

Pacific Northwest and Arizona Marketing Areas

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Volume 49, No. 4

April 2023

Data for March 2023

MARKET SUMMARIES FOR MARCH

Pacific Northwest (FO 124)

Producers delivered a total of 739.3 million pounds of milk to the market during March. Daily deliveries averaged 23.8 million pounds, up 1.9 percent from February. An estimated 364 producers delivered milk to the market during the month. Daily deliveries per producer averaged 65,521 pounds, up 1.9 percent from February.

Class I producer milk during March totaled 141.7 million pounds, 19.2 percent of total producer receipts. Daily usage averaged 4.6 million pounds, up 3.0 percent from February. ▼

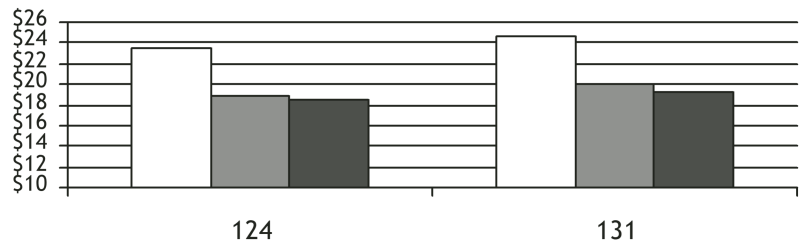
Arizona (FO 131)

Producers delivered a total of 473.7 million pounds of milk to the market during March. Daily deliveries averaged 15.3 million pounds, up 2.7 percent from February. An estimated 65 producers delivered milk to the market during the month. Daily deliveries per producer averaged 235,077 pounds, up 2.7 percent from February.

Class I producer milk during March totaled 124.2 million pounds, 26.2 percent of total producer receipts. Daily usage averaged 4.0 million pounds, down 0.1 percent from February. ▼

UNIFORM PRICE

□ March 2022 ■ February 2023 ■ March 2023



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Feb	Mar	Feb	Mar
Uniform Price (at 3.5%)	\$18.92	\$18.50	\$19.99	\$19.24
Uniform Price (at test)	\$22.44	\$21.95	\$20.89	\$19.98
PPD	\$1.14	\$0.40		
Butterfat	\$2.7178	\$2.7300		n/a
Protein	\$2.3650	\$2.4085		
Other Solids	\$0.2101	\$0.2338		
Uniform Skim			\$10.79	\$10.02
Uniform Butterfat		n/a	\$2.7352	\$2.7343
Butterfat	4.402%	4.369%	3.845%	3.780%
Protein	3.434%	3.438%		
Other Solids	5.780%	5.764%		n/a

HIGHLIGHTS THIS ISSUE

- ✓ Federal Order Statistics

Federal Order Price Summaries

FINAL CLASS PRICES

The March 2023 Final Class Prices were calculated using AMS commodity price surveys from March 4, 11, 18, 25, and April 1, 2023. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Feb 2023	\$22.68	\$23.13	\$20.83	\$17.78	\$18.86	\$2.7178	\$2.3650	\$0.2101	\$1.0766
Mar 2023	\$20.89	\$21.34	\$19.52	\$18.10	\$18.38	\$2.7300	\$2.4085	\$0.2338	\$1.0154
Change	(\$1.79)	(\$1.79)	(\$1.31)	\$0.32	(\$0.48)	\$0.0122	\$0.0435	\$0.0237	(\$0.0612)

ADVANCED CLASS I PRICE

The May 2023 Advanced Price was calculated using AMS commodity price surveys from April 8 and 15, 2023. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non-fat Solids
Apr 2023	\$2.7217	\$8.46	\$9.37	\$9.66	\$18.85	\$20.75	\$21.20	\$10.07	\$1.1189
May 2023	\$2.7059	\$10.37	\$9.08	\$10.47	\$19.57	\$21.47	\$21.92	\$9.78	\$1.0867
Change	(\$0.0158)	\$1.91	(\$0.29)	\$0.81	\$0.72	\$0.72	\$0.72	(\$0.29)	(\$0.0322)

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Feb	Mar	Change
Cheese	\$1.8224	\$1.8399	\$0.0175
Butter	\$2.4158	\$2.4258	\$0.0100
Nonfat Dry Milk	\$1.2553	\$1.1935	(\$0.0618)
Whey	\$0.4031	\$0.4261	\$0.0230

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Apr	May	Change
Cheese	\$1.8012	\$1.9675	\$0.1663
Butter	\$2.4190	\$2.4059	(\$0.0131)
Nonfat Dry Milk	\$1.2197	\$1.1868	(\$0.0329)
Whey	\$0.4221	\$0.4538	\$0.0317

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a net increase in prices received for 40-pound blocks and a net increase for 500-pound barrels. The survey of 40-pound blocks showed a net increase of 3.03 cents between the March 18 and the April 15 surveys, to \$1.9707 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net increase of 19.53 cents to \$1.8808 per pound.

The AMS butter price showed a net decrease of 1.64 cents between the weeks ending March 18 and April 15 from \$2.4055 per pound to \$2.3891 per pound. The AMS nonfat dry milk showed a net decrease of 4.67 cents since mid-March to \$1.1753 per pound. The average price for AMS whey showed a net increase of 2.84 cents since mid-March to \$0.4481 per pound. ▼

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Mar 2023	Feb 2023	Mar 2022	Feb 2022	Mar 2023	Feb 2023	Mar 2022	Feb 2022
Producer Prices								
Producer Price Differential (\$/cwt)	\$0.40	\$1.14	\$1.04	\$1.54	+	+	+	+
Butterfat (\$/pound)	2.7300	2.7178	3.0935	3.0218	+	+	+	+
Protein (\$/pound)	2.4085	2.3650	2.7182	2.3168	+	+	+	+
Other Solids (\$/pound)	0.2338	0.2101	0.6131	0.5983	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	10.02	\$10.79	\$14.38	\$13.32
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.7343	2.7352	3.0813	2.9856
Statistical Uniform Price (\$/cwt)*	\$18.50	\$18.92	\$23.49	\$22.45	\$19.24	\$19.99	\$24.66	\$23.30
Producer Data								
Number of Producers	364	364	334	408	65	65	62	62
Avg. Daily Production (pounds)	65,521	64,311	64,313	58,701	235,077	228,956	211,709	236,853
Producer Milk Ratios								
Class I	19.17%	18.97%	21.63%	18.85%	26.23%	26.95%	27.56%	27.05%
Class II	4.92%	5.41%	5.63%	5.80%	12.90%	12.64%	17.26%	13.98%
Class III	44.46%	44.29%	48.20%	42.90%	26.18%	24.79%	13.90%	26.49%
Class IV	31.45%	31.33%	24.54%	32.45%	34.69%	35.62%	41.28%	32.48%
Market Shrinkage								
Pounds	10,054,696	8,244,974	8,997,277	8,511,868	5,098,807	3,351,323	3,386,175	4,095,165
% of Producer Milk	1.36%	1.26%	1.35%	1.27%	1.08%	0.80%	0.83%	1.00%

+ Not Applicable. Preliminary data indicated in **bold**. *Corrected: March 2022 (FO 131)

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Feb 2023	Jan 2023	Feb 2022	Jan 2022	Feb 2023	Jan 2023	Feb 2022	Jan 2022
Number of Handlers								
Pool Handlers	20	20	19	19	9	9	9	9
<i>Distributing Plants</i>	12	12	11	11	7	7	7	7
<i>Supply Plants 1/</i>	5	5	5	5	1	1	1	1
<i>Cooperatives</i>	3	3	3	3	1	1	1	1
Producer-Handlers	4	4	4	5	0	0	0	0
Other Plants w/ Class I Use	26	28	27	27	31	27	29	29
Class I Route Disposition In Area								
By Pool Plants	112,503,401	127,016,351	117,103,680	127,659,024	73,489,114	80,654,444	73,428,402	78,362,275
By Producer-Handlers	4,718,160	5,249,647	4,135,441	4,968,868	0	0	0	0
By Other Plants	9,091,900	10,635,195	11,735,598	14,087,185	9,121,203	9,942,221	8,131,354	9,188,541
Total	126,313,461	142,901,193	132,974,719	146,715,077	82,610,317	90,596,665	81,559,756	87,550,816
Producer-Handler Data								
% Class I Use	47.97%	46.20%	40.53%	44.59%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.74%	3.67%	3.11%	3.39%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Mar	Feb	Mar	Feb	Mar	Feb	Mar	Feb
	2023	2023	2022	2022	2023	2023	2022	2022
Receipts of Milk								
Total Producer Milk	739,340,193	655,458,608	665,893,633	670,601,352	473,680,136	416,700,007	406,904,206	411,177,303
Receipts From Other Sources	34,829,381	30,217,057	14,253,515	14,216,447	50,936,390	11,675,285	3,388,346	3,749,433
Opening Inventory	45,207,510	42,797,938	36,587,785	43,970,530	29,695,738	32,151,752	20,832,100	34,648,544
Total To Be Accounted For	819,377,084	728,473,603	716,734,933	728,788,329	554,312,264	460,527,044	431,124,652	449,575,280
Utilization of Receipts								
Whole milk	47,476,788	42,178,774	44,005,333	39,967,261	30,796,795	27,302,571	27,413,801	25,990,179
Flavored milk & drinks	10,183,196	9,264,624	11,802,284	10,552,169	7,204,025	6,812,194	6,674,772	7,668,059
2% milk	43,543,022	39,107,981	46,349,830	41,993,429	30,180,731	26,081,478	26,720,231	26,542,083
1% milk	16,184,115	14,320,421	17,050,407	16,024,078	8,352,651	7,521,262	8,941,501	8,296,680
Skim milk	7,171,730	6,183,434	7,622,011	7,094,897	6,410,810	5,278,979	4,095,835	4,371,960
Buttermilk	1,657,968	1,448,167	1,731,060	1,471,846	578,158	492,630	608,750	559,441
Class I dispositions in area	126,216,819	112,503,401	128,560,925	117,103,680	83,523,170	73,489,114	74,454,890	73,428,402
Class I dispositions out of area	9,985,846	8,176,032	8,203,366	6,174,605	39,013,506	39,086,116	28,317,599	37,635,762
Other Class I usage	31,346,952	29,021,206	25,314,491	21,695,895	16,476,828	15,034,232	23,802,345	16,562,098
Utilization by Class								
Total Class I Use	167,549,617	149,700,639	162,078,782	144,974,180	139,013,504	127,609,462	126,574,834	127,626,262
Total Class II Use	51,231,225	46,349,762	45,460,850	46,301,409	62,488,940	53,853,993	71,334,537	58,833,520
Total Class III Use	334,576,981	296,303,858	323,472,102	291,196,286	124,351,867	103,305,745	57,416,489	109,014,484
Total Class IV Use	266,019,261	236,119,344	185,723,199	246,316,454	228,457,953	175,757,844	175,798,792	154,101,014
Total Accounted For	819,377,084	728,473,603	716,734,933	728,788,329	554,312,264	460,527,044	431,124,652	449,575,280

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Mar	Feb	Mar	Feb	Mar	Feb	Mar	Feb
	2023	2023	2022	2022	2023	2023	2022	2022
Producer milk								
Class I	141,721,401	124,339,885	144,010,532	126,415,674	124,247,141	112,302,332	112,149,219	111,229,357
Class II	36,381,996	35,445,417	37,512,018	38,871,617	61,104,195	52,678,635	70,226,203	57,487,146
Class III	328,741,517	290,290,904	320,929,165	287,699,038	123,992,959	103,286,319	56,574,643	108,900,746
Class IV	232,495,279	205,382,402	163,441,918	217,615,023	164,335,841	148,432,721	167,954,141	133,560,054
Other receipts								
Class I	25,828,216	25,360,754	18,068,250	18,558,506	14,766,363	15,307,130	14,425,615	16,396,905
Class II	14,849,229	10,904,345	7,948,832	7,429,792	1/	1/	1/	1/
Class III	5,835,464	6,012,954	2,542,937	3,497,248	358,908	1/	841,846	113,738
Class IV	33,523,982	30,736,942	22,281,281	28,701,431	65,506,857	28,519,907	8,952,985	21,887,334
Avg. daily producer receipts	23,849,684	23,409,236	21,480,440	23,950,048	15,280,004	14,882,143	13,125,942	14,684,904
Change From Previous Year	11.03%	-2.26%	6.15%	19.17%	16.41%	1.34%	13.95%	29.02%
Avg. daily Class I use	5,404,826	5,346,451	5,228,348	5,177,649	4,484,307	4,557,481	4,083,059	4,558,081
Change From Previous Year	3.38%	3.26%	3.11%	-1.11%	9.83%	-0.01%	-0.29%	17.14%

1/ Restricted - Included with Class IV.

Federal Order Statistics for March 2023

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,360.8	695.4	29.4%	\$22.24	\$19.93
Appalachian (FO 5)	485.7	337.2	69.4%	\$22.39	\$21.50
Florida (FO 6)	223.6	184.0	82.3%	\$24.39	\$23.51
Southeast (FO 7)	305.9	226.7	74.1%	\$22.79	\$22.12
Upper Midwest (FO 30)	3,036.3	171.8	5.7%	\$20.79	\$18.29
Central (FO 32)	1,580.2	383.4	24.3%	\$20.99	\$18.48
Mideast (FO 33)	1,631.3	542.0	33.2%	\$20.99	\$18.91
California (FO 51)	2,836.0	423.4	14.9%	\$21.09	\$18.79
Pacific Northwest (FO 124)	739.3	141.7	19.2%	\$20.89	\$18.50
Southwest (FO 126)	1,224.3	325.5	26.6%	\$21.99	\$19.44
Arizona (FO 131)	473.7	124.2	26.2%	\$21.34	\$19.24

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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