# **USDA**The Market Administrator's Report

Facilitating the Efficient Marketing of Milk and Dairy Products

### Pacific Northwest and Arizona Marketing Areas

Lisa K. Wyatt, Market Administrator

Volume 47, No. 7

### **July 2021**

Data for June 2021

### MARKET SUMMARIES FOR JUNE

#### Pacific Northwest (FO 124)

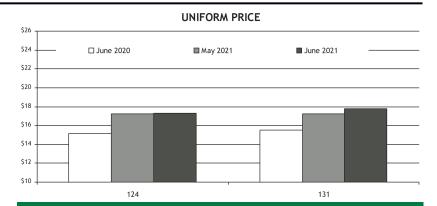
Producers delivered a total of 598.3 million pounds of milk to the market during June. Daily deliveries averaged 19.9 million pounds, down 2.2 percent from May. An estimated 343 producers delivered milk to the market during the month. Daily deliveries per producer averaged 58,144 pounds, down 2.2 percent from May.

Class I producer milk during June totaled 124.5 million pounds, 20.81 percent of total producer receipts. Daily usage averaged 4.2 million pounds, down 3.5 percent from May.

#### Arizona (FO 131)

Producers delivered a total of 390.1 million pounds of milk to the market during June. Daily deliveries averaged 13.0 million pounds, up 9.3 percent from May. An estimated 59 producers delivered milk to the market during the month. Daily deliveries per producer averaged 220,379 pounds, up 13.0 percent from May.

Class I producer milk during June totaled 109.2 million pounds, 28.0 percent of total producer receipts. Daily usage averaged 3.6 million pounds, up 4.5 percent from May.



### **Pool Quick Stats**

Producer Prices &	FO	124	FO 131		
Component Levels	May	Jun	May	Jun	
Uniform Price (at 3.5%)	\$17.26	\$17.32	\$17.25	\$17.76	
Uniform Price (at test)	\$18.98	\$18.70	\$17.56	\$18.21	
PPD	(\$1.70)	\$0.11			
Butterfat	\$1.9851	\$1.9641	n/a		
Protein	\$3.1307	\$2.5834			
Other Solids	\$0.4645	\$0.4579			
Uniform Skim	n,	/ >	\$10.66	\$11.25	
Uniform Butterfat	117	ď	\$1.9898	\$1.9711	
Butterfat	3.982%	3.932%	3.666%	3.747%	
Protein	3.222%	3.182%	,	/a	
Other Solids	5.793%	5.788%	11/	a	

#### HIGHLIGHTS THIS ISSUE

✓ May 2021 State and County Data

### **Federal Order Price Summaries**

#### FINAL CLASS PRICES

The June 2021 Final Class Prices were calculated using AMS commodity price surveys from June 5, 12, 19, and 26, 2021. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
May 2021	\$19.00	\$19.45	\$16.22	\$18.96	\$16.16	\$1.9851	\$3.1307	\$0.4645	\$1.0607
June 2021	\$20.19	\$20.64	\$16.66	\$17.21	\$16.35	\$1.9641	\$2.5834	\$0.4579	\$1.0908
Change	\$1.19	\$1.19	\$0.44	(\$1.75)	\$0.19	(\$0.0210)	(\$0.5473)	(\$0.0066)	\$0.0301

#### **ADVANCED CLASS I PRICE**

The August 2021 Advanced Price was calculated using AMS commodity price surveys from July 10 and 17, 2021. Current and archived Advanced Price announcements are available at <a href="https://www.fmmaseattle.com/advance.html">www.fmmaseattle.com/advance.html</a>.

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non- fat Solids
Jul 2021	\$1.9590	\$10.59	\$9.83	\$10.95	\$17.42	\$19.32	\$19.77	\$10.53	\$1.1700
Aug 2021	\$1.9050	\$10.04	\$9.67	\$10.60	\$16.90	\$18.80	\$19.25	\$10.37	\$1.1522
Change	(\$0.0540)	(\$0.55)	(\$0.16)	(\$0.35)	(\$0.52)	(\$0.52)	(\$0.52)	(\$0.16)	(\$0.0178)

### **Commodity Price Summaries**

### AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

### AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	May	Jun	Change		Jul	Aug	Change
Cheese	\$1.8206	\$1.6439	(\$0.1767)	Cheese	\$1.6323	\$1.5779	(\$0.0544)
Butter	\$1.8107	\$1.7934	(\$0.0173)	Butter	\$1.7892	\$1.7446	(\$0.0446)
Nonfat Dry Milk	\$1.2392	\$1.2696	\$0.0304	Nonfat Dry Milk	\$1.2713	\$1.2531	(\$0.0182)
Whey	\$0.6501	\$0.6437	(\$0.0064)	Whey	\$0.6400	\$0.6095	(\$0.0305)

#### **CURRENT COMMODITY PRICES**

The AMS survey of cheddar cheese prices showed a net increase in prices received for 40-pound blocks and a net decrease for 500-pound barrels. The survey of 40-pound blocks showed a net increase of 2.85 cents between the June 19 and the July 17 surveys, to \$1.5853 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net decrease of 7.30 cents to \$1.5635 per pound.

The AMS butter price showed a net decrease of 5.86 cents between the weeks ending June 19 and July 17 from \$1.7850 per pound to \$1.7264 per pound. The AMS nonfat dry milk showed a decrease of 2.43 cents since mid-June to \$1.2501 per pound. The average price for AMS whey showed a net decrease of 2.82 cents since mid-June to \$0.5968 per pound.

### **Monthly Selected Statistics**

	PACIFIC NORTHWEST					ARIZONA			
PRICE & POOL DATA	Jun 2021	May 2021	Jun 2020	May 2020	Jun 2021	May 2021	Jun 2020	May 2020	
Producer Prices									
Producer Price Differential (\$/cwt)	\$0.11	(\$1.70)	(\$5.87)	(\$0.17)	+	+	+	+	
Butterfat (\$/pound)	1.9641	1.9851	1.8591	1.3756	+	+	+	+	
Protein (\$/pound)	2.5834	3.1307	4.5349	2.0918	+	+	+	+	
Other Solids (\$/pound)	0.4579	0.4645	0.1696	0.1882	+	+	+	+	
Uniform Skim Price (\$/cwt)	+	+	+	+	\$11.25	\$10.66	\$9.63	\$7.86	
Uniform Butterfat Price (\$/pound)	+	+	+	+	1.9711	1.9898	1.7734	1.3697	
Statistical Uniform Price (\$/cwt)	\$17.32	\$17.26	\$15.17	\$11.97	\$17.76	\$17.25	\$15.50	\$12.38	
Producer Data									
Number of Producers	343	343	359	362	59	59	68	73	
Avg. Daily Production (pounds)	58,144	59,440	57,048	57,189	220,3 <i>7</i> 9	195,063	184,223	192,016	
Producer Milk Ratios									
Class I	20.81%	21.09%	22.04%	21.13%	27.99%	30.24%	26.23%	23.54%	
Class II	6.54%	6.33%	6.28%	6.78%	8.64%	9.05%	9.02%	8.27%	
Class III	29.34%	28.57%	28.98%	28.60%	19.76%	3.23%	26.30%	30.84%	
Class IV	43.31%	44.01%	42.70%	43.49%	43.61%	57.48%	38.45%	37.35%	
Market Shrinkage									
Pounds	7,983,923	12,820,335	6,917,977	8,261,707	4,106,935	3,525,652	3,882,886	3,408,999	
% of Producer Milk	1.33%	2.03%	1.13%	1.29%	1.05%	0.99%	1.03%	0.78%	

<sup>+</sup> Not Applicable. Preliminary data indicated in **bold** .

## Monthly Supplemental Statistics

	PAC	CIFIC NO	DRTHWI	EST	ARIZONA			
SUPPLEMENTAL DATA	May 2021	Apr 2021	May 2020	Apr 2020	May 2021	Apr 2021	May 2020	Apr 2020
Number of Handlers								
Pool Handlers	17	18	18	19	9	9	8	8
Distributing Plants	11	11	11	11	7	7	6	6
Supply Plants 1/	3	4	4	4	1	1	1	1
Cooperatives	3	3	3	4	1	1	1	1
Producer-Handlers	5	5	5	5	0	0	0	0
Other Plants w/ Class I Use	29	29	27	30	26	25	29	25
Class I Route Disposition In Area								
By Pool Plants	122,995,259	118,897,364	129,220,553	125,782,293	71,026,764	72,886,684	73,051,798	72,809,279
By Producer-Handlers	5,683,486	5,951,358	6,293,536	5,647,013	0	0	0	0
By Other Plants	13,991,420	16,388,945	15,410,708	15,014,442	9,173,696	9,292,614	8,195,179	7,852,020
Total	142,670,165	141,237,667	150,924,797	146,443,748	80,200,460	82,179,298	81,246,977	80,661,299
Producer-Handler Data								
% Class I Use	46.60%	48.36%	53.11%	48.34%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.98%	4.21%	4.17%	3.86%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold** . 1/ Includes Cooperative Pool Manufacturing Plants.

# **Monthly Statistical Summary**

	PA	CIFIC NO	ORTHWE	ST	ARIZONA			
RECEIPTS & UTILIZATION	Jun	May	Jun	May	Jun	May	Jun	May
	2021	2021	2020	2020	2021	2021	2020	2020
Receipts of Milk								
Total Producer Milk	598,302,932	632,021,597	614,412,284	641,776,899	390,069,953	356,770,539	375,813,924	434,532,970
Receipts From Other Sources	7,683,749	10,524,147	6,790,040	6,213,460	12,960,037	13,265,155	6,322,112	5,096,845
Opening Inventory	45,370,590	39,822,730	34,294,140	34,726,199	28,507,169	30,765,343	23,851,938	22,917,445
Total To Be Accounted For	651,357,271	682,368,474	655,496,464	682,716,558	431,537,159	400,801,037	405,987,974	462,547,260
Utilization of Receipts								
Whole milk	39,765,165	40,674,390	41,219,876	42,853,470	25,001,435	25,605,149	26,764,862	28,265,918
Flavored milk & drinks	7,092,626	8,982,451	6,651,123	8,244,390	3,526,035	5,168,847	3,514,405	3,780,234
2% milk	42,738,048	46,291,535	48,698,546	48,306,903	23,998,122	27,823,693	27,949,867	28,236,373
1% milk	15,371,886	17,777,804	16,758,844	19,046,288	6,991,256	8,411,094	8,497,680	8,300,478
Skim milk	7,520,076	7,661,338	10,156,627	9,445,419	3,328,981	3,484,368	3,870,798	4,036,778
Buttermilk	1,616,516	1,607,741	1,398,301	1,324,083	494,738	533,613	429,386	432,017
Class I dispostions in area	114,104,317	122,995,259	124,883,317	129,220,553	63,340,567	71,026,764	71,026,998	73,051,798
Class I dispositions out of area	8,880,084	8,956,647	9,306,817	9,717,840	45,105,945	37,743,323	27,648,214	28,944,266
Other Class I usage	25,559,349	28,170,147	15,276,000	16,501,894	18,059,151	17,445,447	13,398,614	13,809,393
Utilization by Class								
Total Class I Use	148,543,750	160,122,053	149,466,134	155,440,287	126,505,663	126,215,534	112,073,826	115,805,457
Total Class II Use	44,694,333	43,077,924	44,578,118	46,364,491	35,995,812	34,668,473	35,010,645	37,126,968
Total Class III Use	176,059,687	180,569,599	178,080,702	183,559,733	77,091,796	11,519,774	1/	134,900,917
Total Class IV Use	282,059,501	298,598,898	283,371,510	297,352,047	191,943,888	228,397,256	258,903,503	174,713,918
Total Accounted For	651,357,271	682,368,474	655,496,464	682,716,558	431,537,159	400,801,037	405,987,974	462,547,260

	PA	CIFIC NO	RTHWE:	ST	ARIZONA				
CLASSIFICATION OF	Jun	May	Jun	May	Jun	May	Jun	May	
RECEIPTS	2021	2021	2020	2020	2021	2021	2020	2020	
Producer milk									
Class I	124,511,124	133,323,340	135,430,010	135,637,987	109,162,239	107,897,278	98,585,295	102,282,328	
Class II	39,141,834	39,996,793	38,560,746	43,480,557	33,712,174	32,288,772	33,901,006	35,951,602	
Class III	175,541,778	180,568,550	178,080,477	183,559,733	77,091,796	11,519,563	98,847,773	134,002,370	
Class IV	259,108,196	278,132,914	262,341,051	279,098,622	170,103,744	205,064,926	144,479,850	162,296,670	
Other receipts									
Class I	24,032,626	26,798,713	14,036,124	19,802,300	17,343,424	18,318,256	13,488,531	13,523,129	
Class II	5,552,499	3,081,131	6,017,372	2,883,934	1/	2,379,701	1,109,639	1/	
Class III	1/	1/	1/	0	0	1/	1/	1/	
Class IV	23,469,214	20,467,033	21,030,684	18,253,425	24,123,782	23,332,541	15,575,880	14,491,161	
Avg. daily producer receipts	19,943,431	20,387,793	20,480,409	20,702,481	13,002,332	11,508,727	12,527,131	14,017,193	
Change From Previous Year	-2.62%	-1.52%	-19.32%	-18.46%	3.79%	-17.90%	-9.22%	0.11%	
Avg. daily Class I use	4,951,458	5,165,228	4,982,204	5,014,203	4,216,855	4,071,469	3,735,794	3,735,660	
Change From Previous Year	-0.62%	3.01%	0.58%	-8.24%	12.88%	8.99%	5.87%	-1.47%	

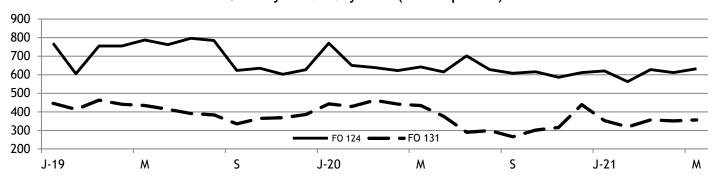
<sup>1/</sup> Restricted - Included with Class IV.

### Number of Producers and Pounds of Milk: May 2021

State	County 1/	Producers	Milk	State	County 1/	Producers	Milk	
ARIZON	A ORDER			PACIFIC	NORTHWEST ORDE	R (CONTINU	IED)	
Arizo	na			Washi	ington			
Ma	ricopa	30	168,658,689	Ada	Adams		12,607,701	
Pin		17	158,226,200	Cla	rk	3	4,346,487	
Res	stricted 2/	4	23,053,800	Fra	nklin	13	62,510,625	
7	Total Arizona	51	349,938,689	Gra	nt	21	74,446,950	
Califo	ornia			Gra	ys Harbor	6	3,685,692	
Res	stricted 3/	8	6,831,850	Kin	g	14	11,082,998	
Total Ari	izona Order	59	356,770,539	Klic	kitat	3	1,810,842	
				Lev	vis	23	10,399,460	
				Pac	ific	6	1,971,358	
PACIFIC NORTHWEST ORDER			Ska	Skagit		19,110,054		
Idaho				Sno	homish	16	21,480,063	
Res	stricted	4/	4/	Spo	Spokane		918,290	
Orego	on			Ste	vens	5	1,327,191	
Bei	nton	4	3,499,926	Thu	ırston	7	12,300,299	
Cla	ackamas	4	1,560,868	Wha	atcom	69	70,468,148	
Co	os	7	5,933,195	Yak	rima	52	243,064,604	
Lin	ın	7	4,915,491	Res	tricted 6/	6	10,944,589	
Ма	rion	18	19,994,972	T	otal Washington	272	562,475,351	
Pol	lk	5	10,616,750	Total Pag	ific Northwest Order	343	632,115,108	
Til	lamook	6	1,030,317					
Wa	shington	5	1,613,828	Total for	<b>Both Orders</b>	402	988,885,647	
Yaı	mhill	5	13,266,586					
Res	stricted 5/	10	7,207,824	1/ Restrict	ted Counties Identified in	Footnotes 2-6	) <b>.</b>	
7	Total Oregon	71	69,639,757	2/ La Paz	, & Yuma, AZ.			
				3/ Imperia	al, Riverside & San Bernar	dino, CA.		
				4/ Idaho ii	ncluded with Washington	's restricted co	ounties.	
				5/ Deschutes, Jackson, Jefferson, Josephine , Klamath				
				Lane,	& Umatilla, OR.			

#### Pacific Northwest (FO 124) and Arizona (FO 131) Producer Milk Pooled January 2019 - May 2021 (million pounds)

6/ Benton, Clallam, Island & Wahkiakim, WA and Latah, ID.



### Number of Producers and Pounds of Milk: May 2021



### Federal Order Statistics for June 2021

Federal Order Name	Producer	Class I	Class I	Class I	Uniform
(Number)	Deliveries	Receipts	Utilization	Price	Price
	- million	pounds -		- per cwt (a	t location) -
Northeast (FO 1)	2,232.1	628.2	28.1%	\$21.54	\$18.50
Appalachian (FO 5)	428.9	281.8	65.7%	\$21.69	\$20.19
Florida (FO 6)	185.5	149.4	80.6%	\$23.69	\$22.40
Southeast (FO 7)	363.7	234.5	64.5%	\$22.09	\$20.39
Upper Midwest (FO 30)	1,283.8	187.4	14.6%	\$20.09	\$17.38
Central (FO 32)	1,094.9	328.0	30.0%	\$20.29	\$17.44
Mideast (FO 33)	1,597.5	498.6	31.2%	\$20.29	\$17.81
California (FO 51)	1,929.3	369.2	19.1%	\$20.39	\$17.30
Pacific Northwest (FO 124)	598.3	124.5	20.8%	\$20.19	\$17.32
Southwest (FO 126)	968.2	288.9	29.8%	\$21.29	\$18.05
Arizona (FO 131)	390.1	109.2	28.0%	\$20.64	\$17.76

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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