

Pacific Northwest & Arizona-Las Vegas Marketing Areas



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MARKET SUMMARIES FOR JANUARY 2006

Comparisons to a year ago can be found in the tables on pages 6 and 7.

Pacific Northwest

Producers delivered a total of 626.7 million pounds of milk to the market during January. Daily deliveries averaged 20.2 million pounds, up 1.3 percent from December. An estimated 843 producers delivered milk to the market during the month. Daily deliveries per producer averaged 23,983 pounds, up 1.3 percent from December.

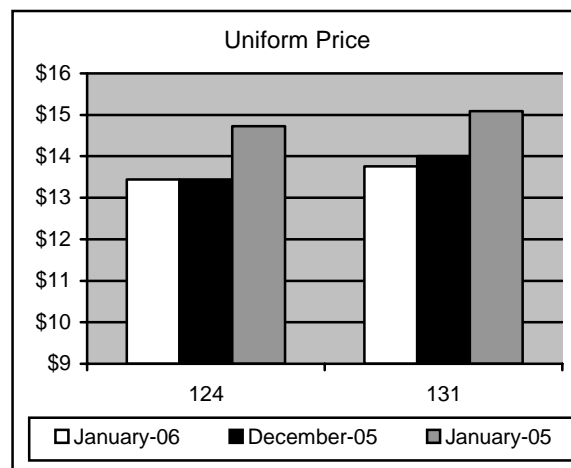
Class I producer milk during January totaled 186.5 million pounds, 29.8 percent of total producer receipts. Daily usage averaged 6.0 million pounds, up 2.7 percent from December.

Arizona-Las Vegas

Producers delivered a total of 268.6 million pounds of milk to the market during January. Daily deliveries averaged 8.7 million pounds, up 4.4 percent from December. An estimated 86 producers

delivered milk to the market during the month. Daily deliveries per producer averaged 100,755 pounds, up 4.4 percent from December.

Class I producer milk during January totaled 85.4 million pounds, 31.8 percent of total producer receipts. Daily usage averaged 2.8 million pounds, down 2.2 percent from December. ♦



Federal Order Producer Prices and Component Levels: January 2006

Producer Prices	FO124	FO131	Component Levels (%)	FO124	FO131
Uniform Price 1/*	13.44	13.76	Butterfat	3.760	3.673
Butterfat 2/	1.4684	1.4792	Protein	3.068	N/A
Protein 2/	2.3994	N/A	Other Solids	5.701	N/A
Other Solids 2/	0.1881	N/A	Nonfat Solids	8.769	N/A
PPD 1/*	0.05	N/A			
Skim 1/	N/A	8.89			

N/A = not applicable. * Subject to applicable location adjustments. 1/ \$ per cwt. 2/ \$ per pound.

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JANUARY 2006 CLASS PRICES

January 2006 non-advanced Class Prices were calculated using NASS commodity price surveys from December 31, 2005, and January 7, 14, 21 and 28, 2006. Component prices for the month are \$2.3994 per pound of protein, \$1.4684 per pound of butterfat, \$0.1881 per pound of other solids, and \$0.8132 per pound of nonfat solids.

January 2006 Class III and IV prices at 3.5% butterfat are \$13.39 and \$12.20 per hundredweight, respectively. The January Class III price compared to December is up \$0.02. The Class III price is \$0.75 lower than January 2005. The Class III price at 3.67% butterfat is \$3.73 above the support price of \$9.90 at 3.67% butterfat.

Class II butterfat was announced at \$1.4754 per pound. Class I skim and butterfat and Class II skim prices for January 2006 were announced on December 23, 2005. The Class II price at 3.5% butterfat is \$13.25 for January 2006.

FINAL: NASS COMMODITY PRICES

	<u>December</u>	<u>January</u>	<u>Change</u>
Cheese*	\$1.3964	\$1.3895	-\$0.0069
Butter	\$1.3680	\$1.3387	-\$0.0293
Nonfat Dry Milk	\$0.9899	\$0.9614	-\$0.0285
Whey	\$0.3242	\$0.3416	\$0.0174

* The weighted average of barrels plus 3 cents and blocks.

Current Commodity Prices - - The NASS survey of cheddar cheese prices showed a decrease in price received for 40-pound blocks and 500-pound barrels. The survey of 40-pound blocks showed a decrease of 10.11 cents between the January 14 and the February 11 surveys, to \$1.2763 per pound. The survey of 500-pound barrels (**adjusted to 38% moisture**) showed a decrease of 11.75 cents to \$1.2378 per pound.

The NASS butter price showed a decrease of 11.69 cents between the weeks ending January 14 and February 11 from \$1.3612 per pound to \$1.2443 per pound.

The NASS nonfat dry milk showed a net decrease of 8.76 cents since mid-January to \$0.8865 per pound. The average price for NASS whey showed a net increase of 0.76 cent since mid-January to \$0.3515 per pound. ♦

MARCH'S CLASS I PRICE ANNOUNCEMENT

On February 17, the March 2006 Class I price was announced at \$14.39 for the Pacific Northwest Order and \$14.84 for the Arizona-Las Vegas Order. The Class I price was calculated using NASS commodity price surveys from the weeks of February 4 and 11.

The March Class III and IV advance skim prices are \$7.95 and \$6.82 per hundredweight, respectively. The butterfat portion of the Class I mover decreased 10.03 cents from \$1.4771 to \$1.3768 per pound.

The March 2006 Class II skim and nonfat solids prices were also announced on February 17. The skim price is \$7.52 per hundredweight, and the nonfat solids price is \$0.8356 per pound for all Federal orders. ♦

ADVANCED: NASS COMMODITY PRICES FOR CLASS I PRICE CALCULATIONS

	<u>February</u>	<u>March</u>	<u>Change</u>
Cheese*	\$1.3895	\$1.2923	-\$0.0972
Butter	\$1.3459	\$1.2623	-\$0.0836
Nonfat Dry Milk	\$0.9782	\$0.9053	-\$0.0729
Whey	\$0.3394	\$0.3532	\$0.0138

* The weighted average of barrels plus 3 cents and blocks.

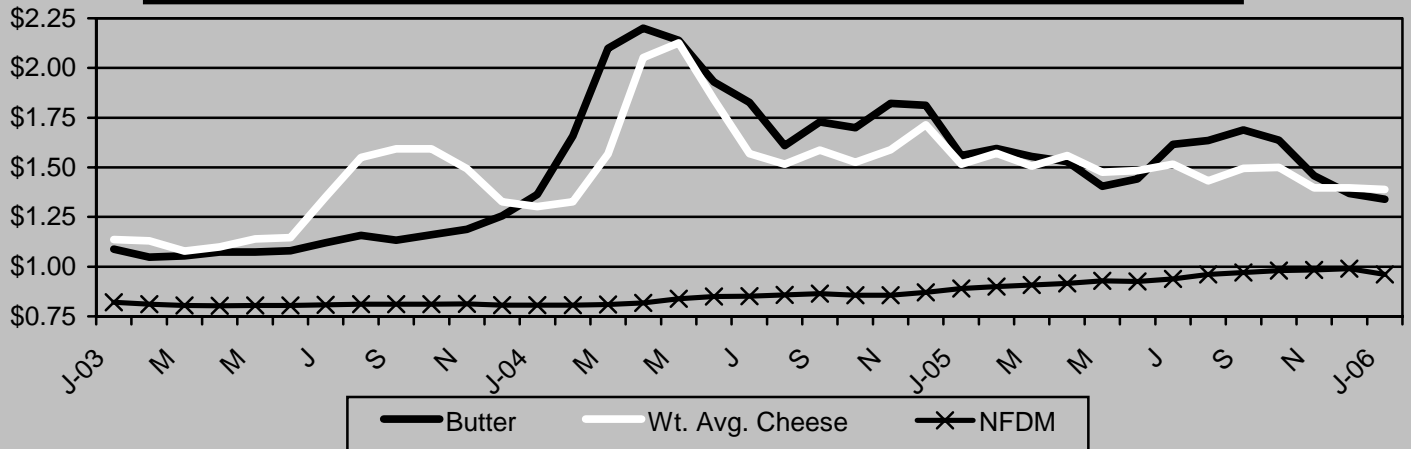
ANNUAL SELECTED STATISTICS FOR 2005

An annual summary for the year 2005 of selected statistics for the Pacific Northwest and Arizona-Las Vegas Orders can be found on page 4. Data in the table pertain to Class prices, minimum prices paid to producers, and certain other information relating to handlers and producers. In addition to data for calendar year 2005, the table also includes data for 2004, 2003, and 2002. Data reflect simple averages unless otherwise noted. ♦

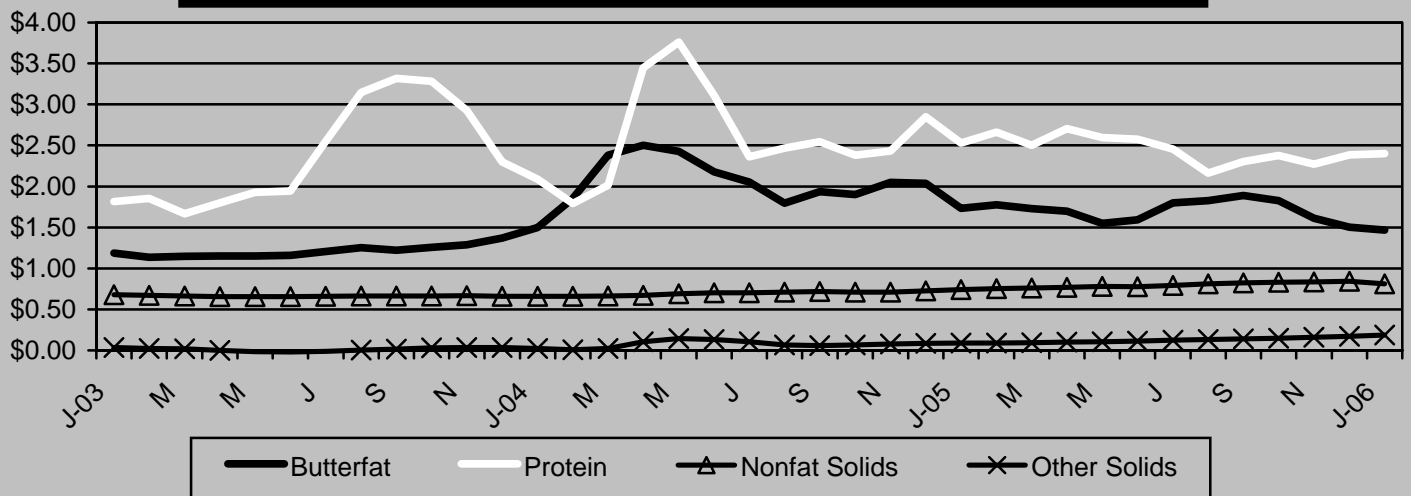
ANNUAL STATISTICAL SUMMARY FOR 2005

An annual statistical summary for the Pacific Northwest and Arizona-Las Vegas Orders can be found on page 5. Data in the table pertain to receipts and utilizations of producer milk as reported by fully regulated handlers on the Pacific Northwest and Arizona-Las Vegas Orders. In addition to data for calendar year 2005, the table also includes data for 2004, 2003, and 2002. ♦

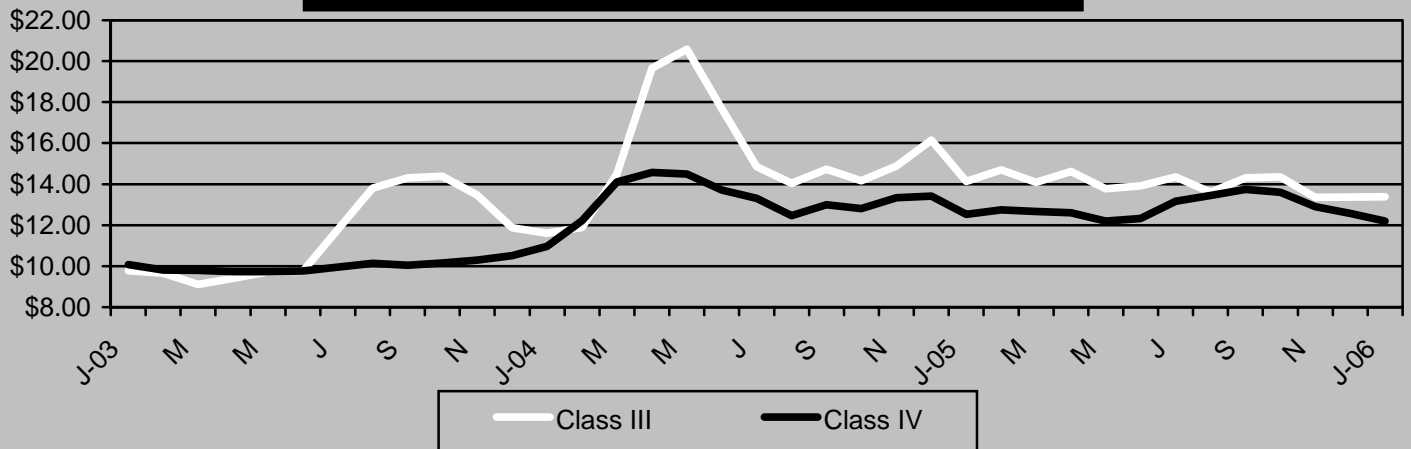
**NASS Monthly Butter, Weighted Average Cheese, and Nonfat Dry Milk Prices
January 2003 through January 2006**



**Federal Order Butterfat, Protein, Nonfat Solids, and Other Solids Prices
January 2003 through January 2006**



**Federal Order Class III and IV Prices @ 3.5% Butterfat
January 2003 through January 2006**



ANNUAL SELECTED STATISTICS

	PACIFIC NORTHWEST				ARIZONA-LAS VEGAS			
	2005	2004	2003	2002	2005	2004	2003	2002
Minimum Class Prices (3.5% B.F.)								
Class I Milk (\$/cwt.)	\$16.30	\$16.88	\$13.29	\$12.91	\$16.75	\$17.33	\$13.74	\$13.36
Class II Milk (\$/cwt.)	13.48	13.86	10.76	11.55	13.48	13.86	10.76	11.55
Class III Milk (\$/cwt.)	14.05	15.39	11.42	10.42	14.05	15.39	11.42	10.42
Class IV Milk (\$/cwt.)	12.88	13.20	10.00	10.81	12.88	13.20	10.00	10.81
Producer Prices								
Producer Price Differential (\$/cwt.)	\$ 0.15	\$(0.58)	\$(0.10)	\$ 0.83	+	+	+	+
Butterfat (\$/pound)	1.7105	2.0507	1.2099	1.1928	+	+	+	+
Protein (\$/pound)	2.4602	2.6035	2.3770	1.9735	+	+	+	+
Other Solids (\$/pound)	0.1228	0.0751	0.0129	0.0593	+	+	+	+
Uniform Skim Price (\$/cwt.) . . .	+	+	+	+	8.94	8.69	7.92	7.58
Uniform Butterfat Price (\$/pound)	+	+	+	+	1.7253	2.0390	1.2124	1.2012
Statistical Uniform Price (\$/cwt.) . .	\$14.20	\$14.82	\$11.32	\$11.25	\$14.66	\$15.52	\$11.89	\$11.52
Producer Data								
Number of Producers	817	829	829	1,027	87	95	106	108
Avg. Daily Production (lbs.)	23,632	21,490	20,941	20,878	92,466	83,733	79,371	76,659
Number of Handlers								
Pool Handlers	27	28	29	26	5	5	6	6
Producer-Handlers	9	7	9	9	3	2	2	2
Other Plants w/ Class I Use	22	22	19	17	29	32	33	29
Producer Milk Ratios								
Class I	30.21%	33.04%	33.21%	27.02%	33.46%	33.34%	31.88%	31.85%
Class II	6.61%	7.11%	7.08%	5.38%	10.64%	8.40%	6.95%	4.28%
Class III	25.18%	25.23%	24.32%	36.30%	38.49%	37.23%	37.06%	37.72%
Class IV	38.00%	34.62%	35.39%	31.29%	17.41%	21.03%	24.10%	26.15%

+ Not Applicable. * Preliminary.

ANNUAL SUPPLEMENTAL STATISTICS

	2005	2004	2003	2002	2005	2004	2003	2002
Producer-Handler Data								
Production	407,230,677	262,202,083	277,935,266	283,679,816	R	R	R	R
Class I Use	324,307,445	212,755,468	213,659,655	218,772,406	R	R	R	R
% Class I Use	79.64%	81.14%	76.87%	77.12%	R	R	R	R
Class I Route Disposition In Area								
By Pool Plants	1,885,388,485	1,920,705,849	1,919,335,126	1,941,400,168	931,316,187	917,218,886	922,188,883	906,021,750
By Producer-Handlers	230,213,129	193,572,401	211,071,145	219,175,100	1/	1/	1/	1/
By Other Plants	34,069,132	44,063,301	29,062,844	14,839,404	336,429,994	373,514,111	380,646,358	368,801,289
Total	2,149,670,746	2,158,341,551	2,159,469,115	2,175,414,672	1,267,746,181	1,290,732,997	1,302,835,241	1,274,823,039

R = Restricted. Not included. 1/ Restricted. Included with other plants.

ANNUAL STATISTICAL SUMMARY

(Product pounds based upon reports of handlers)

RECEIPTS, UTILIZATION AND CLASSIFICATION OF MILK	PACIFIC NORTHWEST				ARIZONA-LAS VEGAS			
	2005	2004	2003	2002	2005	2004	2003	2002
TOTAL PRODUCER MILK	7,045,825,851	6,517,689,890	6,336,455,790	7,823,715,763	2,947,498,446	2,901,186,995	3,061,198,555	3,026,555,777
RECEIPTS FROM OTHER SOURCES	368,887,741	443,264,737	487,577,410	119,530,927	391,081,030	233,696,743	188,804,763	292,415,332
OPENING INVENTORY	382,249,114	394,191,525	373,115,630	287,175,771	185,857,134	171,638,313	157,854,730	156,770,700
TOTAL TO BE ACCOUNTED FOR	<u>7,796,962,706</u>	<u>7,355,146,152</u>	<u>7,197,148,830</u>	<u>8,230,422,461</u>	<u>3,524,436,610</u>	<u>3,306,522,051</u>	<u>3,407,858,048</u>	<u>3,475,741,809</u>
UTILIZATION OF RECEIPTS								
Whole milk	359,461,263	357,067,786	348,830,605	337,006,815	235,375,142	253,941,372	276,589,290	265,657,026
Flavored milk & milk drinks	138,993,133	131,470,326	133,277,441	134,273,225	67,760,732	66,831,314	69,190,420	63,015,218
2% milk	772,739,827	815,548,546	819,937,080	834,120,127	365,642,910	351,069,119	341,131,322	340,971,434
1% milk	286,860,978	287,537,311	283,237,402	289,986,057	128,821,087	116,337,686	110,206,432	107,834,633
Skim milk	311,698,466	313,061,738	317,569,642	328,984,136	127,881,589	122,314,216	118,432,803	122,631,505
Buttermilk	15,634,818	16,020,142	16,482,956	17,029,808	5,834,727	6,725,179	6,638,616	5,911,934
CLASS I ROUTE DISP. IN AREA.	1,885,388,485	1,920,705,849	1,919,335,126	1,941,400,168	931,316,187	917,218,886	922,188,883	906,021,750
Class I dispositions out of area	175,543,008	162,827,249	150,141,680	142,396,716	56,373,706	49,499,578	52,012,960	54,587,024
Other Class I usage	262,136,802	275,275,748	240,246,132	218,780,059	98,276,290	97,522,258	94,797,951	92,311,035
TOTAL CLASS I USE.	<u>2,323,068,295</u>	<u>2,358,808,846</u>	<u>2,309,722,938</u>	<u>2,302,576,943</u>	<u>1,085,966,183</u>	<u>1,064,240,722</u>	<u>1,068,999,794</u>	<u>1,052,919,809</u>
TOTAL CLASS II USE	554,173,483	567,546,425	535,267,823	496,813,691	325,383,106	252,881,550	221,917,745	166,361,120
TOTAL CLASS III USE	1,936,636,001	1,905,843,165	1,798,304,531	2,853,851,027	1,140,908,893	1,086,498,489	1,141,369,562	1,158,988,565
TOTAL CLASS IV USE	<u>2,983,084,927</u>	<u>2,522,947,716</u>	<u>2,553,853,538</u>	<u>2,577,180,800</u>	<u>972,178,428</u>	<u>902,901,290</u>	<u>975,570,947</u>	<u>1,097,472,315</u>
TOTAL ACCOUNTED FOR	<u>7,796,962,706</u>	<u>7,355,146,152</u>	<u>7,197,148,830</u>	<u>8,230,422,461</u>	<u>3,524,436,610</u>	<u>3,306,522,051</u>	<u>3,407,858,048</u>	<u>3,475,741,809</u>
CLASSIFICATION OF RECEIPTS								
Producer milk: Class I	2,128,328,208	2,153,463,181	2,104,568,042	2,114,276,630	986,249,469	967,161,281	976,044,091	963,858,305
Class II	465,620,525	463,424,337	448,340,391	420,700,499	313,557,913	243,754,933	212,849,469	129,512,587
Class III	1,774,115,296	1,644,328,345	1,540,783,010	2,840,309,515	1,134,576,539	1,080,240,037	1,134,530,990	1,141,684,550
Class IV	2,677,761,822	2,256,474,027	2,242,764,347	2,448,429,119	513,114,525	610,030,744	737,774,005	791,500,335
Other receipts: Class I	194,740,087	205,345,665	205,154,896	188,300,313	576,938,164	405,335,056	346,659,493	449,186,032
Class II	88,552,958	104,122,088	86,927,432	76,113,192	1/	1/	1/	1/
Class III	162,520,705	261,514,820	257,521,521	13,541,512	1/	1/	1/	1/
Class IV	305,323,105	266,473,689	311,089,191	128,751,681	1/	1/	1/	1/
Avg. daily producer receipts	19,303,632	17,856,685	17,360,153	21,434,838	8,075,338	7,948,458	8,386,845	8,291,934
Change From Previous Year	8.10%	2.86%	-19.01%	10.39%	1.60%	-5.23%	1.14%	2.38%
Avg. daily Class I use	6,364,571	6,462,490	6,328,008	6,308,430	2,975,250	2,915,728	2,928,767	2,884,712
Change From Previous Year	-1.52%	2.13%	0.31%	0.56%	2.04%	-0.45%	1.53%	2.86%

1/ Restricted - Included with Class I.

MONTHLY SELECTED STATISTICS

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	PACIFIC NORTHWEST				ARIZONA-LAS VEGAS			
	Jan 2006	Dec 2005	Jan 2005	Dec 2004	Jan 2006	Dec 2005	Jan 2005	Dec 2004
Minimum Class Prices (3.5% B.F.)								
Class I Milk (\$/cwt.)	\$15.28	\$15.47	\$18.55	\$16.33	\$15.73	\$15.92	\$19.00	\$16.78
Class II Milk (\$/cwt.)	13.25	13.22	13.04	13.98	13.25	13.22	13.04	13.98
Class III Milk (\$/cwt.)	13.39	13.37	14.14	16.14	13.39	13.37	14.14	16.14
Class IV Milk (\$/cwt.)	12.20	12.57	12.52	13.42	12.20	12.57	12.52	13.42
Producer Prices								
Producer Price Differential (\$/cwt.)	\$ 0.05	\$ 0.07	\$ 0.59	\$(1.31)	+	+	+	+
Butterfat (\$/pound)	1.4684	1.5036	1.7330	2.0366	+	+	+	+
Protein (\$/pound)	2.3994	2.3846	2.5300	2.8486	+	+	+	+
Other Solids (\$/pound)	0.1881	0.1702	0.0899	0.0858	+	+	+	+
Uniform Skim Price (\$/cwt.)	+	+	+	+	8.89	8.92	9.12	8.81
Uniform Butterfat Price (\$/pound)	+	+	+	+	1.4792	1.5392	1.7977	2.0132
Statistical Uniform Price (\$/cwt.) . .	\$13.44	\$13.44	\$14.73	\$14.83	\$13.76	\$14.00	\$15.09	\$15.55
Producer Data								
Number of Producers	843 *	843	865	695	86 *	86	89	90
Avg. Daily Production (lbs.)	23,983 *	23,674	21,967	20,537	100,755 *	96,514	91,238	88,510
Number of Handlers								
Pool Handlers	26	26	28	26	5	5	5	5
Producer-Handlers	9 *	9	9	8	3 *	3	3	3
Other Plants w/ Class I Use	24 *	24	22	24	27 *	27	30	34
Producer Milk Ratios								
Class I	29.76%	29.33%	32.43%	43.04%	31.79%	33.94%	33.16%	35.45%
Class II	5.07%	5.38%	5.97%	7.59%	7.71%	8.82%	10.73%	6.82%
Class III	27.50%	26.92%	29.57%	7.96%	29.88%	37.12%	33.42%	29.17%
Class IV	37.67%	38.37%	32.03%	41.41%	30.62%	20.12%	22.69%	28.56%

+ Not Applicable. * Preliminary.

MONTHLY SUPPLEMENTAL STATISTICS

	Dec 2005	Nov 2005	Dec 2004	Nov 2004	Dec 2005	Nov 2005	Dec 2004	Nov 2004
Producer-Handler Data								
Production	35,243,799	34,391,839	26,760,627	25,488,012	R	R	R	R
Class I Use	27,969,742	28,414,805	21,995,660	19,319,939	R	R	R	R
% Class I Use	79.36%	82.62%	82.19%	75.80%	R	R	R	R
Class I Route Disposition In Area								
By Pool Plants	166,392,711	162,752,201	167,632,833	171,023,377	81,578,775	82,960,028	80,038,585	80,655,062
By Producer-Handlers	17,780,706	19,631,980	16,551,683	15,816,406	1/	1/	1/	1/
By Other Plants	2,466,818 *	2,699,294	3,939,427	3,775,668	28,664,754 *	28,827,897	27,641,945	28,934,526
Total	186,640,235	185,083,475	188,123,943	190,615,451	110,243,529	111,787,925	107,680,530	109,589,588

* Preliminary. R = Restricted. Not included. 1/ Restricted. Included with other plants.

MONTHLY STATISTICAL SUMMARY

(Product pounds based upon reports of handlers)

RECEIPTS, UTILIZATION AND CLASSIFICATION OF MILK	PACIFIC NORTHWEST				ARIZONA-LAS VEGAS			
	Jan 2006	Dec 2005	Jan 2005	Dec 2004	Jan 2006	Dec 2005	Jan 2005	Dec 2004
TOTAL PRODUCER MILK	626,743,003	618,669,232	589,053,951	442,476,841	268,612,054	257,306,269	251,726,128	246,942,157
RECEIPTS FROM OTHER SOURCES	18,239,680	19,804,936	31,103,109	22,437,767	37,402,640	24,872,131	21,809,651	29,851,430
OPENING INVENTORY	31,255,391	33,230,599	32,318,691	31,003,384	19,794,214	16,086,088	16,735,461	14,553,048
TOTAL TO BE ACCOUNTED FOR	676,238,074	671,704,767	652,475,751	495,917,992	325,808,908	298,264,488	290,271,240	291,346,635
UTILIZATION OF RECEIPTS								
Whole milk	32,325,487	32,399,286	31,776,414	31,582,369	21,224,632	21,933,754	19,646,367	21,149,217
Flavored milk & milk drinks	11,848,934	15,922,134	11,723,355	15,019,678	6,139,667	7,333,646	6,418,211	6,977,290
2% milk	66,321,425	66,165,519	69,965,742	68,814,749	31,355,194	30,276,660	31,961,769	30,974,027
1% milk	26,090,888	24,621,348	26,947,572	24,617,934	11,887,999	10,765,542	11,311,856	10,173,730
Skim milk	27,383,519	26,027,680	28,245,431	26,277,126	11,775,919	10,765,463	11,452,947	10,192,115
Buttermilk	1,245,026	1,256,744	1,237,389	1,320,977	514,657	503,710	564,794	572,206
CLASS I ROUTE DISP. IN AREA.	165,215,279	166,392,711	169,895,903	167,632,833	82,898,068	81,578,775	81,355,944	80,038,585
Class I dispositions out of area	14,951,292	15,920,233	13,012,267	13,795,947	4,909,340	5,002,760	4,713,797	5,269,716
Other Class I usage	23,048,083	17,602,454	25,305,928	26,102,041	7,467,515	9,699,250	7,595,634	10,132,342
TOTAL CLASS I USE.	203,214,654	199,915,398	208,214,098	207,530,821	95,274,923	96,280,785	93,665,375	95,440,643
TOTAL CLASS II USE	39,606,938	37,812,140	42,066,767	41,420,394	21,489,594	23,676,799	27,779,272	17,512,422
TOTAL CLASS III USE	172,550,755	168,240,512	180,492,761	35,426,009	80,259,960	95,540,164	84,118,096	72,038,270
TOTAL CLASS IV USE	260,865,727	265,736,717	221,702,125	211,540,768	128,784,431	82,766,740	84,708,497	106,355,300
TOTAL ACCOUNTED FOR	676,238,074	671,704,767	652,475,751	495,917,992	325,808,908	298,264,488	290,271,240	291,346,635
CLASSIFICATION OF RECEIPTS								
Producer milk: Class I	186,503,045	181,540,965	191,023,194	190,432,216	85,400,187	87,347,300	83,478,863	87,523,093
Class II	31,788,266	33,253,514	35,142,740	33,597,257	20,708,114	22,690,758	27,001,891	16,851,841
Class III	172,327,986	166,514,827	174,207,269	35,226,574	80,259,960	95,501,929	84,118,096	72,038,270
Class IV	236,123,706	237,359,926	188,680,748	183,220,794	82,243,793	51,766,282	57,127,278	70,528,953
Other receipts: Class I	16,711,609	18,374,433	17,190,904	17,098,605	57,196,854	40,958,219	38,545,112	44,404,478
Class II	7,818,672	4,558,626	6,924,027	7,823,137	1/	1/	1/	1/
Class III	222,769	1,725,685	6,285,492	199,435	1/	1/	1/	1/
Class IV	24,742,021	28,376,791	33,021,377	28,319,974	1/	1/	1/	1/
Avg. daily producer receipts	20,217,516	19,957,072	19,001,740	14,273,446	8,664,905	8,300,202	8,120,198	7,965,876
Change From Previous Year	6.40%	39.82%	-4.09%	-28.10%	6.71%	4.20%	-4.47%	-4.95%
Avg. daily Class I use	6,555,311	6,448,884	6,716,584	6,694,543	3,073,385	3,105,832	3,021,464	3,078,730
Change From Previous Year	-2.40%	-3.67%	2.37%	3.60%	1.72%	0.88%	0.42%	2.21%

1/ Restricted - Included with Class I.

HIGHLIGHTS THIS ISSUE:

- Market Summaries for January 2006
- January 2006 Class Prices
- Class I Price for March 2006
- Annual Selected Statistics for 2005
- Annual Statistical Summary for 2005
- Class III/IV Make Allowance Hearing Transcripts
- New Federal Milk Order Statistics Database

CLASS III AND IV MAKE ALLOWANCE HEARING TRANSCRIPTS

The transcripts to the Class III and IV make allowance hearing held on January 24-27, 2006, are available on Dairy Programs website, http://www.ams.usda.gov/dairy/proposals/classIII_IV_make_all.htm. ♦

NEW FEDERAL MILK ORDER STATISTICS DATABASE

Available on the internet is a new Federal milk order statistics database. The database contains historical information, beginning in January 2000, generated by the administration of the Federal milk order program. The public database allows users to query the Federal milk market information. The database is located on the Dairy Programs website at <http://www.ams.usda.gov/USDAMIB/Main/Welcome.aspx>.