

Pacific Northwest and Arizona Marketing Areas

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December 2019

Data for November 2019

MARKET SUMMARIES FOR NOVEMBER

Pacific Northwest (FO 124)

Producers delivered a total of 601.8 million pounds of milk to the market during November. Daily deliveries averaged 20.1 million pounds, down 2.0 percent from October. An estimated 406 producers delivered milk to the market during the month. Daily deliveries per producer averaged 49,408 pounds, down 2.0 percent from October.

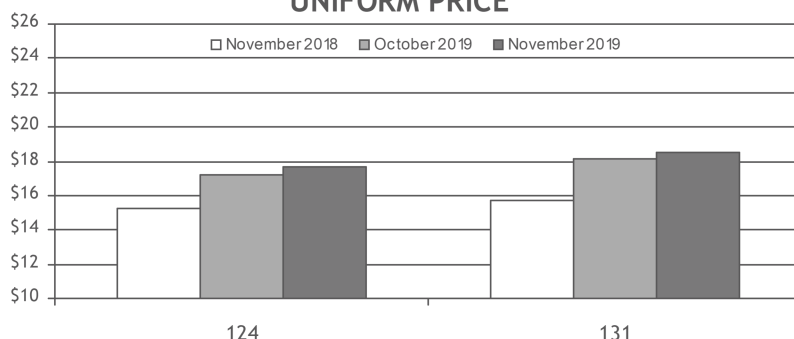
Class I producer milk during November totaled 143.0 million pounds, 23.8 percent of total producer receipts. Daily usage averaged 4.8 million pounds, down 4.1 percent from October. 🐄

Arizona (FO 131)

Producers delivered a total of 368.6 million pounds of milk to the market during November. Daily deliveries averaged 12.3 million pounds, up 4.4 percent from October. An estimated 70 producers delivered milk to the market during the month. Daily deliveries per producer averaged 175,534 pounds, up 4.4 percent from October.

Class I producer milk during November totaled 104.9 million pounds, 28.5 percent of total producer receipts. Daily usage averaged 3.5 million pounds, up 1.1 percent from October. 🐄

UNIFORM PRICE



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Oct	Nov	Oct	Nov
Uniform Price (at 3.5%)	\$17.25	\$17.64	\$18.11	\$18.53
Uniform Price (at test)	\$19.88	\$20.75	\$18.75	\$19.29
PPD	(\$1.47)	(\$2.81)		
Butterfat	\$2.4031	\$2.3195	n/a	
Protein	\$3.1700	\$3.9118		
Other Solids	\$0.1447	\$0.1112		
Uniform Skim			\$9.95	\$10.72
Uniform Butterfat	n/a		\$2.4323	\$2.3379
Butterfat	4.132%	4.195%	3.774%	3.843%
Protein	3.339%	3.372%	n/a	
Other Solids	5.737%	5.724%		

HIGHLIGHTS THIS ISSUE

- ✓ Important Dates
- ✓ USDA Seeks Nominees for National Fluid Milk Processor Promotion Board

Federal Order Price Summaries

FINAL CLASS PRICES

The November 2019 Final Class Prices were calculated using AMS commodity price surveys from November 2, 9, 16, 23, and 30. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Oct 2019	\$19.74	\$20.19	\$16.68	\$18.72	\$16.39	\$2.4031	\$3.1700	\$0.1447	\$0.9186
Nov 2019	\$20.04	\$20.49	\$16.85	\$20.45	\$16.60	\$2.3195	\$3.9118	\$0.1112	\$0.9763
Change	\$0.30	\$0.30	\$0.17	\$1.73	\$0.21	(\$0.0836)	\$0.7418	(\$0.0335)	\$0.0577

ADVANCED CLASS I PRICE

The January 2020 Advanced Price was calculated using AMS commodity price surveys from December 7 and 14, 2019. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non- fat Solids
Dec 2019	\$2.3208	\$13.01	\$8.73	\$11.61	\$19.33	\$21.23	\$21.68	\$9.43	\$1.0478
Jan 2020	\$2.2015	\$12.65	\$9.28	\$11.71	\$19.01	\$20.91	\$21.36	\$9.98	\$1.1089
Change	(\$0.1193)	(\$0.36)	\$0.55	\$0.10	(\$0.32)	(\$0.32)	(\$0.32)	\$0.55	\$0.0611

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION


	Oct	Nov	Change
Cheese	\$1.9694	\$2.1723	\$0.2029
Butter	\$2.1559	\$2.0869	(\$0.0690)
Nonfat Dry Milk	\$1.0957	\$1.1540	\$0.0583
Whey	\$0.3396	\$0.3071	(\$0.0325)

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	Dec	January	Change
Cheese	\$2.2000	\$2.1082	(\$0.0918)
Butter	\$2.0879	\$1.9894	(\$0.0985)
Nonfat Dry Milk	\$1.1479	\$1.2095	\$0.0616
Whey	\$0.2997	\$0.3266	\$0.0269

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a net decrease in prices received for 40-pound blocks and a net decrease for 500-pound barrels. The survey of 40-pound blocks showed a net decrease of 20.73 cents between the November 16 and the December 14 surveys, to \$1.9466 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net decrease of 4.27 cents to \$2.2486 per pound.

The AMS butter price showed a decrease of 12.69 cents between the weeks ending November 16 and December 14 from \$2.0886 per pound to \$1.9617 per pound. The AMS nonfat dry milk showed an increase of 5.87 cents since mid-November to \$1.2122 per pound. The average price for AMS whey showed a net increase of 3.71 cents since mid-November to \$0.3345 per pound. 

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Nov 2019	Oct 2019	Nov 2018	Oct 2018	Nov 2019	Oct 2019	Nov 2018	Oct 2018
Producer Prices								
Producer Price Differential (\$/cwt)	(\$2.81)	(\$1.47)	\$0.78	\$0.24	+	+	+	+
Butterfat (\$/pound)	2.3195	2.4031	2.5385	2.5551	+	+	+	+
Protein (\$/pound)	3.9118	3.1700	1.3419	1.7185	+	+	+	+
Other Solids (\$/pound)	0.1112	0.1447	0.2714	0.2553	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$10.72	\$9.95	\$7.02	\$7.53
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.3379	2.4323	2.5469	2.5582
Statistical Uniform Price (\$/cwt)	\$17.64	\$17.25	\$15.22	\$15.77	\$18.53	\$18.11	\$15.69	\$16.22
Producer Data								
Number of Producers	406	406	519	523	70	70	82	82
Avg. Daily Production (pounds)	49,408	50,406	46,510	49,970	175,534	168,206	168,400	164,904
Producer Milk Ratios								
Class I	23.76%	24.28%	20.69%	21.91%	28.46%	29.38%	26.12%	25.79%
Class II	6.21%	6.14%	5.67%	5.87%	7.79%	9.49%	7.76%	9.12%
Class III	27.45%	27.42%	41.82%	37.83%	22.15%	28.00%	28.73%	34.57%
Class IV	42.58%	42.16%	31.82%	34.39%	41.60%	33.13%	37.39%	30.52%
Market Shrinkage								
Pounds	7,674,755	6,696,266	10,877,874	10,362,780	4,286,510	3,317,953	1,658,649	2,868,238
% of Producer Milk	1.28%	1.06%	1.50%	1.28%	1.16%	0.91%	0.40%	0.68%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Oct 2019	Sep 2019	Oct 2018	Sep 2018	Oct 2019	Sep 2019	Oct 2018	Sep 2018
Number of Handlers								
Pool Handlers	20	20	24	21	8	8	8	8
Distributing Plants	11	11	12	11	6	6	6	6
Supply Plants 1/	4	4	6	4	1	1	1	1
Cooperatives	5	5	6	6	1	1	1	1
Producer-Handlers	5	5	5	5	0	0	0	0
Other Plants w/ Class I Use	27	27	23	23	27	29	27	25
Class I Route Disposition In Area								
By Pool Plants	140,670,038	130,297,768	147,063,307	135,525,031	77,165,083	72,441,950	80,480,632	74,891,158
By Producer-Handlers	6,161,946	5,620,035	6,784,413	5,819,372	0	0	0	0
By Other Plants	12,753,969	12,559,691	12,048,077	13,107,739	7,142,430	6,987,279	7,828,415	8,636,328
Total	159,585,953	148,477,494	165,895,797	154,452,142	84,307,513	79,429,229	88,309,047	83,527,486
Producer-Handler Data								
% Class I Use	51.24%	49.95%	59.43%	51.32%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.86%	3.79%	4.09%	3.77%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Nov	Oct	Nov	Oct	Nov	Oct	Nov	Oct
	2019	2019	2018	2018	2019	2019	2018	2018
Receipts of Milk								
Total Producer Milk	601,784,658	634,407,885	724,156,797	810,164,239	368,621,603	365,007,929	414,263,200	419,185,775
Receipts From Other Sources	9,183,433	9,123,399	15,836,254	10,595,892	4,028,882	5,933,143	4,565,799	6,863,885
Opening Inventory	33,414,758	34,537,107	42,456,297	47,446,962	24,674,114	23,395,480	20,480,531	23,772,284
Total To Be Accounted For	644,382,849	678,068,391	782,449,348	868,207,093	397,324,599	394,336,552	439,309,530	449,821,944
Utilization of Receipts								
Whole milk	42,329,704	44,052,111	41,966,612	44,554,027	27,778,357	27,677,267	27,474,423	28,034,398
Flavored milk & drinks	13,820,703	15,282,781	16,833,829	17,000,044	6,542,152	6,688,467	8,171,374	7,718,402
2% milk	48,842,120	50,173,557	50,403,674	51,677,802	28,442,109	27,730,959	28,090,082	28,419,547
1% milk	18,140,772	19,563,356	19,446,982	20,894,498	9,656,308	9,894,651	10,608,784	11,038,851
Skim milk	9,544,387	9,924,415	10,804,411	11,332,570	4,736,788	4,685,579	5,217,409	5,269,434
Buttermilk	1,648,355	1,673,818	1,719,633	1,604,366	533,443	488,160	2/	2/
Class I dispositions in area	134,326,041	140,670,038	141,175,141	147,063,307	77,689,157	77,165,083	79,562,072	80,480,632
Class I dispositions out of area	9,190,571	8,986,172	11,929,420	21,725,010	27,907,321	27,981,204	26,730,067	27,891,038
Other Class I usage	22,894,949	24,527,504	20,052,729	26,971,184	14,599,398	16,275,930	13,589,956	12,312,821
Utilization by Class								
Total Class I Use	166,411,561	174,183,714	173,157,290	195,759,501	120,195,876	121,422,217	119,882,095	120,684,491
Total Class II Use	39,910,744	44,044,779	46,380,245	58,653,510	30,054,749	35,505,292	33,967,174	40,298,885
Total Class III Use	165,176,550	173,983,207	304,284,615	306,681,359	81,706,102	1/	119,850,936	145,673,757
Total Class IV Use	272,883,994	285,856,691	258,627,198	307,112,723	165,367,872	237,409,043	165,609,325	143,164,811
Total Accounted For	644,382,849	678,068,391	782,449,348	868,207,093	397,324,599	394,336,552	439,309,530	449,821,944

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Nov	Oct	Nov	Oct	Nov	Oct	Nov	Oct
	2019	2019	2018	2018	2019	2019	2018	2018
Producer milk								
Class I	143,001,162	154,034,472	149,803,834	177,493,038	104,921,973	107,224,687	108,200,516	108,094,535
Class II	37,356,196	38,972,188	41,077,094	47,576,349	28,712,928	34,629,807	32,158,526	38,214,499
Class III	165,175,222	173,983,207	302,865,181	306,468,149	81,666,989	102,213,102	119,036,420	144,898,628
Class IV	256,252,078	267,418,018	230,410,688	278,626,703	153,319,713	120,940,333	154,867,738	127,978,113
Other receipts								
Class I	23,410,399	20,149,242	23,353,456	18,266,463	15,273,903	14,197,530	11,681,579	12,589,956
Class II	2,554,548	5,072,591	5,303,151	11,077,161	1/	1/	1/	1/
Class III	1/	0	1,419,434	1/	1/	1/	1/	1/
Class IV	16,633,244	18,438,673	28,216,510	28,699,230	13,429,093	15,131,093	13,364,751	18,046,213
Avg. daily producer receipts	20,059,489	20,464,770	24,138,560	26,134,330	12,287,387	11,774,449	13,808,773	13,522,122
Change From Previous Year	-16.90%	-21.69%	24.50%	32.98%	-11.02%	-12.92%	7.55%	8.45%
Avg. daily Class I use	5,547,052	5,618,829	5,771,910	6,314,823	4,006,529	3,916,846	3,996,070	3,893,048
Change From Previous Year	-3.90%	-11.02%	-5.17%	3.11%	0.26%	0.61%	-3.09%	-3.37%

1/ Restricted - Included with Class IV. 2/ Restricted - Included with Flavored milk and drinks.

USDA News

IMPORTANT DATES

The important dates concerning the 2020 Federal order price announcements, reporting and payments are now available.

The 2020 AMS release dates are as follows:

Advanced Prices & Pricing Factors

- Wed., December 18, 2019
- Thurs., January 23, 2020
- Thurs., February 20
- Wed., March 18
- Wed., April 22
- Wed., May 20
- Wed., June 17
- Wed., July 22
- Wed., August 19
- Wed., September 23
- Wed., October 21
- Wed., November 18

Final Class & Component Prices

- Wed., February 5
- Wed., March 4
- Wed., April 1
- Wed., April 29
- Wed., June 3
- Wed., July 1
- Wed., August 5
- Wed., September 2
- Wed., September 30
- Wed., November 4
- Wed., December 2
- Wed., December 30

The 2020 release dates for price announcements, as issued by the Agricultural Marketing Service (AMS) are available via the market administrator's website at www.fmmaseattle.com/dates.html. Tables that identify reporting and payment dates specific to the Pacific Northwest (FO 124) and Arizona (FO 131) Federal Orders are available via the market administrator's website at www.fmmaseattle.com/reportingandpaymentdates.html. 🐾

USDA SEEKS NOMINEES FOR NATIONAL FLUID MILK PROCESSOR PROMOTION BOARD

The U.S. Department of Agriculture (USDA) asks fluid milk processors and other interested parties to nominate candidates to serve on the National Fluid Milk Processor Promotion Board. The deadline for nominations is January 13, 2020. Agriculture Secretary Sonny Perdue will appoint six individuals to succeed members whose terms expire on June 30, 2020, and one individual to fill a vacant position with a term expiring on June 30, 2022. Fluid milk processors and interested parties may submit nominations for regions in which they are located or regions in which they market fluid milk, and for the at-large member.

To nominate an individual, please submit a copy of the nomination form and a signed background form for each nominee by January 13, 2020, to: Emily DeBord, Promotion, Research, and Planning Division, Dairy Program, AMS, USDA, 1400 Independence Ave., S.W., Stop 0233, Room 2958-S, Washington, D.C. 20250-0233, or via email to emily.debord@ams.usda.gov. Nominating forms and more information is available on the AMS website or by calling (202) 720-5567. 🐾

Source: USDA. Agriculture Marketing Service. December 2019.

Federal Order Statistics for November 2019

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	<i>- million pounds -</i>			<i>- per cwt (at location) -</i>	
Northeast (FO 1)	2,075.4	660.9	31.8%	\$21.39	\$19.20
Appalachian (FO 5)	385.6	285.0	73.9%	\$21.54	\$20.53
Florida (FO 6)	180.2	148.2	82.2%	\$23.54	\$22.33
Southeast (FO 7)	336.6	260.0	77.2%	\$21.94	\$20.98
Upper Midwest (FO 30)	1,617.1	235.0	14.5%	\$19.94	\$19.51
Central (FO 32)	851.8	361.1	42.4%	\$20.14	\$17.45
Mideast (FO 33)	1,323.2	528.1	39.9%	\$20.14	\$18.01
California (FO 51)	1,656.5	385.6	23.3%	\$20.24	\$17.06
Pacific Northwest (FO 124)	601.8	143.0	23.8%	\$20.04	\$17.64
Southwest (FO 126)	757.5	312.8	41.3%	\$21.14	\$17.48
Arizona (FO 131)	368.6	104.9	28.5%	\$20.49	\$18.53

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.

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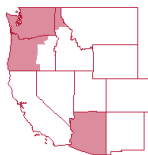
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