b>122.6</b>	<b>23.6%</b>	<b>\$20.27</b>	<b>\$18.49</b>
Southwest (FO 126)	1,110.2	331.7	29.9%	\$21.37	\$19.16
<b>Arizona (FO 131)</b>	<b>372.5</b>	<b>119.4</b>	<b>32.0%</b>	<b>\$20.72</b>	<b>\$19.17</b>

For links to Market Administrator's webpages, see [www.fmmaseattle.com/links.html](http://www.fmmaseattle.com/links.html).

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