

Pacific Northwest and Arizona Marketing Areas

Lisa K. Wyatt, Market Administrator

Volume 49, No. 12

December 2023

Data for November 2023

MARKET SUMMARIES FOR NOVEMBER

Pacific Northwest (FO 124)

Producers delivered a total of 582.5 million pounds of milk to the market during November. Daily deliveries averaged 19.4 million pounds, down 1.3 percent from October. An estimated 260 producers delivered milk to the market during the month. Daily deliveries per producer averaged 74,682 pounds, down 1.3 percent from October.

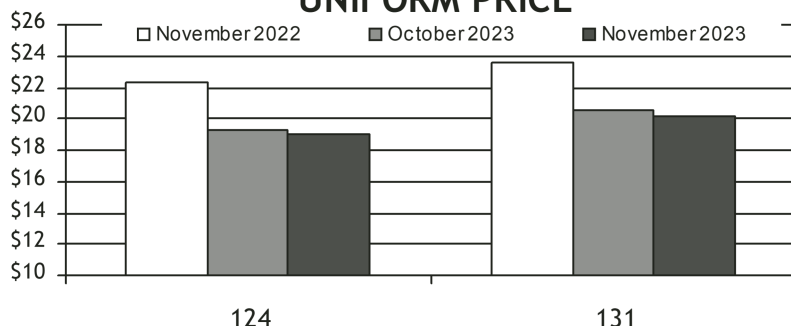
Class I producer milk during November totaled 135.2 million pounds, 23.2 percent of total producer receipts. Daily usage averaged 4.5 million pounds, up 1.7 percent from October. 🐄

Arizona (FO 131)

Producers delivered a total of 423.9 million pounds of milk to the market during November. Daily deliveries averaged 14.1 million pounds, up 1.9 percent from October. An estimated 64 producers delivered milk to the market during the month. Daily deliveries per producer averaged 220,797 pounds, up 1.9 percent from October.

Class I producer milk during November totaled 105.7 million pounds, 24.9 percent of total producer receipts. Daily usage averaged 3.5 million pounds, down 6.3 percent from October. 🐄

UNIFORM PRICE



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Oct	Nov	Oct	Nov
Uniform Price (at 3.5%)	\$19.25	\$18.97	\$20.56	\$20.22
Uniform Price (at test)	\$23.22	\$23.48	\$22.31	\$22.05
PPD	\$2.41	\$1.82		
Butterfat	\$3.7144	\$3.4608	n/a	
Protein	\$1.0468	\$1.3238		
Other Solids	\$0.1243	\$0.1895		
Uniform Skim			\$8.20	\$8.28
Uniform Butterfat	n/a		\$3.6133	\$3.4943
Butterfat	4.425%	4.576%	3.997%	4.037%
Protein	3.492%	3.573%	n/a	
Other Solids	5.775%	5.770%		

HIGHLIGHTS THIS ISSUE

- ✓ USDA Hearing Recessed
- ✓ Important Dates for 2024

Federal Order Price Summaries

FINAL CLASS PRICES

The November 2023 Final Class Prices were calculated using AMS commodity price surveys from November 4, 11, 18, and 25, 2023. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Oct 2023	\$21.37	\$21.82	\$21.95	\$16.84	\$21.49	\$3.7144	\$1.0468	\$0.1243	\$0.9781
Nov 2023	\$21.65	\$22.10	\$21.21	\$17.15	\$20.87	\$3.4608	\$1.3238	\$0.1895	\$1.0080
Change	\$0.28	\$0.28	(\$0.74)	\$0.31	(\$0.62)	(\$0.2536)	\$0.2770	\$0.0652	\$0.0299

ADVANCED CLASS I PRICE

The January 2024 Advanced Price was calculated using AMS commodity price surveys from December 9 and 16, 2023. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non- fat Solids
Dec 2023	\$3.4526	\$5.34	\$9.08	\$7.95	\$19.76	\$21.66	\$22.11	\$9.78	\$1.0867
Jan 2024	\$3.0091	\$5.74	\$9.25	\$8.24	\$18.48	\$20.38	\$20.83	\$9.95	\$1.1056
Change	(\$0.4435)	\$0.40	\$0.17	\$0.29	(\$1.28)	(\$1.28)	(\$1.28)	\$0.17	0.0189

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Oct	Nov	Change
Cheese	\$1.7390	\$1.7421	\$0.0031
Butter	\$3.2387	\$3.0293	(\$0.2094)
Nonfat Dry Milk	\$1.1558	\$1.1860	\$0.0302
Whey	\$0.3198	\$0.3831	\$0.0633

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Dec	Jan	Change
Cheese	\$1.7486	\$1.6248	(\$0.1238)
Butter	\$3.0225	\$2.6563	(\$0.3662)
Nonfat Dry Milk	\$1.1868	\$1.2062	\$0.0194
Whey	\$0.3869	\$0.4184	\$0.0315

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a decrease in prices received for 40-pound blocks and a net decrease for 500-pound barrels. The survey of 40-pound blocks showed a decrease of 11.73 cents between the November 18 and the December 16 surveys, to \$1.6349 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net decrease of 10.61 cents to \$1.5863 per pound.

The AMS butter price showed a net decrease of 16.44 cents between the weeks ending November 18 and December 16 from \$2.8559 per pound to \$2.6915 per pound. The AMS nonfat dry milk showed a net increase of 0.72 cents since mid-November to \$1.1996 per pound. The average price for AMS whey showed an increase of 2.79 cents since mid-November to \$0.4185 per pound. 🐄

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Nov 2023	Oct 2023	Nov 2022	Oct 2022	Nov 2023	Oct 2023	Nov 2022	Oct 2022
Producer Prices								
Producer Price Differential (\$/cwt)	\$1.82	\$2.41	\$1.35	\$1.33	+	+	+	+
Butterfat (\$/pound)	3.4608	3.7144	3.3720	3.6567	+	+	+	+
Protein (\$/pound)	1.3238	1.0468	2.5374	2.4512	+	+	+	+
Other Solids (\$/pound)	0.1895	0.1243	0.2837	0.2952	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	8.28	\$8.20	\$12.03	\$11.75
Uniform Butterfat Price (\$/pound)	+	+	+	+	3.4943	3.6133	3.4269	3.6478
Statistical Uniform Price (\$/cwt)*	\$18.97	\$19.25	\$22.36	\$23.14	\$20.22	\$20.56	\$23.60	\$24.11
Producer Data								
Number of Producers	260	260	292	294	64	64	68	69
Avg. Daily Production (pounds)	74,682	75,659	66,806	67,414	220,797	216,611	204,564	190,633
Producer Milk Ratios								
Class I	23.20%	22.52%	23.21%	22.26%	24.93%	27.13%	28.66%	28.14%
Class II	4.43%	4.95%	4.33%	4.78%	19.96%	16.58%	16.14%	16.14%
Class III	51.39%	51.59%	49.23%	49.18%	26.57%	30.41%	30.12%	34.39%
Class IV	20.98%	20.94%	23.23%	23.78%	28.54%	25.88%	25.08%	21.33%
Market Shrinkage								
Pounds	11,067,987	12,343,034	8,062,076	8,452,055	2,601,804	4,841,478	3,682,975	4,148,455
% of Producer Milk	1.90%	2.02%	1.38%	1.38%	0.61%	1.13%	0.88%	1.02%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Oct 2023	Sep 2023	Oct 2022	Sep 2022	Oct 2023	Sep 2023	Oct 2022	Sep 2022
Number of Handlers								
Pool Handlers	20	20	19	19	9	9	9	8
Distributing Plants	13	13	12	12	7	7	7	6
Supply Plants 1/	4	4	4	4	1	1	1	1
Cooperatives	3	3	3	3	1	1	1	1
Producer-Handlers	4	4	4	4	0	0	0	0
Other Plants w/ Class I Use	30	28	27	28	30	29	28	28
Class I Route Disposition In Area								
By Pool Plants	127,407,267	120,889,234	126,767,021	123,502,923	78,573,532	80,397,633	76,215,764	67,748,242
By Producer-Handlers	5,514,992	5,466,417	4,272,881	4,455,600	0	0	0	0
By Other Plants	10,532,241	10,343,587	10,809,623	10,906,306	10,079,335	9,953,668	9,385,166	14,396,043
Total	143,454,500	136,699,238	141,849,525	138,864,829	88,652,867	90,351,301	85,600,930	82,144,285
Producer-Handler Data								
% Class I Use	46.43%	48.69%	40.31%	41.45%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.84%	4.00%	3.01%	3.21%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Nov 2023	Oct 2023	Nov 2022	Oct 2022	Nov 2023	Oct 2023	Nov 2022	Oct 2022
Receipts of Milk								
Total Producer Milk	582,521,007	609,815,072	585,223,755	614,413,131	423,930,221	429,756,077	417,309,974	407,763,856
Receipts From Other Sources	60,608,967	61,376,921	34,033,126	24,195,499	5,906,422	8,605,299	7,009,135	8,090,203
Opening Inventory	43,220,433	38,089,442	42,619,852	43,107,937	20,927,052	25,619,809	27,957,178	26,856,165
Total To Be Accounted For	686,350,407	709,281,435	661,876,733	681,716,567	450,763,695	463,981,185	452,276,287	442,710,224
Utilization of Receipts								
Whole milk	46,677,418	47,283,796	46,026,794	45,728,865	27,673,611	29,875,208	29,015,831	28,311,938
Flavored milk & drinks	11,812,325	13,017,030	12,670,529	13,451,556	6,165,585	8,894,212	7,767,438	6,849,667
2% milk	43,122,004	43,365,298	44,796,798	42,708,592	24,829,543	26,798,829	28,380,363	27,599,780
1% milk	15,924,146	16,132,594	15,522,399	16,136,503	7,416,139	7,600,172	7,990,321	7,892,759
Skim milk	5,501,052	5,873,204	7,203,652	7,169,754	3,408,148	4,871,926	5,148,259	5,064,005
Buttermilk	1,582,282	1,735,345	1,614,424	1,571,751	592,519	533,185	519,721	497,615
Class I dispositions in area	124,619,227	127,407,267	127,834,596	126,767,021	70,085,545	78,573,532	78,821,933	76,215,764
Class I dispositions out of area	14,552,458	14,285,260	8,519,096	8,902,341	25,895,381	36,826,503	38,591,728	38,893,511
Other Class I usage	29,398,443	28,575,100	26,462,686	28,024,832	23,263,654	16,112,636	16,645,511	15,432,242
Utilization by Class								
Total Class I Use	168,570,128	170,267,627	162,816,378	163,694,194	119,244,580	131,512,671	134,059,172	130,541,517
Total Class II Use	51,620,543	58,615,772	39,111,603	41,757,117	85,804,925	72,358,273	68,997,958	67,357,927
Total Class III Use	303,285,808	318,588,066	293,082,883	306,765,119	113,271,589	131,131,999	126,622,547	141,081,379
Total Class IV Use	162,873,928	161,809,970	166,865,869	169,500,137	132,442,601	128,978,242	122,596,610	103,729,401
Total Accounted For	686,350,407	709,281,435	661,876,733	681,716,567	450,763,695	463,981,185	452,276,287	442,710,224

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Nov 2023	Oct 2023	Nov 2022	Oct 2022	Nov 2023	Oct 2023	Nov 2022	Oct 2022
Producer milk								
Class I	135,150,883	137,313,080	135,812,218	136,783,166	105,695,673	116,601,511	119,597,461	114,763,308
Class II	25,812,774	30,155,478	25,322,197	29,373,773	84,619,818	71,256,664	67,370,288	65,799,883
Class III	299,332,324	314,615,310	288,117,496	302,143,827	112,628,696	130,678,731	125,677,685	140,249,550
Class IV	122,225,026	127,731,204	135,971,844	146,112,365	120,986,034	111,219,171	104,664,540	86,951,115
Other receipts								
Class I	33,419,245	32,954,547	27,004,160	26,911,028	13,548,907	14,911,160	14,461,711	15,778,209
Class II	25,807,769	28,460,294	13,789,406	12,383,344	1/	1/	1/	1/
Class III	3,953,484	3,972,756	4,965,387	4,621,292	1/	1/	1/	831,829
Class IV	40,648,902	34,078,766	30,894,025	23,387,772	13,284,567	19,313,948	20,504,602	18,336,330
Avg. daily producer receipts	19,417,367	19,671,454	19,507,459	19,819,778	14,131,007	13,863,099	13,910,332	13,153,673
Change From Previous Year	-0.46%	-0.75%	6.52%	6.31%	1.59%	5.39%	3.86%	10.98%
Avg. daily Class I use	5,619,004	5,492,504	5,427,213	5,280,458	3,974,819	4,242,344	4,468,639	4,211,017
Change From Previous Year	3.53%	4.02%	2.79%	3.59%	-11.05%	0.74%	0.13%	-2.38%

1/ Restricted - Included with Class IV.

USDA News

Federal Order Hearing Recessed

The National Federal Milk Marketing Order Pricing Formula Hearing was recessed on December 8, 2023. The hearing will reconvene on Tuesday, January 16, 2024, at 8:00 a.m. at the 502 Event Center, 502 E Carmel Drive, Carmel, Indiana. If the hearing is not completed by January 19, 2024, the hearing will reconvene at 8 a.m. ET on Monday, January 29, 2024, at the same location.

The hearing will be held from 8:00 a.m. until 5:00 p.m. each weekday. A notice reiterating this information and outlining hearing procedures for the reconvened weeks will be published in the Federal Register.

For more information on the hearing, including how to watch virtually, please view the [AMS website](#). 🐮

USDA News

Important Dates

The important dates concerning the 2024 Federal order price announcements, reporting and payments are now available.

The 2024 AMS release dates are as follows:

Advanced Prices & Pricing Factors

- Wed., December 20, 2023
- Thurs., January 18, 2024
- Thurs., February 22
- Wed., March 20
- Wed., April 17
- Wed., May 22
- Thurs., June 20
- Wed., July 17
- Wed., August 21
- Wed., September 18
- Wed., October 23
- Wed., November 20

Final Class & Component Prices

- Wed., January 31, 2024
- Wed., February 28
- Wed., April 3
- Wed., May 1
- Wed., June 5
- Wed., July 3
- Wed., July 31
- Thurs., September 5
- Wed., October 2
- Wed., October 30
- Wed., December 4
- Thurs., January 2, 2025

The 2024 release dates for price announcements, as issued by the Agricultural Marketing Service (AMS) are available via the market administrator’s website at www.fmmaseattle.com/dates.html. Tables that identify reporting and payment dates specific to the Pacific Northwest (FO 124) and Arizona (FO 131) Federal Orders are available via the market administrator’s website at www.fmmaseattle.com/reportingandpaymentdates.html. 🐾

Federal Order Statistics for November 2023

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	<i>- million pounds -</i>			<i>- per cwt (at location) -</i>	
Northeast (FO 1)	2,162.9	666.2	30.8%	\$23.00	\$20.74
Appalachian (FO 5)	451.3	325.7	72.2%	\$23.15	\$22.19
Florida (FO 6)	211.7	173.3	81.8%	\$25.15	\$24.08
Southeast (FO 7)	268.2	230.3	85.9%	\$23.55	\$22.94
Upper Midwest (FO 30)	2,595.5	169.4	6.5%	\$21.55	\$17.48
Central (FO 32)	1,225.9	374.8	30.6%	\$21.75	\$18.74
Mideast (FO 33)	1,485.0	598.1	40.3%	\$21.75	\$19.27
California (FO 51)	1,953.9	401.0	20.5%	\$21.85	\$18.57
Pacific Northwest (FO 124)	582.5	135.2	23.2%	\$21.65	\$18.97
Southwest (FO 126)	1,025.2	326.3	31.8%	\$22.75	\$19.34
Arizona (FO 131)	423.9	105.7	24.9%	\$22.10	\$20.22

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filing deadlines vary by program or incident.

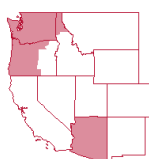
Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.) should contact the responsible Agency or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at How to File a Program Discrimination Complaint and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov.

USDA is an equal opportunity provider, employer, and lender.

E-mail the MA Office

fmmaseattle@fmmaseattle.com



Visit the MA Website

www.fmmaseattle.com

Bothell Office

1930 220th Street SE, Suite 102
Bothell, Washington 98021

Phone: (425) 487-6009

Fax: (425) 487-2775

Phoenix Office

4835 E Cactus Road, Suite 440
Scottsdale, Arizona 85254

Phone: (602) 547-2909

Fax: (602) 547-2906