

## Pacific Northwest and Arizona Marketing Areas

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Data for July 2023

### MARKET SUMMARIES FOR JULY

#### Pacific Northwest (FO 124)

Producers delivered a total of 620.9 million pounds of milk to the market during July. Daily deliveries averaged 20.0 million pounds, down 0.3 percent from June. An estimated 268 producers delivered milk to the market during the month. Daily deliveries per producer averaged 74,732 pounds, down 0.3 percent from June.

Class I producer milk during July totaled 122.8 million pounds, 19.8 percent of total producer receipts. Daily usage averaged 4.0 million pounds, down 3.8 percent from June. 📉

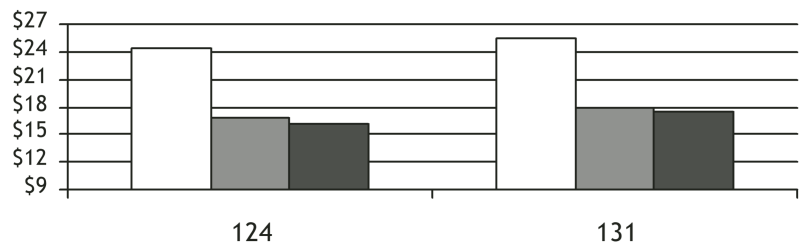
#### Arizona (FO 131)

Producers delivered a total of 417.3 million pounds of milk to the market during July. Daily deliveries averaged 13.5 million pounds, down 9.3 percent from June. An estimated 66 producers delivered milk to the market during the month. Daily deliveries per producer averaged 203,954 pounds, down 9.3 percent from June.

Class I producer milk during July totaled 114.4 million pounds, 27.4 percent of total producer receipts. Daily usage averaged 3.7 million pounds, up 2.2 percent from June. 📈

### UNIFORM PRICE

□ July 2022 ■ June 2023 ▀ July 2023



## Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Jun	Jul	Jun	Jul
Uniform Price (at 3.5%)	\$16.82	\$16.19	\$17.93	\$17.48
Uniform Price (at test)	\$19.06	\$18.26	\$18.77	\$18.38
PPD	\$1.91	\$2.42		
Butterfat	\$2.7605	\$2.7986		n/a
Protein	\$1.5144	\$1.1991		
Other Solids	\$0.1266	\$0.0689		
Uniform Skim		n/a	\$8.56	\$7.96
Uniform Butterfat			\$2.7624	\$2.7999
Butterfat	4.132%	4.117%	3.815%	3.829%
Protein	3.306%	3.271%		
Other Solids	5.800%	5.782%		n/a

### HIGHLIGHTS THIS ISSUE

- ✓ National Federal Order Hearing Testimony Guidelines

# Federal Order Price Summaries

## FINAL CLASS PRICES

The July 2023 Final Class Prices were calculated using AMS commodity price surveys from July 1, 8, 15, 22, and 29, 2023. Current and archived Final Class Price announcements are available at [www.fmmaseattle.com/classcomponent.html](http://www.fmmaseattle.com/classcomponent.html).

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Jun 2023	\$19.91	\$20.36	\$18.83	\$14.91	\$18.26	\$2.7605	\$1.5144	\$0.1266	\$0.9896
Jul 2023	\$19.22	\$19.67	\$19.12	\$13.77	\$18.26	\$2.7986	\$1.1991	\$0.0689	\$0.9746
Change	(\$0.69)	(\$0.69)	\$0.29	(\$1.14)	\$0.00	\$0.0381	(\$0.3153)	(\$0.0577)	(\$0.0150)

## ADVANCED CLASS I PRICE

The September 2023 Advanced Price was calculated using AMS commodity price surveys from August 12 and 19, 2023. Current and archived Advanced Price announcements are available at [www.fmmaseattle.com/advance.html](http://www.fmmaseattle.com/advance.html).

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non-fat Solids
Aug 2023	\$2.7566	\$4.00	\$8.95	\$7.22	\$16.62	\$18.52	\$18.97	\$9.65	\$1.0722
Sep 2023	\$3.0170	\$7.15	\$8.64	\$8.64	\$18.90	\$20.80	\$21.25	\$9.34	\$1.0378
Change	\$0.2604	\$3.15	(\$0.31)	\$1.42	\$2.28	\$2.28	\$02.28	(\$0.31)	(\$0.0344)

# Commodity Price Summaries

### AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Jun	Jul	Change
Cheese	\$1.5724	\$1.4870	(\$0.0854)
Butter	\$2.4510	\$2.4825	\$0.0315
Nonfat Dry Milk	\$1.1674	\$1.1522	(\$0.0152)
Whey	\$0.3220	\$0.2660	(\$0.0560)

### AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Aug	Sep	Change
Cheese	\$1.4601	\$1.8617	\$0.4016
Butter	\$2.4478	\$2.6628	\$0.2150
Nonfat Dry Milk	\$1.1725	\$1.1374	(\$0.0351)
Whey	\$0.2671	\$0.2654	(\$0.0017)

## CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed an increase in prices received for 40-pound blocks and a net increase for 500-pound barrels. The survey of 40-pound blocks showed an increase of 52.50 cents between the July 15 and the August 19 surveys, to \$1.9374 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net increase of 38.87 cents to \$1.8214 per pound.

The AMS butter price showed a net increase of 24.13 cents between the weeks ending July 15 and August 19 from \$2.4431 per pound to \$2.6844 per pound. The AMS nonfat dry milk showed a net decrease of 2.83 cents since mid-July to \$1.1395 per pound. The average price for AMS whey showed a net increase of 0.87 cents since mid-July to \$0.2683 per pound. 🐄

# Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jul 2023	Jun 2023	Jul 2022	Jun 2022	Jul 2023	Jun 2023	Jul 2022	Jun 2022
<b>Producer Prices</b>								
Producer Price Differential (\$/cwt)	\$2.42	\$1.91	\$1.96	\$1.06	+	+	+	+
Butterfat (\$/pound)	2.7986	2.7605	3.3600	3.3323	+	+	+	+
Protein (\$/pound)	1.1991	1.5144	2.9116	3.4173	+	+	+	+
Other Solids (\$/pound)	0.0689	0.1266	0.3596	0.4295	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	7.96	\$8.56	\$14.16	\$15.20
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.7999	2.7624	3.3643	3.2993
Statistical Uniform Price (\$/cwt)*	\$16.19	\$16.82	\$24.48	\$25.39	\$17.48	\$17.93	\$25.44	\$26.22
<b>Producer Data</b>								
Number of Producers	<b>268</b>	268	322	316	<b>66</b>	66	66	67
Avg. Daily Production (pounds)	<b>74,732</b>	74,989	65,105	66,158	<b>203,954</b>	224,832	192,928	208,466
<b>Producer Milk Ratios</b>								
Class I	19.78%	20.48%	19.06%	20.52%	27.42%	24.34%	25.62%	24.69%
Class II	5.59%	5.18%	5.67%	6.21%	15.84%	15.52%	11.90%	14.30%
Class III	52.75%	53.78%	50.64%	50.25%	30.49%	29.21%	34.59%	29.96%
Class IV	21.88%	20.56%	24.63%	23.02%	26.25%	30.93%	27.89%	31.05%
<b>Market Shrinkage</b>								
Pounds	10,652,705	9,719,487	11,253,827	6,234,205	3,433,643	3,653,045	2,292,631	3,345,369
% of Producer Milk	1.72%	1.61%	1.73%	0.99%	0.82%	0.82%	0.58%	0.80%

+ Not Applicable. Preliminary data indicated in **bold**.

# Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jun 2023	May 2023	Jun 2022	May 2022	Jun 2023	May 2023	Jun 2022	May 2022
<b>Number of Handlers</b>								
Pool Handlers	18	19	18	17	9	8	8	8
<i>Distributing Plants</i>	11	11	11	11	7	6	6	6
<i>Supply Plants 1/</i>	4	5	4	3	1	1	1	1
<i>Cooperatives</i>	3	3	3	3	1	1	1	1
Producer-Handlers	4	4	4	4	0	0	0	0
Other Plants w/ Class I Use	<b>30</b>	30	29	28	<b>28</b>	30	28	28
<b>Class I Route Disposition In Area</b>								
By Pool Plants	111,900,236	120,838,630	118,127,669	123,756,374	69,485,520	67,529,844	63,075,379	68,921,101
By Producer-Handlers	5,053,848	5,081,128	4,408,464	4,490,583	0	0	0	0
By Other Plants	<b>10,733,655</b>	11,450,352	12,497,777	12,922,662	<b>9,743,228</b>	16,102,014	14,923,196	13,106,065
Total	127,687,739	137,370,110	135,033,910	141,169,619	79,228,748	83,631,858	77,998,575	82,027,166
<b>Producer-Handler Data</b>								
% Class I Use	44.01%	43.72%	41.34%	41.88%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.96%	3.70%	3.26%	3.18%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

# Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Jul	Jun	Jul	Jun	Jul	Jun	Jul	Jun
	2023	2023	2022	2022	2023	2023	2022	2022
<b>Receipts of Milk</b>								
Total Producer Milk	620,871,948	602,915,536	649,880,421	627,175,196	417,290,447	445,167,294	394,730,465	419,017,145
Receipts From Other Sources	54,942,817	32,059,553	28,437,142	37,683,419	5,472,665	15,520,997	8,008,847	7,307,190
Opening Inventory	39,461,553	38,280,719	38,967,390	41,228,284	24,777,822	27,384,354	18,724,910	21,063,936
<b>Total To Be Accounted For</b>	<b>715,276,318</b>	<b>673,255,808</b>	<b>717,284,953</b>	<b>706,086,899</b>	<b>447,540,934</b>	<b>488,072,645</b>	<b>421,464,222</b>	<b>447,388,271</b>
<b>Utilization of Receipts</b>								
Whole milk	44,858,346	44,144,249	41,010,645	42,729,247	29,571,793	27,890,514	25,696,082	25,702,859
Flavored milk & drinks	4,740,649	6,167,738	5,601,702	7,681,527	5,463,028	4,405,848	2,880,110	3,026,477
2% milk	40,428,991	40,283,044	41,793,462	44,090,005	27,253,250	25,610,440	24,569,532	23,904,096
1% milk	12,988,040	13,242,155	13,406,582	14,577,212	6,339,213	6,033,082	6,639,991	6,770,486
Skim milk	6,126,081	6,382,124	6,805,777	7,327,347	6,203,915	5,058,091	3,197,095	3,175,115
Buttermilk	1,676,933	1,680,926	1,578,052	1,722,331	470,014	487,545	452,545	496,346
Class I dispositions in area	110,819,040	111,900,236	110,196,220	118,127,669	75,301,213	69,485,520	63,435,355	63,075,379
Class I dispositions out of area	15,092,712	8,267,108	8,242,172	9,527,024	37,391,612	37,496,814	25,304,739	25,472,688
Other Class I usage	28,657,653	25,484,293	28,951,870	25,340,552	14,746,815	14,109,583	25,517,197	28,188,588
<b>Utilization by Class</b>								
Total Class I Use	154,569,405	145,651,637	147,390,262	152,995,245	127,439,640	121,091,917	114,257,291	116,736,655
Total Class II Use	57,177,266	40,971,924	43,627,762	46,233,384	67,148,724	70,784,582	48,016,865	61,746,022
Total Class III Use	330,695,676	330,359,850	334,899,817	321,196,953	127,226,498	130,836,060	137,422,464	126,375,539
Total Class IV Use	172,833,971	156,272,397	191,367,112	185,661,317	125,726,072	165,360,086	121,767,602	142,530,055
<b>Total Accounted For</b>	<b>715,276,318</b>	<b>673,255,808</b>	<b>717,284,953</b>	<b>706,086,899</b>	<b>447,540,934</b>	<b>488,072,645</b>	<b>421,464,222</b>	<b>447,388,271</b>

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Jul	Jun	Jul	Jun	Jul	Jun	Jul	Jun
	2023	2023	2022	2022	2023	2023	2022	2022
<b>Producer milk</b>								
Class I	122,787,152	123,459,091	123,891,662	128,717,745	114,441,675	108,369,455	101,131,171	103,467,929
Class II	34,735,468	31,217,397	36,828,133	38,948,671	66,108,363	69,104,059	46,970,742	59,931,655
Class III	327,505,686	324,254,278	329,127,247	315,127,202	127,226,498	130,033,361	136,556,741	125,526,798
Class IV	135,843,642	123,984,770	160,033,379	144,381,578	109,513,911	137,660,419	110,071,811	130,090,763
<b>Other receipts</b>								
Class I	31,782,253	22,192,546	23,498,600	24,277,500	12,997,965	12,722,462	13,126,120	13,268,726
Class II	22,441,798	9,754,527	6,799,629	7,284,713	1/	1/	1/	1/
Class III	3,189,990	6,105,572	5,772,570	6,069,751	1/	1/	865,723	1/
Class IV	36,990,329	32,287,627	31,333,733	41,279,739	17,252,522	30,182,889	12,741,914	15,102,400
<b>Avg. daily producer receipts</b>	<b>20,028,127</b>	<b>20,097,185</b>	<b>20,963,885</b>	<b>20,905,840</b>	<b>13,460,982</b>	<b>14,838,910</b>	<b>12,733,241</b>	<b>13,967,238</b>
Change From Previous Year	-4.46%	-3.87%	-12.81%	4.83%	5.72%	6.24%	-0.59%	7.42%
<b>Avg. daily Class I use</b>	<b>4,986,110</b>	<b>4,855,055</b>	<b>4,754,525</b>	<b>5,099,842</b>	<b>4,110,956</b>	<b>4,036,397</b>	<b>3,685,719</b>	<b>3,891,222</b>
Change From Previous Year	4.87%	-4.80%	-2.75%	3.00%	11.54%	3.73%	-11.69%	-7.72%

1/ Restricted - Included with Class IV.

# USDA News

## USDA National FMMO Hearing 2023: Virtual Producer Testimony Guidelines


Only Dairy Producers may testify virtually in the 2023 National FMMO Pricing Formula Hearing. Dairy Producer Testimony will be heard on the following Fridays during the Hearing from 12-3pm EST:

Testimony Day	Registration Opens
September 1, 12-3pm ET	Monday, August 28, 12 pm ET
September 8, 12-3pm ET	Tuesday, September 5, 12 pm ET
September 15, 12-3pm ET	Monday, September 11, 12 pm ET
September 29, 12-3pm ET	Monday, September 25, 12 pm ET

There will be at least 10 slots available each Friday on a first-come, first-serve basis. The timeslot will not be at a specific time, but will allow for testimony during the 3-hour window. timeslots will be made available at 12 pm ET for testimony on the following Friday. Producers must select an available timeslot on or before 11:59 p.m. Wednesday of the week desired to testify. Once timeslots are full, registration for that week will close. Producers will be notified via email confirmation of their registration to participate. Producers who received confirmation of their registration to testify on a Friday must sign into the hearing and be available for the entire period from 12-3pm ET. There will not be a pre-set order for testimony. Once a producer has completed testimony, they may exit the virtual meeting or stay on to hear other testimony.

To allow for maximum representation, we encourage only one witness per farm register to participate virtually. Upon testifying, the participant will be asked to certify the individual testifying is a dairy producer. Information requested during the registration process will not be made public. All testimony will be given under oath and subject to cross-examination. Once registered, each producer may provide up to 15 minutes of testimony, and be available for cross-examination with no time limit. If additional time is needed to testify, the producer must request additional time during the registration process.

Any exhibits accompanying testimony should be submitted to [FMMOHearing@usda.gov](mailto:FMMOHearing@usda.gov) by 8am ET the Friday scheduled, so they can be posted online for public viewing. Producer testimony does not have to adhere to the hearing schedule, but all testimony must be within the scope of the hearing.

If you have any questions about providing Zoom testimony or how to register, please contact [FMMOHearing@usda.gov](mailto:FMMOHearing@usda.gov). To view the full published testimony guidelines please visit the [AMS website](#). 

# Federal Order Statistics for July 2023

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,323.1	615.6	26.5%	\$20.57	\$18.23
Appalachian (FO 5)	431.2	288.6	66.9%	\$20.72	\$19.85
Florida (FO 6)	191.3	154.9	81.0%	\$22.72	\$21.91
Southeast (FO 7)	272.2	195.7	71.9%	\$21.12	\$20.52
Upper Midwest (FO 30)	2,791.5	147.3	5.3%	\$19.12	\$14.18
Central (FO 32)	1,259.5	319.4	25.4%	\$19.32	\$15.88
Mideast (FO 33)	1,394.6	492.2	35.3%	\$19.32	\$16.24
California (FO 51)	2,016.0	349.3	17.3%	\$19.42	\$15.53
<b>Pacific Northwest (FO 124)</b>	<b>620.9</b>	<b>122.8</b>	<b>19.8%</b>	<b>\$19.22</b>	<b>\$16.19</b>
Southwest (FO 126)	1,084.3	276.6	25.5%	\$20.32	\$16.33
<b>Arizona (FO 131)</b>	<b>417.3</b>	<b>114.4</b>	<b>27.4%</b>	<b>\$19.67</b>	<b>\$17.48</b>

For links to Market Administrator's webpages, see [www.fmmaseattle.com/links.html](http://www.fmmaseattle.com/links.html).

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