



Pacific Northwest and Arizona Marketing Areas

Peter Fredericks – Market Administrator (FO 124) & Cary Hunter – Market Administrator (FO 131)

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Data for January 2025

MARKET SUMMARIES FOR JANUARY

Pacific Northwest (FO 124)

Producers delivered a total of 596.4 million pounds of milk to the market during January. Daily deliveries averaged 19.2 million pounds, up 2.7 percent from December. An estimated 235 producers delivered milk to the market during the month. Daily deliveries per producer averaged 81,863 pounds, up 2.7 percent from December.

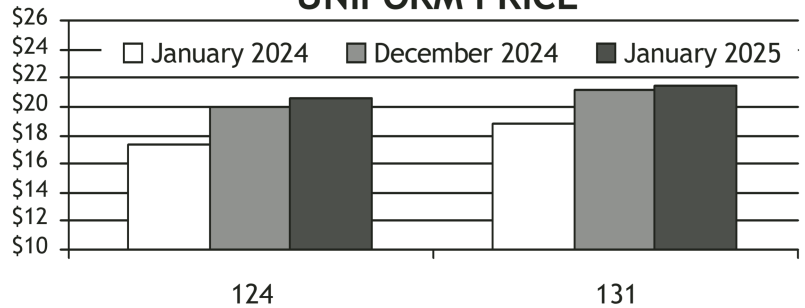
Class I producer milk during January totaled 129.9 million pounds, 21.8 percent of total producer receipts. Daily usage averaged 4.2 million pounds, up 1.0 percent from December. 📉

Arizona (FO 131)

Producers delivered a total of 389.5 million pounds of milk to the market during January. Daily deliveries averaged 12.6 million pounds, up 16.7 percent from December. An estimated 63 producers delivered milk to the market during the month. Daily deliveries per producer averaged 199,443 pounds, up 16.7 percent from December.

Class I producer milk during January totaled 120.9 million pounds, 31.0 percent of total producer receipts. Daily usage averaged 3.9 million pounds, up 2.5 percent from December. 📉

UNIFORM PRICE



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Dec	Jan	Dec	Jan
Uniform Price (at 3.5%)	\$19.94	\$20.63	\$21.12	\$21.42
Uniform Price (at test)	\$24.51	\$25.15	\$23.38	\$23.62
PPD	\$1.32	\$0.29		
Butterfat	\$2.9104	\$2.9460		n/a
Protein	\$1.9637	\$2.3267		
Other Solids	\$0.4493	\$0.5384		
Uniform Skim			\$11.17	\$11.50
Uniform Butterfat		n/a	\$2.9541	\$2.9487
Butterfat	4.660%	4.607%	4.296%	4.278%
Protein	3.574%	3.505%		
Other Solids	5.800%	5.812%		n/a

HIGHLIGHTS THIS ISSUE

- ✓ Annual Statistics

Federal Order Price Summaries

FINAL CLASS PRICES

The January 2025 Final Class Prices were calculated using AMS commodity price surveys from January 4, 11, 18, 25, and February 1, 2025. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Dec 2024	\$23.33	\$23.78	\$21.28	\$18.62	\$20.74	\$2.9104	\$1.9637	\$0.4493	\$1.2151
Jan 2025	\$22.28	\$22.73	\$21.58	\$20.34	\$20.73	\$2.9460	\$2.3267	\$0.5384	\$1.2002
Change	(\$1.05)	(\$1.05)	\$0.30	\$1.72	(\$0.01)	\$0.0356	\$0.3630	\$0.0891	(\$0.0149)

ADVANCED CLASS I PRICE

The March 2025 Advanced Price was calculated using AMS commodity price surveys from February 8 and 15, 2025. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non- fat Solids
Feb 2025	\$2.9468	\$10.32	\$10.90	\$11.35	\$21.27	\$23.17	\$23.62	\$11.60	\$1.2889
Mar 2025	\$2.8484	\$10.81	\$10.61	\$11.45	\$21.02	\$22.92	\$23.37	\$11.31	\$1.2567
Change	(\$0.0984)	\$0.49	(\$0.29)	\$0.10	(\$0.25)	(\$0.25)	(\$0.25)	(\$0.29)	(\$0.0322)

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Dec	Jan	Change
Cheese	\$1.7608	\$1.8851	\$0.1243
Butter	\$2.5748	\$2.6042	\$0.0294
Nonfat Dry Milk	\$1.3952	\$1.3801	(\$0.0151)
Whey	\$0.6353	\$0.7218	\$0.0865

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Feb	Mar	Change
Cheese	\$1.8803	\$1.9097	\$0.0294
Butter	\$2.6049	\$2.5236	(\$0.0813)
Nonfat Dry Milk	\$1.3907	\$1.3587	(\$0.0320)
Whey	\$0.7194	\$0.6986	(\$0.0208)

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a net decrease in prices received for 40-pound blocks and a net increase for 500-pound barrels. The survey of 40-pound blocks showed a net decrease of 1.49 cents between the January 18 and the February 15 surveys, to \$1.9035 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net increase of 1.46 cents to \$1.8718 per pound.

The AMS butter price showed a decrease of 11.70 cents between the weeks ending January 18 and February 15 from \$2.6139 per pound to \$2.4969 per pound. The AMS nonfat dry milk showed a net decrease of 4.40 cents since mid-January to \$1.3464 per pound. The average price for AMS whey showed a net decrease of 5.36 cents since mid-January to \$0.6748 per pound. ▼

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jan 2025	Dec 2024	Jan 2024	Dec 2023	Jan 2025	Dec 2024	Jan 2024	Dec 2023
Producer Prices								
Producer Price Differential (\$/cwt)	\$0.29	\$1.32	\$2.22	\$1.90	+	+	+	+
Butterfat (\$/pound)	2.9460	2.9104	2.9765	2.9778	+	+	+	+
Protein (\$/pound)	2.3267	1.9637	1.1265	1.4499	+	+	+	+
Other Solids (\$/pound)	0.5384	0.4493	0.2417	0.2242	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$11.50	\$11.17	\$8.66	\$8.72
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.9487	2.9541	2.9865	3.0534
Statistical Uniform Price (\$/cwt)*	\$20.63	\$19.94	\$17.39	\$17.94	\$21.42	\$21.12	\$18.81	\$19.10
Producer Data								
Number of Producers	235	235	259	261	63	63	63	67
Avg. Daily Production (pounds)	81,863	79,741	75,817	75,035	199,443	170,957	231,253	215,796
Producer Milk Ratios								
Class I	21.79%	22.15%	22.02%	21.30%	31.03%	35.30%	28.20%	26.65%
Class II	5.32%	4.53%	4.68%	4.13%	16.86%	8.78%	18.84%	17.09%
Class III	51.69%	52.81%	52.11%	50.34%	25.32%	32.14%	27.03%	27.11%
Class IV	21.20%	20.51%	21.19%	24.23%	26.79%	23.78%	25.93%	29.15%
Market Shrinkage								
Pounds	9,114,659	12,421,829	10,788,798	13,614,370	5,392,902	3,595,102	5,383,098	5,249,047
% of Producer Milk	1.53%	2.14%	1.77%	2.24%	1.38%	1.08%	1.19%	1.17%

+ Not Applicable. Preliminary data indicated in *bold*.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Dec 2024	Nov 2024	Dec 2023	Nov 2023	Dec 2024	Nov 2024	Dec 2023	Nov 2023
Number of Handlers								
Pool Handlers	19	20	20	20	8	8	9	8
<i>Distributing Plants</i>	12	12	13	13	6	6	7	6
<i>Supply Plants 1/</i>	4	5	4	4	1	1	1	1
<i>Cooperatives</i>	3	3	3	3	1	1	1	1
Producer-Handlers	4	4	4	4	0	0	0	0
Other Plants w/ Class I Use	30	30	28	30	34	33	31	30
Class I Route Disposition In Area								
By Pool Plants	121,904,132	122,745,481	121,761,243	124,619,227	72,069,829	70,365,451	82,686,642	70,085,545
By Producer-Handlers	4,974,036	4,948,104	5,673,064	5,442,220	0	0	0	0
By Other Plants	12,099,739	12,332,602	9,596,807	11,270,396	18,851,074	17,371,029	10,292,034	15,039,139
Total	138,977,907	140,026,187	137,031,114	141,331,843	90,920,903	87,736,480	92,978,676	85,124,684
Producer-Handler Data								
% Class I Use	38.98%	39.98%	47.77%	47.57%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.58%	3.53%	4.14%	3.85%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in *bold*. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Jan	Dec	Jan	Dec	Jan	Dec	Jan	Dec
	2025	2024	2024	2023	2025	2024	2024	2023
Receipts of Milk								
Total Producer Milk	596,368,421	580,915,884	608,738,155	607,109,245	389,512,977	333,878,314	451,636,987	448,208,123
Receipts From Other Sources	45,739,009	54,357,665	51,240,870	65,037,353	10,228,273	10,319,832	10,067,874	8,683,628
Opening Inventory	44,454,259	41,443,821	52,746,072	43,898,251	22,728,448	23,111,630	28,790,355	30,500,330
Total To Be Accounted For	686,561,689	676,717,370	712,725,097	716,044,849	422,469,698	367,309,776	490,495,216	487,392,081
Utilization of Receipts								
Whole milk	50,605,358	49,456,558	50,650,681	47,124,116	29,397,616	29,837,825	32,877,415	30,543,330
Flavored milk & drinks	10,098,982	9,978,182	9,211,227	9,325,314	6,489,655	6,341,951	8,101,951	9,165,027
2% milk	41,557,753	41,383,717	42,096,279	42,816,957	24,999,244	25,474,899	31,621,867	29,631,151
1% milk	15,883,695	14,238,757	17,273,182	15,276,714	7,740,393	6,870,577	7,731,421	7,235,390
Skim milk	5,256,224	5,134,657	5,623,391	5,645,534	3,066,781	2,903,888	6,146,958	5,544,528
Buttermilk	1,495,729	1,712,261	1,501,419	1,572,608	590,087	640,689	527,119	567,216
Class I dispositions in area	124,897,741	121,904,132	126,356,179	121,761,243	72,283,776	72,069,829	87,006,731	82,686,642
Class I dispositions out of area	8,067,097	8,178,134	14,491,289	13,391,618	29,714,959	28,180,344	37,516,761	33,903,159
Other Class I usage	27,540,277	29,035,674	29,741,782	32,052,084	33,464,562	30,481,616	20,093,731	19,613,981
Utilization by Class								
Total Class I Use	160,505,115	159,117,940	170,589,250	167,204,945	135,463,297	130,731,789	144,617,223	136,203,782
Total Class II Use	44,400,117	40,394,892	52,012,025	51,049,269	67,404,809	30,395,791	86,070,769	78,481,680
Total Class III Use	313,575,536	309,887,320	322,447,853	309,502,320	99,493,947	108,266,618	122,228,343	121,585,887
Total Class IV Use	168,080,921	167,317,218	167,675,969	188,288,315	120,107,645	97,915,578	137,578,881	151,120,732
Total Accounted For	686,561,689	676,717,370	712,725,097	716,044,849	422,469,698	367,309,776	490,495,216	487,392,081

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Jan	Dec	Jan	Dec	Jan	Dec	Jan	Dec
	2025	2024	2024	2023	2025	2024	2024	2023
Producer milk								
Class I	129,937,755	128,689,235	134,056,064	129,331,240	120,861,648	117,864,797	127,363,367	119,436,913
Class II	31,732,284	26,291,695	28,479,133	25,088,903	65,677,562	29,303,458	85,109,879	76,606,064
Class III	308,235,322	306,767,928	317,227,057	305,634,951	98,609,264	107,315,430	122,058,549	121,503,741
Class IV	126,463,060	119,167,026	128,975,901	147,054,151	104,364,503	79,394,629	117,105,192	130,661,405
Other receipts								
Class I	30,567,360	30,428,705	36,533,186	37,873,705	14,601,649	12,866,992	17,253,856	16,766,869
Class II	12,667,833	14,103,197	23,532,892	25,960,366	1/	1/	1/	1/
Class III	5,340,214	3,119,392	5,220,796	3,867,369	884,683	951,188	1/	1/
Class IV	41,617,861	48,150,192	38,700,068	41,234,164	17,470,389	19,613,282	21,604,373	22,417,089
Avg. daily producer receipts	19,237,691	18,739,222	19,636,715	19,584,169	12,564,935	10,770,268	14,568,935	14,458,327
Change From Previous Year	-2.03%	-4.31%	-14.19%	1.22%	-13.76%	-25.51%	1.36%	1.05%
Avg. daily Class I use	5,177,584	5,132,837	5,502,879	5,393,708	4,369,784	4,217,154	4,665,072	4,393,670
Change From Previous Year	-5.91%	-4.84%	1.86%	1.56%	-6.33%	-4.02%	5.06%	-0.66%

1/ Restricted - Included with Class IV.

Annual Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	2024	2023	2022	2021	2024	2023	2022	2021
Producer Prices								
Producer Price Differential (\$/cwt)	\$1.06	\$1.31	\$1.36	(\$0.44)	+	+	+	+
Butterfat (\$/pound)	3.2885	2.9615	3.2637	1.8904	+	+	+	+
Protein (\$/pound)	1.8961	1.9051	2.7238	2.7630	+	+	+	+
Other Solids (\$/pound)	0.3010	0.1676	0.4188	0.3866	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$9.66	\$9.24	\$13.35	\$10.93
Uniform Butterfat Price (\$/pound)	+	+	+	+	3.3002	2.9667	3.2542	1.8841
Statistical Uniform Price (\$/cwt)	\$19.95	\$18.33	\$23.31	\$16.64	\$20.87	\$19.30	\$24.27	\$17.14
Producer Data								
Number of Producers	259	306	327	357	62	65	66	64
Avg. Daily Production (pounds)	76,278	68,489	63,532	56,690	184,475	217,044	203,802	190,973
Producer Milk Ratios								
Class I	21.01%	20.63%	21.40%	21.79%	32.69%	26.71%	27.12%	30.57%
Class II	4.90%	5.40%	5.41%	6.38%	17.33%	14.37%	13.93%	11.00%
Class III	47.41%	46.63%	46.84%	32.08%	27.71%	28.65%	29.29%	17.70%
Class IV	26.68%	27.34%	26.35%	39.75%	22.27%	30.27%	29.66%	40.73%
Market Shrinkage								
Pounds	141,392,329	137,640,164	102,264,590	110,803,244	58,835,834	47,407,648	43,228,878	62,443,017
% of Producer Milk	1.96%	1.80%	1.35%	1.50%	1.41%	0.92%	0.88%	1.40%

+ Not Applicable. Preliminary data indicated in **bold**.

Annual Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	2024	2023	2022	2021	2024	2023	2022	2021
Number of Handlers								
Pool Handlers	20	20	19	18	8	9	9	9
<i>Distributing Plants</i>	12	12	11	11	6	7	7	7
<i>Supply Plants 1/</i>	4	4	4	4	1	1	1	1
<i>Cooperatives</i>	3	3	3	3	1	1	1	1
Producer-Handlers	4	4	4	5	0	0	0	0
Other Plants w/ Class I Use	30	29	29	30	32	30	29	27
Class I Route Disposition In Area								
By Pool Plants	1,418,564,547	1,436,236,275	1,472,075,050	1,466,608,230	875,934,769	904,061,761	873,006,080	865,419,610
By Producer-Handlers	60,103,452	63,046,811	55,281,921	66,539,920	0	0	0	0
By Other Plants	137,992,277	124,290,963	145,738,382	177,189,535	193,117,573	135,733,951	143,134,817	108,816,036
Total	1,616,660,276	1,623,574,049	1,673,095,353	1,710,337,685	1,069,052,342	1,039,795,712	1,016,140,897	974,235,646
Producer-Handler Data								
% Class I Use	41.96%	46.43%	42.85%	47.26%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.72%	3.88%	3.30%	3.89%	0.00%	0.00%	0.00%	0.00%

1/ Includes Cooperative Pool Manufacturing Plants.

Annual Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	2024	2023	2022	2021	2024	2023	2022	2021
Receipts of Milk								
Total Producer Milk	7,230,698,879	7,649,543,548	7,582,859,867	7,387,031,283	4,186,100,891	5,149,368,294	4,909,581,108	4,461,135,635
Receipts From Other Sources	534,780,905	512,533,041	311,740,011	156,930,527	207,018,985	207,094,345	81,036,355	90,559,874
Opening Inventory	556,040,803	503,400,026	482,186,606	461,000,913	292,036,642	324,012,825	297,248,930	346,074,776
Total To Be Accounted For	8,321,520,587	8,665,476,615	8,376,786,484	8,004,962,723	4,685,156,518	5,680,475,464	5,287,866,393	4,897,770,285
Utilization of Receipts								
Whole milk	567,593,355	547,158,534	523,587,708	497,887,439	348,398,423	345,887,836	327,830,124	314,908,121
Flavored milk & drinks	110,080,917	110,679,975	122,775,810	113,761,910	79,969,794	79,871,652	74,904,528	71,965,359
2% milk	480,924,412	502,610,353	529,220,330	545,990,366	307,748,876	322,912,107	316,623,619	322,148,599
1% milk	179,118,206	180,447,871	188,395,504	198,800,780	84,636,415	88,993,723	97,002,572	103,181,331
Skim milk	62,235,135	75,812,612	88,953,313	91,624,270	48,511,201	59,695,704	50,016,670	47,068,313
Buttermilk	18,612,522	19,526,930	19,142,385	18,543,465	6,670,060	6,700,739	6,628,567	6,147,887
Class I dispositions in area	1,418,564,547	1,436,236,275	1,472,075,050	1,466,608,230	875,934,769	904,061,761	873,006,080	865,419,610
Class I dispositions out of area	131,904,286	141,765,318	102,930,614	108,126,673	372,982,010	413,160,338	387,594,118	473,782,825
Other Class I usage	355,265,914	341,136,222	321,875,160	292,068,855	285,445,001	229,656,412	249,636,614	214,818,983
Utilization by Class								
Total Class I Use	1,905,734,747	1,919,137,815	1,896,880,824	1,866,803,758	1,534,361,780	1,546,878,511	1,510,236,812	1,554,021,418
Total Class II Use	587,855,467	634,309,290	523,825,617	522,651,061	738,979,806	756,108,620	700,622,008	511,740,770
Total Class III Use 2/	3,462,180,009	3,622,610,402	3,601,602,777	2,379,308,324	1,174,983,020	1,482,107,285	1,448,636,419	787,217,114
Total Class IV Use 2/	2,365,750,364	2,489,419,108	2,354,477,266	3,236,199,580	1,236,831,912	1,895,381,048	1,628,371,154	2,044,790,983
Total Accounted For	8,321,520,587	8,665,476,615	8,376,786,484	8,004,962,723	4,685,156,518	5,680,475,464	5,287,866,393	4,897,770,285

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	2024	2023	2022	2021	2024	2023	2022	2021
Producer milk								
Class I	1,519,331,366	1,577,969,214	1,622,465,659	1,609,322,270	1,368,332,065	1,375,598,195	1,331,701,877	1,363,868,565
Class II	354,232,164	412,920,783	410,138,795	471,658,185	725,554,917	740,130,115	683,998,469	490,888,619
Class III	3,428,338,462	3,567,139,644	3,552,083,805	2,369,661,759	1,159,954,479	1,475,465,994	1,438,140,686	789,688,049
Class IV	1,928,796,887	2,091,513,907	1,998,171,608	2,936,389,069	932,259,430	1,558,173,990	1,455,740,076	1,816,690,402
Other receipts								
Class I	386,403,381	341,168,601	274,415,165	257,481,488	166,029,715	171,280,316	178,534,935	190,152,853
Class II	233,623,303	221,388,507	113,686,822	50,992,876	1/	1/	1/	1/
Class III	33,675,495	55,470,758	49,456,884	7,628,465	1/	1/	1/	1/
Class IV	437,119,529	397,905,201	356,367,746	301,828,611	333,025,912	359,826,854	199,750,350	246,481,797
Avg. daily producer receipts	19,756,008	20,957,654	20,774,959	20,238,442	11,437,434	14,107,858	13,450,907	12,222,289
Change From Previous Year	-5.73%	0.88%	2.65%	-3.58%	-18.93%	4.88%	10.05%	-0.53%
Avg. daily Class I use	5,206,926	5,257,912	5,196,934	5,114,531	4,192,245	4,238,023	4,137,635	4,257,593
Change From Previous Year	-0.97%	1.17%	1.61%	-2.28%	-1.08%	2.43%	-2.82%	9.94%

1/ Restricted - Included with Class IV.

2/ Arizona's Total Class III Use included with Class IV Use in some months due to restrictions.

Federal Order Statistics for January 2025

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	<i>- million pounds -</i>			<i>- per cwt (at location) -</i>	
Northeast (FO 1)	2,315.6	695.8	30.0%	\$23.63	\$21.81
Appalachian (FO 5)	449.9	342.6	76.2%	\$23.78	\$23.26
Florida (FO 6)	227.0	188.8	83.2%	\$25.78	\$25.04
Southeast (FO 7)	303.3	241.8	79.7%	\$24.18	\$23.79
Upper Midwest (FO 30)	2,226.4	172.7	7.8%	\$22.18	\$20.47
Central (FO 32)	1,167.0	374.1	32.1%	\$22.38	\$20.50
Mideast (FO 33)	1,620.4	638.1	39.4%	\$22.38	\$20.85
California (FO 51)	2,188.8	417.2	19.1%	\$22.48	\$20.95
Pacific Northwest (FO 124)	596.4	129.9	21.8%	\$22.28	\$20.63
Southwest (FO 126)	1,176.7	358.9	30.5%	\$23.38	\$21.36
Arizona (FO 131)	389.5	120.9	31.0%	\$22.73	\$21.42

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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