# USDA The Market Administrator's Report

Facilitating the Efficient Marketing of Milk and Dairy Products

### Pacific Northwest and Arizona Marketing Areas

### Lisa K. Wyatt, Market Administrator

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**April 2022** 

Data for March 2022

### MARKET SUMMARIES FOR MARCH

#### Pacific Northwest (FO 124)

Producers delivered a total of 665.9 million pounds of milk to the market during March. Daily deliveries averaged 21.5 million pounds, down 10.3 percent from February. An estimated 319 producers delivered milk to the market during the month. Daily deliveries per producer averaged 67,337 pounds, up 14.7 percent from February.

Class I producer milk during March totaled 144.0 million pounds, 21.6 percent of total producer receipts. Daily usage averaged 4.6 million pounds, up 2.9 percent from February. **T** 

#### Arizona (FO 131)

Producers delivered а total of 406.9 million pounds of milk to the market during March. Daily deliveries averaged 13.1 million pounds, down 10.6 percent from February. An estimated 62 producers delivered milk to the market during the month. Daily deliveries per producer averaged 211,709 pounds, down 10.6 percent from February.

Class I producer milk during March totaled 112.1 million pounds, 27.6 percent of total producer receipts. Daily usage averaged 3.6 million pounds, down 8.9 percent from February. **T** 

□ March 2021 ■ February 2022 ■ March 2022

UNIFORM PRICE

#### \$26 \$74 \$22 \$20 \$18 \$16 \$14 \$12 \$10 124

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# **Pool Quick Stats**

Producer Prices &	FO	124	FO 131		
Component Levels	Feb	Mar	Feb	Mar	
Uniform Price (at 3.5%)	\$22.45	\$23.49	\$23.30	\$24.66	
Uniform Price (at test)	\$26.12	\$27.08	\$24.30	\$25.36	
PPD	\$1.54	\$1.04			
Butterfat	\$3.0218	\$3.0935	2	/a	
Protein	\$2.3168	\$2.7182	11/	d	
Other Solids	\$0.5983	\$0.6131			
Uniform Skim	n,	12	\$13.32	\$14.38	
Uniform Butterfat	11/	d	\$2.9856	\$3.0813	
Butterfat	4.366%	4.291%	3.848%	3.738%	
Protein	3.423%	3.393%		/a	
Other Solids	5.775%	5.779%	11/	a	

### HIGHLIGHTS THIS ISSUE

Federal Order Statistics

#### FINAL CLASS PRICES

The March 2022 Final Class Prices were calculated using AMS commodity price surveys from March 5, 12, 19, and 26, 2022. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/ classcomponent.html.

FINAL	Class I (F0124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Feb 2022	\$23.54	\$23.99	\$23.79	\$20.91	\$24.00	\$3.0218	\$2.3168	\$0.5983	\$1.5450
Mar 2022	\$24.78	\$25.23	\$24.76	\$22.45	\$24.82	\$3.0935	\$2.7182	\$0.6131	\$1.6113
Change	\$1.24	\$1.24	\$0.97	\$1.54	\$0.82	\$0.0717	\$0.4014	\$0.0148	\$0.0663

#### ADVANCED CLASS I PRICE

The May 2022 Advanced Price was calculated using AMS commodity price surveys from April 9 and 16, 2022. Current and archived Advanced Price announcements are available at <a href="https://www.fmmaseattle.com/advance.html">www.fmmaseattle.com/advance.html</a>.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (F0131)	Class II Skim	Class II Non- fat Solids
Apr 2022	\$3.1098	\$11.97	\$14.51	\$13.98	\$24.38	\$26.28	\$26.73	\$15.21	\$1.6900
May 2022	\$3.1373	\$13.68	\$14.82	\$14.99	\$25.45	\$27.35	\$27.80	\$15.52	\$1.7244
Change	\$0.0275	\$1.71	\$0.31	\$1.01	\$1.07	\$1.07	\$1.07	\$0.31	\$0.0344

## **Commodity Price Summaries**

#### AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

#### AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Feb	Mar	Change		Apr	May	Change
Cheese	\$1.9068	\$2.0548	\$0.1480	Cheese	\$2.0537	\$2.2594	\$0.2057
Butter	\$2.6668	\$2.7260	\$0.0592	Butter	\$2.7395	\$2.7622	\$0.0227
Nonfat Dry Milk	\$1.7284	\$1.7954	\$0.0670	Nonfat Dry Milk	\$1.7963	\$1.8306	\$0.0343
Whey	\$0.7800	\$0.7943	\$0.0143	Whey	\$0.7922	\$0.7508	(\$0.0414)

#### **CURRENT COMMODITY PRICES**

The AMS survey of cheddar cheese prices showed an increase in prices received for 40-pound blocks and an increase for 500-pound barrels. The survey of 40-pound blocks showed an increase of 16.25 cents between the March 19 and the April 16 surveys, to \$2.2744 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed an increase of 24.95 cents to \$2.2804 per pound.

The AMS butter price showed a net increase of 3.32 cents between the weeks ending March 19 and April 16 from \$2.7516 per pound to \$2.7848 per pound. The AMS nonfat dry milk showed a net increase of 3.51 cents since mid-March to \$1.8294 per pound. The average price for AMS whey showed a net decrease of 6.02 cents since mid-March to \$0.7293 per pound. **T** 

# Monthly Selected Statistics

	PAG	CIFIC NO	ORTHWI	EST		ARIZONA			
PRICE & POOL DATA	Mar 2022	Feb 2022	Mar 2021	Feb 2021	Mar 2022	Feb 2022	Mar 2021	Feb 2021	
Producer Prices									
Producer Price Differential (\$/cwt)	\$1.04	\$1.54	(\$1.00)	(\$1.32)	+	+	+	+	
Butterfat (\$/pound)	3.0935	3.0218	1.7176	1.4376	+	+	+	+	
Protein (\$/pound)	2.7182	2.3168	2.6954	2.9816	+	+	+	+	
Other Solids (\$/pound)	0.6131	0.5983	0.3652	0.3161	+	+	+	+	
Uniform Skim Price (\$/cwt)	+	+	+	+	14.38	\$13.32	\$10.06	\$9.89	
Uniform Butterfat Price (\$/pound)	+	+	+	+	3.0813	2.9856	1.6682	1.4698	
Statistical Uniform Price (\$/cwt)*	\$23.49	\$22.45	\$15.15	\$14.43	\$24.66	\$23.30	\$15.55	\$14.69	
Producer Data									
Number of Producers	334	408	350	351	62	62	64	64	
Avg. Daily Production (pounds)	64,313	58,701	57,819	57,260	211,709	236,853	179,978	177,845	
Producer Milk Ratios									
Class I	21.63%	18.85%	22.19%	23.01%	27.56%	27.05%	31.67%	29.75%	
Class II	5.63%	5.80%	7.22%	6.93%	17.26%	13.98%	10.05%	9.39%	
Class III	48.20%	42.90%	27.11%	27.07%	13.90%	26.49%	3.26%	3.02%	
Class IV	24.54%	32.45%	43.48%	42.99%	41.28%	32.48%	55.02%	57.84%	
Market Shrinkage									
Pounds	8,997,277	8,511,868	9,110,421	8,663,344	3,386,175	4,095,165	4,464,966	1,837,927	
% of Producer Milk	1.35%	1.27%	1.45%	1.54%	0.83%	1.00%	1.25%	0.58%	
+ Not Applicable. Preliminary data indica	ated in <i>bold</i> . *C	Corrected: Ma	rch 2022 (FO	131)	-				

+ Not Applicable. Preliminary data indicated in *bold*. \*Corrected: March 2022 (FO 131)

# Monthly Supplemental Statistics

	ΡΑΟ	CIFIC NO	ORTHW	EST	ARIZONA			
SUPPLEMENTAL DATA	Feb 2022	Jan 2022	Feb 2021	Jan 2021	Feb 2022	Jan 2022	Feb 2021	Jan 2021
Number of Handlers								
Pool Handlers	19	19	18	18	9	9	8	8
Distributing Plants	11	11	11	11	7	7	6	6
Supply Plants 1/	5	5	4	4	1	1	1	1
Cooperatives	3	3	3	3	1	1	1	1
Producer-Handlers	4	5	5	5	0	0	0	0
Other Plants w/ Class I Use	27	27	31	32	29	29	28	26
Class I Route Disposition In Area								
By Pool Plants	117,103,680	127,659,024	117,407,693	126,262,836	73,428,402	78,362,275	69,739,571	74,397,227
By Producer-Handlers	4,135,441	4,968,868	5,988,395	5,666,478	0	0	0	0
By Other Plants	11,735,598	14,087,185	12,666,414	15,875,921	8,131,354	9,188,541	7,622,996	10,150,989
Total	132,974,719	146,715,077	136,062,502	147,805,235	81,559,756	87,550,816	77,362,567	84,548,216
Producer-Handler Data								
% Class I Use	40.53%	44.59%	53.63%	47.70%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.11%	3.39%	4.40%	3.83%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in *bold*. 1/ Includes Cooperative Pool Manufacturing Plants.

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# Monthly Statistical Summary

	PA	CIFIC NO	ORTHWE	ST	ARIZONA				
RECEIPTS & UTILIZATION	Mar	Feb	Mar	Feb	Mar	Feb	Mar	Feb	
	2022	2022	2021	2021	2022	2022	2021	2021	
Receipts of Milk									
Total Producer Milk	665,893,633	670,601,352	627,337,296	562,749,858	406,904,206	411,177,303	357,075,449	318,697,623	
Receipts From Other Sources	14,253,515	14,216,447	7,354,251	6,551,429	3,388,346	3,749,433	3,988,893	2,932,955	
Opening Inventory	36,587,785	43,970,530	36,152,020	37,189,992	20,832,100	34,648,544	22,016,137	24,787,408	
Total To Be Accounted For	716,734,933	728,788,329	670,843,567	606,491,279	431,124,652	449,575,280	383,080,479	346,417,986	
Utilization of Receipts									
Whole milk	44,005,333	39,967,261	42,233,783	39,112,786	27,413,801	25,990,179	27,002,635	24,598,546	
Flavored milk & drinks	11,802,284	10,552,169	8,248,316	7,154,766	6,674,772	7,668,059	5,327,980	5,218,484	
2% milk	46,349,830	41,993,429	48,900,353	44,846,854	26,720,231	26,542,083	29,588,390	26,818,237	
1% milk	17,050,407	16,024,078	17,142,935	17,512,160	8,941,501	8,296,680	9,347,986	8,801,125	
Skim milk	7,622,011	7,094,897	8,157,396	7,489,748	4,095,835	4,371,960	4,161,665	3,831,466	
Buttermilk	1,731,060	1,471,846	1,659,381	1,291,379	608,750	559,441	622,493	471,713	
Class I dispostions in area	128,560,925	117,103,680	126,342,164	117,407,693	74,454,890	73,428,402	76,051,149	69,739,571	
Class I dispositions out of area	8,203,366	6,174,605	10,113,278	9,496,080	28,317,599	37,635,762	33,418,386	25,984,492	
Other Class I usage	25,314,491	21,695,895	20,729,894	19,703,334	23,802,345	16,562,098	17,472,939	13,230,221	
Utilization by Class									
Total Class I Use	162,078,782	144,974,180	157,185,336	146,607,107	126,574,834	127,626,262	126,942,474	108,954,284	
Total Class II Use	45,460,850	46,301,409	50,167,012	41,445,393	71,334,537	58,833,520	37,158,868	30,808,986	
Total Class III Use	323,472,102	291,196,286	170,784,916	152,321,234	57,416,489	109,014,484	11,629,411	1/	
Total Class IV Use	185,723,199	246,316,454	292,706,303	266,117,545	175,798,792	154,101,014	207,349,726	206,654,716	
Total Accounted For	716,734,933	728,788,329	670,843,567	606,491,279	431,124,652	449,575,280	383,080,479	346,417,986	

	PA		DRTHWE	ST	ARIZONA					
CLASSIFICATION OF	Mar	Feb	Mar	Feb	Mar	Feb	Mar	Feb		
RECEIPTS	2022	2022	2021	2021	2022	2022	2021	2021		
Producer milk										
Class I	144,010,532	126,415,674	139,197,875	129,470,073	112,149,219	111,229,357	113,088,091	94,827,385		
Class II	37,512,018	38,871,617	45,309,112	38,979,334	70,226,203	57,487,146	35,883,356	29,935,030		
Class III	320,929,165	287,699,038	170,040,435	152,321,234	56,574,643	108,900,746	11,629,411	9,616,346		
Class IV	163,441,918	217,615,023	272,789,874	241,979,217	167,954,141	133,560,054	196,474,591	184,318,862		
Other receipts										
Class I	18,068,250	18,558,506	17,987,461	17,137,034	14,425,615	16,396,905	13,854,383	14,126,899		
Class II	7,948,832	7,429,792	4,857,900	2,466,059	1/	1/	1/	873,956		
Class III	2,542,937	3,497,248	1/	0	841,846	113,738	0	1/		
Class IV	22,281,281	28,701,431	20,660,910	24,138,328	8,952,985	21,887,334	12,150,647	12,719,508		
Avg. daily producer receipts	21,480,440	23,950,048	20,236,687	20,098,209	13,125,942	14,684,904	11,518,563	11,382,058		
Change From Previous Year	6.15%	19.17%	-1.71%	-10.25%	13.95%	29.02%	-22.79%	-23.06%		
Avg. daily Class I use	5,228,348	5,177,649	5,070,495	5,235,968	4,083,059	4,558,081	4,094,919	3,891,224		
Change From Previous Year	3.11%	-1.11%	-9.81%	-0.36%	-0.29%	17.14%	-3.26%	0.34%		

1/ Restricted - Included with Class IV.

### Federal Order Statistics for March 2022

Federal Order Name	Producer	Class I	Class I	Class I	Uniform
(Number)	Deliveries	Receipts	Utilization	Price	Price
	- million	pounds -		- per cwt (at	t location) -
Northeast (FO 1)	2,305.6	673.2	<b>29.2</b> %	\$26.13	\$24.74
Appalachian (FO 5)	501.9	343.7	68.5%	\$26.28	\$25.86
Florida (FO 6)	220.3	182.9	83.0%	\$28.28	\$27.77
Southeast (FO 7)	335.8	254.4	75.8%	\$26.68	\$26.42
Upper Midwest (FO 30)	2,759.3	212.7	7.7%	\$24.68	\$22.66
Central (FO 32)	1,334.9	380.8	28.5%	\$24.88	\$23.15
Mideast (FO 33)	1,434.2	560.5	<b>39.</b> 1%	\$24.88	\$23.38
California (FO 51)	1,965.8	411.2	20.9%	\$24.98	\$23.32
Pacific Northwest (FO 124)	665.9	144.0	21.6%	\$24.78	\$23.49
Southwest (FO 126)	1,190.3	341.0	28.7%	\$25.88	\$23.73
Arizona (FO 131)	406.9	112.1	27.6%	\$25.23	\$24.66
For links to Market A	dministrator's we	bpages, see ww	w.fmmaseattle.co	om/links.html	

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### Bothell Office

1930 220th Street SE, Suite 102 Bothell, Washington 98021

> Phone: (425) 487-6009 Fax: (425) 487-2775

## E-mail the MA Office



#### **Phoenix Office**

4835 E Cactus Road, Suite 440 Scottsdale, Arizona 85254

> Phone: (602) 547-2909 Fax: (602) 547-2906