

## Pacific Northwest and Arizona Marketing Areas

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Data for July 2022

### MARKET SUMMARIES FOR JULY

#### Pacific Northwest (FO 124)

Producers delivered a total of 649.9 million pounds of milk to the market during July. Daily deliveries averaged 21.0 million pounds, up 0.3 percent from June. An estimated 316 producers delivered milk to the market during the month. Daily deliveries per producer averaged 66,341 pounds, up 0.3 percent from June.

Class I producer milk during July totaled 123.9 million pounds, 19.1 percent of total producer receipts. Daily usage averaged 4.0 million pounds, down 6.9 percent from June. ▼

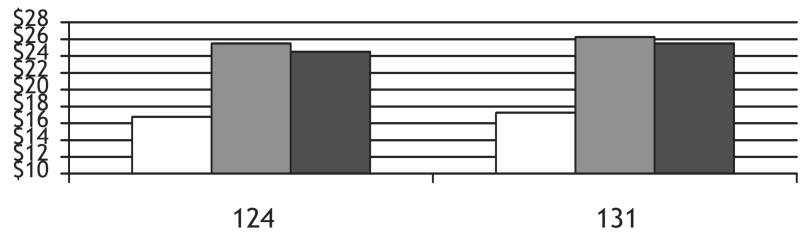
#### Arizona (FO 131)

Producers delivered a total of 394.7 million pounds of milk to the market during July. Daily deliveries averaged 12.7 million pounds, down 8.8 percent from June. An estimated 67 producers delivered milk to the market during the month. Daily deliveries per producer averaged 190,048 pounds, down 8.8 percent from June.

Class I producer milk during July totaled 101.1 million pounds, 25.6 percent of total producer receipts. Daily usage averaged 3.3 million pounds, down 5.4 percent from June. ▼

### UNIFORM PRICE

□ July 2021 ■ June 2022 ■ July 2022



## Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Jun	Jul	Jun	Jul
Uniform Price (at 3.5%)	\$25.39	\$24.48	\$26.22	\$25.44
Uniform Price (at test)	\$28.72	\$27.34	\$26.93	\$26.17
PPD	\$1.06	\$1.96		
Butterfat	\$3.3323	\$3.3600		n/a
Protein	\$3.4173	\$2.9116		
Other Solids	\$0.4295	\$0.3596		
Uniform Skim			\$15.20	\$14.16
Uniform Butterfat		n/a	\$3.2993	\$3.3643
Butterfat	4.150%	4.122%	3.726%	3.726%
Protein	3.317%	3.245%		
Other Solids	5.801%	5.777%		n/a

### HIGHLIGHTS THIS ISSUE

- ✓ Overview of Hauling Charges for May 2022: Pacific Northwest Order
- ✓ USDA to Invest Millions in New Organic Transition Initiative

# Federal Order Price Summaries

## FINAL CLASS PRICES

The July 2022 Final Class Prices were calculated using AMS commodity price surveys from July 2, 9, 16, 23, and 30, 2022. Current and archived Final Class Price announcements are available at [www.fmmaseattle.com/classcomponent.html](http://www.fmmaseattle.com/classcomponent.html).

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Jun 2022	\$27.77	\$28.22	\$26.65	\$24.33	\$25.83	\$3.3323	\$3.4173	\$0.4295	\$1.6313
Jul 2022	\$27.77	\$28.22	\$26.66	\$22.52	\$25.79	\$3.3600	\$2.9116	\$0.3596	\$1.6160
Change	\$0.00	\$0.00	\$0.01	(\$1.81)	(\$0.04)	\$0.0277	(\$0.5057)	(\$0.0699)	(\$0.0153)

## ADVANCED CLASS I PRICE

The September 2022 Advanced Price was calculated using AMS commodity price surveys from August 6 and 13, 2022. Current and archived Advanced Price announcements are available at [www.fmmaseattle.com/advance.html](http://www.fmmaseattle.com/advance.html).

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non-fat Solids
Aug 2022	\$3.3886	\$11.19	\$14.83	\$13.75	\$25.13	\$27.03	\$27.48	\$15.53	\$1.7256
Sep 2022	\$3.4201	\$8.84	\$13.82	\$12.07	\$23.62	\$25.52	\$25.97	\$14.52	\$1.6133
Change	\$0.0315	(\$2.35)	(\$1.01)	(\$1.68)	(\$1.51)	(\$1.51)	(\$1.51)	(\$1.01)	(\$0.1123)

# Commodity Price Summaries

### AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION


	Jun	Jul	Change
Cheese	\$2.3498	\$2.2019	(\$0.1479)
Butter	\$2.9232	\$2.9461	\$0.0229
Nonfat Dry Milk	\$1.8156	\$1.8001	(\$0.0155)
Whey	\$0.6161	\$0.5482	(\$0.0679)

### AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Aug	Sep	Change
Cheese	\$2.2234	\$2.0161	(\$0.2073)
Butter	\$2.9697	\$2.9957	\$0.0260
Nonfat Dry Milk	\$1.8324	\$1.7190	(\$0.1134)
Whey	\$0.5348	\$0.5069	(\$0.0279)

## CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a decrease in prices received for 40-pound blocks and a decrease for 500-pound barrels. The survey of 40-pound blocks showed a decrease of 20.20 cents between the July 16 and the August 13 surveys, to \$1.9629 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a decrease of 26.59 cents to \$1.9577 per pound.

The AMS butter price showed a net increase of 5.85 cents between the weeks ending July 16 and August 13 from \$2.9668 per pound to \$3.0253 per pound. The AMS nonfat dry milk showed a decrease of 12.16 cents since mid-July to \$1.7052 per pound. The average price for AMS whey showed a net decrease of 5.55 cents since mid-July to \$0.4872 per pound. 

# Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jul 2022	Jun 2022	Jul 2021	Jun 2021	Jul 2022	Jun 2022	Jul 2021	Jun 2021
<b>Producer Prices</b>								
Producer Price Differential (\$/cwt)	\$1.96	\$1.06	\$0.28	\$0.11	+	+	+	+
Butterfat (\$/pound)	3.3600	3.3323	1.8996	1.9641	+	+	+	+
Protein (\$/pound)	2.9116	3.4173	2.4957	2.5834	+	+	+	+
Other Solids (\$/pound)	0.3596	0.4295	0.4181	0.4579	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	14.16	\$15.20	\$10.95	\$11.25
Uniform Butterfat Price (\$/pound)	+	+	+	+	3.3643	3.2993	1.9157	1.9711
Statistical Uniform Price (\$/cwt)*	\$24.48	\$25.39	\$16.77	\$17.32	\$25.44	\$26.22	\$17.27	\$17.76
<b>Producer Data</b>								
Number of Producers	<b>316</b>	316	429	343	<b>67</b>	67	67	64
Avg. Daily Production (pounds)	<b>66,341</b>	66,158	56,050	58,144	<b>190,048</b>	208,466	191,171	203,161
<b>Producer Milk Ratios</b>								
Class I	19.06%	20.52%	17.28%	20.81%	25.62%	24.69%	28.24%	27.99%
Class II	5.67%	6.21%	5.94%	6.54%	11.90%	14.30%	8.53%	8.64%
Class III	50.64%	50.25%	44.26%	29.34%	34.59%	29.96%	27.81%	19.76%
Class IV	24.63%	23.02%	32.52%	43.31%	27.89%	31.05%	35.42%	43.61%
<b>Market Shrinkage</b>								
Pounds	11,253,827	6,234,205	9,631,215	7,983,923	2,292,631	3,345,369	7,030,893	4,106,935
% of Producer Milk	1.73%	0.99%	1.29%	1.33%	0.58%	0.80%	1.77%	1.05%

+ Not Applicable. Preliminary data indicated in **bold**.

# Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jun 2022	May 2022	Jun 2021	May 2021	Jun 2022	May 2022	Jun 2021	May 2021
<b>Number of Handlers</b>								
Pool Handlers	18	17	17	17	8	8	9	9
<i>Distributing Plants</i>	11	11	11	11	6	6	7	7
<i>Supply Plants 1/</i>	4	3	3	3	1	1	1	1
<i>Cooperatives</i>	3	3	3	3	1	1	1	1
Producer-Handlers	4	4	5	5	0	0	0	0
Other Plants w/ Class I Use	<b>29</b>	28	31	29	<b>28</b>	28	26	26
<b>Class I Route Disposition In Area</b>								
By Pool Plants	118,127,669	123,756,374	114,104,317	122,995,259	63,075,379	68,921,101	63,340,567	71,026,764
By Producer-Handlers	4,408,464	4,490,583	5,161,389	5,683,486	0	0	0	0
By Other Plants	<b>12,497,777</b>	12,922,662	14,382,346	13,991,420	<b>14,923,196</b>	13,106,065	8,096,395	9,173,696
Total	135,033,910	141,169,619	133,648,052	142,670,165	77,998,575	82,027,166	71,436,962	80,200,460
<b>Producer-Handler Data</b>								
% Class I Use	41.34%	41.88%	45.19%	46.60%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.26%	3.18%	3.86%	3.98%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

# Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Jul 2022	Jun 2022	Jul 2021	Jun 2021	Jul 2022	Jun 2022	Jul 2021	Jun 2021
<b>Receipts of Milk</b>								
Total Producer Milk	649,880,421	627,175,196	745,402,799	598,302,932	394,730,465	419,017,145	397,061,406	390,069,953
Receipts From Other Sources	28,437,142	37,683,419	11,969,165	7,683,749	8,008,847	7,307,190	6,753,264	12,960,037
Opening Inventory	38,967,390	41,228,284	37,185,911	45,370,590	18,724,910	21,063,936	28,827,260	28,507,169
<b>Total To Be Accounted For</b>	<b>717,284,953</b>	<b>706,086,899</b>	<b>794,557,875</b>	<b>651,357,271</b>	<b>421,464,222</b>	<b>447,388,271</b>	<b>432,641,930</b>	<b>431,537,159</b>
<b>Utilization of Receipts</b>								
Whole milk	41,010,645	42,729,247	41,082,795	39,765,165	25,696,082	25,702,859	25,952,080	25,001,435
Flavored milk & drinks	5,601,702	7,681,527	6,206,673	7,092,626	2,880,110	3,026,477	3,540,916	3,526,035
2% milk	41,793,462	44,090,005	43,219,050	42,738,048	24,569,532	23,904,096	25,092,820	23,998,122
1% milk	13,406,582	14,577,212	14,398,230	15,371,886	6,639,991	6,770,486	7,593,579	6,991,256
Skim milk	6,805,777	7,327,347	7,256,687	7,520,076	3,197,095	3,175,115	3,491,203	3,328,981
Buttermilk	1,578,052	1,722,331	1,661,667	1,616,516	452,545	496,346	471,891	494,738
Class I dispositions in area	110,196,220	118,127,669	113,825,102	114,104,317	63,435,355	63,075,379	66,142,489	63,340,567
Class I dispositions out of area	8,242,172	9,527,024	8,964,531	8,880,084	25,304,739	25,472,688	44,045,934	45,105,945
Other Class I usage	28,951,870	25,340,552	28,769,079	25,559,349	25,517,197	28,188,588	19,190,141	18,059,151
<b>Utilization by Class</b>								
Total Class I Use	147,390,262	152,995,245	151,558,712	148,543,750	114,257,291	116,736,655	129,378,564	126,505,663
Total Class II Use	43,627,762	46,233,384	48,853,732	44,694,333	48,016,865	61,746,022	35,321,317	35,995,812
Total Class III Use	334,899,817	321,196,953	330,397,629	176,059,687	137,422,464	126,375,539	110,436,669	77,091,796
Total Class IV Use	191,367,112	185,661,317	263,747,802	282,059,501	121,767,602	142,530,055	157,505,380	191,943,888
<b>Total Accounted For</b>	<b>717,284,953</b>	<b>706,086,899</b>	<b>794,557,875</b>	<b>651,357,271</b>	<b>421,464,222</b>	<b>447,388,271</b>	<b>432,641,930</b>	<b>431,537,159</b>

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Jul 2022	Jun 2022	Jul 2021	Jun 2021	Jul 2022	Jun 2022	Jul 2021	Jun 2021
<b>Producer milk</b>								
Class I	123,891,662	128,717,745	128,807,444	124,511,124	101,131,171	103,467,929	112,111,679	109,162,239
Class II	36,828,133	38,948,671	44,285,329	39,141,834	46,970,742	59,931,655	33,864,843	33,712,174
Class III	329,127,247	315,127,202	329,933,083	175,541,778	136,556,741	125,526,798	110,436,669	77,091,796
Class IV	160,033,379	144,381,578	242,376,943	259,108,196	110,071,811	130,090,763	140,648,215	170,103,744
<b>Other receipts</b>								
Class I	23,498,600	24,277,500	22,751,268	24,032,626	13,126,120	13,268,726	17,266,885	17,343,424
Class II	6,799,629	7,284,713	4,568,403	5,552,499	1/	1/	1/	1/
Class III	5,772,570	6,069,751	1/	1/	865,723	1/	0	0
Class IV	31,333,733	41,279,739	21,835,405	23,469,214	12,741,914	15,102,400	18,313,639	24,123,782
<b>Avg. daily producer receipts</b>	<b>20,963,885</b>	<b>20,905,840</b>	<b>24,045,252</b>	<b>19,943,431</b>	<b>12,733,241</b>	<b>13,967,238</b>	<b>12,808,432</b>	<b>13,002,332</b>
Change From Previous Year	-12.81%	4.83%	6.35%	-2.62%	-0.59%	7.42%	36.97%	3.79%
<b>Avg. daily Class I use</b>	<b>4,754,525</b>	<b>5,099,842</b>	<b>4,888,991</b>	<b>4,951,458</b>	<b>3,685,719</b>	<b>3,891,222</b>	<b>4,173,502</b>	<b>4,216,855</b>
Change From Previous Year	-2.75%	3.00%	-11.33%	-0.62%	-11.69%	-7.72%	10.89%	12.88%

1/ Restricted - Included with Class IV.

# USDA News

## OVERVIEW OF HAULING CHARGES FOR MAY 2022: PACIFIC NORTHWEST ORDER

The market administrator's office has recently published an overview of hauling charges associated with producer milk pooled under the Pacific Northwest Order. The overview reflects data for the month of May 2022. The overview includes a more detailed description of the data and can be found at [fmmaseattle.com/staffpapers.html](http://fmmaseattle.com/staffpapers.html) under Hauling Charges by Location and Size-Range of Production: Pacific Northwest Order. Please contact John Mykrantz at [jmykrantz@fmmaseattle.com](mailto:jmykrantz@fmmaseattle.com), if you have any questions regarding the overview. 🐮

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## USDA TO INVEST UP TO \$300 MILLION IN NEW ORGANIC TRANSITION INITIATIVE

*The following is an excerpt from the USDA website:* Agriculture Secretary Tom Vilsack announced details of the USDA's \$300 million investment in a new Organic Transition Initiative that will help build new and better markets and streams of income for farmers and producers. Organic production allows producers to hold a unique position in the marketplace and thus take home a greater share of the food dollar.

According to the USDA National Agricultural Statistics Service, the number of non-certified organic farms actively transitioning to organic production dropped by nearly 71 percent since 2008. Through the comprehensive support provided by this initiative USDA hopes to reverse this trend, opening opportunities for new and beginning farmers and expanding direct consumer access to organic foods through increased production. The initiative will deliver wrap-around technical assistance, including farmer-to-farmer mentoring; provide direct support through conservation financial assistance and additional crop insurance assistance, and support market development projects in targeted markets.

The full press release can be found on the USDA website: <https://www.usda.gov/media/press-releases>. 🐮

# Federal Order Statistics for July 2022

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	<i>- million pounds -</i>			<i>- per cwt (at location) -</i>	
Northeast (FO 1)	2,286.4	615.9	26.9%	\$29.12	\$26.36
Appalachian (FO 5)	418.9	284.6	67.9%	\$29.27	\$28.14
Florida (FO 6)	189.2	153.8	81.3%	\$31.27	\$30.29
Southeast (FO 7)	306.0	213.8	69.9%	\$29.67	\$28.71
Upper Midwest (FO 30)	2,584.3	154.2	6.0%	\$27.67	\$22.93
Central (FO 32)	1,337.0	332.9	24.9%	\$27.87	\$24.31
Mideast (FO 33)	1,314.3	468.9	35.7%	\$27.87	\$24.70
California (FO 51)	1,742.7	359.3	20.6%	\$27.97	\$24.22
<b>Pacific Northwest (FO 124)</b>	<b>649.9</b>	<b>123.9</b>	<b>19.1%</b>	<b>\$27.77</b>	<b>\$24.48</b>
Southwest (FO 126)	1,077.9	285.6	26.5%	\$28.87	\$24.80
<b>Arizona (FO 131)</b>	<b>394.7</b>	<b>101.1</b>	<b>25.6%</b>	<b>\$28.22</b>	<b>\$25.44</b>

For links to Market Administrator's webpages, see [www.fmmaseattle.com/links.html](http://www.fmmaseattle.com/links.html).

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