

## Pacific Northwest and Arizona Marketing Areas

Lisa K. Wyatt, Market Administrator

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July 2023

Data for June 2023

### MARKET SUMMARIES FOR JUNE

#### Pacific Northwest (FO 124)

Producers delivered a total of 602.9 million pounds of milk to the market during June. Daily deliveries averaged 20.1 million pounds, down 15.4 percent from May. An estimated 295 producers delivered milk to the market during the month. Daily deliveries per producer averaged 68,126 pounds, up 3.0 percent from May.

Class I producer milk during June totaled 123.5 million pounds, 20.5 percent of total producer receipts. Daily usage averaged 4.1 million pounds, down 6.7 percent from May. 📉

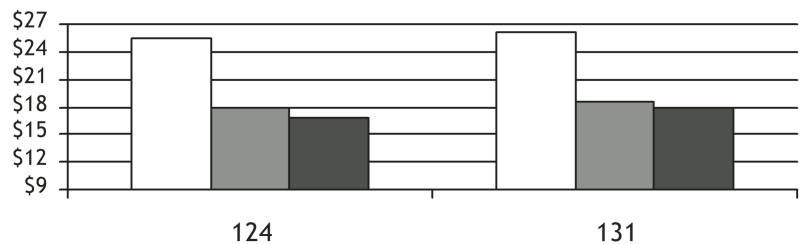
#### Arizona (FO 131)

Producers delivered a total of 445.2 million pounds of milk to the market during June. Daily deliveries averaged 14.8 million pounds, up 7.5 percent from May. An estimated 61 producers delivered milk to the market during the month. Daily deliveries per producer averaged 243,261 pounds, up 7.5 percent from May.

Class I producer milk during June totaled 108.4 million pounds, 24.3 percent of total producer receipts. Daily usage averaged 3.6 million pounds, up 1.4 percent from May. 📈

### UNIFORM PRICE

□ June 2022 ■ May 2023 ■ June 2023



## Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	May	Jun	May	Jun
Uniform Price (at 3.5%)	\$17.81	\$16.82	\$18.65	\$17.93
Uniform Price (at test)	\$20.28	\$19.06	\$19.43	\$18.77
PPD	\$1.70	\$1.91		
Butterfat	\$2.7572	\$2.7605		n/a
Protein	\$1.8002	\$1.5144		
Other Solids	\$0.1877	\$0.1266		
Uniform Skim			\$9.34	\$8.56
Uniform Butterfat		n/a	\$2.7538	\$2.7624
Butterfat	4.174%	4.132%	3.793%	3.815%
Protein	3.326%	3.306%		
Other Solids	5.781%	5.800%		n/a

### HIGHLIGHTS THIS ISSUE

- ✓ USDA Sets Hearing on Proposed Pricing Amendments for Federal Orders
- ✓ May 2023 State and County Data

# Federal Order Price Summaries

## FINAL CLASS PRICES

The June 2023 Final Class Prices were calculated using AMS commodity price surveys from June 3, 10, 17, and 24, 2023. Current and archived Final Class Price announcements are available at [www.fmmaseattle.com/classcomponent.html](http://www.fmmaseattle.com/classcomponent.html).

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
May 2023	\$21.47	\$21.92	\$19.11	\$16.11	\$18.10	\$2.7572	\$1.8002	\$0.1877	\$0.9729
Jun 2023	\$19.91	\$20.36	\$18.83	\$14.91	\$18.26	\$2.7605	\$1.5144	\$0.1266	\$0.9896
Change	(\$1.56)	(\$1.56)	(\$0.28)	(\$1.20)	\$0.16	\$0.0033	(\$0.2858)	(\$0.0611)	\$0.0167

## ADVANCED CLASS I PRICE

The August 2023 Advanced Price was calculated using AMS commodity price surveys from July 8 and 15, 2023. Current and archived Advanced Price announcements are available at [www.fmmaseattle.com/advance.html](http://www.fmmaseattle.com/advance.html).

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non-fat Solids
Jul 2023	\$2.7757	\$5.33	\$8.94	\$7.88	\$17.32	\$19.22	\$19.67	\$9.64	\$1.0711
Aug 2023	\$2.7566	\$4.00	\$8.95	\$7.22	\$16.62	\$18.52	\$18.97	\$9.65	\$1.0722
Change	(\$0.0191)	(\$1.33)	\$0.01	(\$0.66)	(\$0.70)	(\$0.70)	(\$0.70)	\$0.01	\$0.0011

# Commodity Price Summaries

## AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	May	Jun	Change
Cheese	\$1.6600	\$1.5724	(\$0.0876)
Butter	\$2.4483	\$2.4510	\$0.0027
Nonfat Dry Milk	\$1.1505	\$1.1674	\$0.0169
Whey	\$0.3813	\$0.3220	(\$0.0593)

## AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Jul	Aug	Change
Cheese	\$1.5677	\$1.4601	(\$0.1076)
Butter	\$2.4636	\$2.4478	(\$0.0158)
Nonfat Dry Milk	\$1.1712	\$1.1725	\$0.0013
Whey	\$0.3199	\$0.2671	(\$0.0528)

## CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a decrease in prices received for 40-pound blocks and a net decrease for 500-pound barrels. The survey of 40-pound blocks showed a decrease of 11.67 cents between the June 17 and the July 15 surveys, to \$1.4124 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net decrease of 14.65 cent to \$1.4327 per pound.

The AMS butter price showed a net increase of 0.84 cents between the weeks ending June 17 and July 15 from \$2.4347 per pound to \$2.4431 per pound. The AMS nonfat dry milk showed a net decrease of 0.54 cents since mid-June to \$1.1674 per pound. The average price for AMS whey showed a decrease of 5.80 cents since mid-June to \$0.2616 per pound. ▼

# Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jun 2023	May 2023	Jun 2022	May 2022	Jun 2023	May 2023	Jun 2022	May 2022
<b>Producer Prices</b>								
Producer Price Differential (\$/cwt)	\$1.91	\$1.70	\$1.06	(\$0.09)	+	+	+	+
Butterfat (\$/pound)	2.7605	2.7572	3.3323	3.1056	+	+	+	+
Protein (\$/pound)	1.5144	1.8002	3.4173	3.8696	+	+	+	+
Other Solids (\$/pound)	0.1266	0.1877	0.4295	0.4857	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	8.56	\$9.34	\$15.20	\$15.47
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.7624	2.7538	3.2993	3.1150
Statistical Uniform Price (\$/cwt)*	\$16.82	\$17.81	\$25.39	\$25.12	\$17.93	\$18.65	\$26.22	\$25.83
<b>Producer Data</b>								
Number of Producers	<b>295</b>	359	316	322	<b>61</b>	61	67	62
Avg. Daily Production (pounds)	<b>68,126</b>	66,163	66,158	59,240	<b>243,261</b>	226,384	208,466	231,631
<b>Producer Milk Ratios</b>								
Class I	20.48%	18.58%	20.52%	23.30%	24.34%	25.80%	24.69%	23.43%
Class II	5.18%	5.18%	6.21%	7.49%	15.52%	9.52%	14.30%	13.46%
Class III	53.78%	45.12%	50.25%	29.56%	29.21%	30.07%	29.96%	27.00%
Class IV	20.56%	31.12%	23.02%	39.65%	30.93%	34.61%	31.05%	36.11%
<b>Market Shrinkage</b>								
Pounds	9,719,487	12,000,441	6,234,205	7,642,607	3,653,045	3,236,450	3,345,369	2,911,487
% of Producer Milk	1.61%	1.63%	0.99%	1.29%	0.82%	0.76%	0.80%	0.65%

+ Not Applicable. Preliminary data indicated in **bold**.

# Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	May 2023	Apr 2023	May 2022	Apr 2022	May 2023	Apr 2023	May 2022	Apr 2022
<b>Number of Handlers</b>								
Pool Handlers	<b>19</b>	<b>18</b>	<b>17</b>	<b>18</b>	<b>8</b>	<b>9</b>	<b>8</b>	<b>9</b>
<i>Distributing Plants</i>	<b>11</b>	<b>12</b>	<b>11</b>	<b>11</b>	<b>6</b>	<b>7</b>	<b>6</b>	<b>7</b>
<i>Supply Plants 1/</i>	<b>5</b>	<b>3</b>	<b>3</b>	<b>4</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>
<i>Cooperatives</i>	<b>3</b>	<b>3</b>	<b>3</b>	<b>3</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>
Producer-Handlers	<b>4</b>	<b>4</b>	<b>4</b>	<b>4</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Plants w/ Class I Use	<b>30</b>	<b>28</b>	<b>28</b>	<b>28</b>	<b>30</b>	<b>27</b>	<b>28</b>	<b>29</b>
<b>Class I Route Disposition In Area</b>								
By Pool Plants	120,838,630	113,025,387	123,756,374	123,533,191	67,529,844	73,043,439	68,921,101	76,822,885
By Producer-Handlers	5,081,128	4,744,525	4,490,583	4,429,303	0	0	0	0
By Other Plants	<b>11,450,352</b>	9,733,060	12,922,662	13,025,948	<b>16,102,014</b>	9,739,456	13,106,065	9,802,518
Total	137,370,110	127,502,972	141,169,619	140,988,442	83,631,858	82,782,895	82,027,166	86,625,403
<b>Producer-Handler Data</b>								
% Class I Use	43.72%	42.31%	41.88%	41.42%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.70%	3.72%	3.18%	3.14%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

# Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Jun	May	Jun	May	Jun	May	Jun	May
	2023	2023	2022	2022	2023	2023	2022	2022
<b>Receipts of Milk</b>								
Total Producer Milk	602,915,536	736,325,492	627,175,196	591,336,493	445,167,294	428,091,566	419,017,145	445,194,280
Receipts From Other Sources	32,059,553	32,139,757	37,683,419	27,810,806	15,520,997	46,516,506	7,307,190	6,437,626
Opening Inventory	38,280,719	43,082,248	41,228,284	38,888,866	27,384,354	23,327,551	21,063,936	20,987,001
<b>Total To Be Accounted For</b>	<b>673,255,808</b>	<b>811,547,497</b>	<b>706,086,899</b>	<b>658,036,165</b>	<b>488,072,645</b>	<b>497,935,623</b>	<b>447,388,271</b>	<b>472,618,907</b>
<b>Utilization of Receipts</b>								
Whole milk	44,144,249	44,712,830	42,729,247	41,949,065	27,890,514	27,048,713	25,702,859	26,190,907
Flavored milk & drinks	6,167,738	10,240,808	7,681,527	9,831,393	4,405,848	4,331,365	3,026,477	5,605,843
2% milk	40,283,044	41,400,199	44,090,005	44,017,704	25,610,440	24,339,614	23,904,096	24,849,450
1% milk	13,242,155	15,846,475	14,577,212	16,753,554	6,033,082	7,453,862	6,770,486	8,163,788
Skim milk	6,382,124	6,950,960	7,327,347	9,505,849	5,058,091	3,406,316	3,175,115	3,569,327
Buttermilk	1,680,926	1,687,358	1,722,331	1,698,809	487,545	949,974	496,346	541,786
Class I dispositions in area	111,900,236	120,838,630	118,127,669	123,756,374	69,485,520	67,529,844	63,075,379	68,921,101
Class I dispositions out of area	8,267,108	8,252,560	9,527,024	8,664,004	37,496,814	24,869,390	25,472,688	24,565,305
Other Class I usage	25,484,293	26,727,942	25,340,552	28,353,031	14,109,583	30,035,001	28,188,588	25,089,740
<b>Utilization by Class</b>								
Total Class I Use	145,651,637	155,819,132	152,995,245	160,773,409	121,091,917	122,434,235	116,736,655	118,576,146
Total Class II Use	40,971,924	47,523,022	46,233,384	48,492,323	70,784,582	41,931,097	61,746,022	60,927,936
Total Class III Use	330,359,850	338,989,945	321,196,953	174,851,853	130,836,060	129,649,374	126,375,539	120,590,001
Total Class IV Use	156,272,397	269,215,398	185,661,317	273,918,580	165,360,086	203,920,917	142,530,055	172,524,824
<b>Total Accounted For</b>	<b>673,255,808</b>	<b>811,547,497</b>	<b>706,086,899</b>	<b>658,036,165</b>	<b>488,072,645</b>	<b>497,935,623</b>	<b>447,388,271</b>	<b>472,618,907</b>

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Jun	May	Jun	May	Jun	May	Jun	May
	2023	2023	2022	2022	2023	2023	2022	2022
<b>Producer milk</b>								
Class I	123,459,091	136,773,162	128,717,745	137,771,933	108,369,455	110,445,402	103,467,929	104,318,987
Class II	31,217,397	38,112,187	38,948,671	44,274,505	69,104,059	40,759,058	59,931,655	59,908,275
Class III	324,254,278	332,248,223	315,127,202	174,789,765	130,033,361	128,712,644	125,526,798	120,202,789
Class IV	123,984,770	229,191,920	144,381,578	234,500,290	137,660,419	148,174,462	130,090,763	160,764,229
<b>Other receipts</b>								
Class I	22,192,546	19,045,970	24,277,500	23,001,476	12,722,462	11,988,833	13,268,726	14,257,159
Class II	9,754,527	9,410,835	7,284,713	4,217,818	1/	1/	1/	1/
Class III	6,105,572	6,741,722	6,069,751	1/	1/	1/	1/	1/
Class IV	32,287,627	40,023,478	41,279,739	39,480,378	30,182,889	57,855,224	15,102,400	13,167,468
<b>Avg. daily producer receipts</b>	<b>20,097,185</b>	<b>23,752,435</b>	<b>20,905,840</b>	<b>19,075,371</b>	<b>14,838,910</b>	<b>13,809,405</b>	<b>13,967,238</b>	<b>14,361,106</b>
Change From Previous Year	-3.87%	24.52%	4.83%	-6.44%	6.24%	-3.84%	7.42%	24.78%
<b>Avg. daily Class I use</b>	<b>4,855,055</b>	<b>5,026,424</b>	<b>5,099,842</b>	<b>5,186,239</b>	<b>4,036,397</b>	<b>3,949,491</b>	<b>3,891,222</b>	<b>3,825,037</b>
Change From Previous Year	-4.80%	-3.08%	3.00%	0.41%	3.73%	3.25%	-7.72%	-6.05%

1/ Restricted - Included with Class IV.

# USDA News

## USDA SETS HEARING ON PROPOSED PRICING AMENDMENTS FOR FEDERAL ORDERS

On July 24, 2023, the U.S. Department of Agriculture (USDA) announced they will hold a public hearing beginning Wednesday, August 23, 2023, to consider proposals seeking to amend the uniform pricing formulas applicable in all 11 Federal milk marketing orders (FMMOs). The hearing will begin at 9:00 a.m. ET at the 502 East Event Centre, 502 East Carmel Drive, Carmel, Indiana, 46032.

Proponents contend that the uniform FMMO pricing formulas should be amended, as significant changes in the dairy industry and milk marketing have occurred since their adoption in the early 2000s. Forty proposals were submitted by stakeholders for consideration. Of those, 21 directly impact the uniform pricing formulas and will be considered at the hearing. The proposals contained in the hearing notice seek to amend the milk composition factors, commodity product prices, Class III and Class IV formula factors, base Class I skim milk, and Class I and Class II differentials.

The [hearing notice](#) was published in the Federal Register on July 24, 2023. Copies of the notice, guidelines for how to participate, the hearing schedule, and the corresponding hearing record will be made available on the Hearing Website: <https://www.ams.usda.gov/rules-regulations/moa/dairy/hearings/national-fmmo-pricing-hearing>. Copies also may be obtained from USDA/AMS/Dairy Program; STOP 0225 - Rm. 2530; 1400 Independence Avenue S.W., Washington, D.C. 20250-0225.

Those interested in participating in the hearing should notify a USDA official upon arrival at the hearing. For additional information, contact Erin Taylor, Director, Order Formulation and Enforcement Division, USDA/AMS/Dairy Program, Stop 0225-Room 2530-S, 1400 Independence Avenue S.W., Washington, DC 20250-0231; (202) 720-7311; e-mail address: [Erin.Taylor@usda.gov](mailto:Erin.Taylor@usda.gov).

Persons requiring a sign language interpreter or other special accommodations should contact Jason Nierman, Market Administrator, before the hearing begins, at (502) 499-0040 ext. 2222 or email address [nierman@malouisville.com](mailto:nierman@malouisville.com).

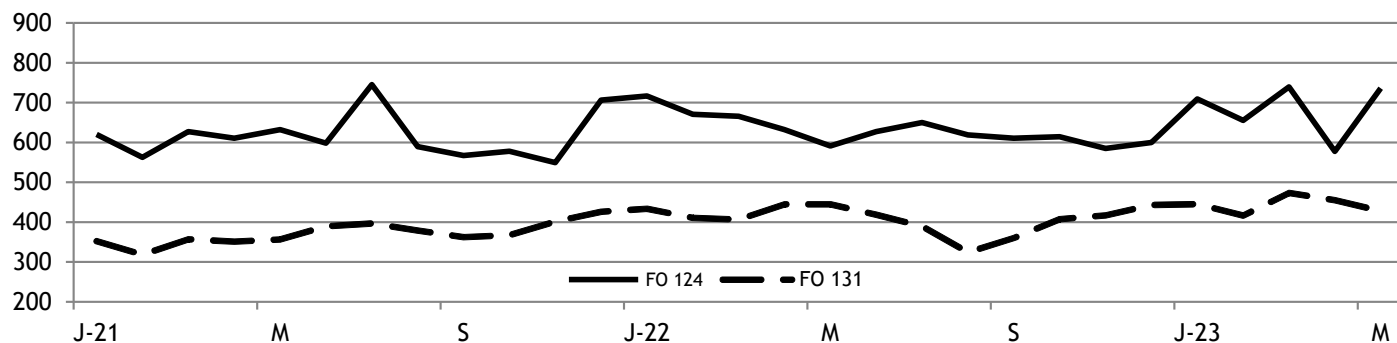
The press release can be found on the AMS [website](#). 🐮

# Number of Producers and Pounds of Milk: May 2023

State	County 1/	Producers	Milk	State	County 1/	Producers	Milk
<b>ARIZONA ORDER</b>				<b>PACIFIC NORTHWEST ORDER (CONTINUED)</b>			
<i>Arizona</i>				<i>Washington</i>			
	Maricopa	26	161,186,652		Adams	4	12,151,708
	Pinal	18	183,676,154		Benton	3	13,400,163
	Restricted 2/	11	70,927,700		Franklin	11	59,235,388
	<b>Total Arizona</b>	<b>55</b>	<b>415,790,506</b>		Grant	18	70,336,953
<i>California</i>					Grays Harbor	5	1,476,741
	Restricted 3/	6	12,301,040		King	12	10,136,701
<b>Total Arizona Order</b>		<b>61</b>	<b>428,091,546</b>		Lewis	20	8,190,506
<b>PACIFIC NORTHWEST ORDER</b>					Pacific	5	1,297,820
<i>Idaho</i>					Skagit	16	15,474,400
	Restricted	4/	4/		Snohomish	14	20,961,781
<i>Oregon</i>					Spokane	3	954,902
	Benton	3	3,098,804		Stevens	4	878,102
	Clackamas	3	585,491		Thurston	6	10,604,432
	Clatsop	3	1,871,092		Whatcom	60	69,390,690
	Coos	6	5,698,413		Yakima	51	229,382,327
	Linn	5	7,245,713		Restricted 6/	8	5,975,272
	Marion	14	19,024,064		<b>Total Washington</b>	<b>240</b>	<b>529,847,886</b>
	Morrow	6	91,072,648	<b>Total Pacific Northwest Order</b>		<b>359</b>	<b>736,258,432</b>
	Polk	4	8,989,497	<b>Total for Both Orders</b>		<b>420</b>	<b>1,164,349,978</b>
	Tillamook	61	47,423,172				
	Yamhill	3	10,386,573				
	Restricted 5/	11	11,015,079				
<b>Total Oregon</b>		<b>119</b>	<b>206,410,546</b>				

1/ Restricted Counties Identified in Footnotes 2-6.  
 2/ Cochise, La Paz, & Yuma, AZ. Bailey, Lamb, and Parmer, TX.  
 3/ Imperial, Riverside & San Bernardino, CA.  
 4/ Idaho included with Washington's restricted counties.  
 5/ Deschutes, Jackson, Jefferson, Josephine, Klamath Lane, Umatilla & Washington, OR.  
 6/ Clallam, Clark, Island, Klickitat & Wahkiakim, WA and Latah, ID.

**Pacific Northwest (FO 124) and Arizona (FO 131) Producer Milk Pooled  
 January 2021 - May 2023 (million pounds)**



# Number of Producers and Pounds of Milk: May 2023





# Federal Order Statistics for June 2023

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,286.0	619.2	27.1%	\$21.26	\$18.61
Appalachian (FO 5)	442.2	295.1	66.7%	\$21.41	\$20.31
Florida (FO 6)	189.2	155.9	82.4%	\$23.41	\$22.52
Southeast (FO 7)	294.3	208.2	70.7%	\$21.81	\$20.96
Upper Midwest (FO 30)	2,736.4	148.9	5.4%	\$19.81	\$15.27
Central (FO 32)	1,238.9	329.0	26.6%	\$20.01	\$16.64
Mideast (FO 33)	1,351.8	491.6	36.4%	\$20.01	\$17.08
California (FO 51)	1,980.7	363.0	18.3%	\$20.11	\$16.42
<b>Pacific Northwest (FO 124)</b>	<b>602.9</b>	<b>123.5</b>	<b>20.5%</b>	<b>\$19.91</b>	<b>\$16.82</b>
Southwest (FO 126)	1,070.9	285.6	26.7%	\$21.01	\$17.25
<b>Arizona (FO 131)</b>	<b>445.2</b>	<b>108.4</b>	<b>24.3%</b>	<b>\$20.36</b>	<b>\$17.93</b>

For links to Market Administrator's webpages, see [www.fmmaseattle.com/links.html](http://www.fmmaseattle.com/links.html).

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