

Pacific Northwest and Arizona Marketing Areas

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September 2024

Data for August 2024

MARKET SUMMARIES FOR AUGUST

Pacific Northwest (FO 124)

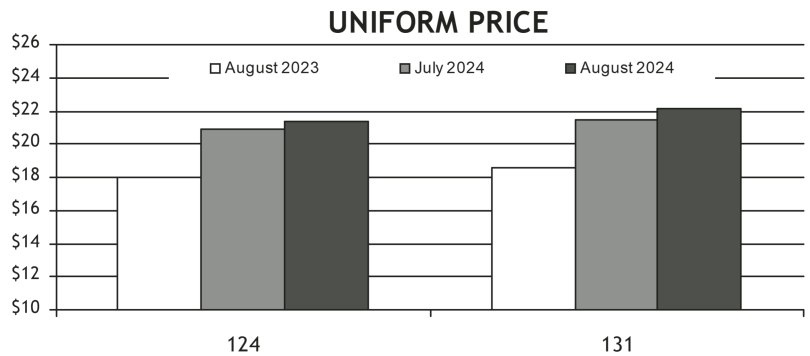
Producers delivered a total of 615.4 million pounds of milk to the market during August. Daily deliveries averaged 19.9 million pounds, up 0.5 percent from July. An estimated 241 producers delivered milk to the market during the month. Daily deliveries per producer averaged 82,375 pounds, up 0.5 percent from July.

Class I producer milk during August totaled 126.0 million pounds, 20.5 percent of total producer receipts. Daily usage averaged 4.1 million pounds, up 4.1 percent from July. 📉

Arizona (FO 131)

Producers delivered a total of 392.1 million pounds of milk to the market during August. Daily deliveries averaged 12.6 million pounds, up 38.2 percent from July. An estimated 64 producers delivered milk to the market during the month. Daily deliveries per producer averaged 197,620 pounds, up 38.2 percent from July.

Class I producer milk during August totaled 137.4 million pounds, 35.0 percent of total producer receipts. Daily usage averaged 4.4 million pounds, up 46.6 percent from July. 📉



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Jul	Aug	Jul	Aug
Uniform Price (at 3.5%)	\$20.87	21.37	\$21.48	22.14
Uniform Price (at test)	\$23.95	24.69	\$22.99	23.70
PPD	\$1.08	\$0.71		
Butterfat	\$3.5720	\$3.5632		n/a
Protein	\$1.9466	\$2.1756		
Other Solids	\$0.2571	\$0.2959		
Uniform Skim		n/a	\$9.31	\$9.98
Uniform Butterfat			\$3.5702	\$3.5750
Butterfat	4.194%	4.231%	3.935%	3.947%
Protein	3.286%	3.307%		
Other Solids	5.786%	5.785%		n/a

HIGHLIGHTS THIS ISSUE

- ✓ Important Dates for 2025
- ✓ The Organic Dairy Marketing Assistance Program

Federal Order Price Summaries

FINAL CLASS PRICES

The August 2024 Final Class Prices were calculated using AMS commodity price surveys from August 3, 10, 17, 24, and 31, 2024. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Jul 2024	\$23.01	\$23.46	\$21.82	\$19.79	\$21.31	\$3.5720	\$1.9466	\$0.2571	\$1.0149
Aug 2024	\$23.22	\$23.67	\$22.05	\$20.66	\$21.58	\$3.5632	\$2.1756	\$0.2959	\$1.0484
Change	\$0.21	\$0.21	\$0.23	\$0.87	\$0.27	(\$0.0088)	\$0.2290	\$0.0388	\$0.0335

ADVANCED CLASS I PRICE

The October 2024 Advanced Price was calculated using AMS commodity price surveys from September 7 and 14, 2024. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non-fat Solids
Sep 2024	\$3.5538	\$8.10	\$9.39	\$9.49	\$21.60	\$23.50	\$23.95	\$10.09	\$1.1211
Oct 2024	\$3.6366	\$10.30	\$9.86	\$10.82	\$23.17	\$25.07	\$25.52	\$10.56	\$1.1733
Change	\$0.0828	\$2.20	\$0.47	\$1.33	\$1.57	\$1.57	\$1.57	\$0.47	\$0.0522

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Jul	Aug	Change
Cheese	\$1.9717	\$2.0399	\$0.0682
Butter	\$3.1211	\$3.1139	(\$0.0072)
Nonfat Dry Milk	\$1.1930	\$1.2268	\$0.0338
Whey	\$0.4487	\$0.4864	\$0.0377

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Sep	Oct	Change
Cheese	\$1.9985	\$2.2225	\$0.2240
Butter	\$3.1061	\$3.1745	\$0.0684
Nonfat Dry Milk	\$1.2212	\$1.2745	\$0.0533
Whey	\$0.4848	\$0.5235	\$0.0387

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed an increase in prices received for 40-pound blocks and an increase for 500-pound barrels. The survey of 40-pound blocks showed an increase of 20.27 cents between the August 17 and the September 14 surveys, to \$2.1727 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed an increase of 26.28 cents to \$2.2694 per pound.

The AMS butter price showed a net increase of 7.17 cents between the weeks ending August 17 and September 14 from \$3.1111 per pound to \$3.1828 per pound. The AMS nonfat dry milk showed a net increase of 5.81 cents since mid-August to \$1.2817 per pound. The average price for AMS whey showed a net increase of 3.73 cents since mid-August to \$0.5280 per pound. 🍷

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Aug 2024	Jul 2024	Aug 2023	Jul 2023	Aug 2024	Jul 2024	Aug 2023	Jul 2023
Producer Prices								
Producer Price Differential (\$/cwt)	\$0.71	\$1.08	\$0.78	\$2.42	+	+	+	+
Butterfat (\$/pound)	3.5632	3.5720	3.0218	2.7986	+	+	+	+
Protein (\$/pound)	2.1756	1.9466	2.0851	1.1991	+	+	+	+
Other Solids (\$/pound)	0.2959	0.2571	0.0648	0.0689	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$9.98	\$9.31	\$8.50	\$7.96
Uniform Butterfat Price (\$/pound)	+	+	+	+	3.5750	3.5702	2.9769	2.7999
Statistical Uniform Price (\$/cwt)*	\$21.37	\$20.87	\$17.97	\$16.19	\$22.14	\$21.48	\$18.62	\$17.48
Producer Data								
Number of Producers	241	241	268	271	64	64	64	69
Avg. Daily Production (pounds)	82,375	81,967	75,025	73,905	197,620	143,017	183,303	195,087
Producer Milk Ratios								
Class I	20.47%	19.76%	20.99%	19.78%	35.04%	33.02%	31.88%	27.42%
Class II	5.07%	4.99%	6.72%	5.59%	21.89%	10.90%	11.67%	15.84%
Class III	49.77%	49.86%	53.01%	52.75%	28.19%	42.19%	33.37%	30.49%
Class IV	24.69%	25.39%	19.28%	21.88%	14.88%	13.89%	23.08%	26.25%
Market Shrinkage								
Pounds	11,020,434	11,828,160	11,293,422	10,652,705	5,721,897	4,301,960	4,373,840	3,433,643
% of Producer Milk	1.79%	1.93%	1.81%	1.72%	1.46%	1.52%	1.20%	0.82%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jul 2024	Jun 2024	Jul 2023	Jun 2023	Jul 2024	Jun 2024	Jul 2023	Jun 2023
Number of Handlers								
Pool Handlers	19	19	19	18	8	8	9	9
<i>Distributing Plants</i>	12	12	12	11	6	6	7	7
<i>Supply Plants 1/</i>	4	4	4	4	1	1	1	1
<i>Cooperatives</i>	3	3	3	3	1	1	1	1
Producer-Handlers	4	4	4	4	0	0	0	0
Other Plants w/ Class I Use	30	29	28	30	32	31	30	28
Class I Route Disposition In Area								
By Pool Plants	109,217,606	106,319,718	110,819,040	111,900,236	63,997,383	60,157,228	75,301,213	69,485,520
By Producer-Handlers	4,708,189	4,591,533	5,014,573	5,053,848	0	0	0	0
By Other Plants	11,779,327	10,523,341	9,591,585	10,733,655	19,343,329	18,474,096	9,022,084	9,743,228
Total	125,705,122	121,434,592	125,425,198	127,687,739	83,340,712	78,631,324	84,323,297	79,228,748
Producer-Handler Data								
% Class I Use	40.99%	39.16%	44.56%	44.01%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.75%	3.78%	4.00%	3.96%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Aug	Jul	Aug	Jul	Aug	Jul	Aug	Jul
	2024	2024	2023	2023	2024	2024	2023	2023
<i>Receipts of Milk</i>								
Total Producer Milk	615,420,906	612,374,037	623,309,425	620,871,948	392,078,374	283,746,123	363,673,142	417,290,447
Receipts From Other Sources	37,650,174	37,903,172	47,711,238	54,942,817	9,666,084	11,530,212	8,536,874	5,472,665
Opening Inventory	48,648,444	47,193,381	45,848,253	39,461,553	32,103,184	18,177,635	19,524,511	24,777,822
Total To Be Accounted For	701,719,524	697,470,590	716,868,916	715,276,318	433,847,642	313,453,970	391,734,527	447,540,934
<i>Utilization of Receipts</i>								
Whole milk	48,311,741	46,283,711	47,550,426	44,858,346	31,977,579	27,763,309	27,304,562	29,571,793
Flavored milk & drinks	6,276,040	4,373,251	6,164,526	4,740,649	11,320,710	3,760,816	5,868,070	5,463,028
2% milk	40,345,174	39,069,491	43,454,948	40,428,991	29,335,700	23,240,508	24,422,819	27,253,250
1% milk	13,073,485	12,723,298	13,890,228	12,988,040	7,375,898	6,048,715	7,819,879	6,339,213
Skim milk	4,908,755	5,015,066	6,424,649	6,126,081	6,414,481	2,680,315	3,340,829	6,203,915
Buttermilk	1,585,831	1,752,789	1,754,663	1,676,933	521,669	503,720	535,506	470,014
Class I dispositions in area	114,501,026	109,217,606	119,239,440	110,819,040	86,946,037	63,997,383	69,291,665	75,301,213
Class I dispositions out of area	10,823,159	11,733,322	15,669,036	15,092,712	44,232,634	26,575,864	26,677,389	37,391,612
Other Class I usage	31,035,168	30,474,558	28,247,107	28,657,653	19,364,271	15,043,277	31,863,768	14,746,815
<i>Utilization by Class</i>								
Total Class I Use	156,359,353	151,425,486	163,155,583	154,569,405	150,542,942	105,616,524	127,832,822	127,439,640
Total Class II Use	48,936,538	49,201,892	69,408,588	57,177,266	87,162,677	32,064,160	43,653,565	67,148,724
Total Class III Use	309,221,145	307,704,132	336,353,278	330,695,676	111,748,028	123,624,471	123,408,932	127,226,498
Total Class IV Use	187,202,488	189,139,080	147,951,467	172,833,971	84,393,995	52,148,815	96,839,208	125,726,072
Total Accounted For	701,719,524	697,470,590	716,868,916	715,276,318	433,847,642	313,453,970	391,734,527	447,540,934

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Aug	Jul	Aug	Jul	Aug	Jul	Aug	Jul
	2024	2024	2023	2023	2024	2024	2023	2023
<i>Producer milk</i>								
Class I	125,988,925	121,034,824	130,807,807	122,787,152	137,380,715	93,704,006	115,926,725	114,441,675
Class II	31,215,145	30,550,371	41,895,324	34,735,468	85,831,425	30,920,852	42,442,572	66,108,363
Class III	306,300,405	305,300,553	330,430,353	327,505,686	110,529,932	119,716,072	121,358,480	127,226,498
Class IV	151,916,431	155,488,289	120,175,941	135,843,642	58,336,302	39,405,193	83,945,365	109,513,911
<i>Other receipts</i>								
Class I	30,370,428	30,390,662	32,347,776	31,782,253	13,162,227	11,912,518	11,906,097	12,997,965
Class II	17,721,393	18,651,521	27,513,264	22,441,798	1/	1/	1/	1/
Class III	2,920,740	2,403,579	5,922,925	3,189,990	1,218,096	3,908,399	1/	1/
Class IV	35,286,057	33,650,791	27,775,526	36,990,329	27,388,945	13,886,930	16,155,288	17,252,522
<i>Avg. daily producer receipts</i>	19,852,287	19,754,001	20,106,756	20,028,127	12,647,689	9,153,101	11,731,392	13,460,982
Change From Previous Year	-1.27%	-1.37%	0.71%	-4.46%	7.81%	-32.00%	12.06%	5.72%
<i>Avg. daily Class I use</i>	5,043,850	4,884,693	5,263,083	4,986,110	4,856,224	3,406,985	4,123,639	4,110,956
Change From Previous Year	-4.17%	-2.03%	4.86%	4.87%	17.77%	-17.12%	12.30%	11.54%

1/ Restricted - Included with Class IV.

USDA News

USDA Offers Assistance to Organic Dairy Farmers

On September 26, the USDA announced \$58 million available for marketing assistance to eligible organic dairy producers through the Organic Dairy Marketing Assistance Program (ODMAP) 2024 to help expand the market for organic dairy and increase the consumption of organic dairy. ODMAP 2024 helps mitigate market volatility, higher input and transportation costs, and unstable feed supply and prices that have created unique hardships in the organic dairy industry. Farm Service agency (FSA) is assisting organic dairy operations with projected marketing costs in 2024 calculated using their marketing costs in 2023.

Eligible producers include certified organic dairy operations that produce milk from cows, goats, and sheep. ODMAP 2024 provides for an increase in the payment rate to \$1.68 per hundredweight compared to the previous \$1.10 per cwt. Additionally, the production level eligible for marketing cost-share assistance has increased to nine million pounds compared to the previous five million pounds. ODMAP 2024 provides a one-time cost-share payment based on marketing costs on pounds of organic milk marketed in the 2023 calendar year or estimated 2024 marketing costs for organic dairy operations that have increased milk production or entered the organic dairy market. The assistance provided by ODMAP 2024 and the original ODMAP 2023 is provided through previously unused Commodity Credit Corporation funds remaining from earlier pandemic assistance programs. FSA is accepting applications from September 30 to November 29.

To apply, producers should contact FSA at their local [USDA Service Center](#). To complete the ODMAP 2024 application, producers must certify to pounds of 2023 milk production, show documentation of their organic certification, and submit a completed application form.

More information about the program is available on the FSA Dairy Programs [webpage](#). ▼

USDA News

IMPORTANT DATES

The important dates concerning the 2025 Federal order price announcements, reporting and payments are now available.

The 2025 AMS release dates are as follows:

Advanced Prices & Pricing Factors

- Wed., December 18, 2024
- Thurs., January 23, 2025
- Thurs., February 20
- Wed., March 19
- Wed., April 23
- Wed., May 21
- Wed., June 18
- Wed., July 23
- Wed., August 20
- Wed., September 17
- Wed., October 22
- Wed., November 19

Final Class & Component Prices

- Wed., February 5, 2025
- Wed., March 5
- Wed., April 2
- Wed., April 30
- Wed., June 4
- Wed., July 2
- Wed., July 30
- Thurs., September 4
- Wed., October 1
- Wed., November 5
- Wed., December 3
- Wed., Dec 31

The 2024 release dates for price announcements, as issued by the Agricultural Marketing Service (AMS) are available via the market administrator's website at www.fmmaseattle.com/dates.html.

Tables that identify reporting and payment dates specific to the Pacific Northwest (FO 124) and Arizona (FO 131) Federal Orders are available via the market administrator's website at www.fmmaseattle.com/reportingandpaymentdates.html. 🐾

Federal Order Statistics for August 2024

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	<i>- million pounds -</i>			<i>- per cwt (at location) -</i>	
Northeast (FO 1)	2,273.1	640.2	28.1%	\$24.57	\$22.64
Appalachian (FO 5)	436.3	318.4	73.0%	\$24.72	\$23.98
Florida (FO 6)	213.0	174.9	82.1%	\$26.72	\$25.81
Southeast (FO 7)	278.8	220.9	79.2%	\$25.12	\$24.57
Upper Midwest (FO 30)	2,561.1	157.7	6.2%	\$23.12	\$20.86
Central (FO 32)	1,200.4	355.5	29.6%	\$23.32	\$21.34
Mideast (FO 33)	1,595.9	593.4	37.2%	\$23.32	\$21.72
California (FO 51)	2,212.6	397.3	18.0%	\$23.42	\$21.50
Pacific Northwest (FO 124)	615.4	126.0	20.5%	\$23.22	\$21.37
Southwest (FO 126)	1,182.4	331.9	28.1%	\$24.32	\$22.07
Arizona (FO 131)	392.1	137.4	35.0%	\$23.67	\$22.14

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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