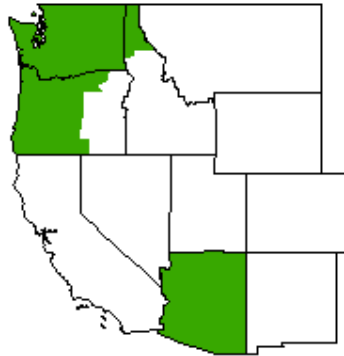


## Pacific Northwest & Arizona Marketing Areas



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**James R. Daugherty**  
 Market Administrator

**February 2007**

### MARKET SUMMARIES FOR JANUARY 2007

Comparisons to a year ago can be found in the tables on pages 6 and 7.

#### Pacific Northwest

Producers delivered a total of 631.6 million pounds of milk to the market during January. Daily deliveries averaged 20.4 million pounds, up 39.1 percent from December. An estimated 760 producers delivered milk to the market during the month. Comparisons to December 2006 are biased due to eligible milk not pooled. Daily deliveries per producer averaged 26,809 pounds, up 3.2 percent from December.

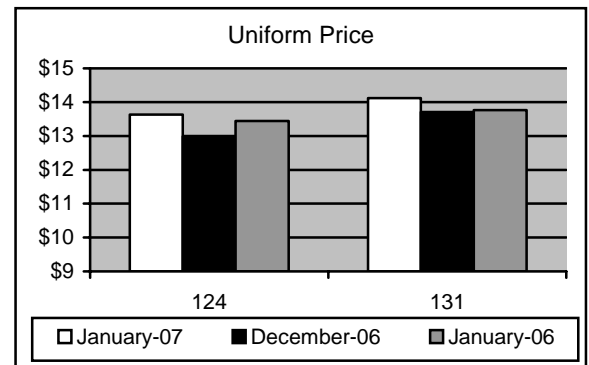
Class I producer milk during January totaled 200.2 million pounds, 31.7 percent of total producer receipts. Daily usage averaged 6.5 million pounds, up 2.1 percent from December.

#### Arizona

Producers delivered a total of 315.9 million pounds of milk to the market during January. Daily deliveries averaged 10.2 million pounds, up 4.5 percent from

December. An estimated 91 producers delivered milk to the market during the month. Daily deliveries per producer averaged 111,998 pounds, up 4.5 percent from December.

Class I producer milk during January totaled 124.0 million pounds, 39.3 percent of total producer receipts. Daily usage averaged 4.0 million pounds, up 4.9 percent from December. ♦



### Federal Order Producer Prices and Component Levels: January 2007

Producer Prices	FO124	FO131	Component Levels (%)	FO124	FO131
Uniform Price 1/*	13.63	14.12	Butterfat	3.787	3.749
Butterfat 2/	1.3009	1.3185	Protein	3.132	N/A
Protein 2/	2.4053	N/A	Other Solids	5.662	N/A
Other Solids 2/	0.3183	N/A	Nonfat Solids	8.794	N/A
PPD 1/*	0.07	N/A			
Skim 1/	N/A	9.85			

N/A = not applicable. \* Subject to applicable location adjustments. 1/ \$ per cwt. 2/ \$ per pound.

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**JANUARY 2007 CLASS PRICES**

January 2007 non-advanced Class Prices were calculated using NASS commodity price surveys from January 6, 13, 20, and 27, 2007. Component prices for the month are \$2.4053 per pound of protein, \$1.3009 per pound of butterfat, \$0.3183 per pound of other solids, and \$0.9184 per pound of nonfat solids.

January 2007 Class III and IV prices at 3.5% butterfat are \$13.56 and \$12.53 per hundredweight, respectively. The January Class III price compared to December is up \$0.09. The Class III price is \$0.17 higher than in January 2006. The Class III price at 3.67% butterfat is \$3.86 above the support price of \$9.90 at 3.67% butterfat.

Class II butterfat was announced at \$1.3079 per pound. Class I skim and butterfat and Class II skim prices for January 2007 were announced on December 22, 2006. The Class II price at 3.5% butterfat is \$12.85 for January 2007.

**FINAL: NASS COMMODITY PRICES**

	<u>December</u>	<u>January</u>	<u>Change</u>
Cheese*	\$1.3624	\$1.3366	-\$0.0258
Butter	\$1.2384	\$1.1991	-\$0.0393
Nonfat Dry Milk	\$1.0225	\$1.0677	\$0.0452
Whey	\$0.4079	\$0.4680	\$0.0601

\* The weighted average of barrels plus 3 cents and blocks.

**Current Commodity Prices** -- The NASS survey of cheddar cheese prices showed a net decrease in price received for 40-pound blocks and an increase for 500-pound barrels. The survey of 40-pound blocks showed a net decrease of 0.69 cents between the January 20 and the February 17 surveys, to \$1.3240 per pound. The survey of 500-pound barrels (**adjusted to 38% moisture**) showed an increase of 2.54 cents to \$1.3591 per pound.

The NASS butter price showed a net increase of 1.12 cents between the weeks ending January 20 and February 17 from \$1.1976 per pound to \$1.2088 per pound.

The NASS nonfat dry milk showed a net increase of 0.72 cents since mid-January to \$1.0974 per pound. The average price for NASS whey showed an increase of 13.81 cents since mid-January to \$0.6141 per pound. ♦

**MARCH'S CLASS I PRICE ANNOUNCEMENT**

On February 23, the March 2007 Class I price was announced at \$16.15 for the Pacific Northwest Order and \$16.60 for the Arizona Order. The Class I price was calculated using NASS commodity price surveys from the weeks of February 10 and 17.

The February Class III and IV advance skim prices are \$10.00 and \$8.37 per hundredweight, respectively. The butterfat portion of the Class I mover increased 2.29 cents from \$1.2906 to \$1.3135 per pound.

The March 2007 Class II skim and nonfat solids prices were also announced on February 23. The skim price is \$9.07 per hundredweight, and the nonfat solids price is \$1.0078 per pound for all Federal orders. ♦

**ADVANCED: NASS COMMODITY PRICES FOR CLASS I PRICE CALCULATIONS**

	<u>February</u>	<u>March</u>	<u>Change</u>
Cheese*	\$1.3279	\$1.3529	\$0.0250
Butter	\$1.1905	\$1.2148	\$0.0243
Nonfat Dry Milk	\$1.0461	\$1.0960	\$0.0499
Whey	\$0.4539	\$0.5986	\$0.1447

\* The weighted average of barrels plus 3 cents and blocks.

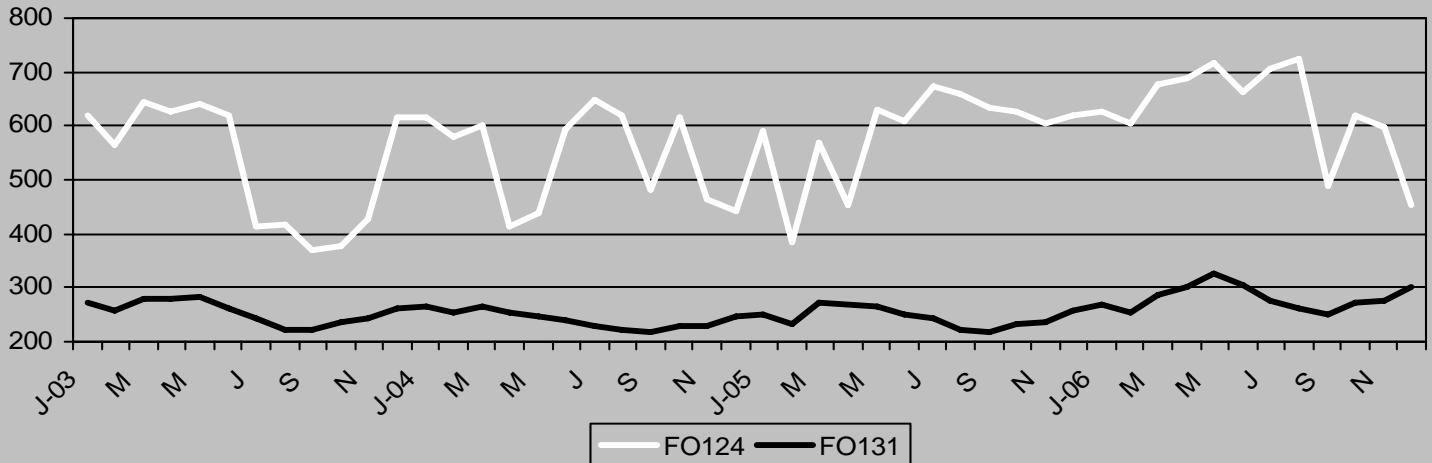
**USDA ANNOUNCES HEARING TO AMEND CLASS III/IV PRICE FORMULAS**

On February 7, 2007, USDA announced that a national public hearing would be held to consider and take evidence on proposals seeking to amend the Class III and Class IV product price formulas applicable to all Federal milk marketing orders. The hearing will convene at 9:00 a.m., Monday, February 26, 2007 at the Holiday Inn Select – Strongsville, 15471 Royalton Road, Strongsville, Ohio 44136, phone (440) 238-8800. The purpose of the hearing is to receive evidence with respect to the economic and marketing conditions which relate to 19 proposals, and any appropriate modifications thereof, to the tentative marketing agreements and to the orders. All announcements relating to this hearing can be found at <http://www.ams.usda.gov/dairy/hearings.htm> or obtained from any Market Administrator's office. ♦

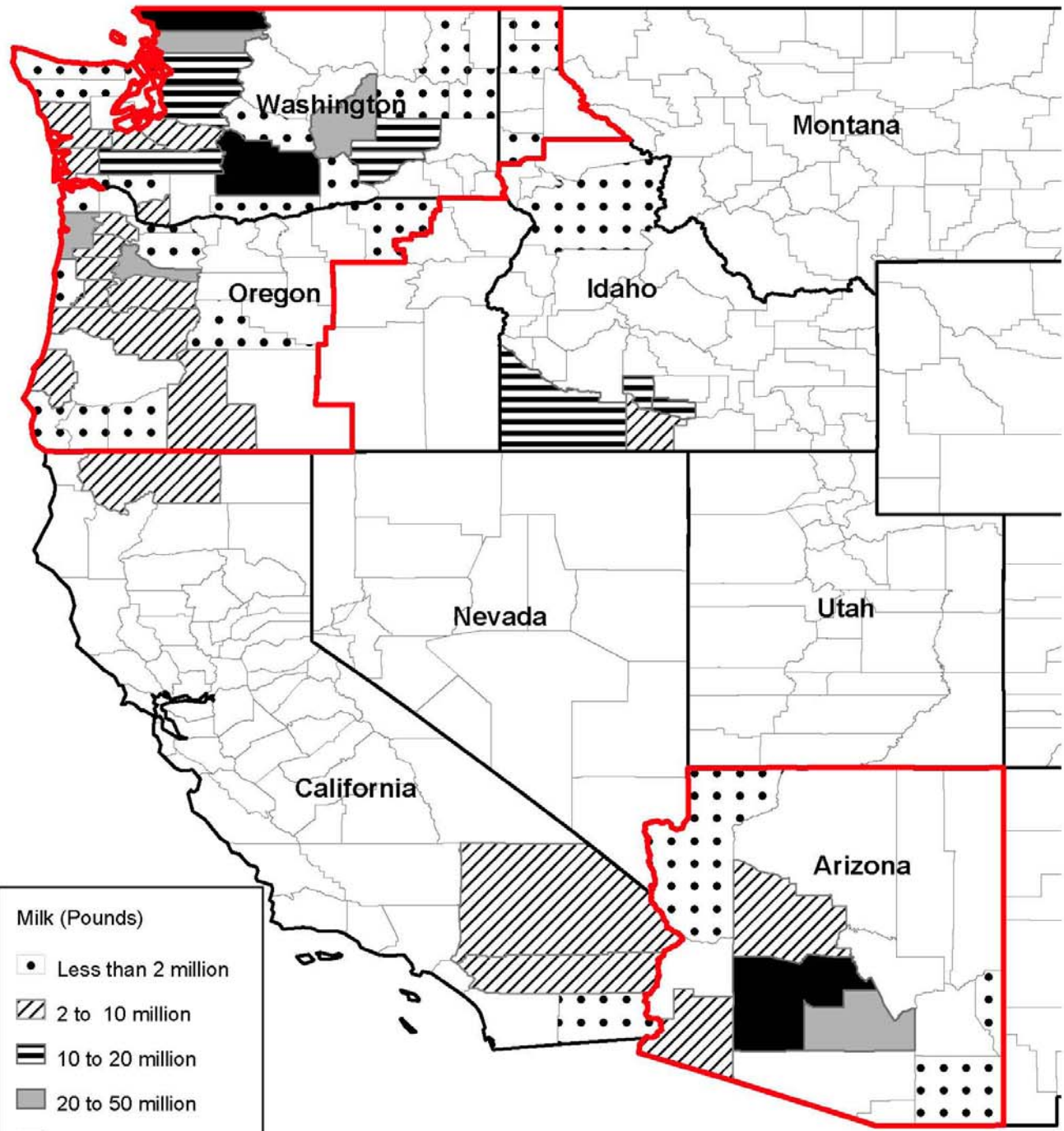
**Number of Producers and Pounds of Milk: By Order, State, and County, November 2006**

State	County	Producers	Milk	State	County	Producers	Milk
<b>Arizona Order *</b>				<b>Pacific Northwest Order (Continued)</b>			
<b>Arizona</b>				<b>Idaho</b>			
	Maricopa	69	218,526,620		Bonner & Boundary	3	382,205
	Cochise, Greenlee, & Pinal	12	37,230,648		Idaho & Latah	5	563,744
	Mohave, Yavapai & Yuma, AZ (and Imperial, Riverside & San Bernardino, CA)	12	21,119,478		Gooding, Jerome, Owyhee & Twin Falls	11	54,775,079
<b>Total Arizona</b>		<b>93</b>	<b>276,876,746</b>	<b>Total Idaho</b>		<b>19</b>	<b>55,721,028</b>
<b>Pacific Northwest Order</b>				<b>California</b>			
<b>Washington</b>				Siskiyou			
	Adams	11	12,742,059	<b>Total California</b>			
	Clallam & Jefferson	3	941,939	<b>4</b>			
	Clark & Cowlitz	11	7,998,278	<b>2,305,597</b>			
	Franklin	8	19,716,557	<b>Oregon</b>			
	Grant & Kittitas	27	33,970,462	Benton & Lincoln			
	Grays Harbor	13	2,250,786	Clackamas & Multnomah			
	King	31	15,373,562	Clatsop			
	Klickitat & Benton	5	2,535,914	Coos & Curry			
	Lewis	35	10,627,125	Josephine			
	Lincoln & Spokane	12	1,859,678	Klamath, Deschutes, Jackson & Umatilla			
	Pacific	9	2,417,654	Lane			
	Pierce	5	2,754,885	Linn			
	Skagit	38	23,822,664	Marion			
	Snohomish & Island	36	19,607,693	Polk			
	Stevens	10	1,153,837	Tillamook			
	Thurston	10	7,893,391	Washington			
	Wahkiakum	4	627,740	Yamhill			
	Whatcom	150	89,373,605	<b>Total Oregon</b>		<b>250</b>	<b>116,350,254</b>
	Yakima	70	166,346,924	<b>Total Pacific Northwest Order</b>		<b>761</b>	<b>596,391,632</b>
<b>Total Washington</b>		<b>488</b>	<b>422,014,753</b>	<b>Total Arizona Order *</b>		<b>93</b>	<b>276,876,746</b>
<b>Total</b>						<b>854</b>	<b>873,268,378</b>

**Pacific Northwest (FO124) and Arizona\* (FO131) Producer Milk Pooled  
January 2003 - December 2006 (million pounds)**



\* Due to the implementation of the Milk Regulatory Equity Act of 2005, the name of Federal Order 131 changed from the "Arizona-Las Vegas Order" to the "Arizona Order" and Clark County, Nevada, was removed from the marketing area effective May 1, 2006.



**ANNUAL STATISTICAL SUMMARY**

(Product pounds based upon reports of handlers)

RECEIPTS, UTILIZATION AND CLASSIFICATION OF MILK	PACIFIC NORTHWEST				ARIZONA 2/			
	2006	2005	2004	2003	2006	2005	2004	2003
TOTAL PRODUCER MILK	7,570,456,808	7,045,825,851	6,517,689,890	6,336,455,790	3,383,448,766	2,947,498,446	2,901,186,995	3,061,198,555
RECEIPTS FROM OTHER SOURCES	237,218,264	368,887,741	443,264,737	487,577,410	272,775,534	391,081,030	233,696,743	188,804,763
OPENING INVENTORY	380,614,122	382,249,114	394,191,525	373,115,630	221,299,141	185,857,134	171,638,313	157,854,730
<b>TOTAL TO BE ACCOUNTED FOR</b>	<b>8,188,289,194</b>	<b>7,796,962,706</b>	<b>7,355,146,152</b>	<b>7,197,148,830</b>	<b>3,877,523,441</b>	<b>3,524,436,610</b>	<b>3,306,522,051</b>	<b>3,407,858,048</b>
<b>UTILIZATION OF RECEIPTS</b>								
Whole milk	400,114,991	359,461,263	357,067,786	348,830,605	331,431,736	235,375,142	253,941,372	276,589,290
Flavored milk & milk drinks	143,988,650	138,993,133	131,470,326	133,277,441	74,746,052	67,760,732	66,831,314	69,190,420
2% milk	799,095,114	772,739,827	815,548,546	819,937,080	412,700,801	365,642,910	351,069,119	341,131,322
1% milk	311,501,163	286,860,978	287,537,311	283,237,402	148,472,995	128,821,087	116,337,686	110,206,432
Skim milk	329,445,714	311,698,466	313,061,738	317,569,642	158,669,623	127,881,589	122,314,216	118,432,803
Buttermilk	16,597,042	15,634,818	16,020,142	16,482,956	5,858,852	5,834,727	6,725,179	6,638,616
CLASS I ROUTE DISP. IN AREA	2,000,742,674	1,885,388,485	1,920,705,849	1,919,335,126	1,131,880,059	931,316,187	917,218,886	922,188,883
Class I dispositions out of area	192,347,892	175,543,008	162,827,249	150,141,680	137,226,775	56,373,706	49,499,578	52,012,960
Other Class I usage	236,570,628	262,136,802	275,275,748	240,246,132	117,133,817	98,276,290	97,522,258	94,797,951
<b>TOTAL CLASS I USE</b>	<b>2,429,661,194</b>	<b>2,323,068,295</b>	<b>2,358,808,846</b>	<b>2,309,722,938</b>	<b>1,386,240,651</b>	<b>1,085,966,183</b>	<b>1,064,240,722</b>	<b>1,068,999,794</b>
<b>TOTAL CLASS II USE</b>	<b>571,757,273</b>	<b>554,173,483</b>	<b>567,546,425</b>	<b>535,267,823</b>	<b>303,029,161</b>	<b>325,383,106</b>	<b>252,881,550</b>	<b>221,917,745</b>
<b>TOTAL CLASS III USE</b>	<b>2,110,000,455</b>	<b>1,936,636,001</b>	<b>1,905,843,165</b>	<b>1,798,304,531</b>	<b>1,175,954,169</b>	<b>1,140,908,893</b>	<b>1,086,498,489</b>	<b>1,141,369,562</b>
<b>TOTAL CLASS IV USE</b>	<b>3,076,870,272</b>	<b>2,983,084,927</b>	<b>2,522,947,716</b>	<b>2,553,853,538</b>	<b>1,012,299,460</b>	<b>972,178,428</b>	<b>902,901,290</b>	<b>975,570,947</b>
<b>TOTAL ACCOUNTED FOR</b>	<b>8,188,289,194</b>	<b>7,796,962,706</b>	<b>7,355,146,152</b>	<b>7,197,148,830</b>	<b>3,877,523,441</b>	<b>3,524,436,610</b>	<b>3,306,522,051</b>	<b>3,407,858,048</b>

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA 2/			
	2006	2005	2004	2003	2006	2005	2004	2003
Producer milk:								
Class I	2,234,596,168	2,128,328,208	2,153,463,181	2,104,568,042	1,268,897,392	986,249,469	967,161,281	976,044,091
Class II	486,913,189	465,620,525	463,424,337	448,340,391	291,503,591	313,557,913	243,754,933	212,849,469
Class III	2,078,124,314	1,774,115,296	1,644,328,345	1,540,783,010	1,170,961,130	1,134,576,539	1,080,240,037	1,134,530,990
Class IV	2,770,823,137	2,677,761,822	2,256,474,027	2,242,764,347	652,086,653	513,114,525	610,030,744	737,774,005
Other receipts:								
Class I	195,065,026	194,740,087	205,345,665	205,154,896	494,074,675	576,938,164	405,335,056	346,659,493
Class II	84,844,084	88,552,958	104,122,088	86,927,432	1/1	1/1	1/1	1/1
Class III	31,876,141	162,520,705	261,514,820	257,521,521	1/1	1/1	1/1	1/1
Class IV	306,047,135	305,323,105	266,473,689	311,089,191	1/1	1/1	1/1	1/1
Avg. daily producer receipts	20,740,978	19,303,632	17,856,685	17,360,153	9,269,723	8,075,338	7,948,458	8,386,845
Change From Previous Year	7.45%	8.10%	2.86%	-19.01%	14.79%	1.60%	-5.23%	1.14%
Avg. daily Class I use	6,656,606	6,364,571	6,462,490	6,328,008	3,797,920	2,975,250	2,915,728	2,928,767
Change From Previous Year	4.59%	-1.52%	2.13%	0.31%	27.65%	2.04%	-0.45%	1.53%

1/ Restricted - Included with Class I. 2/ Due to the implementation of the Milk Regulatory Equity Act of 2005, the name of Federal Order 131 changed from the "Arizona-Las Vegas Order" to the "Arizona Order" and Clark County, Nevada, was removed from the marketing area effective May 1, 2006.

# MONTHLY SELECTED STATISTICS

## PACIFIC NORTHWEST

Minimum Class Prices (3.5% B.F.)	PACIFIC NORTHWEST				ARIZONA 2/			
	Jan 2007	Dec 2006	Jan 2006	Dec 2005	Jan 2007	Dec 2006	Jan 2006	Dec 2005
Class I Milk (\$/cwt.)	\$15.49	\$14.33	\$15.28	\$15.47	\$15.94	\$14.78	\$15.73	\$15.92
Class II Milk (\$/cwt.)	12.85	12.55	13.25	13.22	12.85	12.55	13.25	13.22
Class III Milk (\$/cwt.)	13.56	13.47	13.39	13.37	13.56	13.47	13.39	13.37
Class IV Milk (\$/cwt.)	12.53	12.30	12.20	12.57	12.53	12.30	12.20	12.57
<b>Producer Prices</b>								
Producer Price Differential (\$/cwt.)	\$ 0.07	\$(0.48)	\$ 0.05	\$ 0.07	+	+	+	+
Butterfat (\$/pound)	1.3009	1.3481	1.4684	1.5036	+	+	+	+
Protein (\$/pound)	2.4053	2.4388	2.3994	2.3846	+	+	+	+
Other Solids (\$/pound)	0.3183	0.2564	0.1881	0.1702	+	+	+	+
Uniform Skim Price (\$/cwt.)	+	+	+	+	9.85	9.27	8.89	8.92
Uniform Butterfat Price (\$/pound)	+	+	+	+	1.3185	1.3613	1.4792	1.5392
Statistical Uniform Price (\$/cwt.)	\$13.63	\$12.99	\$13.44	\$13.44	\$14.12	\$13.71	\$13.76	\$14.00

### Producer Data

Number of Producers	760 *	564	835	843	91 *	91	87	86
Avg. Daily Production (lbs.)	26,809 *	25,976	24,213	23,674	111,998 *	107,164	99,597	96,514

### Number of Handlers

Pool Handlers	28	26	26	26	7	7	5	5
Producer-Handlers	6 *	6	9	9	1 *	1	3	3
Other Plants w/ Class I Use	26 *	26	24	24	25 *	25	26	27

### Producer Milk Ratios

Class I	31.70%	43.16%	29.76%	29.33%	39.26%	39.12%	31.79%	33.94%
Class II	6.32%	7.48%	5.07%	5.38%	7.95%	8.05%	7.71%	8.82%
Class III	28.00%	5.08%	27.50%	26.92%	23.50%	35.77%	29.88%	37.12%
Class IV	33.98%	44.28%	37.67%	38.37%	29.29%	17.06%	30.62%	20.12%

+ Not Applicable. \* Preliminary.

## MONTHLY SUPPLEMENTAL STATISTICS

### Producer-Handler Data

	Dec 2006	Nov 2006	Dec 2005	Nov 2005	Dec 2006	Nov 2006	Dec 2005	Nov 2005
Production	24,619,325	23,162,467	35,243,799	34,391,839	R	R	R	R
Class I Use	20,694,458	20,173,798	27,969,742	28,414,805	R	R	R	R
% Class I Use	84.06%	87.10%	79.36%	82.62%	R	R	R	R

### Class I Route Disposition In Area

By Pool Plants	174,895,406	176,701,441	166,392,711	162,752,201	103,023,637	101,353,392	81,578,775	82,960,028
By P Producer-Handlers	8,394,052	8,313,589	17,780,706	19,631,980	1/	1/	1/	1/
By Other Plants	4,208,912 *	5,039,293	2,466,818	2,699,294	4,886,400 *	5,421,632	28,664,754	28,827,897
Total	187,498,370	190,054,323	186,640,235	185,083,475	107,910,037	106,775,024	110,243,529	111,787,925

\* Preliminary. R = Restricted. Not included. 1/ Restricted. Included with other plants. 2/ Due to the implementation of the Milk Regulatory Equity Act of 2005, the name of Federal Order 131 changed from the "Arizona-Las Vegas Order" to the "Arizona Order" and Clark County, Nevada, was removed from the marketing area effective May 1, 2006.

# MONTHLY STATISTICAL SUMMARY

(Product pounds based upon reports of handlers)

RECEIPTS, UTILIZATION AND CLASSIFICATION OF MILK	PACIFIC NORTHWEST			ARIZONA 2/		
	Jan 2007	Dec 2006	Jan 2006	Dec 2006	Jan 2006	Dec 2005
TOTAL PRODUCER MILK	631,608,503	454,157,075	626,743,003	618,669,232	315,946,730	268,612,054
RECEIPTS FROM OTHER SOURCES	33,857,899	23,156,136	18,239,680	19,804,936	5,774,964	37,402,640
OPENING INVENTORY	32,549,558	29,696,311	31,255,391	33,230,599	20,259,726	17,358,604
<u>TOTAL TO BE ACCOUNTED FOR</u>	<u>698,015,960</u>	<u>507,009,522</u>	<u>676,238,074</u>	<u>671,704,767</u>	<u>341,981,420</u>	<u>325,808,908</u>
UTILIZATION OF RECEIPTS						
Whole milk . . . . .	35,521,712	36,271,956	32,325,487	32,399,286	31,609,166	21,224,632
Flavored milk & milk drinks . . . . .	12,176,732	15,142,961	11,848,934	15,922,134	6,920,088	6,139,667
2% milk . . . . .	69,971,443	68,217,548	66,321,425	66,165,519	37,608,020	31,355,194
1% milk . . . . .	28,373,281	26,075,765	26,090,888	24,621,348	14,009,573	11,887,999
Skim milk . . . . .	28,989,956	27,775,270	27,383,519	26,027,680	14,185,879	11,775,919
Buttermilk . . . . .	1,282,393	1,411,906	1,245,026	1,256,744	490,760	514,657
CLASS I ROUTE DISP. IN AREA . . . . .	176,315,517	174,895,406	165,215,279	166,392,711	104,823,486	82,898,068
Class I dispositions out of area . . . . .	17,319,515	18,223,871	14,951,292	15,920,233	18,958,537	4,909,340
Other Class I usage . . . . .	19,655,291	18,771,570	23,048,083	17,602,454	11,617,517	11,226,936
<u>TOTAL CLASS I USE . . . . .</u>	<u>213,290,323</u>	<u>211,890,847</u>	<u>203,214,654</u>	<u>199,915,398</u>	<u>135,399,540</u>	<u>95,274,923</u>
TOTAL CLASS II USE . . . . .	47,568,696	39,138,676	39,606,938	37,812,140	25,936,907	21,489,594
TOTAL CLASS III USE . . . . .	185,735,339	23,078,735	172,550,755	168,240,512	74,243,058	80,259,960
TOTAL CLASS IV USE . . . . .	251,421,602	232,901,264	260,865,727	265,736,717	106,401,915	128,784,431
<u>TOTAL ACCOUNTED FOR . . . . .</u>	<u>698,015,960</u>	<u>507,009,522</u>	<u>676,238,074</u>	<u>671,704,767</u>	<u>341,981,420</u>	<u>325,808,908</u>
CLASSIFICATION OF RECEIPTS						
Producer milk:						
Class I . . . . .	200,172,103	196,036,867	186,503,045	181,540,965	124,035,209	85,400,187
Class II . . . . .	39,935,233	33,949,299	31,788,266	33,253,514	25,113,559	20,708,114
Class III . . . . .	176,881,720	23,078,735	172,327,986	166,514,827	74,243,058	80,259,960
Class IV . . . . .	214,619,447	201,092,174	236,123,706	237,359,926	92,554,904	51,585,135
Other receipts:						
Class I . . . . .	13,118,220	15,853,980	16,711,609	18,374,433	26,034,690	32,016,436
Class II . . . . .	7,633,463	5,189,377	7,818,672	4,558,626	1/1	1/1
Class III . . . . .	8,853,619	0	222,769	1,725,685	1/1	1/1
Class IV . . . . .	36,802,155	31,809,090	24,742,021	28,376,791	1/1	1/1
Avg. daily producer receipts . . . . .	20,374,468	14,650,228	20,217,516	19,957,072	10,191,830	9,751,941
Change From Previous Year . . . . .	0.78%	-26.59%	6.40%	39.82%	17.62%	17.49%
Avg. daily Class I use . . . . .	6,880,333	6,835,189	6,555,311	6,448,884	4,367,727	4,174,466
Change From Previous Year . . . . .	4.96%	5.99%	-2.40%	-3.67%	42.11%	34.41%
						1.72%
						0.88%

1/ Restricted - Included with Class I. 2/ Due to the implementation of the Milk Regulatory Equity Act of 2005, the name of Federal Order 131 changed from the "Arizona-Las Vegas Order" to the "Arizona Order" and Clark County, Nevada, was removed from the marketing area effective May 1, 2006.

**HIGHLIGHTS THIS ISSUE:**

- **Market Summaries for January 2007**
- **January 2007 Class Prices**
- **Class I Price for March 2007**
- **USDA Announces Hearing To Amend Class III/IV Price Formulas**
- **Annual Statistical Summary**  
Note: Annual Selected Statistics Will be published in March
- **Producers And Producer Milk By Order, State, And County, November 2006**

**PRODUCERS AND PRODUCER MILK BY ORDER, STATE, AND COUNTY, NOVEMBER 2006**

During the month of November 2006, a total of 854 producers, on a combined basis, were associated with the Pacific Northwest and Arizona Orders. These producers delivered a total of 873.3 million pounds of milk to the markets during the month. In November 2006, there were eligible producers and producer milk pooled on the Arizona Order that were not associated with the order in November 2005. The table on page 3 contains the number of producers and milk pooled on the orders. Counties and states with fewer than three producers were combined with adjacent counties. The map on page 4 does not combine counties with fewer than three producers due to the use of size-ranges. ♦