

# USDA The Market Administrator's Report



Facilitating the Efficient Marketing of Milk and Dairy Products

## Pacific Northwest and Arizona Marketing Areas

Peter Fredericks – Market Administrator (FO 124) & Cary Hunter – Market Administrator (FO 131)

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Data for February 2025

### MARKET SUMMARIES FOR FEBRUARY

#### Pacific Northwest (FO 124)

Producers delivered a total of 618.0 million pounds of milk to the market during February. Daily deliveries averaged 22.1 million pounds, up 14.7 percent from January. An estimated 315 producers delivered milk to the market during the month. Daily deliveries per producer averaged 70,071 pounds, down 14.0 percent from January.

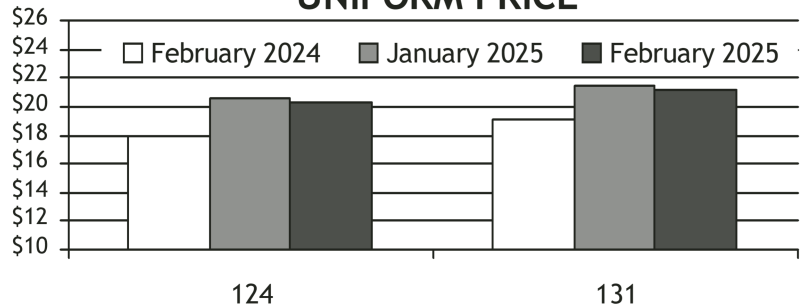
Class I producer milk during February totaled 116.4 million pounds, 18.8 percent of total producer receipts. Daily usage averaged 4.2 million pounds, down 0.8 percent from January. ▼

#### Arizona (FO 131)

Producers delivered a total of 402.4 million pounds of milk to the market during February. Daily deliveries averaged 14.4 million pounds, up 14.4 percent from January. An estimated 63 producers delivered milk to the market during the month. Daily deliveries per producer averaged 228,138 pounds, up 14.4 percent from January.

Class I producer milk during February totaled 114.4 million pounds, 28.4 percent of total producer receipts. Daily usage averaged 4.1 million pounds, up 4.8 percent from January. ▼

### UNIFORM PRICE



## Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Jan	Feb	Jan	Feb
Uniform Price (at 3.5%)	\$20.63	\$20.32	\$21.42	\$21.18
Uniform Price (at test)	\$25.15	\$24.79	\$23.62	\$23.03
PPD	\$0.29	\$0.14		
Butterfat	\$2.9460	\$2.8186		n/a
Protein	\$2.3267	\$2.5337		
Other Solids	\$0.5384	\$0.4799		
Uniform Skim			\$11.50	\$11.63
Uniform Butterfat		n/a	\$2.9487	\$2.8442
Butterfat	4.607%	4.602%	4.278%	4.179%
Protein	3.505%	3.515%		
Other Solids	5.812%	5.779%		n/a

### HIGHLIGHTS THIS ISSUE

- ✓ 2024 Financial Statements

# Federal Order Price Summaries

## FINAL CLASS PRICES

The February 2025 Final Class Prices were calculated using AMS commodity price surveys from February 8, 15, 22, and March 1, 2025. Current and archived Final Class Price announcements are available at [www.fmmaseattle.com/classcomponent.html](http://www.fmmaseattle.com/classcomponent.html).

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Jan 2025	\$22.28	\$22.73	\$21.58	\$20.34	\$20.73	\$2.9460	\$2.3267	\$0.5384	\$1.2002
Feb 2025	\$23.17	\$23.62	\$21.08	\$20.18	\$19.90	\$2.8186	\$2.5337	\$0.4799	\$1.1552
Change	\$0.89	\$0.89	(\$0.50)	(\$0.16)	(\$0.83)	(\$0.1274)	\$0.2070	(\$0.0585)	(\$0.0450)

## ADVANCED CLASS I PRICE

The April 2025 Advanced Price was calculated using AMS commodity price surveys from March 8 and 15, 2025. Current and archived Advanced Price announcements are available at [www.fmmaseattle.com/advance.html](http://www.fmmaseattle.com/advance.html).

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non- fat Solids
Mar 2025	\$2.8484	\$10.81	\$10.61	\$11.45	\$21.02	\$22.92	\$23.37	\$11.31	\$1.2567
Apr 2025	\$2.6284	\$10.40	\$9.61	\$10.75	\$19.57	\$21.47	\$21.92	\$10.31	\$1.1456
Change	(\$0.2200)	(\$0.41)	(\$1.00)	(\$0.70)	(\$1.45)	(\$1.45)	(\$1.45)	(\$1.00)	(\$0.1111)

# Commodity Price Summaries

### AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Jan	Feb	Change
Cheese	\$1.8851	\$1.9077	\$0.0226
Butter	\$2.6042	\$2.4990	(\$0.1052)
Nonfat Dry Milk	\$1.3801	\$1.3347	(\$0.0454)
Whey	\$0.7218	\$0.6650	(\$0.0568)

### AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Mar	Apr	Change
Cheese	\$1.9097	\$1.8751	(\$0.0346)
Butter	\$2.5236	\$2.3419	(\$0.1817)
Nonfat Dry Milk	\$1.3587	\$1.2461	(\$0.1126)
Whey	\$0.6986	\$0.5701	(\$0.1285)

## CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a net decrease in prices received for 40-pound blocks and a decrease for 500-pound barrels. The survey of 40-pound blocks showed a net decrease of 3.91 cents between the February 15 and the March 15 surveys, to \$1.8629 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a decrease of 6.92 cents to \$1.8026 per pound.

The AMS butter price showed a net decrease of 16.19 cents between the weeks ending February 15 and March 15 from \$2.4969 per pound to \$2.3350 per pound. The AMS nonfat dry milk showed a decrease of 10.68 cents since mid-February to \$1.2394 per pound. The average price for AMS whey showed a decrease of 9.43 cents since mid-February to \$0.5679 per pound.

# Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Feb 2025	Jan 2025	Feb 2024	Jan 2024	Feb 2025	Jan 2025	Feb 2024	Jan 2024
<b>Producer Prices</b>								
Producer Price Differential (\$/cwt)	\$0.14	\$0.29	\$1.88	\$2.22	+	+	+	+
Butterfat (\$/pound)	2.8186	2.9460	3.1031	2.9765	+	+	+	+
Protein (\$/pound)	2.5337	2.3267	1.2255	1.1265	+	+	+	+
Other Solids (\$/pound)	0.4799	0.5384	0.2738	0.2417	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$11.63	\$11.50	\$8.51	\$8.66
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.8442	2.9487	3.0928	2.9865
Statistical Uniform Price (\$/cwt)*	\$20.32	\$20.63	\$17.96	\$17.39	\$21.18	\$21.42	\$19.04	\$18.81
<b>Producer Data</b>								
Number of Producers	<b>315</b>	236	259	259	<b>63</b>	63	63	63
Avg. Daily Production (pounds)	<b>70,071</b>	81,516	76,720	75,817	<b>228,138</b>	199,443	216,395	231,253
<b>Producer Milk Ratios</b>								
Class I	18.84%	21.79%	21.36%	22.02%	28.42%	31.03%	28.50%	28.20%
Class II	4.98%	5.32%	4.65%	4.68%	17.07%	16.86%	11.19%	18.84%
Class III	45.28%	51.69%	50.57%	52.11%	21.84%	25.32%	29.53%	27.03%
Class IV	30.90%	21.20%	23.42%	21.19%	32.67%	26.79%	30.78%	25.93%
<b>Market Shrinkage</b>								
Pounds	10,187,591	9,114,659	11,990,458	10,788,798	4,564,776	5,392,902	3,342,297	5,383,098
% of Producer Milk	1.65%	1.53%	2.08%	1.77%	1.13%	1.38%	0.85%	1.19%

+ Not Applicable. Preliminary data indicated in **bold**.

# Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jan 2025	Dec 2024	Jan 2024	Dec 2023	Jan 2025	Dec 2024	Jan 2024	Dec 2023
<b>Number of Handlers</b>								
Pool Handlers	19	19	20	20	8	8	9	9
<i>Distributing Plants</i>	12	12	13	13	6	6	7	7
<i>Supply Plants 1/</i>	4	4	4	4	1	1	1	1
<i>Cooperatives</i>	3	3	3	3	1	1	1	1
Producer-Handlers	4	4	4	4	0	0	0	0
Other Plants w/ Class I Use	30	30	29	28	32	34	30	31
<b>Class I Route Disposition In Area</b>								
By Pool Plants	124,897,741	121,904,132	126,356,179	121,761,243	72,283,776	72,069,829	87,006,731	82,686,642
By Producer-Handlers	4,881,943	4,974,036	5,722,879	5,673,064	0	0	0	0
By Other Plants	<b>12,388,410</b>	12,099,739	11,288,846	9,596,807	<b>17,292,689</b>	18,851,074	11,774,600	10,292,034
Total	142,168,094	138,977,907	143,367,904	137,031,114	89,576,465	90,920,903	98,781,331	92,978,676
<b>Producer-Handler Data</b>								
% Class I Use	38.34%	38.98%	48.96%	47.77%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.43%	3.58%	3.99%	4.14%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

# Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Feb	Jan	Feb	Jan	Feb	Jan	Feb	Jan
	2025	2025	2024	2024	2025	2025	2024	2024
<b>Receipts of Milk</b>								
Total Producer Milk	618,028,874	596,368,421	576,241,498	608,738,155	402,435,692	389,512,977	395,354,064	451,636,987
Receipts From Other Sources	43,888,107	45,739,009	44,492,411	51,240,870	9,145,627	10,228,273	7,685,364	10,067,874
Opening Inventory	46,396,787	44,454,259	48,824,047	52,746,072	24,405,391	22,728,448	21,420,997	28,790,355
<b>Total To Be Accounted For</b>	<b>708,313,768</b>	<b>686,561,689</b>	<b>669,557,956</b>	<b>712,725,097</b>	<b>435,986,710</b>	<b>422,469,698</b>	<b>424,460,425</b>	<b>490,495,216</b>
<b>Utilization of Receipts</b>								
Whole milk	45,231,120	50,605,358	44,937,976	50,650,681	26,070,786	29,397,616	26,792,607	32,877,415
Flavored milk & drinks	8,235,873	10,098,982	9,047,501	9,211,227	5,900,260	6,489,655	5,323,985	8,101,951
2% milk	36,375,693	41,557,753	38,654,900	42,096,279	21,766,189	24,999,244	23,289,947	31,621,867
1% milk	13,496,734	15,883,695	15,756,402	17,273,182	6,592,357	7,740,393	7,615,813	7,731,421
Skim milk	4,538,029	5,256,224	5,008,277	5,623,391	2,683,586	3,066,781	2,939,821	6,146,958
Buttermilk	1,409,674	1,495,729	1,511,194	1,501,419	522,970	590,087	559,247	527,119
Class I dispositions in area	109,287,123	124,897,741	114,916,250	126,356,179	63,536,148	72,283,776	66,521,420	87,006,731
Class I dispositions out of area	7,530,313	8,067,097	12,177,632	14,491,289	26,493,647	29,714,959	25,085,111	37,516,761
Other Class I usage	29,430,492	27,540,277	28,395,871	29,741,782	39,628,312	33,464,562	35,274,399	20,093,731
<b>Utilization by Class</b>								
Total Class I Use	146,247,928	160,505,115	155,489,753	170,589,250	129,658,107	135,463,297	126,880,930	144,617,223
Total Class II Use	44,108,215	44,400,117	46,391,609	52,012,025	69,615,963	67,404,809	45,256,907	86,070,769
Total Class III Use	282,254,931	313,575,536	295,829,800	322,447,853	87,914,549	99,493,947	117,890,039	122,228,343
Total Class IV Use	235,702,694	168,080,921	171,846,794	167,675,969	148,798,091	120,107,645	134,432,549	137,578,881
<b>Total Accounted For</b>	<b>708,313,768</b>	<b>686,561,689</b>	<b>669,557,956</b>	<b>712,725,097</b>	<b>435,986,710</b>	<b>422,469,698</b>	<b>424,460,425</b>	<b>490,495,216</b>

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Feb	Jan	Feb	Jan	Feb	Jan	Feb	Jan
	2025	2025	2024	2024	2025	2025	2024	2024
<b>Producer milk</b>								
Class I	116,433,162	129,937,755	123,113,839	134,056,064	114,366,438	120,861,648	112,661,015	127,363,367
Class II	30,796,126	31,732,284	26,787,010	28,479,133	68,688,095	65,677,562	44,257,965	85,109,879
Class III	279,823,028	308,235,322	291,383,334	317,227,057	87,878,152	98,609,264	116,761,221	122,058,549
Class IV	190,976,558	126,463,060	134,957,315	128,975,901	131,503,007	104,364,503	121,673,863	117,105,192
<b>Other receipts</b>								
Class I	29,814,766	30,567,360	32,375,914	36,533,186	15,291,669	14,601,649	14,219,915	17,253,856
Class II	13,312,089	12,667,833	19,604,599	23,532,892	1/	1/	1/	1/
Class III	2,431,903	5,340,214	4,446,466	5,220,796	1/	884,683	1,128,818	1/
Class IV	44,726,136	41,617,861	36,889,479	38,700,068	18,259,349	17,470,389	13,757,628	21,604,373
<b>Avg. daily producer receipts</b>	<b>22,072,460</b>	<b>19,237,691</b>	<b>19,870,396</b>	<b>19,636,715</b>	<b>14,372,703</b>	<b>12,564,935</b>	<b>13,632,899</b>	<b>14,568,935</b>
Change From Previous Year	11.08%	-2.03%	-15.12%	-14.19%	5.43%	-13.76%	-8.39%	1.36%
<b>Avg. daily Class I use</b>	<b>5,223,140</b>	<b>5,177,584</b>	<b>5,361,716</b>	<b>5,502,879</b>	<b>4,630,647</b>	<b>4,369,784</b>	<b>4,375,204</b>	<b>4,665,072</b>
Change From Previous Year	-2.58%	-5.91%	0.29%	1.86%	5.84%	-6.33%	-4.00%	5.06%

1/ Restricted - Included with Class IV.

# 2024 Year End Financial Statements

## INCOME AND EXPENSE STATEMENT\*

For Year Ending December 31, 2024

	Administrative Fund	Marketing Service Fund
<b>Income</b>		
Assessments or Deductions	\$ 4,142,942	\$ 263,865
Late Payment Charges Assessed	7,554	-
Interest Earned	136,365	-
<b>Total Income</b>	<b>\$ 4,286,861</b>	<b>\$ 263,865</b>
<b>Expenses</b>		
Salaries and Services	\$ 2,882,796	\$ 191,039
Travel	156,953	-
Communications	48,961	-
Employer Payroll Contributions	1,112,971	72,092
Insurance	18,798	-
Contractual Expenses	63,205	-
Rent-Buildings and Equipment	552,477	-
Repairs and Maintenance	63,368	-
Supplies	66,908	-
Testing and Weighing	116,996	-
Utilities	17,812	-
Depreciation of Fixed Assets	51,279	-
Conferences and Meetings	21,975	-
Training	9,857	-
Uncollectible Accounts	1,790	-
Miscellaneous	2,602	-
<b>Total Expenses</b>	<b>\$ 5,188,751</b>	<b>\$ 263,131</b>
<b>NET INCOME</b>	<b>\$ (901,890)</b>	<b>\$ 734</b>

## BALANCE SHEET\*

As of December 31, 2024

	Administrative Fund	Marketing Service Fund
<b>ASSETS</b>		
<b>Current Assets</b>		
Cash	\$ 4,112,363	\$ -
Accounts Receivable:		
Handlers	357,434	22,639
Allowance for Uncollectible Accounts	(20,765)	-
Other	18,051	-
<b>Other Assets</b>		
Prepaid Expenses	76,307	-
<b>Fixed Assets</b>		
Furniture and Equipment	204,965	-
Accumulated Depreciation	(199,304)	-
Laboratory Equipment	527,003	-
Accumulated Depreciation	(482,127)	-
Leasehold Improvements	116,374	-
Accumulated Depreciation	(24,937)	-
<b>TOTAL ASSETS</b>	<b>\$ 4,685,364</b>	<b>\$ 22,639</b>
<b>LIABILITIES AND OPERATING BALANCE</b>		
<b>Current Liabilities</b>		
Accounts Payable:		
Trade Creditors	\$ 28,145	\$ -
Accrued Employee Annual Leave	283,749	-
Accrued Employee Salaries and Contributions	39,841	-
Payroll Contributions and Withholdings	21,707	-
<b>Operating Balance</b>	<b>4,311,923</b>	<b>22,639</b>
<b>TOTAL LIABILITIES AND OPERATING BALANCE</b>	<b>\$ 4,685,364</b>	<b>\$ 22,639</b>

\* May not add due to rounding.

# Federal Order Statistics for February 2025

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	<i>- million pounds -</i>			<i>- per cwt (at location) -</i>	
Northeast (FO 1)	2,122.1	608.1	28.6%	\$24.52	\$21.64
Appalachian (FO 5)	392.9	286.4	72.9%	\$24.67	\$23.55
Florida (FO 6)	201.9	163.4	80.9%	\$26.67	\$25.42
Southeast (FO 7)	294.5	205.1	69.7%	\$25.07	\$23.90
Upper Midwest (FO 30)	2,173.9	151.5	7.0%	\$23.07	\$20.31
Central (FO 32)	1,157.4	333.0	28.8%	\$23.27	\$20.34
Mideast (FO 33)	1,676.9	559.2	33.4%	\$23.27	\$20.82
California (FO 51)	2,456.9	369.1	15.0%	\$23.37	\$20.54
<b>Pacific Northwest (FO 124)</b>	<b>618.0</b>	<b>116.4</b>	<b>18.8%</b>	<b>\$23.17</b>	<b>\$20.32</b>
Southwest (FO 126)	1,152.7	309.5	26.9%	\$24.27	\$21.10
<b>Arizona (FO 131)</b>	<b>402.4</b>	<b>114.4</b>	<b>28.4%</b>	<b>\$23.62</b>	<b>\$21.18</b>

For links to Market Administrator's webpages, see [www.fmmaseattle.com/links.html](http://www.fmmaseattle.com/links.html).

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