



Pacific Northwest and Arizona Marketing Areas

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Data for March 2025

MARKET SUMMARIES FOR MARCH

Pacific Northwest (FO 124)

Producers delivered a total of 692.5 million pounds of milk to the market during March. Daily deliveries averaged 22.3 million pounds, up 1.2 percent from February. An estimated 298 producers delivered milk to the market during the month. Daily deliveries per producer averaged 74,960 pounds, up 1.5 percent from February.

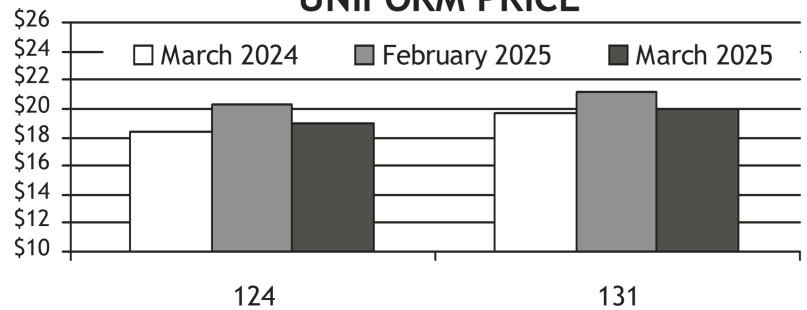
Class I producer milk during March totaled 116.9 million pounds, 16.9 percent of total producer receipts. Daily usage averaged 3.8 million pounds, down 9.3 percent from February. 📉

Arizona (FO 131)

Producers delivered a total of 427.1 million pounds of milk to the market during March. Daily deliveries averaged 13.8 million pounds, down 4.1 percent from February. An estimated 63 producers delivered milk to the market during the month. Daily deliveries per producer averaged 218,700 pounds, down 4.1 percent from February.

Class I producer milk during March totaled 106.6 million pounds, 25.0 percent of total producer receipts. Daily usage averaged 3.4 million pounds, down 15.8 percent from February. 📉

UNIFORM PRICE



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Feb	Mar	Feb	Mar
Uniform Price (at 3.5%)	\$20.32	\$18.96	\$21.18	\$19.96
Uniform Price (at test)	\$24.79	\$22.74	\$23.03	\$21.72
PPD	\$0.14	\$0.34		
Butterfat	\$2.8186	\$2.6242		
Protein	\$2.5337	\$2.4606		n/a
Other Solids	\$0.4799	\$0.3647		
Uniform Skim			\$11.63	\$11.03
Uniform Butterfat		n/a	\$2.8442	\$2.6613
Butterfat	4.602%	4.491%	4.179%	4.189%
Protein	3.515%	3.456%		
Other Solids	5.779%	5.795%		n/a

HIGHLIGHTS THIS ISSUE

- ✓ Extension of Dairy Forward Pricing Program

Federal Order Price Summaries

FINAL CLASS PRICES

The March 2025 Final Class Prices were calculated using AMS commodity price surveys from March 8, 15, 22, and 29, 2025. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Feb 2025	\$23.17	\$23.62	\$21.08	\$20.18	\$19.90	\$2.8186	\$2.5337	\$0.4799	\$1.1552
Mar 2025	\$22.92	\$23.37	\$20.12	\$18.62	\$18.21	\$2.6242	\$2.4606	\$0.3647	\$1.0393
Change	(\$0.25)	(\$0.25)	(\$0.96)	(\$1.56)	(\$1.69)	(\$0.1944)	(\$0.0731)	(\$0.1152)	(\$0.1159)

ADVANCED CLASS I PRICE

The May 2025 Advanced Price was calculated using AMS commodity price surveys from April 12 and 19, 2025. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non- fat Solids
Apr 2025	\$2.6284	\$10.40	\$9.61	\$10.75	\$19.57	\$21.47	\$21.92	\$10.31	\$1.1456
May 2025	\$2.6441	\$8.40	\$9.02	\$9.45	\$18.37	\$20.27	\$20.72	\$9.72	\$1.0800
Change	\$0.0157	(\$2.00)	(\$0.59)	(\$1.30)	(\$1.20)	(\$1.20)	(\$1.20)	(\$0.59)	(\$0.0656)

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Feb	Mar	Change
Cheese	\$1.9077	\$1.8215	(\$0.0862)
Butter	\$2.4990	\$2.3385	(\$0.1605)
Nonfat Dry Milk	\$1.3347	\$1.2176	(\$0.1171)
Whey	\$0.6650	\$0.5532	(\$0.1118)

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Apr	May	Change
Cheese	\$1.8751	\$1.7230	(\$0.1521)
Butter	\$2.3419	\$2.3549	\$0.0130
Nonfat Dry Milk	\$1.2461	\$1.1801	(\$0.0660)
Whey	\$0.5701	\$0.4982	(\$0.0719)

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a net decrease in prices received for 40-pound blocks and a net decrease for 500-pound barrels. The survey of 40-pound blocks showed a net decrease of 15.77 cents between the March 15 and the April 19 surveys, to \$1.7053 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net decrease of 6.23 cents to \$1.7397 per pound.

The AMS butter price showed a net increase of 3.46 cents between the weeks ending March 15 and April 19 from \$2.3349 per pound to \$2.3695 per pound. The AMS nonfat dry milk showed a net decrease of 6.96 cents since mid-March to \$1.1704 per pound. The average price for AMS whey showed a net decrease of 7.46 cents since mid-March to \$0.4899 per pound. ▼

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Mar 2025	Feb 2025	Mar 2024	Feb 2024	Mar 2025	Feb 2025	Mar 2024	Feb 2024
Producer Prices								
Producer Price Differential (\$/cwt)	\$0.34	\$0.14	\$2.07	\$1.88	+	+	+	+
Butterfat (\$/pound)	2.6242	2.8186	3.2385	3.1031	+	+	+	+
Protein (\$/pound)	2.4606	2.5337	1.1265	1.2255	+	+	+	+
Other Solids (\$/pound)	0.3647	0.4799	0.2881	0.2738	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$11.03	\$11.63	\$8.64	\$8.51
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.6613	2.8442	3.2261	3.0928
Statistical Uniform Price (\$/cwt)*	\$18.96	\$20.32	\$18.41	\$17.96	\$19.96	\$21.18	\$19.63	\$19.04
Producer Data								
Number of Producers	298	299	251	259	63	63	62	63
Avg. Daily Production (pounds)	74,960	73,821	79,775	76,720	218,700	228,138	215,381	216,395
Producer Milk Ratios								
Class I	16.88%	18.84%	20.03%	21.36%	24.95%	28.42%	27.23%	28.50%
Class II	5.10%	4.98%	4.94%	4.65%	23.00%	17.07%	15.70%	11.19%
Class III	44.84%	45.28%	49.54%	50.57%	22.61%	21.84%	26.76%	29.53%
Class IV	33.18%	30.90%	25.49%	23.42%	29.44%	32.67%	30.31%	30.78%
Market Shrinkage								
Pounds	13,405,811	10,187,591	15,794,884	11,990,458	5,078,844	4,564,776	4,183,708	3,342,297
% of Producer Milk	1.94%	1.65%	2.54%	2.08%	1.19%	1.13%	1.01%	0.85%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Feb 2025	Jan 2025	Feb 2024	Jan 2024	Feb 2025	Jan 2025	Feb 2024	Jan 2024
Number of Handlers								
Pool Handlers	21	19	22	20	8	8	8	9
<i>Distributing Plants</i>	13	12	14	13	6	6	6	7
<i>Supply Plants 1/</i>	5	4	4	4	1	1	1	1
<i>Cooperatives</i>	3	3	4	3	1	1	1	1
Producer-Handlers	3	4	4	4	0	0	0	0
Other Plants w/ Class I Use	29	30	29	29	32	32	32	30
Class I Route Disposition In Area								
By Pool Plants	109,287,123	124,897,741	114,916,250	126,356,179	63,536,148	72,283,776	66,521,420	87,006,731
By Producer-Handlers	4,223,646	4,881,943	5,440,833	5,722,879	0	0	0	0
By Other Plants	11,570,946	12,388,410	10,065,563	11,288,846	19,374,722	17,292,689	19,857,843	11,774,600
Total	125,081,715	142,168,094	130,422,646	143,367,904	82,910,870	89,576,465	86,379,263	98,781,331
Producer-Handler Data								
% Class I Use	48.98%	38.34%	48.65%	48.96%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.38%	3.43%	4.17%	3.99%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Mar	Feb	Mar	Feb	Mar	Feb	Mar	Feb
	2025	2025	2024	2024	2025	2025	2024	2024
Receipts of Milk								
Total Producer Milk	692,476,527	618,028,874	620,731,809	576,241,498	427,120,659	402,435,692	413,961,472	395,354,064
Receipts From Other Sources	53,827,955	43,888,107	47,180,880	44,492,411	15,034,604	9,145,627	11,289,250	7,685,364
Opening Inventory	45,178,616	46,396,787	46,272,067	48,824,047	25,258,806	24,405,391	22,480,454	21,420,997
Total To Be Accounted For	791,483,098	708,313,768	714,184,756	669,557,956	467,414,069	435,986,710	447,731,176	424,460,425
Utilization of Receipts								
Whole milk	48,011,144	45,231,120	47,271,344	44,937,976	28,731,154	26,070,786	28,052,114	26,792,607
Flavored milk & drinks	9,238,074	8,235,873	8,792,609	9,047,501	4,953,993	5,900,260	4,637,468	5,323,985
2% milk	38,245,787	36,375,693	40,747,374	38,654,900	24,225,931	21,766,189	24,416,680	23,289,947
1% milk	14,311,886	13,496,734	15,824,110	15,756,402	7,161,315	6,592,357	7,363,875	7,615,813
Skim milk	4,945,481	4,538,029	5,312,290	5,008,277	3,027,743	2,683,586	3,179,485	2,939,821
Buttermilk	1,554,562	1,409,674	1,621,247	1,511,194	599,271	522,970	560,721	559,247
Class I dispositions in area	116,306,934	109,287,123	119,568,974	114,916,250	68,699,407	63,536,148	68,210,343	66,521,420
Class I dispositions out of area	7,850,335	7,530,313	12,001,459	12,177,632	28,362,876	26,493,647	26,588,477	25,085,111
Other Class I usage	24,762,083	29,430,492	27,116,850	28,395,871	24,597,999	39,628,312	33,663,239	35,274,399
Utilization by Class								
Total Class I Use	148,919,352	146,247,928	158,687,283	155,489,753	121,660,282	129,658,107	128,462,059	126,880,930
Total Class II Use	54,374,879	44,108,215	54,227,383	46,391,609	99,275,878	69,615,963	66,520,460	45,256,907
Total Class III Use	315,122,124	282,254,931	310,704,508	295,829,800	96,569,090	87,914,549	111,225,985	117,890,039
Total Class IV Use	273,066,743	235,702,694	190,565,582	171,846,794	149,908,819	148,798,091	141,522,672	134,432,549
Total Accounted For	791,483,098	708,313,768	714,184,756	669,557,956	467,414,069	435,986,710	447,731,176	424,460,425

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Mar	Feb	Mar	Feb	Mar	Feb	Mar	Feb
	2025	2025	2024	2024	2025	2025	2024	2024
Producer milk								
Class I	116,892,739	116,433,162	124,304,911	123,113,839	106,573,686	114,366,438	112,740,545	112,661,015
Class II	35,323,809	30,796,126	30,668,097	26,787,010	98,243,769	68,688,095	64,994,958	44,257,965
Class III	310,534,282	279,823,028	307,521,962	291,383,334	96,569,090	87,878,152	110,777,376	116,761,221
Class IV	229,725,697	190,976,558	158,236,839	134,957,315	125,734,114	131,503,007	125,448,593	121,673,863
Other receipts								
Class I	32,026,613	29,814,766	34,382,372	32,375,914	15,086,596	15,291,669	15,721,514	14,219,915
Class II	19,051,070	13,312,089	23,559,286	19,604,599	1/	1/	1,525,502	1/
Class III	4,587,842	2,431,903	3,182,546	4,446,466	0	1/	1/	1,128,818
Class IV	43,341,046	44,726,136	32,328,743	36,889,479	25,206,814	18,259,349	16,522,688	13,757,628
Avg. daily producer receipts	22,337,952	22,072,460	20,023,607	19,870,396	13,778,086	14,372,703	13,353,596	13,632,899
Change From Previous Year	11.56%	11.08%	-16.04%	-15.12%	3.18%	5.43%	-12.61%	-8.39%
Avg. daily Class I use	4,803,850	5,223,140	5,118,945	5,361,716	3,924,525	4,630,647	4,143,937	4,375,204
Change From Previous Year	-6.16%	-2.58%	-5.29%	0.29%	-5.29%	5.84%	-7.59%	-4.00%

1/ Restricted - Included with Class IV.

USDA News

Extension of Dairy Forward Pricing Program

The American Relief Act of 2025, signed into law on December 20, 2024, extended the authorization of the Dairy Forward Pricing Program contained in the Food, Conservation and Energy Act of 2008 (the 2008 Farm Bill), through September 30, 2025. Handlers may now enter new forward price contracts with producers or cooperative associations of producers through September 30, 2025, for milk marketed on or after April 24, 2025. Contracts may extend through September 30, 2028. All other provisions of the Dairy Forward Price Program remain the same.

The final rule extending the program has been posted on the Federal Register website for public display at: <https://www.federalregister.gov/documents/2025/04/23/2025-06939/reauthorization-of-dairy-forward-pricing-program>.

Please keep in mind:

- All new contracts must be signed by both parties prior to the effective month. The signed contract and disclosure statement must be received by the Market Administrator prior to the 15th of the applicable month. For example, to contract for May 2025 milk, the forward contract and disclosure statement must be signed prior to May 1, 2025, and received by the Market Administrator by May 15, 2025.
- The disclosure statement must be signed on the same date as the contract.
- Producer milk that has been forward contracted under the terms of the program is not subject to minimum payment to a producer or cooperative association under a Federal Order.
- For contracts signed between September 30, 2024, and April 23, 2025, if the Market Administrator has already received a copy of the contract and disclosure statement or receives them by May 15, 2025, and the contract includes May milk deliveries, the contract applies only to milk marketed on or after April 24, 2025. This holds true even if contract deliveries began in a prior month. However, contracts cannot be included in the program if the disclosure statement has a date other than the date on which the contract was signed. In this case, if a handler and producer would like to have a valid contract applicable under the program, another contract must be negotiated.
- For contracts signed between September 30, 2024, and April 23, 2025, there will be no allowance for payments less than the Federal order minimum for milk marketed between October 1, 2024, and April 23, 2025.
- Forward Contracts established under this program may not extend past September 30, 2028.

Forward contracts established prior to October 1, 2024, are not impacted. Please call 425-487-6009, or e-mail fmmaseattle@fmmaseattle.com with any questions. 🐄

Federal Order Statistics for March 2025

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	<i>- million pounds -</i>			<i>- per cwt (at location) -</i>	
Northeast (FO 1)	2,398.1	656.3	27.4%	\$24.27	\$20.56
Appalachian (FO 5)	450.5	299.2	66.4%	\$24.42	\$22.60
Florida (FO 6)	221.5	171.4	77.4%	\$26.42	\$24.66
Southeast (FO 7)	303.5	208.6	68.7%	\$24.82	\$23.18
Upper Midwest (FO 30)	2,627.4	152.6	5.8%	\$22.82	\$18.82
Central (FO 32)	1,400.5	344.0	24.6%	\$23.02	\$19.07
Mideast (FO 33)	1,775.2	588.1	33.1%	\$23.02	\$19.72
California (FO 51)	3,081.4	393.1	12.8%	\$23.12	\$19.08
Pacific Northwest (FO 124)	692.5	116.9	16.9%	\$22.92	\$18.96
Southwest (FO 126)	1,429.6	320.9	22.4%	\$24.02	\$19.82
Arizona (FO 131)	427.1	106.6	25.0%	\$23.37	\$19.96

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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