

USDA The Market Administrator's Report



Facilitating the Efficient Marketing of Milk and Dairy Products

Pacific Northwest and Arizona Marketing Areas

Lisa K. Wyatt, Market Administrator

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Data for May 2024

MARKET SUMMARIES FOR MAY

Pacific Northwest (FO 124)

Producers delivered a total of 630.8 million pounds of milk to the market during May. Daily deliveries averaged 20.3 million pounds, down 0.1 percent from April. An estimated 254 producers delivered milk to the market during the month. Daily deliveries per producer averaged 80,115 pounds, down 0.1 percent from April.

Class I producer milk during May totaled 133.1 million pounds, 21.1 percent of total producer receipts. Daily usage averaged 4.3 million pounds, down 0.1 percent from April. 📉

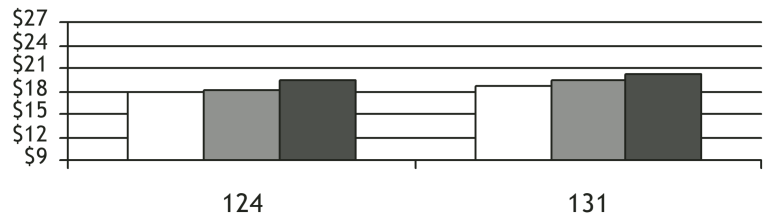
Arizona (FO 131)

Producers delivered a total of 292.2 million pounds of milk to the market during May. Daily deliveries averaged 9.4 million pounds, down 26.9 percent from April. An estimated 59 producers delivered milk to the market during the month. Daily deliveries per producer averaged 159,783 pounds, down 26.9 percent from April.

Class I producer milk during May totaled 110.3 million pounds, 37.7 percent of total producer receipts. Daily usage averaged 3.6 million pounds, down 19.9 percent from April. 📉

UNIFORM PRICE

□ May 2023 ■ April 2024 ■ May 2024



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Apr	May	Apr	May
Uniform Price (at 3.5%)	\$18.26	\$19.52	\$19.44	\$20.09
Uniform Price (at test)	\$21.48	\$23.02	\$21.10	\$21.75
PPD	\$2.76	\$0.97		
Butterfat	\$3.3309	\$3.4636		
Protein	\$0.8345	\$1.7349		n/a
Other Solids	\$0.2367	\$0.2181		
Uniform Skim		n/a	\$8.11	\$8.37
Uniform Butterfat			\$3.3183	\$3.4333
Butterfat	4.351%	4.296%	4.013%	3.994%
Protein	3.426%	3.403%		
Other Solids	5.780%	5.783%		n/a

HIGHLIGHTS THIS ISSUE

- ✓ Federal Order Statistics

Federal Order Price Summaries

FINAL CLASS PRICES

The May 2024 Final Class Prices were calculated using AMS commodity price surveys from May 4, 11, 18, 25, and June 1, 2024. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Apr 2024	\$21.08	\$21.53	\$21.23	\$15.50	\$20.11	\$3.3309	\$0.8345	\$0.2367	\$0.9730
May 2024	\$20.36	\$20.81	\$21.50	\$18.55	\$20.50	\$3.4636	\$1.7349	\$0.2181	\$0.9647
Change	(\$0.72)	(0.72)	\$0.27	\$3.05	\$0.39	\$0.1327	\$0.9004	(\$0.0186)	(\$0.0083)

ADVANCED CLASS I PRICE

The July 2024 Advanced Price was calculated using AMS commodity price surveys from June 8 and 15, 2024. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non-fat Solids
Jun 2024	\$3.4512	\$6.29	\$8.80	\$8.29	\$20.08	\$21.98	\$22.43	\$9.50	\$1.0556
Jul 2024	\$3.5297	\$7.72	\$8.93	\$9.07	\$21.11	\$23.01	\$23.46	\$9.63	\$1.0700
Change	\$0.0785	\$1.43	\$0.13	\$0.78	\$1.03	\$1.03	\$1.03	\$0.13	\$0.0144

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Apr	May	Change
Cheese	\$1.5478	\$1.8706	\$0.3228
Butter	\$2.9220	\$3.0316	\$0.1096
Nonfat Dry Milk	\$1.1506	\$1.1422	(\$0.0084)
Whey	\$0.4289	\$0.4108	(\$0.0181)

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Jun	Jul	Change
Cheese	\$1.8305	\$1.9957	\$0.1652
Butter	\$3.0214	\$3.0862	\$0.0648
Nonfat Dry Milk	\$1.1557	\$1.1705	\$0.0148
Whey	\$0.4091	\$0.4148	\$0.0057

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a net increase in prices received for 40-pound blocks and a net increase for 500-pound barrels. The survey of 40-pound blocks showed a net increase of 8.13 cents between the May 18 and the June 15 surveys, to \$1.8973 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net increase of 14.81 cents to \$2.0263 per pound.

The AMS butter price showed a net increase of 10.24 cents between the weeks ending May 18 and June 15 from \$3.0173 per pound to \$3.1197 per pound. The AMS nonfat dry milk showed a net increase of 1.69 cents since mid-May to \$1.1750 per pound. The average price for AMS whey showed a net increase of 1.44 cents since mid-May to \$0.4186 per pound. 🐄

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	May 2024	Apr 2024	May 2023	Apr 2023	May 2024	Apr 2024	May 2023	Apr 2023
Producer Prices								
Producer Price Differential (\$/cwt)	\$0.97	\$2.76	\$1.70	(\$0.14)	+	+	+	+
Butterfat (\$/pound)	3.4636	3.3309	2.7572	2.7009	+	+	+	+
Protein (\$/pound)	1.7349	0.8345	1.8002	2.5603	+	+	+	+
Other Solids (\$/pound)	0.2181	0.2367	0.1877	0.2479	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	8.37	\$8.11	\$9.34	\$9.87
Uniform Butterfat Price (\$/pound)	+	+	+	+	3.4333	3.3183	2.7538	2.7083
Statistical Uniform Price (\$/cwt)*	\$19.52	\$18.26	\$17.81	\$18.38	\$20.09	\$19.44	\$18.65	\$19.00
Producer Data								
Number of Producers	254	254	359	293	59	59	61	65
Avg. Daily Production (pounds)	80,115	80,230	66,163	65,724	159,783	218,471	226,384	233,551
Producer Milk Ratios								
Class I	21.09%	21.08%	18.58%	20.86%	37.73%	34.46%	25.80%	23.58%
Class II	4.87%	5.30%	5.18%	5.83%	5.85%	16.28%	9.52%	12.06%
Class III	48.93%	49.78%	45.12%	28.90%	38.86%	31.45%	30.07%	25.12%
Class IV	25.11%	23.84%	31.12%	44.41%	17.56%	17.81%	34.61%	39.24%
Market Shrinkage								
Pounds	11,111,081	11,162,569	12,000,441	12,993,829	3,450,060	10,105,654	3,236,450	4,092,249
% of Producer Milk	1.76%	1.83%	1.63%	2.25%	1.18%	2.61%	0.76%	0.90%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Apr 2024	Mar 2024	Apr 2023	Mar 2023	Apr 2024	Mar 2024	Apr 2023	Mar 2023
Number of Handlers								
Pool Handlers	19	21	18	20	9	8	9	9
<i>Distributing Plants</i>	12	13	12	12	7	6	7	7
<i>Supply Plants 1/</i>	4	4	3	5	1	1	1	1
<i>Cooperatives</i>	3	4	3	3	1	1	1	1
Producer-Handlers	4	4	4	4	0	0	0	0
Other Plants w/ Class I Use	31	29	28	27	29	31	27	30
Class I Route Disposition In Area								
By Pool Plants	119,025,742	119,568,974	113,025,387	126,216,819	82,975,658	68,210,343	73,043,439	83,523,170
By Producer-Handlers	4,946,343	5,610,219	4,744,525	5,421,632	0	0	0	0
By Other Plants	10,138,749	10,222,590	9,733,060	10,626,480	11,341,581	20,603,655	9,739,456	10,204,521
Total	134,110,834	135,401,783	127,502,972	142,264,931	94,317,239	88,813,998	82,782,895	93,727,691
Producer-Handler Data								
% Class I Use	43.02%	47.13%	42.31%	49.00%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.69%	4.14%	3.72%	3.81%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	May	Apr	May	Apr	May	Apr	May	Apr
	2024	2024	2023	2023	2024	2024	2023	2023
Receipts of Milk								
Total Producer Milk	630,826,245	611,349,494	736,325,492	577,709,577	292,243,468	386,693,118	428,091,566	455,424,275
Receipts From Other Sources	39,221,854	49,754,153	32,139,757	18,871,182	58,479,459	54,426,539	46,516,506	35,520,246
Opening Inventory	44,611,015	45,666,983	43,082,248	43,275,035	21,214,486	32,499,410	23,327,551	29,644,623
Total To Be Accounted For	714,659,114	706,770,630	811,547,497	639,855,794	371,937,413	473,619,067	497,935,623	520,589,144
Utilization of Receipts								
Whole milk	45,734,725	46,765,387	44,712,830	42,683,959	27,502,761	30,330,476	27,048,713	27,504,078
Flavored milk & drinks	9,575,633	9,337,729	10,240,808	9,113,926	5,460,459	9,388,809	4,331,365	6,442,405
2% milk	39,294,178	39,958,336	41,400,199	38,767,125	23,350,336	28,347,519	24,339,614	26,252,223
1% milk	15,829,924	16,181,035	15,846,475	14,483,450	7,089,359	7,606,084	7,453,862	7,409,974
Skim milk	5,365,616	5,212,324	6,950,960	6,396,029	2,921,551	6,752,621	3,406,316	4,937,609
Buttermilk	1,600,620	1,570,931	1,687,358	1,580,898	655,082	550,149	949,974	497,150
Class I dispositions in area	117,400,696	119,025,742	120,838,630	113,025,387	66,979,548	82,975,658	67,529,844	73,043,439
Class I dispositions out of area	13,049,550	9,359,529	8,252,560	8,526,232	26,079,956	38,142,878	24,869,390	33,619,478
Other Class I usage	34,683,774	27,783,892	26,727,942	25,661,620	31,246,655	25,025,278	30,035,001	15,846,698
Utilization by Class								
Total Class I Use	165,134,020	156,169,163	155,819,132	147,213,239	124,306,159	146,143,814	122,434,235	122,509,615
Total Class II Use	53,400,486	50,609,334	47,523,022	43,095,529	18,426,446	63,299,143	41,931,097	56,617,650
Total Class III Use	312,666,809	309,188,208	338,989,945	166,960,640	114,869,541	121,645,034	129,649,374	114,576,109
Total Class IV Use	183,457,799	190,803,925	269,215,398	282,586,386	114,335,267	142,531,076	203,920,917	226,885,770
Total Accounted For	714,659,114	706,770,630	811,547,497	639,855,794	371,937,413	473,619,067	497,935,623	520,589,144

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	May	Apr	May	Apr	May	Apr	May	Apr
	2024	2024	2023	2023	2024	2024	2023	2023
Producer milk								
Class I	133,055,249	128,884,367	136,773,162	120,521,968	110,255,096	133,238,191	110,445,402	107,368,142
Class II	30,691,225	32,409,927	38,112,187	33,667,113	17,100,200	62,942,459	40,759,058	54,934,997
Class III	308,683,086	304,300,949	332,248,223	166,960,640	113,577,020	121,619,120	128,712,644	114,416,661
Class IV	158,396,685	145,754,251	229,191,920	256,559,856	51,311,152	68,893,348	148,174,462	178,704,475
Other receipts								
Class I	32,078,771	27,284,796	19,045,970	26,691,271	14,051,063	12,905,623	11,988,833	15,141,473
Class II	22,709,261	18,199,407	9,410,835	9,428,416	1,326,246	1/	1/	1/
Class III	3,983,723	4,887,259	6,741,722	0	1,292,521	25,914	1/	1/
Class IV	25,061,114	45,049,674	40,023,478	26,026,530	63,024,115	73,994,412	57,855,224	50,023,396
Avg. daily producer receipts	20,349,234	20,378,316	23,752,435	19,256,986	9,427,209	12,889,771	13,809,405	15,180,809
Change From Previous Year	-14.33%	5.82%	24.52%	-8.61%	-31.73%	-15.09%	-3.84%	2.31%
Avg. daily Class I use	5,326,904	5,205,639	5,026,424	4,907,108	4,009,876	4,871,460	3,949,491	4,083,654
Change From Previous Year	5.98%	6.08%	-3.08%	-5.69%	1.53%	19.29%	3.25%	-4.38%

1/ Restricted - Included with Class IV.

Federal Order Statistics for May 2024

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	<i>- million pounds -</i>			<i>- per cwt (at location) -</i>	
Northeast (FO 1)	2,326.5	663.1	28.5%	\$21.71	\$20.89
Appalachian (FO 5)	440.0	310.4	70.5%	\$21.86	\$21.77
Florida (FO 6)	208.2	169.1	81.2%	\$23.86	\$23.46
Southeast (FO 7)	291.6	206.9	70.9%	\$22.26	\$22.08
Upper Midwest (FO 30)	2,754.6	160.9	5.8%	\$20.26	\$18.74
Central (FO 32)	1,320.5	355.3	26.9%	\$20.46	\$19.14
Mideast (FO 33)	1,375.3	526.5	38.3%	\$20.46	\$19.45
California (FO 51)	2,103.9	398.5	18.9%	\$20.56	\$19.40
Pacific Northwest (FO 124)	630.8	133.1	21.1%	\$20.36	\$19.52
Southwest (FO 126)	1,117.4	319.1	28.6%	\$21.46	\$19.89
Arizona (FO 131)	292.2	110.3	37.7%	\$20.81	\$20.09

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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E-mail the MA Office

fmmaseattle@fmmaseattle.com



Visit the MA Website

www.fmmaseattle.com

Bothell Office

1930 220th Street SE, Suite 102
Bothell, Washington 98021

Phone: (425) 487-6009
Fax: (425) 487-2775

Phoenix Office

4835 E Cactus Road, Suite 440
Scottsdale, Arizona 85254

Phone: (602) 547-2909
Fax: (602) 547-2906