

USDA The Market Administrator's Report



Facilitating the Efficient Marketing of Milk and Dairy Products

Pacific Northwest and Arizona Marketing Areas

Lisa K. Wyatt, Market Administrator

Volume 49, No. 5

May 2023

Data for April 2023

MARKET SUMMARIES FOR APRIL

Pacific Northwest (FO 124)

Producers delivered a total of 577.7 million pounds of milk to the market during April. Daily deliveries averaged 19.3 million pounds, down 19.3 percent from March. An estimated 298 producers delivered milk to the market during the month. Daily deliveries per producer averaged 64,621 pounds, down 0.8 percent from March.

Class I producer milk during April totaled 120.5 million pounds, 20.9 percent of total producer receipts. Daily usage averaged 4.0 million pounds, down 12.1 percent from March. ▼

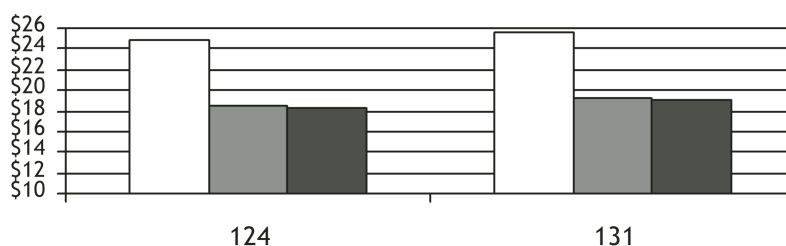
Arizona (FO 131)

Producers delivered a total of 455.4 million pounds of milk to the market during April. Daily deliveries averaged 15.2 million pounds, down 0.7 percent from March. An estimated 65 producers delivered milk to the market during the month. Daily deliveries per producer averaged 233,551 pounds, down 0.7 percent from March.

Class I producer milk during April totaled 107.4 million pounds, 23.6 percent of total producer receipts. Daily usage averaged 3.6 million pounds, down 10.7 percent from March. ▼

UNIFORM PRICE

□ April 2022 ■ March 2023 ■ April 2023



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Mar	Apr	Mar	Apr
Uniform Price (at 3.5%)	\$18.50	\$18.38	\$19.24	\$19.00
Uniform Price (at test)	\$21.95	\$21.24	\$19.98	\$19.63
PPD	\$0.40	(\$0.14)		
Butterfat	\$2.7300	\$2.7009		n/a
Protein	\$2.4085	\$2.5603		
Other Solids	\$0.2338	\$0.2479		
Uniform Skim			\$10.02	\$9.87
Uniform Butterfat		n/a	\$2.7343	\$2.7083
Butterfat	4.369%	4.200%	3.780%	3.740%
Protein	3.438%	3.361%		
Other Solids	5.764%	5.798%		n/a

HIGHLIGHTS THIS ISSUE

- ✓ Continuation of Revision in Shipping Percentages

Federal Order Price Summaries

FINAL CLASS PRICES

The April 2023 Final Class Prices were calculated using AMS commodity price surveys from April 8, 15, 22, and 29, 2023. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Mar 2023	\$20.89	\$21.34	\$19.52	\$18.10	\$18.38	\$2.7300	\$2.4085	\$0.2338	\$1.0154
Apr 2023	\$20.75	\$21.20	\$19.02	\$18.52	\$17.95	\$2.7009	\$2.5603	\$0.2479	\$0.9774
Change	(\$0.14)	(\$0.14)	(\$0.50)	\$0.42	(\$0.43)	(\$0.0291)	\$0.1518	\$0.0141	(\$0.0380)

ADVANCED CLASS I PRICE

The June 2023 Advanced Price was calculated using AMS commodity price surveys from May 6 and 13, 2023. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non-fat Solids
May 2023	\$2.7059	\$10.37	\$9.08	\$10.47	\$19.57	\$21.47	\$21.92	\$9.78	\$1.0867
Jun 2023	\$2.7412	\$7.17	\$8.78	\$8.72	\$18.01	\$19.91	\$20.36	\$9.48	\$1.0533
Change	\$0.0353	(\$3.20)	(\$0.30)	(\$1.75)	(\$1.56)	(\$1.56)	(\$1.56)	(\$0.30)	(\$0.0334)

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Mar	Apr	Change
Cheese	\$1.8399	\$1.8775	\$0.0376
Butter	\$2.4258	\$2.4018	(\$0.0240)
Nonfat Dry Milk	\$1.1935	\$1.1551	(\$0.0384)
Whey	\$0.4261	\$0.4398	\$0.0137

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	May	Jun	Change
Cheese	\$1.9675	\$1.6920	(\$0.2755)
Butter	\$2.4059	\$2.4351	\$0.0292
Nonfat Dry Milk	\$1.1868	\$1.1531	(\$0.0337)
Whey	\$0.4538	\$0.3998	(\$0.0540)

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a decrease in prices received for 40-pound blocks and a decrease for 500-pound barrels. The survey of 40-pound blocks showed a decrease of 21.86 cents between the April 15 and the May 13 surveys, to \$1.7524 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a decrease of 29.16 cents to \$1.5892 per pound.

The AMS butter price showed an increase of 7.77 cents between the weeks ending April 15 and May 13 from \$2.3885 per pound to \$2.4662 per pound. The AMS nonfat dry milk showed a net decrease of 2.35 cents since mid-April to \$1.1519 per pound. The average price for AMS whey showed a decrease of 5.76 cents since mid-April to \$0.3905 per pound. 🐄

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Apr 2023	Mar 2023	Apr 2022	Mar 2022	Apr 2023	Mar 2023	Apr 2022	Mar 2022
Producer Prices								
Producer Price Differential (\$/cwt)	(\$0.14)	\$0.40	\$0.37	\$1.04	+	+	+	+
Butterfat (\$/pound)	2.7009	2.7300	3.1461	3.0935	+	+	+	+
Protein (\$/pound)	2.5603	2.4085	3.4239	2.7182	+	+	+	+
Other Solids (\$/pound)	0.2479	0.2338	0.5565	0.6131	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	9.87	\$10.02	\$15.04	\$14.38
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.7083	2.7343	3.1456	3.0813
Statistical Uniform Price (\$/cwt)*	\$18.38	\$18.50	\$24.79	\$23.49	\$19.00	\$19.24	\$25.52	\$24.66
Producer Data								
Number of Producers	298	366	323	334	65	65	62	62
Avg. Daily Production (pounds)	64,621	65,163	65,234	64,313	233,551	235,077	239,330	211,709
Producer Milk Ratios								
Class I	20.86%	19.17%	21.05%	21.63%	23.58%	26.23%	25.35%	27.56%
Class II	5.83%	4.92%	5.90%	5.63%	12.06%	12.90%	12.94%	17.26%
Class III	28.90%	44.46%	48.41%	48.20%	25.12%	26.18%	26.31%	13.90%
Class IV	44.41%	31.45%	24.64%	24.54%	39.24%	34.69%	35.40%	41.28%
Market Shrinkage								
Pounds	12,993,829	10,054,696	5,069,321	8,997,277	4,092,249	5,098,807	3,070,816	3,386,175
% of Producer Milk	2.25%	1.36%	0.80%	1.35%	0.90%	1.08%	0.69%	0.83%

+ Not Applicable. Preliminary data indicated in **bold**. *Corrected: March 2022 (FO 131)

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Mar 2023	Feb 2023	Mar 2022	Feb 2022	Mar 2023	Feb 2023	Mar 2022	Feb 2022
Number of Handlers								
Pool Handlers	20	20	18	19	9	9	8	9
<i>Distributing Plants</i>	12	12	11	11	7	7	6	7
<i>Supply Plants 1/</i>	5	5	4	5	1	1	1	1
<i>Cooperatives</i>	3	3	3	3	1	1	1	1
Producer-Handlers	4	4	4	4	0	0	0	0
Other Plants w/ Class I Use	27	26	31	27	30	31	31	29
Class I Route Disposition In Area								
By Pool Plants	126,216,819	112,503,401	128,560,925	117,103,680	83,523,170	73,489,114	74,454,890	73,428,402
By Producer-Handlers	5,421,632	4,718,160	4,643,591	4,135,441	0	0	0	0
By Other Plants	10,626,480	9,091,900	11,845,245	11,735,598	10,204,521	9,121,203	13,189,965	8,131,354
Total	142,264,931	126,313,461	145,049,761	132,974,719	93,727,691	82,610,317	87,644,855	81,559,756
Producer-Handler Data								
% Class I Use	49.00%	47.97%	41.47%	40.53%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.81%	3.74%	3.20%	3.11%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Apr	Mar	Apr	Mar	Apr	Mar	Apr	Mar
	2023	2023	2022	2022	2023	2023	2022	2022
Receipts of Milk								
Total Producer Milk	577,709,577	739,340,193	632,117,730	665,893,633	455,424,275	473,680,136	445,153,822	406,904,206
Receipts From Other Sources	18,871,182	34,829,381	12,697,033	14,253,515	35,520,246	50,936,390	7,594,763	3,388,346
Opening Inventory	43,275,035	45,207,510	38,408,552	36,587,785	29,644,623	29,695,738	28,586,376	20,832,100
Total To Be Accounted For	639,855,794	819,377,084	683,223,315	716,734,933	520,589,144	554,312,264	481,334,961	431,124,652
Utilization of Receipts								
Whole milk	42,683,959	47,476,788	42,248,162	44,005,333	27,504,078	30,796,795	27,474,076	27,413,801
Flavored milk & drinks	9,113,926	10,183,196	11,319,825	11,802,284	6,442,405	7,204,025	7,759,024	6,674,772
2% milk	38,767,125	43,543,022	44,586,631	46,349,830	26,252,223	30,180,731	27,190,760	26,720,231
1% milk	14,483,450	16,184,115	16,469,924	17,050,407	7,409,974	8,352,651	8,863,281	8,941,501
Skim milk	6,396,029	7,171,730	7,299,893	7,622,011	4,937,609	6,410,810	4,647,604	4,095,835
Buttermilk	1,580,898	1,657,968	1,608,756	1,731,060	497,150	578,158	888,140	608,750
Class I dispositions in area	113,025,387	126,216,819	123,533,191	128,560,925	73,043,439	83,523,170	76,822,885	74,454,890
Class I dispositions out of area	8,526,232	9,985,846	7,432,840	8,203,366	33,619,478	39,013,506	34,836,457	28,317,599
Other Class I usage	25,661,620	31,346,952	25,129,551	25,314,491	15,846,698	16,476,828	16,464,058	23,802,345
Utilization by Class								
Total Class I Use	147,213,239	167,549,617	156,095,582	162,078,782	122,509,615	139,013,504	128,123,400	126,574,834
Total Class II Use	43,095,529	51,231,225	41,208,530	45,460,850	56,617,650	62,488,940	59,968,318	71,334,537
Total Class III Use	166,960,640	334,576,981	310,608,269	323,472,102	114,576,109	124,351,867	118,029,419	57,416,489
Total Class IV Use	282,586,386	266,019,261	175,310,934	185,723,199	226,885,770	228,457,953	175,213,824	175,798,792
Total Accounted For	639,855,794	819,377,084	683,223,315	716,734,933	520,589,144	554,312,264	481,334,961	431,124,652

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Apr	Mar	Apr	Mar	Apr	Mar	Apr	Mar
	2023	2023	2022	2022	2023	2023	2022	2022
Producer milk								
Class I	120,521,968	141,721,401	133,059,293	144,010,532	107,368,142	124,247,141	112,829,260	112,149,219
Class II	33,667,113	36,381,996	37,270,608	37,512,018	54,934,997	61,104,195	57,612,545	70,226,203
Class III	166,960,640	328,741,517	306,014,772	320,929,165	114,416,661	123,992,959	117,115,687	56,574,643
Class IV	256,559,856	232,495,279	155,773,057	163,441,918	178,704,475	164,335,841	157,596,330	167,954,141
Other receipts								
Class I	26,691,271	25,828,216	23,036,289	18,068,250	15,141,473	14,766,363	15,294,140	14,425,615
Class II	9,428,416	14,849,229	3,937,922	7,948,832	1/	1/	1/	1/
Class III	0	5,835,464	4,593,497	2,542,937	1/	358,908	1/	841,846
Class IV	26,026,530	33,523,982	19,537,877	22,281,281	50,023,396	65,506,857	20,886,999	8,952,985
Avg. daily producer receipts	19,256,986	23,849,684	21,070,591	21,480,440	15,180,809	15,280,004	14,838,461	13,125,942
Change From Previous Year	-8.61%	11.03%	3.50%	6.15%	2.31%	16.41%	26.61%	13.95%
Avg. daily Class I use	4,907,108	5,404,826	5,203,186	5,228,348	4,083,654	4,484,307	4,270,780	4,083,059
Change From Previous Year	-5.69%	3.38%	-0.25%	3.11%	-4.38%	9.83%	-3.83%	-0.29%

1/ Restricted - Included with Class IV.

Market Administrator News

CONTINUATION OF REVISION IN SHIPPING PERCENTAGES

SUMMARY: Written comments are invited to continue the reduction of the percentage of producer milk that a cooperative association must ship to pool distributing plants in order to qualify its manufacturing plant(s) for pool status specified in section 1124.7(d), from 20 percent to 15 percent, effective July 1, 2023, until further notice.

These percentages were originally reduced to 15 percent from July 1, 2019, through June 30, 2020, in response to a request from a Pacific Northwest handler. The original proposed action states that with Class I sales dropping, the handler has “struggled to meet this requirement without changing routes and moving milk around.” The Market Administrator received comments each year requesting a review of the marketing conditions annually to determine if the conditions that existed when the reduction was granted still exist before continuing the reduction. As a result, each subsequent year a request for comments was issued and a continued revision was granted through June 30 of 2021, 2022, and 2023.

Under Section 1124.7(g) of the Order, the applicable shipping percentages may be increased or decreased by the Market Administrator if it is determined that such adjustment is necessary to encourage needed shipments or to prevent uneconomic shipments. The Market Administrator therefore invites the submission of comments, data, or views on this request to continue the shipping percentages at 15 percent effective with the July 2023 delivery period.

DATES: Comments are to be received by the Market Administrator no later than June 23, 2023.

ADDRESS: Comments may be submitted by e-mail to fmmaseattle@fmmaseattle.com, or by fax to 425-487-2775. Comments may also be mailed to: Market Administrator, 1930-220th St. SE, Suite 102, Bothell, WA 98021.

The full letter can be found on our [website](#). 🐮

Federal Order Statistics for April 2023

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,297.3	624.0	27.2%	\$22.10	\$19.77
Appalachian (FO 5)	452.5	302.9	66.9%	\$22.25	\$21.17
Florida (FO 6)	207.8	170.4	82.0%	\$24.25	\$23.28
Southeast (FO 7)	322.3	204.8	63.5%	\$22.65	\$21.54
Upper Midwest (FO 30)	2,447.3	156.4	6.4%	\$20.65	\$18.64
Central (FO 32)	1,471.4	348.4	23.7%	\$20.85	\$18.45
Mideast (FO 33)	1,634.9	488.0	29.9%	\$20.85	\$18.96
California (FO 51)	2,522.5	367.7	14.6%	\$20.95	\$18.62
Pacific Northwest (FO 124)	577.7	120.5	20.9%	\$20.75	\$18.38
Southwest (FO 126)	1,201.2	305.3	25.4%	\$21.85	\$19.20
Arizona (FO 131)	455.4	107.4	23.6%	\$21.20	\$19.00

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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fmmaseattle@fmmaseattle.com



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Bothell Office

1930 220th Street SE, Suite 102
Bothell, Washington 98021

Phone: (425) 487-6009
Fax: (425) 487-2775

Phoenix Office

4835 E Cactus Road, Suite 440
Scottsdale, Arizona 85254

Phone: (602) 547-2909
Fax: (602) 547-2906