USDAThe Market Administrator's Report

Facilitating the Efficient Marketing of Milk and Dairy Products

Pacific Northwest and Arizona Marketing Areas

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Volume 50, No. 02

February 2024

Data for January 2024

MARKET SUMMARIES FOR JANUARY

Pacific Northwest (FO 124)

Producers delivered a total of 608.7 million pounds of milk to the market during January. Daily deliveries averaged 19.6 million pounds, up 0.3 percent from December. An estimated 261 producers delivered milk to the market during the month. Daily deliveries per producer averaged 75,236 pounds, up 0.3 percent from December.

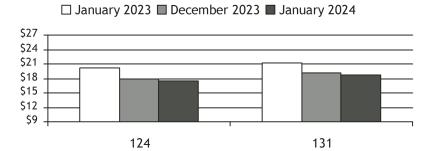
Class I producer milk during January totaled 134.1 million pounds, 22.0 percent of total producer receipts. Daily usage averaged 4.3 million pounds, up 3.7 percent from December.

Arizona (FO 131)

Producers delivered a total of 451.6 million pounds of milk to the market during January. Daily deliveries averaged 14.6 million pounds, up 0.8 percent from December. An estimated 67 producers delivered milk to the market during the month. Daily deliveries per producer averaged 217,447 pounds, up 0.8 percent from December.

Class I producer milk during January totaled 127.4 million pounds, 28.2 percent of total producer receipts. Daily usage averaged 4.1 million pounds, up 6.6 percent from December.

UNIFORM PRICE



Pool Quick Stats

Producer Prices &	FO	124	FO	131
Component Levels	Dec	Jan	Dec	Jan
Uniform Price (at 3.5%)	\$17.94	\$17.39	\$19.10	\$18.81
Uniform Price (at test)	\$21.97	\$21.14	\$20.84	\$20.66
PPD	\$1.90	\$2.22		
Butterfat	\$2.9778	\$2.9765	2	/a
Protein	\$1.4499	\$1.1265	117	ď
Other Solids	\$0.2242	\$0.2417		
Uniform Skim	n,	/ >	\$8.72	\$8.66
Uniform Butterfat	117	ď	\$3.0534	\$2.9865
Butterfat	4.582%	4.559%	4.085%	4.137%
Protein	3.536%	3.506%	n	/a
Other Solids	5.775%	5.789%	117	α

HIGHLIGHTS THIS ISSUE

Annual Statistics

Federal Order Price Summaries

FINAL CLASS PRICES

The January 2024 Final Class Prices were calculated using AMS commodity price surveys from January 6, 13, 20, and 27, 2024. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Dec 2023	\$21.66	\$22.11	\$19.88	\$16.04	\$19.23	\$2.9778	\$1.4499	\$0.2242	\$1.0144
Jan 2024	\$20.38	\$20.83	\$20.04	\$15.17	\$19.39	\$2.9765	\$1.1265	\$0.2417	\$1.0330
Change	(\$1.28)	(\$1.28)	\$0.16	(\$0.87)	\$0.16	(\$0.0013)	(\$0.3234)	\$0.0175	\$0.0186

ADVANCED CLASS I PRICE

The March 2024 Advanced Price was calculated using AMS commodity price surveys from February 10 and 17, 2024. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non- fat Solids
Feb 2024	\$3.0035	\$4.73	\$9.29	\$7.75	\$17.99	\$19.89	\$20.34	\$9.99	\$1.1100
Mar 2024	\$3.1269	\$5.38	\$9.41	\$8.14	\$18.80	\$20.70	\$21.15	\$10.11	\$1.1233
Change	\$0.1234	\$0.65	\$0.12	\$0.39	\$0.81	\$0.81	\$0.81	\$0.12	\$0.0133

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Dec	Jan	Change		Feb	Mar	Change
Cheese	\$1.6234	\$1.5226	(\$0.1008)	Cheese	\$1.5154	\$1.6012	\$0.0858
Butter	\$2.6305	\$2.6294	(\$0.0011)	Butter	\$2.6517	\$2.7536	\$0.1019
Nonfat Dry Milk	\$1.1924	\$1.2112	\$0.0188	Nonfat Dry Milk	\$1.2099	\$1.2242	\$0.0143
Whey	\$0.4168	\$0.4338	\$0.0170	Whey	\$0.4289	\$0.4621	\$0.0332

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed an increase in prices received for 40-pound blocks and an increase for 500-pound barrels. The survey of 40-pound blocks showed an increase of 11.65 cents between the January 13 and the February 17 surveys, to \$1.6263 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed an increase of 10.73 cents to \$1.5880 per pound.

The AMS butter price showed a net increase of 11.38 cents between the weeks ending January 13 and February 17 from \$2.6447 per pound to \$2.7585 per pound. The AMS nonfat dry milk showed a net increase of 1.65 cents since mid-January to \$1.2237 per pound. The average price for AMS whey showed a net increase of 4.35 cents since mid-January to \$0.4739 per pound.

Monthly Selected Statistics

	PA(CIFIC NO	ORTHWE	EST		ARIZ	ONA	
PRICE & POOL DATA	Jan 2024	Dec 2023	Jan 2023	Dec 2022	Jan 2024	Dec 2023	Jan 2023	Dec 2022
Producer Prices								
Producer Price Differential (\$/cwt)	\$2.22	\$1.90	\$0.75	\$0.92	+	+	+	+
Butterfat (\$/pound)	2.9765	2.9778	2.7713	3.1539	+	+	+	+
Protein (\$/pound)	1.1265	1.4499	2.8058	2.6568	+	+	+	+
Other Solids (\$/pound)	0.2417	0.2242	0.2343	0.2652	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	8.66	\$8.72	\$11.56	\$11.75
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.9865	3.0534	2.8553	3.1815
Statistical Uniform Price (\$/cwt)*	\$17.39	\$17.94	\$20.18	\$21.42	\$18.81	\$19.10	\$21.15	\$22.47
Producer Data								
Number of Producers	261	261	378	296	67	67	67	67
Avg. Daily Production (pounds)	75,236	75,035	60,537	65,365	217,447	215,796	214,525	213,545
Producer Milk Ratios								
Class I	22.02%	21.30%	20.29%	23.51%	28.20%	26.65%	27.09%	27.26%
Class II	4.68%	4.13%	6.02%	4.34%	18.84%	17.09%	13.56%	15.02%
Class III	52.11%	50.34%	44.65%	50.15%	27.03%	27.11%	30.39%	32.17%
Class IV	21.19%	24.23%	29.04%	22.00%	25.93%	29.15%	28.96%	25.55%
Market Shrinkage								
Pounds	10,788,798	13,614,370	12,284,721	10,249,385	5,383,098	5,249,047	3,240,401	4,340,579
% of Producer Milk + Not Applicable. Preliminary data indicat	1.77% ed in <i>bold</i> .	2.24%	1.73%	1.71%	1.19%	1.17%	0.73%	0.98%

Monthly Supplemental Statistics

	PAC	CIFIC NO	ORTHWI	EST		ARIZO	DNA	
SUPPLEMENTAL DATA	Dec 2023	Nov 2023	Dec 2022	Nov 2022	Dec 2023	Nov 2023	Dec 2022	Nov 2022
Number of Handlers								
Pool Handlers	20	20	19	19	9	8	9	9
Distributing Plants	13	13	12	12	7	6	7	7
Supply Plants 1/	4	4	4	4	1	1	1	1
Cooperatives	3	3	3	3	1	1	1	1
Producer-Handlers	4	4	4	4	0	0	0	0
Other Plants w/ Class I Use	28	30	28	29	31	30	28	29
Class I Route Disposition In Area								
By Pool Plants	121,761,243	124,619,227	125,639,566	127,834,596	82,686,642	70,085,545	79,830,377	78,821,933
By Producer-Handlers	5,673,064	5,442,220	5,509,739	5,240,664	0	0	0	0
By Other Plants	9,596,807	11,270,396	10,747,100	11,518,131	10,292,034	15,039,139	10,057,055	9,989,955
Total	137,031,114	141,331,843	141,896,405	144,593,391	92,978,676	85,124,684	89,887,432	88,811,888
Producer-Handler Data								
% Class I Use	47.77%	47.57%	50.07%	49.56%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	4.14%	3.85%	3.88%	3.62%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold** . 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

	PA	CIFIC NO	ORTHWE	ST		ARIZ	ONA	
RECEIPTS & UTILIZATION	Jan	Dec	Jan	Dec	Jan	Dec	Jan	Dec
RECEIPTS & UTILIZATION	2024	2023	2023	2022	2024	2023	2023	2022
Receipts of Milk								
Total Producer Milk	608,738,155	607,109,245	709,377,168	599,791,180	451,636,987	448,208,123	445,567,994	443,532,942
Receipts From Other Sources	51,240,870	65,037,353	31,064,371	29,913,038	10,067,874	8,683,628	5,655,297	7,865,979
Opening Inventory	52,746,072	43,898,251	41,246,955	40,445,414	28,790,355	30,500,330	30,181,032	26,569,763
Total To Be Accounted For	712,725,097	716,044,849	781,688,494	670,149,632	490,495,216	487,392,081	481,404,323	477,968,684
Utilization of Receipts								
Whole milk	50,650,681	47,124,116	46,894,267	47,195,017	32,877,415	30,543,330	30,163,147	29,975,002
Flavored milk & drinks	9,211,227	9,325,314	10,071,119	9,434,033	8,101,951	9,165,027	7,361,718	7,320,077
2% milk	42,096,279	42,816,957	44,399,228	45,617,612	31,621,867	29,631,151	28,692,382	29,303,235
1% milk	17,273,182	15,276,714	16,636,168	15,014,825	7,731,421	7,235,390	8,445,464	7,859,771
Skim milk	5,623,391	5,645,534	7,427,956	6,828,426	6,146,958	5,544,528	5,471,279	4,820,337
Buttermilk	1,501,419	1,572,608	1,587,613	1,549,653	527,119	567,216	520,454	551,955
Class I dispostions in area	126,356,179	121,761,243	127,016,351	125,639,566	87,006,731	82,686,642	80,654,444	79,830,377
Class I dispositions out of area	14,491,289	13,391,618	10,637,287	9,607,123	37,516,761	33,903,159	41,348,053	40,127,011
Other Class I usage	29,741,782	32,052,084	29,815,471	29,386,233	20,093,731	19,613,981	15,650,338	17,147,214
Utilization by Class								_
Total Class I Use	170,589,250	167,204,945	167,469,109	164,632,922	144,617,223	136,203,782	137,652,835	137,104,602
Total Class II Use	52,012,025	51,049,269	55,788,694	38,434,670	86,070,769	78,481,680	61,482,492	67,586,857
Total Class III Use	322,447,853	309,502,320	322,700,633	304,411,400	122,228,343	121,585,887	136,162,453	143,043,897
Total Class IV Use	167,675,969	188,288,315	235,730,058	162,670,640	137,578,881	151,120,732	146,106,543	130,233,328
Total Accounted For	712,725,097	716,044,849	781,688,494	670,149,632	490,495,216	487,392,081	481,404,323	477,968,684

	PA	CIFIC NO	PRTHWE:	ST		ARIZO	ANC	
CLASSIFICATION OF	Jan	Dec	Jan	Dec	Jan	Dec	Jan	Dec
RECEIPTS	2024	2023	2023	2022	2024	2023	2023	2022
Producer milk								
Class I	134,056,064	129,331,240	143,958,582	141,019,762	127,363,367	119,436,913	120,690,247	120,889,241
Class II	28,479,133	25,088,903	42,674,086	26,059,043	85,109,879	76,606,064	60,408,909	66,601,825
Class III	317,227,057	305,634,951	316,769,905	300,785,707	122,058,549	121,503,741	135,395,133	142,692,443
Class IV	128,975,901	147,054,151	205,974,595	131,926,668	117,105,192	130,661,405	129,073,705	113,349,433
Other receipts								
Class I	36,533,186	37,873,705	23,510,527	23,613,160	17,253,856	16,766,869	16,962,588	16,215,361
Class II	23,532,892	25,960,366	13,114,608	12,375,627	1/	1/	1/	985,032
Class III	5,220,796	3,867,369	5,930,728	3,625,693	1/	1/	1/	1/
Class IV	38,700,068	41,234,164	29,755,463	30,743,972	21,604,373	22,417,089	18,873,741	17,235,349
Avg. daily producer receipts	19,636,715	19,584,169	22,883,134	19,348,103	14,568,935	14,458,327	14,373,161	14,307,514
Change From Previous Year	-14.19%	1.22%	-1.02%	-15.10%	1.36%	1.05%	2.74%	3.97%
Avg. daily Class I use	5,502,879	5,393,708	5,402,229	5,310,739	4,665,072	4,393,670	4,440,414	4,422,729
Change From Previous Year	1.86%	1.56%	5.24%	3.92%	5.06%	-0.66%	-0.91%	-7.32%

^{1/} Restricted - Included with Class IV.

Annual Selected Statistics

	PAG	CIFIC NO	RTHWI	EST		ARIZ	ONA	
PRICE & POOL DATA	2023	2022	2021	2020	2023	2022	2021	2020
Producer Prices								
Producer Price Differential (\$/cwt)	\$1.31	\$1.36	(\$0.44)	(\$2.59)	+	+	+	+
Butterfat (\$/pound)	2.9615	3.2637	1.8904	1.7067	+	+	+	+
Protein (\$/pound)	1.9051	2.7238	2.7630	3.7559	+	+	+	+
Other Solids (\$/pound)	0.1676	0.4188	0.3866	0.1678	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$9.24	\$13.35	\$10.93	\$10.03
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.9667	3.2542	1.8841	1.7208
Statistical Uniform Price (\$/cwt)	\$18.33	\$23.31	\$16.64	\$15.57	\$19.30	\$24.27	\$17.14	\$15.70
Producer Data								
Number of Producers	306	327	357	379	65	66	64	71
Avg. Daily Production (pounds)	68,489	63,532	56,690	55,383	217,044	203,802	190,973	173,064
Producer Milk Ratios								
Class I	20.63%	21.40%	21.79%	22.14%	26.71%	27.12%	30.57%	27.73%
Class II	5.40%	5.41%	6.38%	6.45%	14.37%	13.93%	11.00%	8.86%
Class III	46.63%	46.84%	32.08%	29.92%	28.65%	29.29%	17.70%	18.62%
Class IV	27.34%	26.35%	39.75%	41.49%	30.27%	29.66%	40.73%	44.79%
Market Shrinkage								
Pounds	137,640,164	102,264,590	110,803,244	101,846,404	47,407,648	43,228,878	62,443,017	39,459,256
% of Producer Milk	1.80%	1.35%	1.50%	1.33%	0.92%	0.88%	1.40%	0.88%

⁺ Not Applicable. Preliminary data indicated in **bold** .

Annual Supplemental Statistics

	PA	CIFIC NO	ORTHWI	EST	ARIZONA			
SUPPLEMENTAL DATA	2023	2022	2021	2020	2023	2022	2021	2020
Number of Handlers								
Pool Handlers	20	19	18	19	9	9	9	8
Distributing Plants	12	11	11	11	7	7	7	6
Supply Plants 1/	4	4	4	4	1	1	1	1
Cooperatives	3	3	3	3	1	1	1	1
Producer-Handlers	4	4	5	5	0	0	0	0
Other Plants w/ Class I Use	29	29	30	29	30	29	27	27
Class I Route Disposition In Area								
By Pool Plants	1,436,236,275	1,472,075,050	1,466,608,230	1,549,170,984	904,061,761	873,006,080	865,419,610	901,779,665
By Producer-Handlers	63,046,811	55,281,921	66,539,920	71,872,463	0	0	0	0
By Other Plants	124,290,963	145,738,382	177,189,535	180,398,637	135,733,951	143,134,817	108,816,036	106,695,949
Total	1,623,574,049	1,673,095,353	1,710,337,685	1,801,442,084	1,039,795,712	1,016,140,897	974,235,646	1,008,475,614
Producer-Handler Data								
% Class I Use	46.43%	42.85%	47.26%	49.77%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.88%	3.30%	3.89%	3.99%	0.00%	0.00%	0.00%	0.00%
1/ Includes Cooperative Pool Manufac	cturing Plants			'	_			

Annual Statistical Summary

	P.	ACIFIC NO	ORTHWES	Т	-	ARIZ	ONA	
RECEIPTS & UTILIZATION	2023	2022	2021	2020	2023	2022	2021	2020
Receipts of Milk								
Total Producer Milk	7,649,543,548	7,582,859,867	7,387,031,283	7,682,463,711	5,149,368,294	4,909,581,108	4,461,135,635	4,497,242,425
Receipts From Other Sources	512,533,041	311,740,011	156,930,527	119,492,015	207,094,345	81,036,355	90,559,874	63,066,051
Opening Inventory	503,400,026	482,186,606	461,000,913	424,433,005	324,012,825	297,248,930	346,074,776	276,020,020
Total To Be Accounted For	8,665,476,615	8,376,786,484	8,004,962,723	8,226,388,731	5,680,475,464	5,287,866,393	4,897,770,285	4,836,328,496
Utilization of Receipts								_
Whole milk	547,158,534	523,587,708	497,887,439	515,095,189	345,887,836	327,830,124	314,908,121	332,488,224
Flavored milk & drinks	110,679,975	122,775,810	113,761,910	104,213,214	79,871,652	74,904,528	71,965,359	55,122,778
2% milk	502,610,353	529,220,330	545,990,366	584,762,425	322,912,107	316,623,619	322,148,599	352,184,350
1% milk	180,447,871	188,395,504	198,800,780	217,531,600	88,993,723	97,002,572	103,181,331	106,288,791
Skim milk	75,812,612	88,953,313	91,624,270	110,459,408	59,695,704	50,016,670	47,068,313	50,149,618
Buttermilk	19,526,930	19,142,385	18,543,465	17,109,148	6,700,739	6,628,567	6,147,887	5,545,904
Class I dispostions in area	1,436,236,275	1,472,075,050	1,466,608,230	1,549,170,984	904,061,761	873,006,080	865,419,610	901,779,665
Class I dispositions out of area	141,765,318	102,930,614	108,126,673	129,025,534	413,160,338	387,594,118	473,782,825	342,834,137
Other Class I usage	341,136,222	321,875,160	292,068,855	237,446,321	229,656,412	249,636,614	214,818,983	172,830,736
Utilization by Class								
Total Class I Use	1,919,137,815	1,896,880,824	1,866,803,758	1,915,642,839	1,546,878,511	1,510,236,812	1,554,021,418	1,417,444,538
Total Class II Use	634,309,290	523,825,617	522,651,061	554,315,282	756,108,620	700,622,008	511,740,770	409,924,603
Total Class III Use 2/	3,622,610,402	3,601,602,777	2,379,308,324	2,301,677,470	1,482,107,285	1,448,636,419	787,217,114	678,998,933
Total Class IV Use 2/	2,489,419,108	2,354,477,266	3,236,199,580	3,454,753,140	1,895,381,048	1,628,371,154	2,044,790,983	2,329,960,422
Total Accounted For	8,665,476,615	8,376,786,484	8,004,962,723	8,226,388,731	5,680,475,464	5,287,866,393	4,897,770,285	4,836,328,496

	P	ACIFIC NO	ORTHWES"	Т		ARIZO	ONA	
CLASSIFICATION OF RECEIPTS	2023	2022	2021	2020	2023	2022	2021	2020
Producer milk								_
Class I	1,577,969,214	1,622,465,659	1,609,322,270	1,700,558,697	1,375,598,195	1,331,701,877	1,363,868,565	1,246,955,370
Class II	412,920,783	410,138,795	471,658,185	495,452,216	740,130,115	683,998,469	490,888,619	398,457,446
Class III	3,567,139,644	3,552,083,805	2,369,661,759	2,298,902,042	1,475,465,994	1,438,140,686	789,688,049	837,415,427
Class IV	2,091,513,907	1,998,171,608	2,936,389,069	3,187,550,756	1,558,173,990	1,455,740,076	1,816,690,402	2,014,414,182
Other receipts								
Class I	341,168,601	274,415,165	257,481,488	215,084,142	171,280,316	178,534,935	190,152,853	170,489,168
Class II	221,388,507	113,686,822	50,992,876	58,863,066	1/	1/	1/	1/
Class III	55,470,758	49,456,884	7,628,465	2,476,672	1/	1/	1/	1/
Class IV	397,905,201	356,367,746	301,828,611	267,501,140	359,826,854	199,750,350	246,481,797	168,596,903
Avg. daily producer receipts	20,957,654	20,774,959	20,238,442	20,990,338	14,107,858	13,450,907	12,222,289	12,287,548
Change From Previous Year	0.88%	2.65%	-3.58%	-9.83%	4.88%	10.05%	-0.53%	-7.34%
Avg. daily Class I use	5,257,912	5,196,934	5,114,531	5,233,997	4,238,023	4,137,635	4,257,593	3,872,799
Change From Previous Year	1.17%	1.61%	-2.28%	-2.42%	2.43%	-2.82%	9.94%	1.22%

^{1/} Restricted - Included with Class IV.

^{2/} Arizona's Total Class III Use included with Class IV Use in some months due to restrictions.

Federal Order Statistics for January 2024

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
(Hullibel)		•	Othization		
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,256.2	691.2	30.7%	\$21.73	\$19.31
Appalachian (FO 5)	475.2	344.5	72.5 %	\$21.88	\$21.10
Florida (FO 6)	229.6	189.5	82.5%	\$23.88	\$23.05
Southeast (FO 7)	320.2	244.5	76.4%	\$22.28	\$21.61
Upper Midwest (FO 30)	2,629.3	169.0	6.5%	\$20.28	\$15.59
Central (FO 32)	1,289.9	402.1	31.2%	\$20.48	\$17.24
Mideast (FO 33)	1,494.9	628.3	42.0%	\$20.48	\$17.90
California (FO 51)	2,073.9	417.4	20.1%	\$20.58	\$16.81
Pacific Northwest (FO 124)	608.7	134.1	22.0%	\$20.38	\$17.39
Southwest (FO 126)	1,087.1	352.2	32.4%	\$21.48	\$17.73
Arizona (FO 131)	451.6	127.4	28.2%	\$20.83	\$18.81

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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