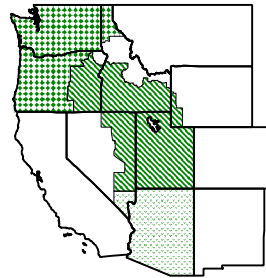


## Pacific Northwest, Arizona-Las Vegas, & Western Marketing Areas



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**James R. Daugherty**  
Market Administrator

**AUGUST 2000**

### MARKET SUMMARIES FOR JULY

#### Pacific Northwest

Producers delivered a total of 614.0 million pounds of milk to the market during July. Comparisons to the previous month are biased due to eligible milk not pooled in June 2000. Fewer than three handlers did not pool milk; the amount of eligible milk not pooled is restricted. Daily deliveries averaged 19.8 million pounds, up 23.9 percent from June. An estimated 1,058 producers delivered milk to the market during the month. Daily deliveries per producer averaged 18,722 pounds, up 0.03 percent from June.

Class I producer milk during July totaled 162.1 million pounds, 26.4 percent of total producer receipts. Daily usage averaged 5.2 million pounds, down 6.5 percent from June.

Producers will receive \$1.9726 per pound of protein, \$1.2691 per pound of butterfat, and \$0.0557 per pound of other solids. Producers will also receive the market's producer price differential of \$1.53 per hundredweight, subject to applicable location adjustments. The market average component tests for the month were: 3.55% butterfat, 2.93% protein, 5.72% other solids, and 8.65% nonfat solids.

#### Western

Producers delivered a total of 392.9 million pounds of milk to the market during July. Comparisons to the previous month

are biased due to eligible milk not pooled in June and July 2000. Fewer than three handlers did not pool milk; the amount of eligible milk not pooled is restricted. Daily deliveries averaged 12.7 million pounds, down 0.5 percent from June. An estimated 760 producers delivered milk to the market during the month. Daily deliveries per producer averaged 18,005 pounds, up 0.5 percent from June.

Class I producer milk during July totaled 79.0 million pounds, 20.1 percent of total producer receipts. Daily usage averaged 2.5 million pounds, down 6.7 percent from June.

Producers will receive \$1.9726 per pound of protein, \$1.2691 per pound of butterfat, and \$0.0557 per pound of other solids. Producers will also receive the market's producer price differential of \$1.07 per hundredweight, subject to applicable location adjustments. The market average component tests for the month were: 3.43% butterfat, 2.92% protein, 5.80% other solids, and 8.72% nonfat solids.

*(Continued On Page 2)*

#### Estimated Uniform Price (@ 3.5% BF) July 2000

Federal Order	Per Cwt.
Pacific Northwest	\$12.19
Western	\$11.73
Arizona-Las Vegas	\$12.32

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(Continued From Page 1)

**Arizona-Las Vegas**

Producers delivered a total of 251.7 million pounds of milk to the market during July. Daily deliveries averaged 8.1 million pounds, down 6.7 percent from June. An estimated 129 producers delivered milk to the market during the month. Daily deliveries per producer averaged 62,950 pounds, down 13.9 percent from June.

Class I producer milk during July totaled 73.1 million pounds, 29.0 percent of total producer receipts. Daily usage averaged 2.4 million pounds, down 8.0 percent from June.

Producers will receive \$1.3008 per pound of butterfat and \$8.05 per hundredweight of skim, subject to applicable location adjustments. The market average butterfat test for the month was 3.57%. ♦

showed a decrease of 3.08 cents between the July 15 and the August 12 surveys, to \$1.1873 per pound. The survey of 500-pound barrels (adjusted to 39% moisture) showed a decrease of 12.00 cents to \$1.1100 per pound.

The NASS butter price showed a net decrease of 1.77 cents between the weeks ending July 15 and August 12 from \$1.1775 per pound to \$1.1598 per pound.

The NASS nonfat dry milk showed a net increase of 0.21 cents since mid-July to \$1.0139 per pound. The average price for NASS whey showed a net increase of 0.24 cents since mid-July to \$0.1930 per pound. ♦

**SEPTEMBER'S CLASS I PRICE ANNOUNCEMENT**

On August 18, the September 2000 Class I price was announced at \$13.74 for the Pacific Northwest and Western Orders, and \$14.19 for the Arizona-Las Vegas Order. The Class I price was calculated using NASS commodity price surveys from the weeks of August 5 and 12.

The September Class III and IV advance skim prices are \$6.14 and \$7.70 per hundredweight, respectively. The Class IV skim price has set the skim price for Class I milk for the first nine months of the year 2000. The butterfat portion of the Class I mover decreased 3.22 cents from \$1.2913 to \$1.2591 per pound.

The September 2000 Class II skim and nonfat solids were also announced on August 18. The skim price is \$8.40 per hundredweight, and the nonfat solids price is \$0.9333 per pound for all Federal Orders. ♦

**JULY'S CLASS PRICES**

July's non-advanced Class Prices were calculated using NASS commodity price surveys from July 1, 8, 15, 22, and 29. Component prices for the month are \$1.9726 per pound of protein, \$1.2691 per pound of butterfat, \$0.0557 per pound of other solids, and \$0.8561 per pound of nonfat solids.

July's Class III and IV prices at 3.5% butterfat are \$10.66 and \$11.87 per hundredweight, respectively. Class II butterfat was also announced at \$1.2761 per pound. Class I skim and butterfat and Class II skim prices for July were announced on June 23, 2000. The Class II price at 3.5% butterfat is \$12.58 for July.

The July Class III price compared to June is up \$1.20. The Class III price is \$2.93 lower than July 1999 and \$0.86 above the support price.

**NASS COMMODITY PRICES FOR CLASS I PRICE CALCULATIONS**

	August	September	Change
Cheese*	\$1.2269	\$1.1847	(0.0422)
Butter	\$1.1729	\$1.1465	(0.0264)
Nonfat Dry Milk	\$1.0093	\$1.0091	(0.0002)
Whey	\$0.1893	\$0.1940	0.0047

\* The weighted average of barrels plus 3 cents and blocks.

<b>NASS COMMODITY PRICES</b>			
	June	July	Change
Cheese*	\$1.1137	\$1.2189	0.1052
Butter	\$1.2725	\$1.1547	(0.1178)
Nonfat Dry Milk	\$1.0097	\$1.0102	0.0005
Whey	\$0.1794	\$0.1909	0.0115

\* The weighted average of barrels plus 3 cents and blocks

**Current Commodity Prices** - - The NASS survey of cheddar cheese prices showed an increase in prices received for 40-pound blocks and 500-pound barrels. The survey of 40-pound blocks

**PRODUCERS AND PRODUCER MILK BY ORDER, STATE, AND COUNTY, MAY 2000**

During the month of May 2000, a total of 1,746 producers, on a combined basis, were associated with the Pacific Northwest, Western, and Arizona-Las Vegas Orders. These producers delivered a total of 1,174.2 million pounds of milk to the markets during the month. In May 2000, eligible producers and producer milk were not pooled on the Pacific Northwest and Western Orders. Eligible milk not pooled represents fewer than three handlers; the amount of eligible milk not pooled is restricted. The table on page 4 contains the number of producers and milk pooled on the three orders. Counties and states with fewer than three producers were combined with adjacent counties. The map on page 5 includes eligible milk not pooled on the two orders, and counties with fewer than three producers are not combined with adjacent counties.

**Producers and Producer Milk by Order  
May 2000**

Order	Number of Producers	Producer Milk
Pacific Northwest	850	494,120,530
Western	769	388,069,741
Arizona-Las Vegas	127	292,015,766
<b>Total</b>	<b>1,746</b>	<b>1,174,206,037</b>

**Producer Milk By State**

**Arizona (and Texas)** - In May 2000, 114 producers in Arizona delivered 282.0 million pounds of milk to market. This represented 89.7% of the producers and 96.6% of the producer milk pooled on the Arizona-Las Vegas Order. Producers and producer milk originating in Texas was included with Arizona for reasons of confidentiality.

**Idaho (and Wyoming)** - In May 2000, a total of 382 producers delivered 234.9 million pounds of milk to the Pacific Northwest, Western, and Arizona-Las Vegas Federal Orders. On the Pacific Northwest Order, 18 producers delivered 1.8 million pounds or 0.4% of producer milk on the order. On the Arizona-Las Vegas Order, 4 producers delivered 0.3 million pounds, or 0.1% of the producer milk on that market. The remaining 360 producers delivered 232.7 million pounds of

milk, or 60.0% of the producer milk on the Western Order. Producers and producer milk originating in Wyoming was included with Idaho for reasons of confidentiality.

**Oregon** - Producers in Oregon delivered 136.9 million pounds of milk to the Pacific Northwest and Western Orders. On the Western Order, 18 producers delivered 3.1 million pounds of milk or 0.8% of the market. The Pacific Northwest Order, 331 producers delivered 133.8 million pounds or 27.1%.

**Utah (and Nevada)** - In Utah, 380 producers delivered a total of 134.6 million pounds to two Federal milk orders. On the Arizona-Las Vegas Order, 6 producers from Utah delivered 0.1 million pounds. The Western Order had 374 producers delivering 134.5 million pounds of milk or 34.7%. Producers and producer milk originating in Nevada was included with Utah for reasons of confidentiality.

**Washington** - In Washington, 493 producers delivered 350.7 million pounds on the Pacific Northwest Order. Washington producers delivered 71.0% of the producer milk on the order.

**Colorado** - In May 2000, 17 producers delivered 17.8 million pounds of milk marketed on the Western Order. Producers in Colorado accounted for 4.6% of the producer milk on the order.

**California** - Producers located in California pooled milk on the Pacific Northwest and the Arizona-Las Vegas Orders. In northern California, 8 producers delivered 7.9 million pounds to the Pacific Northwest Order. In southern California, 3 producers delivered 9.5 million pounds to the Arizona-Las Vegas Order. ♦

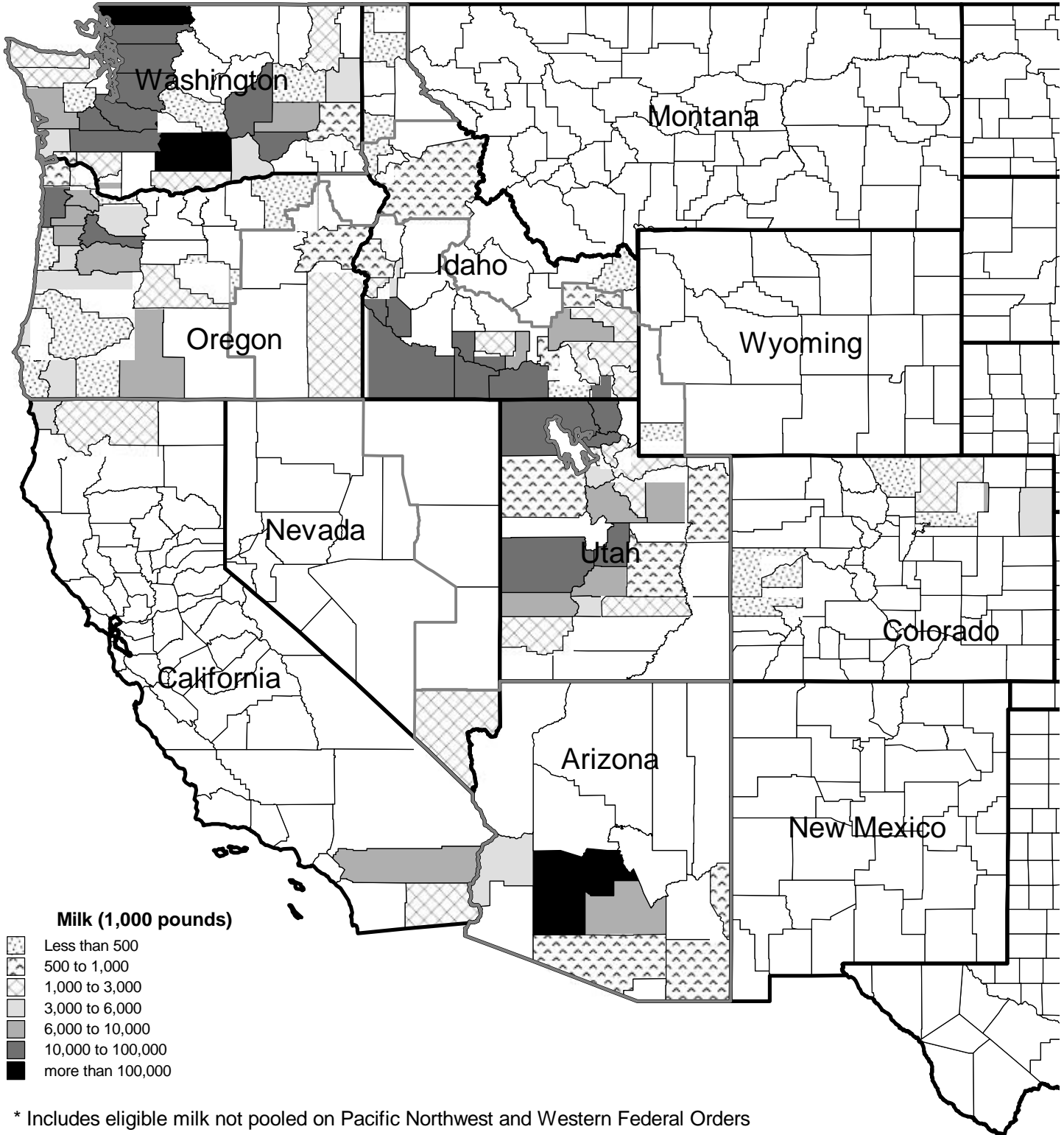
**USDA ANNOUNCES ADJUSTMENTS IN  
2000 PURCHASE PRICES FOR MILK  
AND MILK PRODUCTS**

The U.S. Department of Agriculture announced August 15, 2000, that Commodity Credit Corporation (CCC) purchase prices for butter, cheese, and nonfat dry milk (NDM) bought under the Dairy Price Support Program have been adjusted. The Agriculture, Rural Development, Food and Drug Administration, and Related Agencies Appropriation Act, 2000, extended the price support program through calendar year (CY) 2000 at the 1999 support price of \$9.90 per

*(Continued On Page 8)*

Number of Producers and Pounds of Milk: By Order, State, and County, May 2000							
State/ Order	County	Producers	Milk	State/ Order	County	Producers	Milk
<b>Arizona</b>				<b>Utah</b>			
131	Cochise, Greenlee, La Paz, Pima, (& Archer, Texas)	5	7,418,958	131	Millard	6	95,982
131	Maricopa	105	267,800,749	135	Beaver	18	6,538,699
131	Pinal	4	6,786,475	135	Box Elder & Tooele	45	19,036,763
<b>Total Arizona</b>		<b>114</b>	<b>282,006,182</b>	135	Cache	124	31,411,671
<b>Idaho</b>				135	Davis	3	242,911
124	Bonner	6	475,504	135	Duchesne	20	6,091,684
124	Boundary	4	438,032	135	Iron (& Clark, Nevada)	4	4,126,830
124	Idaho, Latah, & Nez Perce	8	893,947	135	Millard	21	19,540,786
131	Gooding & Jerome	4	381,526	135	Morgan	7	1,355,454
135	Ada	36	30,581,893	135	Piute	9	3,079,003
135	Bannock, Oneida, & Power	8	2,771,628	135	Salt Lake	5	3,011,544
135	Bear Lake	15	1,328,954	135	Sanpete	16	11,052,869
135	Bingham	20	7,897,646	135	Sevier	12	5,190,041
135	Bonneville	4	1,002,245	135	Summit	12	1,709,041
135	Canyon	31	22,609,149	135	Uintah	4	932,406
135	Caribou (& Uinta, Wyoming)	10	1,294,033	135	Utah	28	7,169,050
135	Cassia	11	10,029,076	135	Wasatch	7	1,591,569
135	Franklin	72	19,099,643	135	Wayne & Emery	4	2,215,656
135	Gem & Washington	14	5,843,942	135	Weber	35	10,225,295
135	Gooding	38	49,703,594	<b>Total Utah</b>		<b>380</b>	<b>134,617,254</b>
135	Jefferson	5	904,602	<b>Washington</b>			
135	Jerome	35	32,211,379	124	Adams & Whitman	9	8,550,208
135	Lincoln	5	1,025,679	124	Benton	3	3,628,230
135	Madison & Fremont	5	885,588	124	Clark	18	7,811,078
135	Minidoka	11	5,754,199	124	Cowlitz	3	1,279,048
135	Owyhee	7	14,790,742	124	Franklin	12	13,721,759
135	Payette	9	2,082,857	124	Grant & Kittitas	30	22,210,629
135	Twin Falls	24	22,849,167	124	Grays Harbor	19	8,235,053
<b>Total Idaho</b>		<b>382</b>	<b>234,855,025</b>	124	Island	5	2,927,961
<b>Oregon</b>				124	King	46	22,099,031
124	Benton & Lincoln	8	4,874,563	124	Klickitat	4	1,517,994
124	Clackamas, Multnomah & Umatilla	17	3,535,005	124	Lewis	41	16,925,155
124	Clatsop & Columbia	7	2,135,920	124	Lincoln & Spokane	20	4,186,596
124	Coos & Curry	26	3,533,155	124	Pacific	12	3,707,155
124	Deschutes & Crook	9	1,334,413	124	Pierce	17	10,306,572
124	Douglas & Jackson	4	564,143	124	Skagit	59	33,654,572
124	Josephine	7	3,712,361	124	Snohomish	60	33,287,068
124	Klamath	9	7,510,922	124	Stevens	18	2,536,911
124	Lane	7	4,053,294	124	Thurston	18	13,011,128
124	Linn	14	7,689,222	124	Wahkiakum	4	683,635
124	Marion	37	29,891,270	124	Whatcom	26	11,176,686
124	Polk	6	8,596,924	124	Yakima	69	129,199,462
124	Tillamook	142	40,606,001	<b>Total Washington</b>		<b>493</b>	<b>350,655,931</b>
124	Washington	23	6,993,745	<b>Colorado</b>			
124	Yamhill	15	8,754,456	135	Adams & Morgan	3	9,270,986
135	Baker	5	696,792	135	Delta, Larimer, and Yuma	3	5,007,856
135	Malheur	13	2,413,017	135	Mesa	3	297,518
<b>Total Oregon</b>		<b>349</b>	<b>136,895,203</b>	135	Montrose	3	205,844
<b>California</b>				135	Weld	5	2,990,440
124	Del Norte & Siskiyou	8	7,871,722	<b>Total Colorado</b>		<b>17</b>	<b>17,772,644</b>
131	Riverside & Imperial	3	9,532,076	Pacific Northwest Order		850	494,120,530
<b>Total California</b>		<b>11</b>	<b>17,403,798</b>	Western Order		769	388,069,741
				Arizona-Las Vegas Order		127	292,015,766
<b>Total</b>						<b>1,746</b>	<b>1,174,206,037</b>

# Pounds of Producer Milk by County, May 2000\*



# MONTHLY SELECTED STATISTICS

NASS Commodity Prices (\$/pound)	Jul_2000	Jun_2000
Butter	\$1.1547	\$1.2725
Cheese, Weighted Average Blocks & Barrels	1.2189	1.1137
Nonfat Dry Milk	1.0102	1.0097
Whey	0.1909	0.1794

	PACIFIC NORTHWEST		WESTERN		ARIZONA-LAS VEGAS	
	Jul_2000	Jun_2000	Jul_2000	Jun_2000	Jul_2000	Jun_2000
<b>Minimum Class Prices (3.5% B.F.)</b>						
Class I Milk (\$/cwt.)	\$14.36	\$13.60	\$14.36	\$13.60	\$14.81	\$14.05
Class II Milk (\$/cwt.)	12.58	13.08	12.58	13.08	12.58	13.08
Class III Milk (\$/cwt.)	10.66	9.46	10.66	9.46	10.66	9.46
Class IV Milk (\$/cwt.)	11.87	12.38	11.87	12.38	11.87	12.38
<b>Producer Prices</b>						
Producer Price Differential (\$/cwt.)	\$ 1.53	\$ 2.45	\$ 1.07	\$ 1.55	+	+
Butterfat (\$/pound)	1.2691	1.4128	1.2691	1.4128	+	+
Protein (\$/pound)	1.9726	1.4278	1.9726	1.4278	+	+
Other Solids (\$/pound)	0.0557	0.0438	0.0557	0.0438	+	+
Uniform Skim Price (\$/cwt.)	+	+	+	+	8.05	7.51
Uniform Butterfat Price (\$/pound)	+	+	+	+	1.3008	1.3860
Statistical Uniform Price (\$/cwt.)	\$12.19	\$11.91	11.73	11.01	12.32	12.10
<b>Producer Data</b>						
Number of Producers	1,058 *	848	760 *	760	129 *	129
Avg. Daily Production (lbs.)	18,722 *	18,850	18,005 *	16,751	62,950 *	67,457
<b>Number of Handlers</b>						
Pool Handlers	26	26	19	19	6	6
Producer-Handlers	12	12	7	7	1	1
Other Plants w/ Class I Use	5	5	10	10	3	3
<b>Producer Milk Ratios</b>						
Class I	26.40%	34.99%	20.12%	21.47%	29.04%	29.46%
Class II	6.33%	9.26%	8.18%	9.29%	3.87%	5.11%
Class III	33.76%	39.37%	65.89%	65.05%	34.61%	32.42%
Class IV	33.51%	16.38%	5.81%	4.19%	32.48%	33.01%

+ Not Applicable. \* Preliminary.

## MONTHLY SUPPLEMENTAL STATISTICS

	Jun_2000	May_2000	Jun_2000	May_2000	Jun_2000	May_2000
<b>Producer-Handler Data</b> (Thousand lbs.)						
Production	24,127,491	24,692,819	2,601,540	2,586,874	R	R
Class I Use	18,803,125	19,854,706	1,739,393	1,861,203	R	R
% Class I Use	77.93%	80.41%	66.86%	71.95%	R	R
<b>Class I Route Disposition In Area</b> (Thousand lbs.)						
By Pool Plants	152,647,665	164,940,585	68,118,722	72,086,257	71,964,298	75,793,540
By Producer-Handlers	18,783,027	19,954,508	1,750,712	1,866,350	R	R
By Other Plants	<u>878,901 *</u>	<u>714,047</u>	<u>877,916 *</u>	<u>1,112,733</u>	<u>14,116,718 *</u>	<u>13,821,642</u>
Total **	172,309,593	185,609,140	70,747,350	75,065,340	R	R

\* Preliminary.

\*\* May not add due to rounding.

R = Restricted.

# MONTHLY STATISTICAL SUMMARY

(Product pounds based upon reports of handlers)

RECEIPTS, UTILIZATION AND CLASSIFICATION OF MILK	PACIFIC NORTHWEST		WESTERN		ARIZONA-LAS VEGAS		
	Jul 2000	Jun 2000	Jul 2000	Jun 2000	Jul 2000	Jun 2000	
TOTAL PRODUCER MILK	614,029,807	479,535,967	392,873,015	381,926,373	251,736,755	261,060,412	
RECEIPTS FROM OTHER SOURCES	12,288,488	12,819,922	5,742,102	5,236,387	2,401,161	2,250,091	
OPENING INVENTORY . . . . .	<u>21,063,531</u>	<u>22,101,423</u>	<u>11,068,637</u>	<u>14,342,877</u>	<u>13,924,520</u>	<u>13,320,680</u>	
<b>TOTAL TO BE ACCOUNTED FOR</b>	<b><u>647,381,826</u></b>	<b><u>514,457,312</u></b>	<b><u>409,683,754</u></b>	<b><u>401,505,637</u></b>	<b><u>268,062,436</u></b>	<b><u>276,631,183</u></b>	
UTILIZATION OF RECEIPTS							
Whole milk . . . . .	26,142,769	25,219,077	11,078,087	11,252,870	19,011,619	19,269,609	
Flavored milk & milk drinks . . . . .	5,786,260	7,828,557	3,290,953	3,553,937	2,640,295	2,878,673	
2% milk . . . . .	70,844,214	68,299,980	28,176,505	30,060,035	30,300,397	30,776,593	
1% milk . . . . .	22,654,839	22,190,663	14,161,774	13,707,095	7,824,326	8,014,188	
Skim milk . . . . .	27,269,024	27,526,867	8,675,730	8,917,756	10,268,039	10,596,712	
Buttermilk . . . . .	<u>1,590,478</u>	<u>1,582,521</u>	<u>644,513</u>	<u>627,029</u>	<u>413,262</u>	<u>428,523</u>	
CLASS I ROUTE DISP. IN AREA. . . . .	154,287,584	152,647,665	66,027,562	68,118,722	70,457,938	71,964,298	
Class I dispositions out of area . . . . .	9,272,642	9,825,920	10,376,981	11,027,426	5,043,565	4,816,649	
Other Class I usage . . . . .	<u>15,295,853</u>	<u>19,733,606</u>	<u>10,376,962</u>	<u>10,704,646</u>	<u>4,771,067</u>	<u>6,866,676</u>	
TOTAL CLASS I USE. . . . .	178,856,079	182,207,191	86,781,505	89,850,794	80,272,570	83,647,623	
TOTAL CLASS II USE . . . . .	44,401,385	51,233,250	34,475,419	38,325,582	10,405,279	14,097,076	
TOTAL CLASS III USE . . . . .	208,041,534	191,739,077	261,987,195	252,966,689	87,135,740	84,965,303	
TOTAL CLASS IV USE . . . . .	<u>216,082,828</u>	<u>89,277,794</u>	<u>26,439,635</u>	<u>20,362,572</u>	<u>90,248,847</u>	<u>93,921,181</u>	
<b>TOTAL ACCOUNTED FOR . . . . .</b>	<b><u>647,381,826</u></b>	<b><u>514,457,312</u></b>	<b><u>409,683,754</u></b>	<b><u>401,505,637</u></b>	<b><u>268,062,436</u></b>	<b><u>276,631,183</u></b>	
CLASSIFICATION OF RECEIPTS							
Producer milk:	Class I . . . . .	162,127,690	167,806,681	79,045,803	81,999,722	73,093,129	76,917,977
	Class II . . . . .	38,875,243	44,406,258	32,152,597	35,484,504	9,742,452	13,338,351
	Class III . . . . .	207,290,540	188,796,536	258,857,187	248,456,796	87,135,740	84,630,685
	Class IV . . . . .	205,736,334	78,526,492	22,817,428	15,985,351	81,765,434	86,173,399
Other receipts:	Class I . . . . .	16,728,389	14,400,510	7,735,702	7,851,072	16,325,681	15,570,771
	Class II . . . . .	5,526,142	6,826,992	2,322,822	2,841,078	1/	1/
	Class III . . . . .	750,994	2,942,541	3,130,008	4,509,893	1/	1/
	Class IV . . . . .	10,346,494	10,751,302	3,622,207	4,377,221	1/	1/
Avg. daily producer receipts . . . . .	19,807,413	15,984,532	12,673,323	12,730,879	8,120,540	8,702,014	
Avg. daily Class I use . . . . .	5,769,551	6,073,573	2,799,403	2,995,026	2,589,438	2,788,254	

1/ Restricted - Included with Class I.

**HIGHLIGHTS THIS ISSUE:**

- **Market Summaries for July 2000**
- **July 2000 Class Prices and Commodity Prices**
- **Class I Prices for September 2000**
- **Producers and Producer Milk by Order, State, and County, May 2000**
- **USDA Announces Adjustments In 2000 Purchase Prices For Milk and Milk Products**

*(Continued From Page 3)*

hundredweight (cwt.) of milk with an annual average milkfat content of 3.67 percent.

The Secretary of Agriculture is permitted to change the purchase prices for butter, cheese and NDM twice during CY 2000. Using that authority, the announced purchase prices of these products were adjusted as follows in order to reflect the new

pricing formulas under the reformed Federal Milk Marketing Orders: CCC will increase the price it pays for block Cheddar and barrel cheese by 2.2 cents per pound to \$1.1220 and \$1.0920 per pound, respectively. The purchase price for butter will increase by 1.8 cents per pound to \$0.6680 per pound, and the purchase price for NDM will remain at \$1.0100 per pound. These prices were effective July 31, 2000.

**CCC Purchase Prices For Milk Products (\$/pound)**

Product	Produce before 7/31/00 or offered by 8/14/00	Produced on or after 7/31/00 or offered After 8/14/00
Butter	0.6500	0.6680
Nonfat Dry Milk:		
Nonfortified	1.0100	1.0100
Fortified	1.0200	1.0200
Cheese		
40# Blocks	1.1000	1.1220
500# Barrels	1.0700	1.0920