

## Pacific Northwest and Arizona Marketing Areas

Peter Fredericks – Market Administrator (FO 124) & Cary Hunter – Market Administrator (FO 131)

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May 2025

Data for April 2025

### MARKET SUMMARIES FOR APRIL

#### Pacific Northwest (FO 124)

Producers delivered a total of 683.3 million pounds of milk to the market during April. Daily deliveries averaged 22.8 million pounds, up 2.0 percent from March. An estimated 292 producers delivered milk to the market during the month. Daily deliveries per producer averaged 78,004 pounds, up 2.0 percent from March.

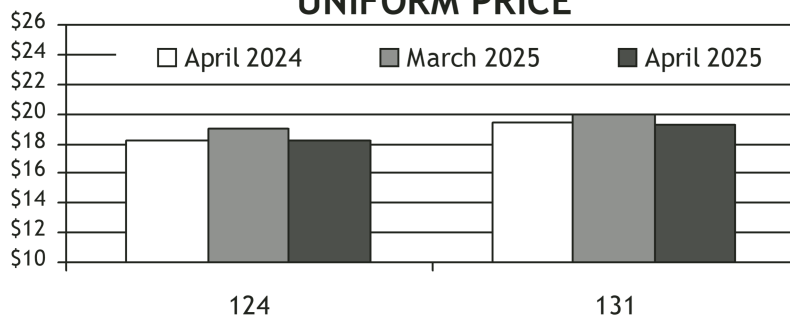
Class I producer milk during April totaled 118.7 million pounds, 17.4 percent of total producer receipts. Daily usage averaged 4.0 million pounds, up 5.0 percent from March. 🐄

#### Arizona (FO 131)

Producers delivered a total of 388.2 million pounds of milk to the market during April. Daily deliveries averaged 12.9 million pounds, down 6.1 percent from March. An estimated 63 producers delivered milk to the market during the month. Daily deliveries per producer averaged 205,397 pounds, down 6.1 percent from March.

Class I producer milk during April totaled 112.4 million pounds, 29.0 percent of total producer receipts. Daily usage averaged 3.7 million pounds, up 9.0 percent from March. 🐄

### UNIFORM PRICE



### Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Mar	Apr	Mar	Apr
Uniform Price (at 3.5%)	\$18.96	\$18.20	\$19.96	\$19.25
Uniform Price (at test)	\$22.74	\$21.65	\$21.72	\$20.84
PPD	\$0.34	\$0.72		
Butterfat	\$2.6242	\$2.6406	n/a	
Protein	\$2.4606	\$2.1682		
Other Solids	\$0.3647	\$0.3087		
Uniform Skim	n/a		\$11.03	\$10.36
Uniform Butterfat			\$2.6613	\$2.6443
Butterfat	4.491%	4.438%	4.189%	4.123%
Protein	3.456%	3.426%	n/a	
Other Solids	5.795%	5.784%		

### HIGHLIGHTS THIS ISSUE

- ✓ Introduction: FMMO Amendments
- ✓ Class I ESL Adjustment Information
- ✓ Timeline for Changes to Price Announcements
- ✓ Class I Differential Maps

# Federal Order Price Summaries

## FINAL CLASS PRICES

The April 2025 Final Class Prices were calculated using AMS commodity price surveys from April 5, 12, 19, and 26, 2025. Current and archived Final Class Price announcements are available at [www.fmmaseattle.com/classcomponent.html](http://www.fmmaseattle.com/classcomponent.html).

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Mar 2025	\$22.92	\$23.37	\$20.12	\$18.62	\$18.21	\$2.6242	\$2.4606	\$0.3647	\$1.0393
Apr 2025	\$21.47	\$21.92	\$19.22	\$17.48	\$17.92	\$2.6406	\$2.1682	\$0.3087	\$0.9994
Change	(\$1.45)	(\$1.45)	(\$0.90)	(\$1.14)	(\$0.29)	\$0.0164	(\$0.2924)	(\$0.0560)	(\$0.0399)

## ADVANCED CLASS I PRICE

The June 2025 Advanced Price was calculated using AMS commodity price surveys from May 10 and 17, 2025. Current and archived Advanced Price announcements are available at [www.fmmaseattle.com/advance.html](http://www.fmmaseattle.com/advance.html).

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	ESL Ad- justment	Class II Skim	Class II Non- fat Solids
May 2025	\$2.6441	\$8.40	\$9.02	\$9.45	\$18.37	\$20.27	\$20.72	NA	\$9.72	\$1.0800
Jun 2025	\$2.5730	\$8.55	\$8.44	\$8.55	\$17.26	\$19.96	\$19.86	\$1.38	\$9.14	\$1.0156
Change	(\$0.0711)	\$0.15	(\$0.58)	(\$0.90)	(\$1.11)	(\$0.31)	(\$0.86)	\$1.38	(\$0.58)	(\$0.0644)

# Commodity Price Summaries

## AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Mar	Apr	Change
Cheese	\$1.8215	\$1.7361	(\$0.0854)
Butter	\$2.3385	\$2.3520	\$0.0135
Nonfat Dry Milk	\$1.2176	\$1.1773	(\$0.0403)
Whey	\$0.5532	\$0.4988	(\$0.0544)

## AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	May	Jun	Change
Cheese 1/	\$1.7230	1.8019	\$0.0789
Butter	\$2.3549	2.3519	(\$0.0030)
Nonfat Dry Milk	\$1.1801	1.1862	\$0.0061
Whey	\$0.4982	0.5080	\$0.0098

1/ only blocks effective June 2025

## CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed an increase in prices received for 40-pound blocks and a net increase for 500-pound barrels. The survey of 40-pound blocks showed an increase of 10.10 cents between the April 19 and the May 17 surveys, to \$1.8063 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net increase of 6.56 cents to \$1.8053 per pound.

The AMS butter price showed a net decrease of 1.96 cents between the weeks ending April 19 and May 17 from \$2.3701 per pound to \$2.3505 per pound. The AMS nonfat dry milk showed a net increase of 2.53 cents since mid-April to \$1.1953 per pound. The average price for AMS whey showed an increase of 2.29 cents since mid-April to \$0.5134 per pound. 🐄

# Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Apr 2025	Mar 2025	Apr 2024	Mar 2024	Apr 2025	Mar 2025	Apr 2024	Mar 2024
<b>Producer Prices</b>								
Producer Price Differential (\$/cwt)	\$0.72	\$0.34	\$2.76	\$2.07	+	+	+	+
Butterfat (\$/pound)	2.6406	2.6242	3.3309	3.2385	+	+	+	+
Protein (\$/pound)	2.1682	2.4606	0.8345	1.1265	+	+	+	+
Other Solids (\$/pound)	0.3087	0.3647	0.2367	0.2881	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$10.36	\$11.03	\$8.11	\$8.64
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.6443	2.6613	3.3183	3.2261
Statistical Uniform Price (\$/cwt)*	\$18.20	\$18.96	\$18.26	\$18.41	\$19.25	\$19.96	\$19.44	\$19.63
<b>Producer Data</b>								
Number of Producers	<b>292</b>	292	254	251	<b>63</b>	63	59	62
Avg. Daily Production (pounds)	<b>78,004</b>	76,500	80,230	79,775	<b>205,397</b>	218,700	218,471	215,381
<b>Producer Milk Ratios</b>								
Class I	17.38%	16.88%	21.08%	20.03%	28.95%	24.95%	34.46%	27.23%
Class II	5.97%	5.10%	5.30%	4.94%	18.56%	23.00%	16.28%	15.70%
Class III	46.04%	44.84%	49.78%	49.54%	25.92%	22.61%	31.45%	26.76%
Class IV	30.61%	33.18%	23.84%	25.49%	26.57%	29.44%	17.81%	30.31%
<b>Market Shrinkage</b>								
Pounds	15,193,039	13,405,811	11,162,569	15,794,884	5,649,027	5,078,844	10,105,654	4,183,708
% of Producer Milk	2.22%	1.94%	1.83%	2.54%	1.46%	1.19%	2.61%	1.01%

+ Not Applicable. Preliminary data indicated in **bold**.

# Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Mar 2025	Feb 2025	Mar 2024	Feb 2024	Mar 2025	Feb 2025	Mar 2024	Feb 2024
<b>Number of Handlers</b>								
Pool Handlers	21	21	21	22	8	8	8	8
Distributing Plants	13	13	13	14	6	6	6	6
Supply Plants 1/	5	5	4	4	1	1	1	1
Cooperatives	3	3	4	4	1	1	1	1
Producer-Handlers	3	3	4	4	0	0	0	0
Other Plants w/ Class I Use	28	29	29	29	31	32	31	32
<b>Class I Route Disposition In Area</b>								
By Pool Plants	116,306,934	109,287,123	119,568,974	114,916,250	68,699,407	63,536,148	68,210,343	66,521,420
By Producer-Handlers	4,245,839	4,223,646	5,610,219	5,440,833	0	0	0	0
By Other Plants	<b>11,599,637</b>	11,570,946	10,222,590	10,065,563	<b>14,290,898</b>	19,374,722	20,603,655	19,857,843
Total	132,152,410	125,081,715	135,401,783	130,422,646	82,990,305	82,910,870	88,813,998	86,379,263
<b>Producer-Handler Data</b>								
% Class I Use	40.09%	48.98%	47.13%	48.65%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.21%	3.38%	4.14%	4.17%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

# Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Apr	Mar	Apr	Mar	Apr	Mar	Apr	Mar
	2025	2025	2024	2024	2025	2025	2024	2024
<b>Receipts of Milk</b>								
Total Producer Milk	683,318,285	692,476,527	611,349,494	620,731,809	388,200,189	427,120,659	386,693,118	413,961,472
Receipts From Other Sources	47,241,532	53,827,955	49,754,153	47,180,880	12,561,457	15,034,604	54,426,539	11,289,250
Opening Inventory	51,191,127	45,178,616	45,666,983	46,272,067	20,330,810	25,258,806	32,499,410	22,480,454
<b>Total To Be Accounted For</b>	<b>781,750,944</b>	<b>791,483,098</b>	<b>706,770,630</b>	<b>714,184,756</b>	<b>421,092,456</b>	<b>467,414,069</b>	<b>473,619,067</b>	<b>447,731,176</b>
<b>Utilization of Receipts</b>								
Whole milk	47,072,635	48,011,144	46,765,387	47,271,344	27,219,900	28,731,154	30,330,476	28,052,114
Flavored milk & drinks	9,280,125	9,238,074	9,337,729	8,792,609	5,394,359	4,953,993	9,388,809	4,637,468
2% milk	36,732,749	38,245,787	39,958,336	40,747,374	22,386,713	24,225,931	28,347,519	24,416,680
1% milk	14,014,612	14,311,886	16,181,035	15,824,110	6,851,521	7,161,315	7,606,084	7,363,875
Skim milk	4,873,473	4,945,481	5,212,324	5,312,290	2,657,317	3,027,743	6,752,621	3,179,485
Buttermilk	1,513,117	1,554,562	1,570,931	1,621,247	526,221	599,271	550,149	560,721
Class I dispositions in area	113,486,711	116,306,934	119,025,742	119,568,974	65,036,031	68,699,407	82,975,658	68,210,343
Class I dispositions out of area	9,327,976	7,850,335	9,359,529	12,001,459	29,874,998	28,362,876	38,142,878	26,588,477
Other Class I usage	23,399,380	24,762,083	27,783,892	27,116,850	31,412,328	24,597,999	25,025,278	33,663,239
<b>Utilization by Class</b>								
Total Class I Use	146,214,067	148,919,352	156,169,163	158,687,283	126,323,357	121,660,282	146,143,814	128,462,059
Total Class II Use	59,147,276	54,374,879	50,609,334	54,227,383	73,154,443	99,275,878	63,299,143	66,520,460
Total Class III Use	319,004,234	315,122,124	309,188,208	310,704,508	101,860,995	96,569,090	121,645,034	111,225,985
Total Class IV Use	257,385,367	273,066,743	190,803,925	190,565,582	119,753,661	149,908,819	142,531,076	141,522,672
<b>Total Accounted For</b>	<b>781,750,944</b>	<b>791,483,098</b>	<b>706,770,630</b>	<b>714,184,756</b>	<b>421,092,456</b>	<b>467,414,069</b>	<b>473,619,067</b>	<b>447,731,176</b>

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Apr	Mar	Apr	Mar	Apr	Mar	Apr	Mar
	2025	2025	2024	2024	2025	2025	2024	2024
<b>Producer milk</b>								
Class I	118,734,426	116,892,739	128,884,367	124,304,911	112,397,396	106,573,686	133,238,191	112,740,545
Class II	40,764,031	35,323,809	32,409,927	30,668,097	72,056,978	98,243,769	62,942,459	64,994,958
Class III	314,570,394	310,534,282	304,300,949	307,521,962	100,629,322	96,569,090	121,619,120	110,777,376
Class IV	209,249,434	229,725,697	145,754,251	158,236,839	103,116,493	125,734,114	68,893,348	125,448,593
<b>Other receipts</b>								
Class I	27,479,641	32,026,613	27,284,796	34,382,372	13,925,961	15,086,596	12,905,623	15,721,514
Class II	18,383,245	19,051,070	18,199,407	23,559,286	1/	1/	1/	1,525,502
Class III	4,433,840	4,587,842	4,887,259	3,182,546	1,231,673	0	25,914	1/
Class IV	48,135,933	43,341,046	45,049,674	32,328,743	17,734,633	25,206,814	73,994,412	16,522,688
<b>Avg. daily producer receipts</b>	<b>22,777,276</b>	<b>22,337,952</b>	<b>20,378,316</b>	<b>20,023,607</b>	<b>12,940,006</b>	<b>13,778,086</b>	<b>12,889,771</b>	<b>13,353,596</b>
Change From Previous Year	11.77%	11.56%	5.82%	-16.04%	0.39%	3.18%	-15.09%	-12.61%
<b>Avg. daily Class I use</b>	<b>4,873,802</b>	<b>4,803,850</b>	<b>5,205,639</b>	<b>5,118,945</b>	<b>4,210,779</b>	<b>3,924,525</b>	<b>4,871,460</b>	<b>4,143,937</b>
Change From Previous Year	-6.37%	-6.16%	6.08%	-5.29%	-13.56%	-5.29%	19.29%	-7.59%

1/ Restricted - Included with Class IV.

# USDA News

## Introduction: FMMO Amendments

As a result of the FMMO hearing process, a final rule was published in the Federal Register on January 17, 2025 amending provisions in the 11 Federal Milk Marketing Orders (FMMOs). Following publication of the final decision, AMS administered and oversaw 11 referenda whereby producers whose milk was pooled on an FMMO in the selected representative month of January 2024 had the opportunity to vote in favor of or opposition to the FMMOs proposed to be amended. The amendments include the addition of a Class I ESL adjustment, updating skim milk composition factors, removing 500-pound barrel cheddar cheese prices from the DPMRP survey, updating the Class III and Class IV manufacturing allowances, returning the base Class I skim milk price formula to the higher-of the advanced Class III or Class IV skim milk prices, and updating the Class I differential values.

Information regarding the Class I ESL adjustment can be found here on page 5, applicable formula changes to price announcements can be found on page 6, and regional Class I differential maps can be found on pages 7, 8, 9, and 10.

## Class I ESL Adjustment Information

Effective June 2025, the base Class I skim price in all 11 Federal Milk Marketing Orders was amended to return to a “higher-of” Class I mover, with an ESL adjustment. The Adjustment will be published each month on the Announcement of Advanced Prices and Pricing Factors issued by AMS. The June 2025 Adjustment rate was announced on May 21st, 2025.

Since handlers may have a mix of processing technologies in their plant or may receive both ESL and non-ESL packaged milk from other plants, the amount of milk subject to the adjustment will be calculated using a finished product reconciliation completed by the handler.

The handler report has been updated to include the ESL Reconciliation; a copy is available on [our website](#).

A brief training video is available via [this link](#) to help orient handlers to the ESL Reconciliation. The training video is intended to be a high-level overview for the industry, and we expect handlers will have questions specific to their own plant.

Please reach out to Lori Espe (425-487-5615 or [lori@fmmaseattle.com](mailto:lori@fmmaseattle.com)) to arrange a meeting to discuss ESL questions specific to your plant(s).

More information is also available via the hearing website: <https://www.ams.usda.gov/rules-regulations/moa/dairy/hearings/national-fmmo-pricing-hearing>.

# USDA News

*Continued from page 5*

## Timeline for Changes to Price Announcements

### ***May 21, 2025: Announcement of Advanced Prices and Pricing Factors for milk marketed in June 2025***

- Calculate the weighted-average cheddar cheese price using only the prices and sales for 40-lb cheddar cheese blocks
- Base skim milk price for Class I is the higher of the advanced Class III or Class IV skim milk pricing factors.
- Calculate the Class I ESL adjustment. For June 2025, use the advanced Class III and IV skim milk pricing factors from June 2022 to May 2024 for this calculation
- Calculate the advanced butterfat price using the updated make allowances and yield factors as follows: \$0.2519 cheese, \$0.2272 butter, \$0.2393 nonfat dry milk, \$0.2668 dry whey, 91% butterfat recovery rate

### ***June 4, 2025: Announcement of Class and Component Prices for milk marketed in May 2025***

- No changes

### ***July 2, 2025: Announcement of Class and Component Prices for milk marketed in June 2025***

- Calculate the weighted-average cheddar cheese price using only the price and sales for 40-lb cheddar cheese blocks
- Calculate the butterfat, protein, nonfat solids, and other solids component prices using the updated make allowances and yield factors as follows: \$0.2519 cheese, \$0.2272 butter, \$0.2393 nonfat dry milk, \$0.2668 dry whey, 91% butterfat recovery rate
- Calculate the Class III and Class IV skim milk prices using the current milk composition factors

### ***November 19, 2025: Announcement of Advanced Prices and Pricing Factors for milk marketed in December 2025***

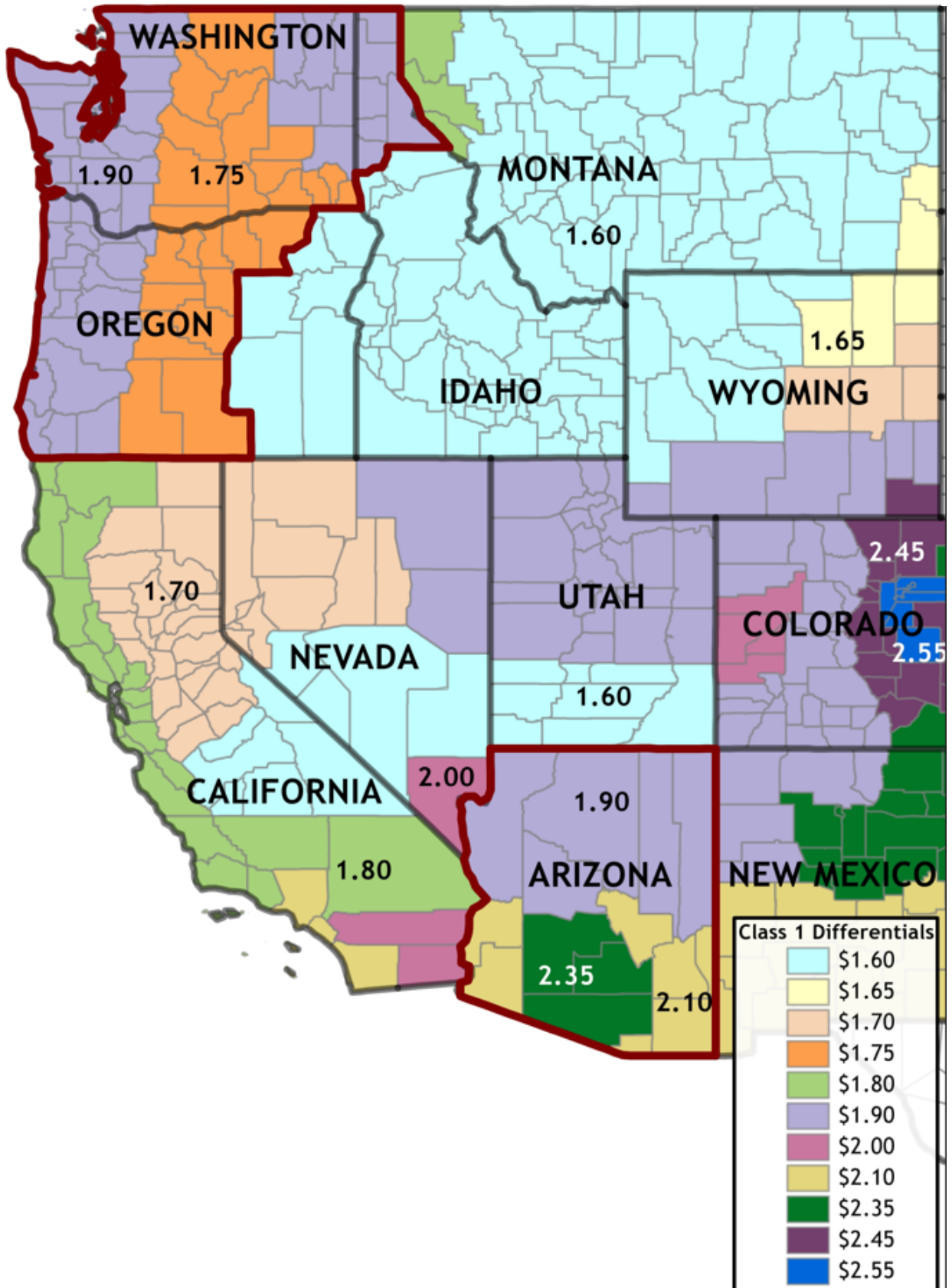
- Calculate the advanced Class III and Class IV skim milk prices using updated composition factors as follows: 3.3% protein, 6.0% other solids, 9.3% nonfat solids

### ***December 31, 2025: Announcement of Class and Component Prices for milk marketed in December 2025***

- Calculate the advanced Class III and Class IV skim milk prices using updated composition factors as follows: 3.3% protein, 6.0% other solids, 9.3% nonfat solids

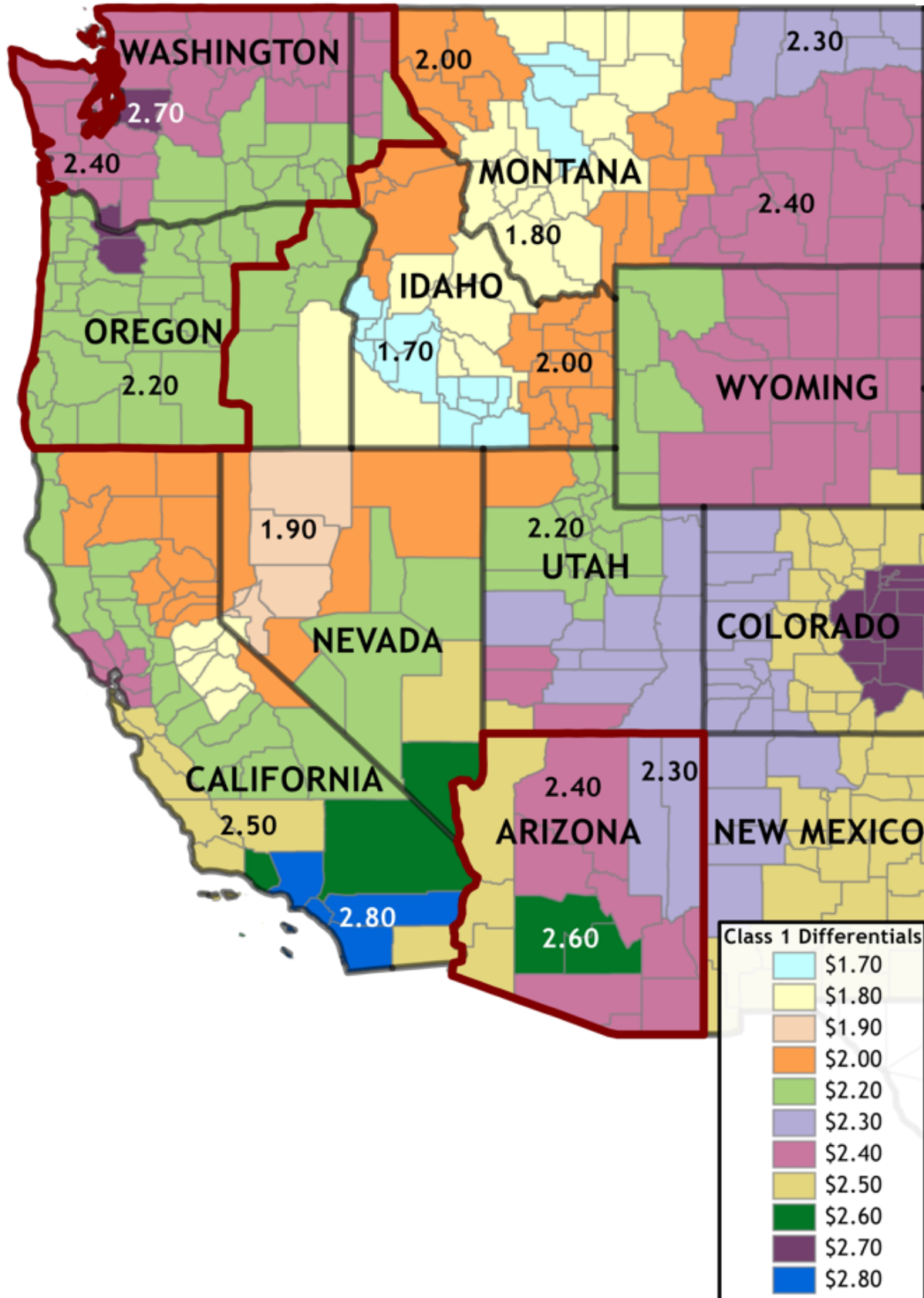
For more information, use this [link](#). 

# Class I Differentials Map: Current Values



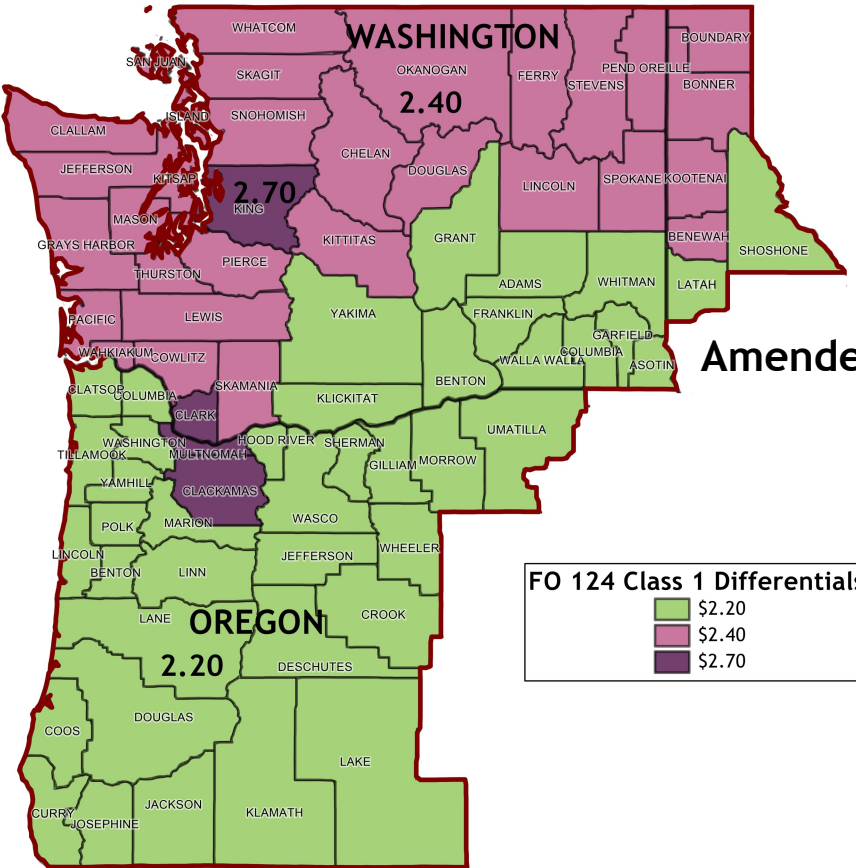
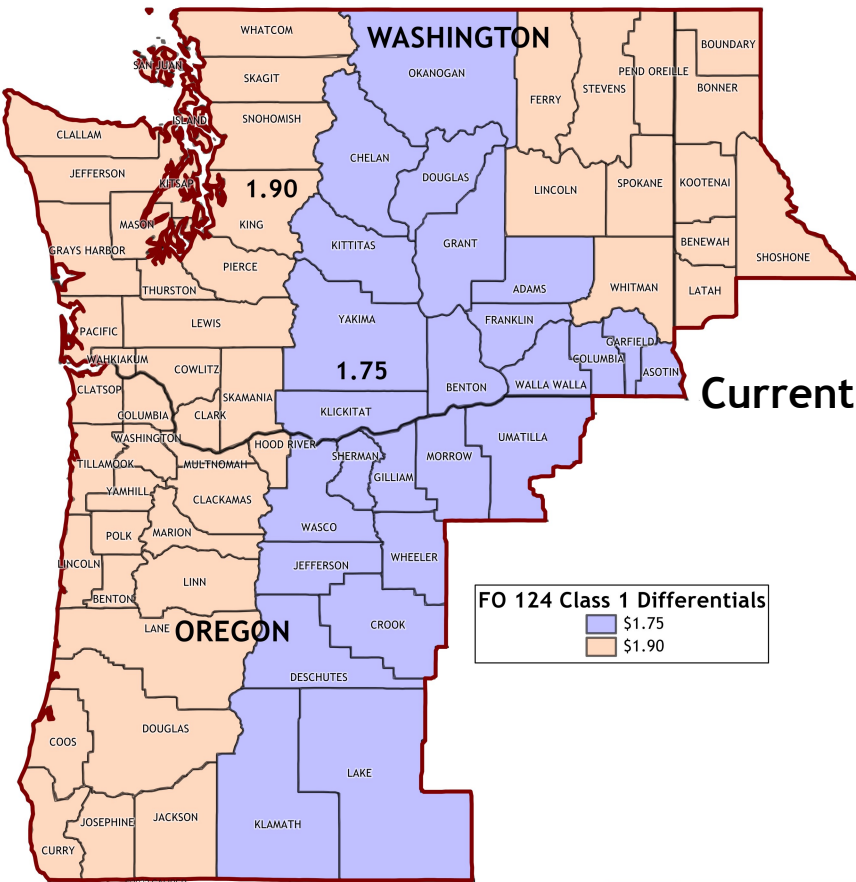


# Class I Differentials Map: Amended Values



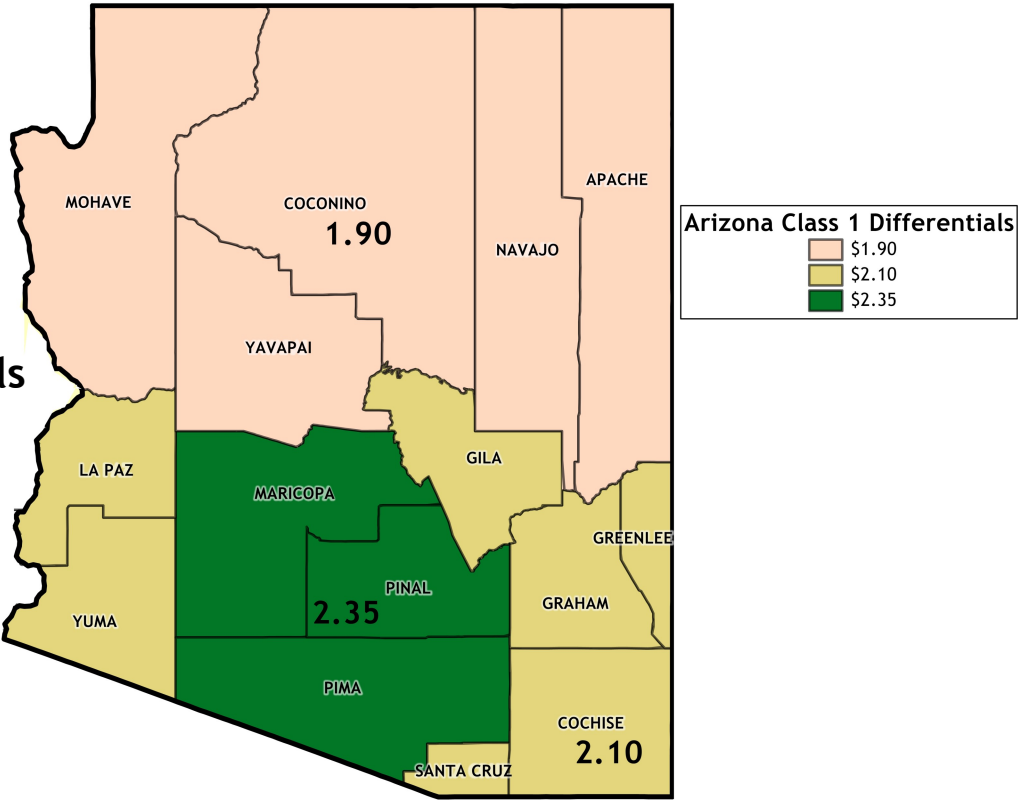


# Class I Differential Maps: FO 124

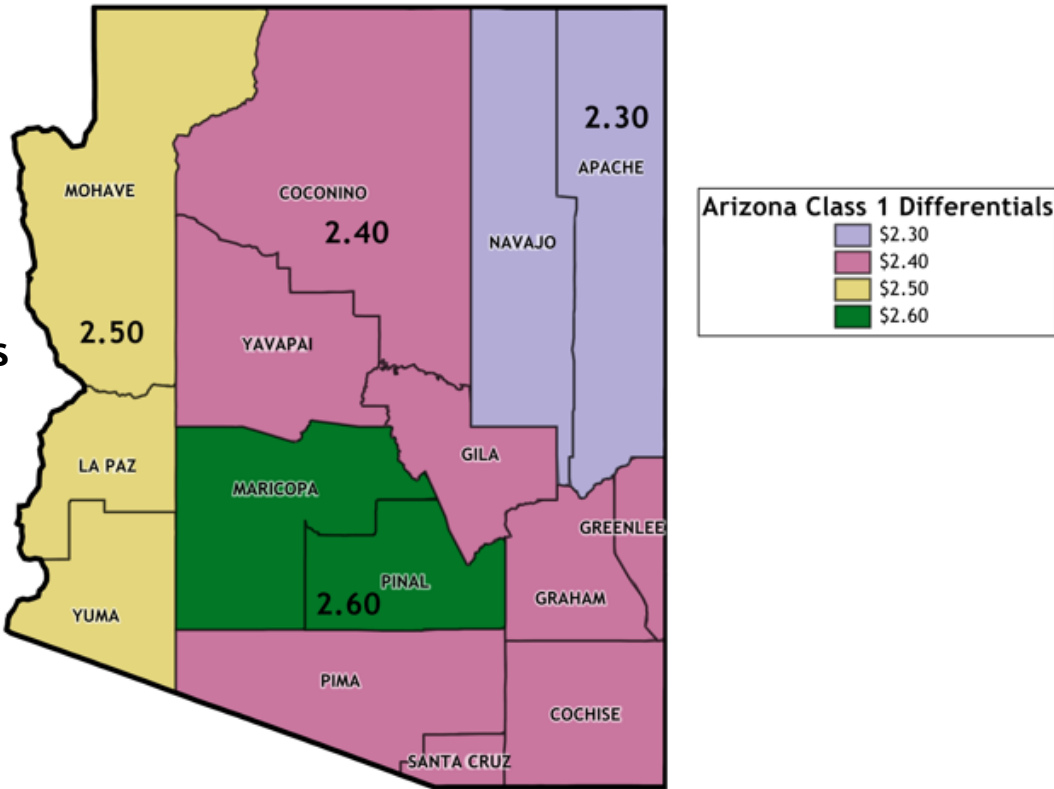


# Class I Differential Maps: FO 131

Current Differentials



Amended Differentials



## Federal Order Statistics for April 2025

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,326.5	641.8	27.6%	\$22.82	\$19.72
Appalachian (FO 5)	452.7	301.1	66.5%	\$22.97	\$21.72
Florida (FO 6)	214.2	168.8	78.8%	\$24.97	\$23.71
Southeast (FO 7)	310.2	220.0	70.9%	\$23.37	\$22.29
Upper Midwest (FO 30)	2,583.7	159.1	6.2%	\$21.37	\$17.75
Central (FO 32)	1,366.2	341.2	25.0%	\$21.57	\$18.27
Mideast (FO 33)	1,529.0	511.5	33.5%	\$21.57	\$18.80
California (FO 51)	3,271.4	385.9	11.8%	\$21.67	\$18.37
<b>Pacific Northwest (FO 124)</b>	<b>683.3</b>	<b>118.7</b>	<b>17.4%</b>	<b>\$21.47</b>	<b>\$18.20</b>
Southwest (FO 126)	1,396.9	323.7	23.2%	\$22.57	\$19.05
<b>Arizona (FO 131)</b>	<b>388.2</b>	<b>112.4</b>	<b>29.0%</b>	<b>\$21.92</b>	<b>\$19.25</b>

For links to Market Administrator's webpages, see [www.fmmaseattle.com/links.html](http://www.fmmaseattle.com/links.html).

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