

Pacific Northwest and Arizona Marketing Areas

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Data for August 2021

MARKET SUMMARIES FOR AUGUST

Pacific Northwest (FO 124)

Producers delivered a total of 589.3 million pounds of milk to the market during August. Daily deliveries averaged 19.0 million pounds, down 20.9 percent from July. An estimated 343 producers delivered milk to the market during the month. Daily deliveries per producer averaged 55,426 pounds, down 1.1 percent from July.

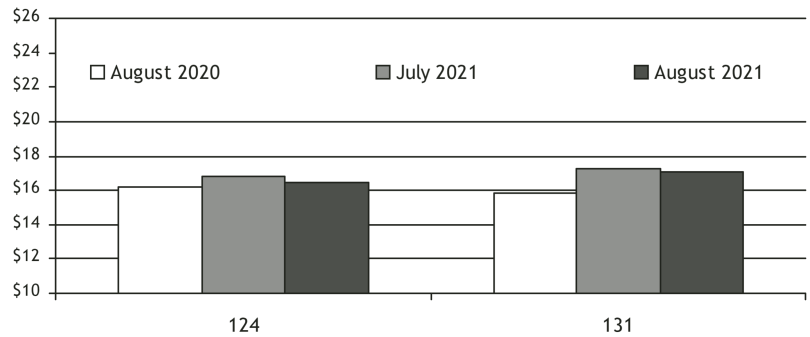
Class I producer milk during August totaled 131.6 million pounds, 22.32 percent of total producer receipts. Daily usage averaged 4.2 million pounds, up 2.1 percent from July. ▼

Arizona (FO 131)

Producers delivered a total of 379.3 million pounds of milk to the market during August. Daily deliveries averaged 12.2 million pounds, down 4.5 percent from July. An estimated 67 producers delivered milk to the market during the month. Daily deliveries per producer averaged 182,614 pounds, down 4.5 percent from July.

Class I producer milk during August totaled 122.8 million pounds, 32.4 percent of total producer receipts. Daily usage averaged 4.0 million pounds, up 9.5 percent from July. ▼

UNIFORM PRICE



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Jul	Aug	Jul	Aug
Uniform Price (at 3.5%)	\$16.77	\$16.47	\$17.27	\$17.08
Uniform Price (at test)	\$18.24	\$17.77	\$17.70	\$17.51
PPD	\$0.28	\$0.52		
Butterfat	\$1.8996	\$1.8508	n/a	
Protein	\$2.4957	\$2.4582	n/a	
Other Solids	\$0.4181	\$0.3735	n/a	
Uniform Skim			\$10.95	\$10.93
Uniform Butterfat	n/a		\$1.9157	\$1.8675
Butterfat	3.986%	3.946%	3.739%	3.745%
Protein	3.198%	3.170%	n/a	
Other Solids	5.767%	5.761%	n/a	

HIGHLIGHTS THIS ISSUE

- ✓ Overview of Hauling Charges for May 2021: Pacific Northwest Order
- ✓ PMVAP Producer Webinar
- ✓ USDA Proposes to Reapportion Membership

Federal Order Price Summaries

FINAL CLASS PRICES

The August 2021 Final Class Prices were calculated using AMS commodity price surveys from August 7, 14, 21, and 28, 2021. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Jul 2021	\$19.32	\$19.77	\$16.83	\$16.49	\$16.00	\$1.8996	\$2.4957	\$0.4181	\$1.0765
Aug 2021	\$18.80	\$19.25	\$16.51	\$15.95	\$15.92	\$1.8508	\$2.4582	\$0.3735	\$1.0872
Change	(\$0.52)	(\$0.52)	(\$0.32)	(\$0.54)	(\$0.08)	(\$0.0488)	(\$0.0375)	(\$0.0446)	\$0.0107

ADVANCED CLASS I PRICE

The October 2021 Advanced Price was calculated using AMS commodity price surveys from September 11 and 18, 2021. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non-fat Solids
Sep 2021	\$1.8553	\$9.68	\$9.75	\$10.46	\$16.59	\$18.49	\$18.94	\$10.45	\$1.1611
Oct 2021	\$1.9421	\$9.90	\$9.93	\$10.66	\$17.08	\$18.98	\$19.43	\$10.63	\$1.1811
Change	\$0.0868	\$0.22	\$0.18	0.20	\$0.49	\$0.49	\$0.49	\$0.18	\$0.0200

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	Jul	Aug	Change
Cheese	\$1.5956	\$1.5680	(\$0.0276)
Butter	\$1.7401	\$1.6998	(\$0.0403)
Nonfat Dry Milk	\$1.2552	\$1.2660	\$0.0108
Whey	\$0.6050	\$0.5617	(\$0.0433)

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Sep	Oct	Change
Cheese	\$1.5499	\$1.6242	\$0.0743
Butter	\$1.7035	\$1.7752	\$0.0717
Nonfat Dry Milk	\$1.2622	\$1.2822	\$0.0200
Whey	\$0.5700	\$0.5310	(\$0.0390)

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a net increase in prices received for 40-pound blocks and a net increase for 500-pound barrels. The survey of 40-pound blocks showed a net increase of 12.47 cents between the August 14 and the September 18 surveys, to \$1.7753 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net increase of 4.81 cents to \$1.4664 per pound.

The AMS butter price showed a net increase of 8.40 cents between the weeks ending August 14 and September 18 from \$1.6988 per pound to \$1.7828 per pound. The AMS nonfat dry milk showed a net increase of 3.22 cents since mid-August to \$1.2902 per pound. The average price for AMS whey showed a decrease of 3.52 cents since mid-August to \$0.5259 per pound. 🐄

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Aug 2021	Jul 2021	Aug 2020	Jul 2020	Aug 2021	Jul 2021	Aug 2020	Jul 2020
Producer Prices								
Producer Price Differential (\$/cwt)	\$0.52	\$0.28	(\$3.61)	(\$7.43)	+	+	+	+
Butterfat (\$/pound)	1.8508	1.8996	1.6275	1.9583	+	+	+	+
Protein (\$/pound)	2.4582	2.4957	4.4394	5.6294	+	+	+	+
Other Solids (\$/pound)	0.3735	0.4181	0.1387	0.1492	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$10.93	\$10.95	\$10.23	\$9.70
Uniform Butterfat Price (\$/pound)	+	+	+	+	1.8675	1.9157	1.7060	1.9314
Statistical Uniform Price (\$/cwt)	\$16.47	\$16.77	\$16.16	\$17.11	\$17.08	\$17.27	\$15.84	\$16.12
Producer Data								
Number of Producers	343	429	357	369	67	67	69	70
Avg. Daily Production (pounds)	55,426	56,050	56,682	61,275	182,614	191,171	139,776	133,594
Producer Milk Ratios								
Class I	22.32%	17.28%	20.74%	22.48%	32.37%	28.24%	32.57%	35.20%
Class II	7.17%	5.94%	7.28%	7.22%	11.28%	8.53%	11.76%	11.30%
Class III	31.13%	44.26%	29.31%	25.59%	31.59%	27.81%	3.68%	4.66%
Class IV	39.38%	32.52%	42.67%	44.71%	24.76%	35.42%	51.99%	48.84%
Market Shrinkage								
Pounds	13,102,164	9,631,215	10,051,449	9,955,652	8,190,962	7,030,893	3,510,603	2,718,556
% of Producer Milk	2.22%	1.29%	1.60%	1.42%	2.16%	1.77%	1.17%	0.94%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jul 2021	Jun 2021	Jul 2020	Jun 2020	Jul 2021	Jun 2021	Jul 2020	Jun 2020
Number of Handlers								
Pool Handlers	19	17	19	18	9	9	8	8
<i>Distributing Plants</i>	11	11	12	11	7	7	6	6
<i>Supply Plants 1/</i>	5	3	4	4	1	1	1	1
<i>Cooperatives</i>	3	3	3	3	1	1	1	1
Producer-Handlers	5	5	5	5	0	0	0	0
Other Plants w/ Class I Use	31	31	28	27	26	26	28	28
Class I Route Disposition In Area								
By Pool Plants	113,825,102	114,104,317	125,217,799	124,883,317	66,142,489	63,340,567	72,192,469	71,026,998
By Producer-Handlers	5,238,779	5,161,389	5,714,801	6,246,909	0	0	0	0
By Other Plants	14,720,892	14,382,346	14,179,164	14,473,957	8,232,912	8,096,395	8,050,782	8,124,337
Total	133,784,773	133,648,052	145,111,764	145,604,183	74,375,401	71,436,962	80,243,251	79,151,335
Producer-Handler Data								
% Class I Use	46.48%	45.19%	47.79%	51.68%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.92%	3.86%	3.94%	4.29%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Aug	Jul	Aug	Jul	Aug	Jul	Aug	Jul
	2021	2021	2020	2020	2021	2021	2020	2020
Receipts of Milk								
Total Producer Milk	589,345,752	745,402,799	627,301,405	700,924,401	379,288,445	397,061,406	298,981,763	289,899,533
Receipts From Other Sources	7,154,397	11,969,165	13,868,084	10,266,790	8,985,736	6,753,264	3,908,799	6,754,542
Opening Inventory	42,157,673	37,185,911	31,005,219	30,837,022	31,637,141	28,827,260	21,754,718	18,753,118
Total To Be Accounted For	638,657,822	794,557,875	672,174,708	742,028,213	419,911,322	432,641,930	324,645,280	315,407,193
Utilization of Receipts								
Whole milk	42,154,314	41,082,795	41,012,198	41,684,933	25,957,387	25,952,080	27,097,833	27,162,523
Flavored milk & drinks	7,529,677	6,206,673	6,089,352	6,462,570	7,287,816	3,540,916	3,459,897	3,337,696
2% milk	44,513,288	43,219,050	47,324,447	48,975,618	25,363,440	25,092,820	28,008,212	29,390,928
1% milk	15,053,600	14,398,230	15,684,566	16,276,239	9,341,969	7,593,579	8,154,051	8,079,120
Skim milk	7,581,647	7,256,687	9,464,775	10,211,329	3,630,091	3,491,203	3,882,887	3,784,734
Buttermilk	1,643,395	1,661,667	1,423,692	1,607,110	463,081	471,891	435,437	437,468
Class I dispositions in area	118,475,921	113,825,102	120,999,030	125,217,799	72,043,784	66,142,489	71,038,317	72,192,469
Class I dispositions out of area	9,032,858	8,964,531	9,835,054	22,592,604	48,451,673	44,045,934	28,073,068	29,493,530
Other Class I usage	29,364,887	28,769,079	18,281,977	23,116,412	17,987,543	19,190,141	13,745,064	14,983,444
Utilization by Class								
Total Class I Use	156,873,666	151,558,712	149,116,061	170,926,815	138,483,000	129,378,564	112,856,449	116,669,443
Total Class II Use	45,735,427	48,853,732	48,690,660	60,716,308	44,604,417	35,321,317	36,084,568	33,938,491
Total Class III Use	183,758,983	330,397,629	183,855,904	179,332,073	121,877,785	110,436,669	1/	1/
Total Class IV Use	252,289,746	263,747,802	290,512,083	331,053,017	114,946,120	157,505,380	175,704,263	164,799,259
Total Accounted For	638,657,822	794,557,875	672,174,708	742,028,213	419,911,322	432,641,930	324,645,280	315,407,193

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Aug	Jul	Aug	Jul	Aug	Jul	Aug	Jul
	2021	2021	2020	2020	2021	2021	2020	2020
Producer milk								
Class I	131,560,554	128,807,444	130,073,719	157,599,427	122,789,493	112,111,679	97,367,120	102,058,074
Class II	42,232,264	44,285,329	45,675,371	50,622,881	42,801,501	33,864,843	35,163,350	32,746,865
Class III	183,470,709	329,933,083	183,855,904	179,332,073	119,805,754	110,436,669	11,005,816	13,495,904
Class IV	232,082,225	242,376,943	267,696,411	313,370,020	93,891,697	140,648,215	155,445,477	141,598,690
Other receipts								
Class I	25,313,112	22,751,268	19,042,342	13,327,388	15,693,507	17,266,885	15,489,329	14,611,369
Class II	3,503,163	4,568,403	3,015,289	10,093,427	1/	1/	1/	1/
Class III	1/	1/	0	0	1/	0	0	1/
Class IV	20,495,795	21,835,405	22,815,672	17,682,997	24,929,370	18,313,639	10,174,188	10,896,291
Avg. daily producer receipts	19,011,153	24,045,252	20,235,529	22,610,465	12,235,111	12,808,432	9,644,573	9,351,598
Change From Previous Year	-6.05%	6.35%	-20.03%	-11.88%	26.86%	36.97%	-22.19%	-25.82%
Avg. daily Class I use	5,060,441	4,888,991	4,810,196	5,513,768	4,467,194	4,173,502	3,640,531	3,763,530
Change From Previous Year	5.20%	-11.33%	-4.98%	9.84%	22.71%	10.89%	-5.16%	5.05%

1/ Restricted - Included with Class IV.

USDA News

OVERVIEW OF HAULING CHARGES FOR MAY 2021: PACIFIC NORTHWEST ORDER

The market administrator's office has recently published an overview of hauling charges associated with producer milk pooled under the Pacific Northwest Order. The overview reflects data for the month of May 2021. The overview includes a more detailed description of the data and can be found at fmmaseattle.com/staffpapers.html under Hauling Charges by Location and Size-Range of Production: Pacific Northwest Order. Please contact John Mykrantz at jmykrantz@fmmaseattle.com, if you have any questions regarding the overview. 🐮



USDA POSTS PRODUCER WEBINAR

USDA's Agricultural Marketing Service recently posted a webinar for producers regarding the new Pandemic Market Volatility Assistance Program (PMVAP) on the [PMVAP webpage](#).

The PMVAP Producer Webinar is available via this [link](#). Please direct any questions to the PMVAP team via email at PMVAP@usda.gov. 🐮

USDA PROPOSES TO REAPPORTION MEMBERSHIP

The USDA is seeking comments about a proposed rule to amend the makeup of the National Dairy Promotion and Research Board. The proposal would modify the number of Dairy Board members in two of the board's 12 geographic regions. If adopted, the proposal will increase Region 8 (Idaho) representation from two members to three members and will decrease Region 10 (Alabama, District of Columbia, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, Puerto Rico, South Carolina, Tennessee and Virginia) representation from two members to one member. The total number of domestic Dairy Board members will remain the same at 36 and the number of regions will remain the same at 12.

The Dairy Promotion and Research Order requires the Dairy Board to review the geographic distribution of milk production volume throughout the United States at least every five years but no more than every three years and, if warranted, to recommend to the Secretary a reapportionment of the regions in order to better reflect the geographic distribution of milk production volume in the United States.

Written comments must be received by October 21, 2021. See full press release via USDA's [website](#) for more details. 🐮

Federal Order Statistics for August 2021

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	<i>- million pounds -</i>			<i>- per cwt (at location) -</i>	
Northeast (FO 1)	2,268.1	644.1	28.4%	\$20.15	\$17.69
Appalachian (FO 5)	434.3	313.2	72.1%	\$20.30	\$19.24
Florida (FO 6)	207.6	167.2	80.5%	\$22.30	\$21.11
Southeast (FO 7)	361.3	259.4	71.8%	\$20.70	\$19.60
Upper Midwest (FO 30)	2,076.9	201.5	9.7%	\$18.70	\$16.22
Central (FO 32)	1,274.7	357.2	28.0%	\$18.90	\$16.50
Mideast (FO 33)	1,750.8	516.8	29.5%	\$18.90	\$16.85
California (FO 51)	2,540.6	409.8	16.1%	\$19.00	\$16.59
Pacific Northwest (FO 124)	589.3	131.6	22.3%	\$18.80	\$16.47
Southwest (FO 126)	1,054.7	328.1	31.1%	\$19.90	\$17.33
Arizona (FO 131)	379.3	122.8	32.4%	\$19.25	\$17.08

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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