

## Pacific Northwest & Arizona-Las Vegas Marketing Areas



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 Market Administrator

**April 2005**

### MARKET SUMMARIES FOR MARCH 2005

Comparisons to a year ago can be found in the tables on pages 6 and 7.

#### Pacific Northwest

Producers delivered a total of 569.0 million pounds of milk to the market during March. Comparisons to the previous month are affected by eligible milk not pooled in February and March 2005. Daily deliveries averaged 18.4 million pounds, up 34.2 percent from February. An estimated 715 producers delivered milk to the market during the month. Daily deliveries per producer averaged 25,673 pounds, up 24.8 percent from February.

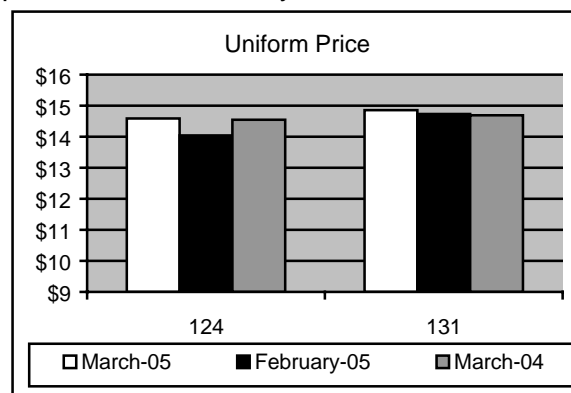
Class I producer milk during March totaled 187.6 million pounds, 33.0 percent of total producer receipts. Daily usage averaged 6.1 million pounds, up 6.0 percent from February.

#### Arizona-Las Vegas

Producers delivered a total of 270.5 million pounds of milk to the market during

March. Daily deliveries averaged 8.7 million pounds, up 5.0 percent from February. An estimated 89 producers delivered milk to the market during the month. Daily deliveries per producer averaged 98,048 pounds, up 5.0 percent from February.

Class I producer milk during March totaled 85.0 million pounds, 31.3 percent of total producer receipts. Daily usage averaged 2.7 million pounds, down 3.0 percent from February. ♦



### Federal Order Producer Prices and Component Levels: March 2005

Producer Prices	FO124	FO131	Component Levels (%)	FO124	FO131
Uniform Price 1/*	14.59	14.86	Butterfat	3.632	3.617
Butterfat 2/	1.7279	1.7396	Protein	3.026	N/A
Protein 2/	2.5019	N/A	Other Solids	5.713	N/A
Other Solids 2/	0.0951	N/A	Nonfat Solids	8.740	N/A
PPD 1/*	0.51	N/A			
Skim 1/	N/A	9.09			

N/A = not applicable. \* Subject to applicable location adjustments. 1/ \$ per cwt. 2/ \$ per pound.

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**MARCH 2005 CLASS PRICES**

March 2005 non-advanced Class Prices were calculated using NASS commodity price surveys from March 5, 12, 19, and 26, 2005. Component prices for the month are \$2.5019 per pound of protein, \$1.7279 per pound of butterfat, \$0.0951 per pound of other solids, and \$0.7606 per pound of nonfat solids.

March 2005 Class III and IV prices at 3.5% butterfat are \$14.08 and \$12.66 per hundredweight, respectively. The March Class III price compared to February is down \$0.62. The Class III price is \$0.41 lower than March 2004. The Class III price at 3.67% butterfat is \$4.46 above the support price of \$9.90 at 3.67% butterfat.

Class II butterfat was announced at \$1.7349 per pound. Class I skim and butterfat and Class II skim prices for March 2005 were announced on February 18, 2005. The Class II price at 3.5% butterfat is \$13.25 for March 2005 .

**FINAL: NASS COMMODITY PRICES**

	<u>February</u>	<u>March</u>	<u>Change</u>
Cheese*	\$1.5711	\$1.5061	-\$0.0650
Butter	\$1.5945	\$1.5549	-\$0.0396
Nonfat Dry Milk	\$0.8990	\$0.9083	\$0.0093
Whey	\$0.2478	\$0.2513	\$0.0035

\* The weighted average of barrels plus 3 cents and blocks.

**Current Commodity Prices** - - The NASS survey of cheddar cheese prices showed a net increase in prices received for 40-pound blocks and 500-pound barrels. The survey of 40-pound blocks showed a net increase of 5.84 cents between the March 19 and the April 16 surveys, to \$1.5684 per pound. The survey of 500-pound barrels (**adjusted to 38% moisture**) showed a net increase of 8.76 cents to \$1.5663 per pound.

The NASS butter price showed a net decrease of 0.17 cents between the weeks ending March 19 and April 16 from \$1.5364 per pound to \$1.5347 per pound.

The NASS nonfat dry milk showed a net increase of 0.87 cent since mid-March to \$0.9184 per pound. The average price for NASS whey showed a net increase of 1.02 cent since mid-March to \$0.2605 per pound. ♦

**MAY'S CLASS I PRICE ANNOUNCEMENT**

On April 22, the May 2005 Class I price was announced at \$16.70 for the Pacific Northwest Order, and \$17.15 for the Arizona-Las Vegas Order. The Class I price was calculated using NASS commodity price surveys from the weeks of April 9 and 16.

The May Class III and IV advance skim prices are \$9.14 and \$6.91 per hundredweight, respectively. The butterfat portion of the Class I mover decreased 2.67 cents from \$1.7359 to \$1.7092 per pound.

The May 2005 Class II skim and nonfat solids prices were also announced on April 22. The skim price is \$7.61 per hundredweight, and the nonfat solids price is \$0.8456 per pound for all Federal orders. ♦

**ADVANCED: NASS COMMODITY PRICES FOR CLASS I PRICE CALCULATIONS**

	<u>April</u>	<u>May</u>	<u>Change</u>
Cheese*	\$1.5140	\$1.5777	\$0.0637
Butter	\$1.5616	\$1.5393	-\$0.0223
Nonfat Dry Milk	\$0.9073	\$0.9159	\$0.0086
Whey	\$0.2485	\$0.2596	\$0.0111

\* The weighted average of barrels plus 3 cents and blocks.

**USDA ANNOUNCES A RECOMMENDED DECISION TO AMEND THE PACIFIC NORTHWEST AND ARIZONA-LAS VEGAS MILK MARKETING ORDERS**

On April 12, 2005, the U. S. Department of Agriculture announced a decision that recommends amendments to the current provisions of the Pacific Northwest and Arizona-Las Vegas Federal milk marketing orders. This decision is based on testimony and evidence given at a public hearing held at Tempe, Arizona, beginning on September 23, 2003; reconvened and continuing at Seattle, Washington, on November 17, 2003, and reconvened and concluding at Alexandria, Virginia, on January 23, 2004.

The decision recommends establishing a three million pound per month route disposition limit, which if exceeded, would make a producer-handler subject to the pooling and pricing provisions of the Pacific Northwest and the Arizona-Las Vegas milk marketing orders.

The recommended decision was published in the April 13, 2005, Federal Register. Interested persons have 60 days to file comments in response to the recommended decision.

For additional information about the decision contact: Pacific Northwest and Arizona-Las Vegas: James R. Daugherty, Market Administrator, USDA/AMS/Dairy Programs, 1930-220th Street, S.E., Suite 102, Bothell, Washington 98021-8471, Tel. (425) 487-6009. ♦

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### **USDA AMENDS THE PACIFIC NORTHWEST MILK ORDER**

On April 11, 2005, the U.S. Department of Agriculture announced a final rule amending the Pacific Northwest Federal milk marketing order. The amendment had previously been implemented on an interim basis. Producers of the Pacific Northwest milk market approved the amendment.

The amendment to the producer milk provision of the order eliminates the ability to simultaneously pool the same milk on the Pacific Northwest order and a state-operated milk order that has marketwide pooling.

The final rule was published in the April 12, 2005, Federal Register and will become effective May 1, 2005. For additional information about the rule contact: James R. Daugherty, Market Administrator, USDA/AMS/Dairy Programs 1930-220th St., S.E., Suite 102 Bothell, Washington 98021-8471; Tel. (425) 487-6009; email: [jdaugherty@fmaseattle.com](mailto:jdaugherty@fmaseattle.com). ♦

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### **USDA SETS HEARING ON PROPOSED AMENDMENTS TO ALL FEDERAL MILK ORDERS**

On April 11, 2005, the U.S. Department of Agriculture announced that it will hold a national public hearing to consider proposals seeking to amend the Class I fluid milk product definition in all Federal milk marketing orders. The hearing will begin at 8:00 a.m. on June 20, 2005, at the Sheraton Station Square Hotel, 300 West Station Square Drive, Pittsburgh, PA 15219-1122.

The hearing was requested by Dairy Farmers of America Inc. (DFA), who asked USDA to reconsider which dairy products should be classified as Class I products. DFA contends that

many fluid consumable milk products are currently classified as Class II products because of the current formulation standard.

The hearing notice was published as a proposed rule in the April 12, 2005 Federal Register. Copies of the hearing notice may be obtained from the USDA/AMS/Dairy Programs, STOP 0231 - Rm. 2971, 1400 Independence Ave., SW, Washington, DC 20250-0231. The hearing notice is available on AMS' Web site at: [www.ams.usda.gov/dairy](http://www.ams.usda.gov/dairy).

The hearing notice and additional information is available from market administrator offices. ♦

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### **USDA ANNOUNCES TENTATIVE PARTIAL DECISION TO AMEND UPPER MIDWEST MILK ORDER**

On April 13, 2005, the U. S. Department of Agriculture announced a tentative partial decision that recommends various amendments to current provisions of the Upper Midwest Federal milk marketing order. This decision is based on testimony and evidence given at a public hearing held on August 16-19, 2004, in Bloomington, Minnesota.

This decision adopts amendments to the performance standards and transportation credit provisions of the order. The amendments include: 1) revising the supply plant performance standards so that milk seeking to be pooled on the order demonstrates consistent service to the Class I market; 2) preventing handlers located within the states that comprise the marketing area from qualifying milk located outside of these states; 3) eliminating diversions to nonpool plants outside of the states that comprise the marketing area; and 4) establishing a limit on the receipt by handlers of a transportation credit for milk movements of 400 miles or less.

The decision was published in the April 14, 2005 Federal Register. Interested persons have 60 days to file comments in response to the tentative partial decision. USDA will determine if producers approve the amended order. For additional information about the decision contact: H. Paul Kyburz, Market Administrator; USDA/AMS/Dairy Programs; Suite 210; 4570 West 77th Street; Minneapolis, MN, 55435-5037; Tel. (952) 831-5292; e-mail: [pkburz@fmma30.com](mailto:pkburz@fmma30.com). ♦

**USDA AMENDS NORTHEAST MILK ORDER**

On April 11, 2005, the U.S. Department of Agriculture announced a final rule implementing amendments to the Northeast Federal milk marketing order. Producers of the Northeast milk market approved these amendments.

The amendments to the Northeast order will: revise certain reporting and payment date provisions; establish year-round supply plant performance standards; eliminate the split-plant provision; establish a one day touch-base provision; establish explicit limits on the amount of milk a pool plant may divert to nonpool plants; exclude milk received by supply plants from producers not eligible to be pooled on the Northeast order from the total volume of milk used to satisfy supply plant performance standards; prohibit the ability to simultaneously pool the same milk on the order and on a marketwide pool administered by another government entity; and grant authority to the market administrator to adjust the touch-base standard and diversion limits as market conditions warrant. The final rule was published in the April 12, 2005, Federal Register and will become effective May 1, 2005.

For additional information about the rule contact: Erik F. Rasmussen, Northeast Market Administrator, USDA-AMS-Dairy, P.O. Box 51478, Boston, MA 02205-1478; phone: 617-737-7199; email: [erasmussen@fedmilk1.com](mailto:erasmussen@fedmilk1.com). ♦

**USDA AMENDS FLUID MILK PROMOTION ORDER**

On March 23, 2005, the U.S. Department of Agriculture announced that it is amending the terms of membership of the Fluid Milk Promotion Order. The change will provide more equitable representation on the National Fluid Milk Processor Promotion Board.

Under the amendment, any change in a fluid milk processor board member's employer or change in ownership of the fluid milk processor who the board member represents would disqualify that member. The member would be allowed to remain on the board for up to six months or until a successor was appointed. A similar process also would apply to a public member of the board who changes employment or ceases to continue in the same business.

The National Fluid Milk Processor Promotion Program is funded by a mandatory 20-cent per hundredweight assessment on milk processed into fluid milk products and marketed commercially in consumer-type packages in the contiguous 48 states and the District of Columbia. Processors who distribute less than 3,000,000 pounds of fluid milk products per month, excluding fluid milk products delivered to the place of residence of a consumer, are exempted from paying the assessment.

Details of the changes were published as a final rule in the March 24, 2005 Federal Register. Copies of the rule and additional information may be obtained from David R. Jamison at [david.jamison2@usda.gov](mailto:david.jamison2@usda.gov) or phone (202) 720-6961. ♦

**UPDATE TO DAIRY PROGRAM'S MILK ORDER MARKET STATISTICS WEBSITE:  
[www.ams.usda.gov/dairy/mmhos.htm](http://www.ams.usda.gov/dairy/mmhos.htm)**

The Market Information Branch (MIB) recently has made some changes to the information presented on its Milk Order Market Statistics (MMOS) web site. The purpose for these changes is to provide more current "Price and Pool (P&P)" statistics. Each month, there are 3 releases of P&P statistics in the weekly "Dairy Market News" - Advance Prices, Final Class and Component Prices, and Price and Pool Summary; these releases appear in the DMN report in the week following their scheduled issuance. These reports now will appear on the MMOS web site in the same week that they are carried in the DMN report.

Looking at the MMOS web site, [www.ams.usda.gov/dairy/mmhos.htm](http://www.ams.usda.gov/dairy/mmhos.htm), the new reports appear in the "Quantities and Utilization of Regulated Milk" and "Class and Producer Prices and Component Prices" sections. (Follow the "New" buttons.) These new reports will replace some of the monthly P&P reports that were carried. The "Year-to-Date" P&P reports will remain. The MIB has also taken this opportunity to clean up the appearance of these sections by archiving the "Monthly" information for earlier time periods. ♦

**ROBERT VANDER LINDEN APPOINTED  
MARKET ADMINISTRATOR  
OF THE CENTRAL ORDER**

Robert E. Vander Linden was appointed Market Administrator of the Central Milk Marketing Order effective April 3, 2005. Mr. Vander Linden has worked for the Federal Milk Marketing Program from March 1969 until the present. He began work as an auditor in Des Moines, Iowa, and in 1978 he was promoted to the position of Computer Programmer for the Kansas City Market Administrator's Office. He was then promoted to the Assistant to the Market Administrator position in November 1986, Assistant Market Administrator in March 1992, and served as the Acting Market Administrator during Federal order reform for more than two years prior to Donald Nicholson appointment as Market Administrator for the Central Order. Mr. Vander Linden has held the position of Acting Market Administrator since Dr. Nicholson's retirement on January 3, 2005. ♦

**UNITED STATES MILK PRODUCTION  
UP 2.8 PERCENT IN MARCH 2005**

Milk production for March 2005 was up 2.8 percent for the United States compared with March 2004. United States milk production for March 2005 equaled 15,172 million pounds, 410 million pounds more than last March. The table to the right shows data for March 2005 for selected states with comparisons to year-ago levels.

Milk Production for the first quarter 2005 was up 2.2 percent, on a daily basis, compared to first quarter 2004. The table to the right shows data for the first quarter of 2005 for selected states with comparisons to year-ago levels.

Idaho had the largest percent increase, 10.2 percent, for the first quarter 2005 compared to year-ago levels. California had the largest volume increase, 195 million pounds, compared to first quarter 2004, though Idaho was very close behind at 194 million pounds. Offsetting the increases was a decrease of 70 million pounds by New Mexico, the largest decrease in pounds from a year ago. ♦

**Milk Production  
March 2004 – 2005**

	2004	2005 1/	% Change
	-- million pounds --		
Arizona	329	338	2.74%
California	3,104	3,225	3.90%
Florida	214	227	6.07%
Idaho	735	823	11.97%
Iowa	337	331	-1.78%
Minnesota	702	710	1.14%
New Mexico	577	576	-0.17%
New York	997	1,038	4.11%
Ohio	393	407	3.56%
Oregon	187	196	4.81%
Pennsylvania	885	896	1.24%
Texas	550	567	3.09%
Vermont	222	228	2.70%
Washington	465	483	3.87%
Wisconsin	1,878	1,923	2.40%
23 States	13,387	13,799	3.08%
U.S.	14,762	15,172	2.78%

1/ March 2005 is preliminary. Source: National Agricultural Statistics Service.

**Milk Production  
First Quarter 2004 – 2005**

	2004	2005 1/	% Change
	-- million pounds --		
Arizona	945	965	3.25%
California	8,956	9,151	3.31%
Florida	612	639	5.57%
Idaho	2,161	2,355	10.19%
Iowa	976	947	-1.89%
Minnesota	2,060	2,048	0.52%
New Mexico	1,690	1,620	-3.08%
New York	2,901	2,956	3.03%
Ohio	1,122	1,163	4.81%
Oregon	548	559	3.14%
Pennsylvania	2,534	2,560	2.15%
Texas	1,578	1,588	1.75%
Vermont	651	655	1.73%
Washington	1,350	1,372	2.76%
Wisconsin	5,501	5,522	1.50%
23 States	38,777	39,327	2.55%
U.S.	42,759	43,238	2.24%

1/ March 2005 is preliminary. Source: National Agricultural Statistics Service.

# MONTHLY SELECTED STATISTICS

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	PACIFIC NORTHWEST				ARIZONA-LAS VEGAS			
	Mar 2005	Feb 2005	Mar 2004	Feb 2004	Mar 2005	Feb 2005	Mar 2004	Feb 2004
<b>Minimum Class Prices (3.5% B.F.)</b>								
Class I Milk (\$/cwt.) . . . . .	\$17.33	\$15.69	\$13.84	\$13.49	\$17.78	\$16.14	\$14.29	\$13.94
Class II Milk (\$/cwt.) . . . . .	13.25	13.36	14.79	12.90	13.25	13.36	14.79	12.90
Class III Milk (\$/cwt.) . . . . .	14.08	14.70	14.49	11.89	14.08	14.70	14.49	11.89
Class IV Milk (\$/cwt.) . . . . .	12.66	12.74	14.10	12.21	12.66	12.74	14.10	12.21
<b>Producer Prices</b>								
Producer Price Differential (\$/cwt.)	\$ 0.51	\$(0.66)	\$ 0.06	\$ 0.78	+	+	+	+
Butterfat (\$/pound) . . . . .	1.7279	1.7754	2.3813	1.8518	+	+	+	+
Protein (\$/pound) . . . . .	2.5019	2.6613	2.0133	1.7911	+	+	+	+
Other Solids (\$/pound) . . . . .	0.0951	0.0915	0.0234	0.0090	+	+	+	+
Uniform Skim Price (\$/cwt.) . . . .	+	+	+	+	9.09	8.82	6.96	6.84
Uniform Butterfat Price (\$/pound)	+	+	+	+	1.7396	1.7755	2.2768	1.7983
Statistical Uniform Price (\$/cwt.) . .	\$14.59	\$14.04	\$14.55	\$12.67	\$14.86	\$14.73	\$14.69	\$12.89
<b>Producer Data</b>								
Number of Producers . . . . .	715 *	665	862	863	89 *	89	100	101
Avg. Daily Production (lbs.) . . . .	25,673 *	20,571	22,485	23,204	98,048 *	93,357	85,894	87,125
<b>Number of Handlers</b>								
Pool Handlers . . . . .	26	26	28	27	5	6	6	6
Producer-Handlers . . . . .	9 *	9	7	7	3 *	3	2	2
Other Plants w/ Class I Use . . . .	21 *	21	21	21	30 *	29	35	30
<b>Producer Milk Ratios</b>								
Class I . . . . .	32.96%	41.72%	31.61%	28.34%	31.28%	33.85%	32.35%	31.41%
Class II . . . . .	7.17%	7.83%	6.95%	5.91%	10.34%	9.32%	8.23%	8.24%
Class III . . . . .	24.33%	2.79%	31.20%	34.83%	38.63%	38.11%	39.69%	35.35%
Class IV . . . . .	35.54%	47.66%	30.24%	30.92%	19.75%	18.72%	19.73%	25.00%

+ Not Applicable. \* Preliminary.

## MONTHLY SUPPLEMENTAL STATISTICS

	Feb 2005	Jan 2005	Feb 2004	Jan 2004	Feb 2005	Jan 2005	Feb 2004	Jan 2004
<b>Producer-Handler Data</b>								
Production . . . . .	28,080,117	29,752,738	19,656,753	20,571,339	R	R	R	R
Class I Use . . . . .	21,913,600	22,232,587	16,113,944	16,632,801	R	R	R	R
% Class I Use . . . . .	78.04%	74.72%	81.98%	80.85%	R	R	R	R
<b>Class I Route Disposition In Area</b>								
By Pool Plants . . . . .	142,389,937	169,895,903	149,558,763	167,924,414	74,445,176	81,355,944	77,433,795	79,921,933
By Producer-Handlers . . . . .	15,848,534	15,876,029	15,049,594	15,924,395	1/	1/	1/	1/
By Other Plants . . . . .	2,633,177 *	3,128,200	2,848,774	2,932,417	24,985,204 *	27,799,794	31,290,442	33,514,703
Total	160,871,648	188,900,132	167,457,131	186,781,226	99,430,380	109,155,738	108,724,237	113,436,636

\* Preliminary. R = Restricted. Not included. 1/ Restricted. Included with other plants.

# MONTHLY STATISTICAL SUMMARY

(Product pounds based upon reports of handlers)

RECEIPTS, UTILIZATION AND CLASSIFICATION OF MILK	PACIFIC NORTHWEST				ARIZONA-LAS VEGAS			
	Mar 2005	Feb 2005	Mar 2004	Feb 2004	Mar 2005	Feb 2005	Mar 2004	Feb 2004
TOTAL PRODUCER MILK	569,031,817	383,028,283	600,834,267	580,717,007	270,514,950	232,646,647	266,271,086	255,187,875
RECEIPTS FROM OTHER SOURCES	16,299,839	25,507,864	32,010,302	7,787,098	36,074,885	20,702,143	8,315,099	5,904,710
OPENING INVENTORY . . . . .	32,151,488	31,274,238	34,488,549	34,419,045	15,338,289	16,935,444	15,186,077	16,090,621
TOTAL TO BE ACCOUNTED FOR	<u>617,483,144</u>	<u>439,810,385</u>	<u>667,333,118</u>	<u>622,923,150</u>	<u>321,928,124</u>	<u>270,284,234</u>	<u>289,772,262</u>	<u>277,183,206</u>
<b>UTILIZATION OF RECEIPTS</b>								
Whole milk . . . . .	30,567,841	26,936,923	30,366,528	27,655,055	19,640,324	18,168,109	23,258,932	22,364,321
Flavored milk & milk drinks . . . . .	12,320,786	10,524,625	11,792,204	9,804,352	5,716,886	5,635,007	6,025,846	6,172,338
2% milk . . . . .	67,111,076	57,972,732	70,786,219	63,501,296	31,012,725	29,086,293	29,247,469	28,239,245
1% milk . . . . .	25,266,318	22,098,262	24,678,790	22,656,129	11,307,510	10,467,821	9,967,231	9,817,817
Skim milk . . . . .	27,199,612	23,653,187	26,669,574	24,702,780	11,530,280	10,575,058	11,126,224	10,259,532
Buttermilk . . . . .	1,388,284	1,204,208	1,393,646	1,239,151	535,352	512,888	605,978	580,542
CLASS I ROUTE DISP. IN AREA. . .	163,853,917	142,389,937	165,686,961	149,558,763	79,743,077	74,445,176	80,231,680	77,433,795
Class I dispositions out of area . . .	16,143,571	12,185,048	13,215,834	13,860,286	4,826,090	3,989,726	3,948,099	4,534,962
Other Class I usage . . . . .	23,967,227	24,442,298	26,705,616	19,719,788	8,236,613	7,770,377	9,465,111	7,211,973
TOTAL CLASS I USE. . . . .	203,964,715	179,017,283	205,608,411	183,138,837	92,805,780	86,205,279	93,644,890	89,180,730
TOTAL CLASS II USE . . . . .	51,091,004	38,953,128	53,260,828	38,875,301	29,093,406	22,396,503	22,670,637	21,587,035
TOTAL CLASS III USE . . . . .	138,426,567	10,993,453	203,976,249	203,339,024	104,540,938	88,651,494	106,004,631	90,206,996
TOTAL CLASS IV USE . . . . .	224,000,858	210,846,521	204,487,630	197,569,988	95,488,000	73,030,958	67,452,104	76,208,445
TOTAL ACCOUNTED FOR . . . . .	<u>617,483,144</u>	<u>439,810,385</u>	<u>667,333,118</u>	<u>622,923,150</u>	<u>321,928,124</u>	<u>270,284,234</u>	<u>289,772,262</u>	<u>277,183,206</u>
<b>CLASSIFICATION OF RECEIPTS</b>								
Producer milk: Class I . . . . .	187,620,241	159,823,142	189,930,320	164,584,925	84,591,110	78,760,655	86,148,705	80,161,566
Class II . . . . .	40,778,966	29,986,949	41,762,725	34,320,400	27,979,370	21,678,850	21,920,427	21,021,272
Class III . . . . .	138,423,329	10,683,480	187,476,930	202,255,008	104,507,077	88,651,494	105,678,189	90,206,996
Class IV . . . . .	202,209,281	182,534,712	181,664,292	179,556,674	53,437,393	43,555,648	52,523,765	63,798,041
Other receipts: Class I . . . . .	16,344,474	19,194,141	15,678,091	18,553,912	51,413,174	37,637,587	23,501,176	21,995,331
Class II . . . . .	10,312,038	8,966,179	11,498,103	4,554,901	1/	1/	1/	1/
Class III . . . . .	3,238	309,973	16,499,319	1,084,016	1/	1/	1/	1/
Class IV . . . . .	21,791,577	28,311,809	22,823,338	18,013,314	1/	1/	1/	1/
Avg. daily producer receipts . . . . .	18,355,865	13,679,582	19,381,751	20,024,724	8,726,289	8,308,809	8,589,390	8,799,582
Change From Previous Year . . .	-5.29%	-31.69%	-6.71%	-0.68%	1.59%	-5.58%	-4.69%	-4.19%
Avg. daily Class I use . . . . .	6,579,507	6,393,474	6,632,529	6,315,132	2,993,735	3,078,760	3,020,803	3,075,198
Change From Previous Year . . .	-0.80%	1.24%	6.06%	-3.34%	-0.90%	0.12%	3.21%	-1.56%

1/ Restricted - Included with Class I.

**HIGHLIGHTS THIS ISSUE:**

- **Market Summaries for March 2005**
- **March 2005 Class Prices**
- **Class I Price for May 2005**
- **USDA Announces a Recommended Decision to Amend the Pacific Northwest and Arizona-Las Vegas Milk Marketing Orders**
- **USDA Amends the Pacific Northwest Milk Order**
- **USDA Sets Hearing On Proposed Amendments to All Federal Milk Orders**
- **USDA Announces Tentative Partial Decision to Amend Upper Midwest Milk Order**
- **USDA Amends Northeast Milk Order**
- **USDA Amends Fluid Milk Promotion Order**

**HIGHLIGHTS THIS ISSUE:**

- **Update to Dairy Program's Milk Order Market Statistics Website**
- **Robert Vander Linden Appointed Market Administrator of the Central Order**
- **U.S. First Quarter Milk Production Up 2.2 Percent From Year-Ago**