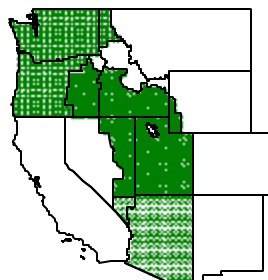


Pacific Northwest, Arizona-Las Vegas, & Western Marketing Areas



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Market Administrator

FEBRUARY 2001

MARKET SUMMARIES FOR JANUARY

Pacific Northwest

Producers delivered a total of 601.1 million pounds of milk to the market during January. Comparisons to the previous month are biased due to eligible milk not pooled in December 2000. Fewer than three handlers did not pool milk; the amount of eligible milk not pooled is restricted. Daily deliveries averaged 19.4 million pounds, up 13.0 percent from December. An estimated 1,252 producers delivered milk to the market during the month. Daily deliveries per producer averaged 15,487 pounds, up 1.1 percent from December.

Class I producer milk during January totaled 187.7 million pounds, 31.2 percent of total producer receipts. Daily usage averaged 6.1 million pounds, up 5.9 percent from December.

Producers will receive \$1.6181 per pound of protein, \$1.2896 per pound of butterfat, and \$0.1120 per pound of other solids. Producers will also receive the market's producer price differential of \$2.35 per hundredweight, subject to applicable location adjustments. The market average component tests for the month were: 3.72% butterfat, 3.03% protein, 5.71% other solids, and 8.74% nonfat solids.

Statistical Uniform Price (@ 3.5% BF) January 2001

Federal Order	Per Cwt.
Pacific Northwest	\$12.34
Western	\$11.70
Arizona-Las Vegas	\$12.37

Arizona-Las Vegas

Producers delivered a total of 264.2 million pounds of milk to the market during January. Daily deliveries averaged 8.5 million pounds, up 5.1 percent from December. An estimated 118 producers delivered milk to the market during the month. Daily deliveries per producer averaged 72,238 pounds, up 5.1 percent from December.

Class I producer milk during January totaled 83.7 million pounds, 31.7 percent of total producer receipts. Daily usage averaged 2.7 million pounds, up 3.1 percent from December.

Producers will receive \$1.3826 per pound of butterfat and \$7.80 per hundredweight of skim, subject to applicable location adjustments. The market average butterfat test for the month was 3.71%.

Western

Producers delivered a total of 327.4 million pounds of milk to the market during January. Comparisons to the previous month are biased due to eligible milk not pooled in December 2000 and January

(Continued On Page 2)

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(Continued From Page 1)

2001. Fewer than three handlers did not pool milk; the amount of eligible milk not pooled is restricted. Daily deliveries averaged 10.6 million pounds, up 8.9 percent from December. An estimated 764 producers delivered milk to the market during the month. Daily deliveries per producer averaged 13,826 pounds, up 8.9 percent from December.

Class I producer milk during January totaled 88.5 million pounds, 27.0 percent of total producer receipts. Daily usage averaged 2.9 million pounds, up 7.4 percent from December.

Producers will receive \$1.6181 per pound of protein, \$1.2896 per pound of butterfat, and \$0.1120 per pound of other solids. Producers will also receive the market's producer price differential of \$1.71 per hundredweight, subject to applicable location adjustments. The market average component tests for the month were: 3.69% butterfat, 3.11% protein, 5.71% other solids, and 8.81% nonfat solids. ♦

JANUARY'S CLASS PRICES

January's non-advanced Class Prices were calculated using NASS commodity price surveys from January 6, 13, 20, and 27. U.S. District Court Judge Royce C. Lamberth enjoined USDA from implementing portions of the interim final amendments to the Federal milk orders. See article "USDA Enjoined From Implementing Class III Butterfat Price" on the back page for more details on how prices were calculated. Component prices for the month are \$1.6181 per pound of protein, \$1.2896 per pound of butterfat, \$0.1120 per pound of other solids, and \$0.8765 per pound of nonfat solids.

January's Class III and IV prices at 3.5% butterfat are \$9.99 and \$12.13 per hundredweight, respectively. Class II butterfat was also announced at \$1.2966 per pound. Class I skim and butterfat and Class II skim prices for January were announced on December 22, 2000. The Class II price at 3.5% butterfat is \$12.82 for January.

The January Class III price compared to December is up \$0.62. The Class III price is \$0.06 lower than January 2000 and \$0.19 above the support price.

NASS COMMODITY PRICES			
	December	January	Change
Cheese*	\$1.0898	\$1.1180	\$0.0282
Butter	\$1.4698	\$1.1725	-\$0.2973
Nonfat Dry Milk	\$1.0158	\$1.0165	\$0.0007
Whey	\$0.2172	\$0.2484	\$0.0312

* The weighted average of barrels plus 3 cents and blocks. Beginning January 2001, barrels changed to 38% from 39% moisture.

Current Commodity Prices -- The NASS survey of cheddar cheese prices showed a net decrease in prices received for 40-pound blocks and a net increase in prices received for 500-pound barrels. The survey of 40-pound blocks showed a net decrease of 0.23 cents between the January 13 and the February 17 surveys, to \$1.1054 per pound. The survey of 500-pound barrels (**adjusted to 38% moisture**) showed a net increase of 5.77 cents to \$1.1656 per pound.

The NASS butter price showed an increase of 14.81 cents between the weeks ending January 13 and February 17 from \$1.1589 per pound to \$1.3070 per pound.

The NASS nonfat dry milk showed a net decrease of 0.32 cents since mid-January to \$1.0124 per pound. The average price for NASS whey showed a net increase of 0.58 cents since mid-January to \$0.2541 per pound. ♦

MARCH'S CLASS I PRICE ANNOUNCEMENT

On February 23, the March 2001 Class I price was announced at \$14.55 for the Pacific Northwest and Western Orders, and \$15.00 for the Arizona-Las Vegas Order. The Class I price was calculated using NASS commodity price surveys from the weeks of February 10 and 17.

The March Class III and IV advance skim prices are \$5.36 and \$7.86 per hundredweight, respectively. The Class IV skim price has set the Class I skim price for all the months since January 2000. The butterfat portion of the Class I mover increased 21.31 cents from \$1.2352 to \$1.4483 per pound.

The March 2001 Class II skim and nonfat solids prices were also announced on February 23. The skim price is \$8.56 per hundredweight, and the nonfat solids price is \$0.9511 per pound for all Federal Orders. ♦

NASS COMMODITY PRICES FOR CLASS I PRICE CALCULATIONS

	February	March	Change
Cheese*	\$1.1340	\$1.1402	\$0.0062
Butter	\$1.1279	\$1.3026	\$0.1747
Nonfat Dry Milk	\$1.0172	\$1.0135	-\$0.0037
Whey	\$0.2446	\$0.2603	\$0.0157

* The weighted average of barrels plus 3 cents and blocks. Beginning January 2001, barrel cheese prices changed from 39% to 38% moisture cheese.

(Continued From Back Page)

USDA ENJOINED

-Incorporate the January 1, 2001, nonfat solids and other solids price formulas, based on the values of these components in nonfat dry milk and dry whey.

The tentative final decision and interim rule responded to a Congressional mandate, included in the Consolidated Appropriations Act, 2000, to reconsider certain pricing formulas adopted in the final rule for the consolidation and reform of Federal milk orders.

LAWSUIT AGAINST SECRETARY OF AGRICULTURE & MARKET ADMINISTRATOR

According to an order signed by William B. Shubb, Judge of the U.S. District Court for Eastern California, the lawsuit of the Dairy Institute of California v. Daniel Glickman and James Daugherty has been dismissed. The plaintiffs had claimed that the exemption of plants located in Clark County, Nevada, placed California handlers at a competitive disadvantage relative to the local handler. The suit was dismissed on the grounds that neither the plaintiff nor its members had exhausted administrative remedies as required by statute.

ANNUAL SELECTED STATISTICS FOR 2000

An annual summary for the year 2000 of selected statistics for the three orders can be found on page 4. Data in the table pertain to Class prices, minimum prices paid to producers, and certain other information relating to handlers and

producers. Comparisons to previous years were not made due to changes in order provisions beginning January 2000.

For the year 2000, the Class IV advance skim price set the Class I skim price for all of the year. The Pacific Northwest and Western Orders' Class I price average was \$13.45, and the Arizona-Las Vegas Order's Class I price averaged \$13.90. For all orders, the Class II, III, and IV prices averaged \$12.53, \$9.74, and \$11.83, respectively, in 2000.

For the year 2000, the producer statistical uniform price averaged \$11.70 for the Pacific Northwest Order, \$11.19 for the Western Order, and \$11.84 for the Arizona-Las Vegas Order. ♦

ANNUAL STATISTICAL SUMMARY FOR 2000

An annual statistical summary for the three Federal milk market orders can be found on page 5. Data in the table pertain to receipt and utilization of producer milk as reported by fully regulated handlers on the Pacific Northwest, Western, and Arizona-Las Vegas Orders. Comparisons to previous years were not made due to changes in order provisions beginning January 2000.

Producer milk pooled on the Pacific Northwest Order totaled 6.8 billion pounds of milk for the year 2000. Class I producer milk accounted for 31.0 percent or 2.1 billion pounds of milk on the market.

Producers on the Western Order pooled a total of 4.0 billion pounds of milk for the year 2000. Class I producer milk accounted for 25.1 percent or 1.0 billion pounds of milk on the market.

Producer milk pooled on the Arizona-Las Vegas Order totaled 3.1 billion pounds for the year 2000. Class I producer milk accounted for 31.3 percent or 973.3 million pounds of milk on the market.

Compilations of statistical material for the year 2000 for each order are available on the market administrator's web site at <http://www.fmmaseattle.com>. Copies can also be requested by contacting the market administrator's office. ♦

ANNUAL SELECTED STATISTICS

NASS Annual Average Commodity Prices (\$/pound)	2000
Butter	\$1.1408
Cheese, Weighted Average Blocks & Barrels	1.1313
Nonfat Dry Milk	1.0115
Whey	0.1863

	PACIFIC NORTHWEST	WESTERN	ARIZONA-LAS VEGAS
Average Minimum Class Prices (3.5% B.F.)	2000	2000	2000
Class I Milk (\$/cwt.)	\$13.45	\$13.45	\$13.90
Class II Milk (\$/cwt.)	12.53	12.53	12.53
Class III Milk (\$/cwt.)	9.74	9.74	9.74
Class IV Milk (\$/cwt.)	11.83	11.83	11.83
Average Producer Prices			
Producer Price Differential (\$/cwt.)	\$ 1.96	\$ 1.45	+
Butterfat (\$/pound)	1.2522	1.2522	+
Protein (\$/pound)	1.6938	1.6938	+
Other Solids (\$/pound)	0.0509	0.0509	+
Uniform Skim Price (\$/cwt.)	+	+	7.76
Uniform Butterfat Price (\$/pound)	+	+	1.2428
Statistical Uniform Price (\$/cwt.)	\$11.70	\$11.19	\$11.84
Average Producer Data			
Number of Producers	1,073	755	122
Avg. Daily Production (lbs.) *	17,258	14,659	69,547
Average Number of Handlers			
Pool Handlers	26	18	6
Producer-Handlers	12	7	1
Other Plants w/ Class I Use	5	10	3
Average Producer Milk Ratios			
Class I *	30.99%	25.05%	31.30%
Class II *	6.87%	9.01%	4.46%
Class III *	34.67%	57.33%	38.72% 1/
Class IV *	27.47%	8.62%	25.52% 1/

+ Not Applicable. * Weighted averages. 1/ In January 2000, Class IV was restricted and included with Class III.

ANNUAL SUPPLEMENTAL STATISTICS

	2000	2000	2000
Total Producer-Handler Data			
Production	286,097,003	29,922,222	R
Class I Use	226,675,714	20,996,410	R
% Class I Use	79.23%	70.17%	R
Total Class I Route Disposition In Area			
By Pool Plants	1,944,903,660	855,557,122	920,640,779
By Producer-Handlers	227,290,194	21,167,092	R
By Other Plants	<u>7,817,652</u>	<u>13,343,338</u>	<u>162,285,658</u>
Total *	2,180,011,506	890,067,552	R

* May not add due to rounding. R = Restricted.

ANNUAL STATISTICAL SUMMARY

(Product pounds based upon reports of handlers)

RECEIPTS, UTILIZATION AND CLASSIFICATION OF MILK	PACIFIC NORTHWEST	WESTERN	ARIZONA-LAS VEGAS
	2000	2000	2000
TOTAL PRODUCER MILK	6,775,559,324	4,048,483,425	3,109,653,776
RECEIPTS FROM OTHER SOURCES	133,571,621	98,513,543	80,586,351
OPENING INVENTORY	<u>260,760,757</u>	<u>150,414,649</u>	<u>165,680,204</u>
TOTAL TO BE ACCOUNTED FOR	<u>7,169,891,702</u>	<u>4,297,411,617</u>	<u>3,355,920,331</u>
UTILIZATION OF RECEIPTS			
Whole milk	314,935,588	136,944,311	235,179,296
Flavored milk & milk drinks	114,725,602	65,120,402	52,813,058
2% milk	858,682,705	358,443,266	380,640,489
1% milk	300,277,253	173,585,652	110,748,423
Skim milk	337,307,946	113,982,690	135,405,315
Buttermilk	<u>18,974,566</u>	<u>7,480,801</u>	<u>5,854,198</u>
CLASS I ROUTE DISP. IN AREA	1,944,903,660	855,557,122	920,640,779
Class I dispositions out of area	117,724,303	131,027,053	56,862,368
Other Class I usage	<u>210,943,286</u>	<u>124,436,603</u>	<u>82,611,403</u>
TOTAL CLASS I USE	2,273,571,249	1,111,020,778	1,060,114,550
TOTAL CLASS II USE	534,336,737	408,538,705	166,125,950
TOTAL CLASS III USE	2,364,011,681	2,372,171,009	1,221,122,216 2/
TOTAL CLASS IV USE	<u>1,997,972,035</u>	<u>405,681,125</u>	<u>908,557,615 2/</u>
TOTAL ACCOUNTED FOR	<u>7,169,891,702</u>	<u>4,297,411,617</u>	<u>3,355,920,331</u>
CLASSIFICATION OF RECEIPTS			
Producer milk:			
Class I	2,099,763,852	1,014,180,965	973,312,396
Class II	465,358,083	364,567,858	138,632,371
Class III	2,349,076,783	2,320,816,856	1,204,115,655 2/
Class IV	1,861,360,606	348,917,746	793,593,354 2/
Other receipts:			
Class I	173,807,397	96,839,813	246,266,555
Class II	68,985,680 3/	43,970,847	1/
Class III	14,927,872 3/	51,354,153	1/
Class IV	136,611,429	56,763,379	1/
Avg. daily producer receipts	18,512,457	11,061,430	8,496,322
Avg. daily Class I use	6,211,943	3,035,576	2,896,488

1/ Restricted - Included with Class I.

2/ In January 2000, Class IV was restricted, included with Class III, for only January.

3/ In January 2000, Class III other source milk was restricted and included with Class II Other source, for only January.

MONTHLY SELECTED STATISTICS

	PACIFIC NORTHWEST			WESTERN			ARIZONA-LAS VEGAS		
	Jan 2001	Dec 2000	Jan 2000	Jan 2001	Dec 2000	Jan 2000	Jan 2001	Dec 2000	Jan 2000
Minimum Class Prices (3.5% B.)									
Class I Milk (\$/cwt.)	\$15.89	\$14.03	\$12.80	\$15.89	\$14.03	\$12.80	\$16.34	\$14.48	\$13.25
Class II Milk (\$/cwt.)	12.82	13.97	11.43	12.82	13.97	11.43	12.82	13.97	11.43
Class III Milk (\$/cwt.)	9.99	9.37	10.05	9.99	9.37	10.05	9.99	9.37	10.05
Class IV Milk (\$/cwt.)	12.13	13.27	10.73	12.13	13.27	10.73	12.13	13.27	10.73
Producer Prices									
Producer Price Differential (\$/cwt.)	\$ 2.35	\$ 2.90	\$ 1.06	\$ 1.71	\$ 1.83	\$ 1.06	+	+	+
Butterfat (\$/pound)	1.2896	1.6534	0.9366	1.2896	1.6534	0.9366	+	+	+
Protein (\$/pound)	1.6181	1.0378	2.1677	1.6181	1.0378	2.1677	+	+	+
Other Solids (\$/pound)	0.1120	0.0829	0.0503	0.1120	0.0829	0.0503	+	+	+
Uniform Skim Price (\$/cwt.)	+	+	+	+	+	+	7.80	7.05	8.22
Uniform Butterfat Price (\$/pound)	+	+	+	+	+	+	1.3826	1.5991	0.9483
Statistical Uniform Price (\$/cw)	\$12.34	\$12.27	\$11.11	\$11.70	\$11.20	\$11.11	\$12.37	\$12.40	\$11.25
Producer Data									
Number of Producers	1,252 *	1,120	1,073	764 *	764	701	118 *	118	117
Avg. Daily Production (lbs.)	15,487 *	15,326	17,473	13,826 *	12,698	14,843	72,238 *	68,751	74,189
Number of Handlers									
Pool Handlers	26	26	27	17	17	19	6	6	5
Producer-Handlers	11	11	12	7	7	7	1	1	1
Other Plants w/ Class I Use	5	5	5	10	10	10	3	3	3
Producer Milk Ratios									
Class I	31.22%	33.29%	29.88%	27.04%	27.42%	26.02%	31.67%	32.28%	29.37%
Class II	6.25%	5.41%	6.38%	8.84%	7.76%	9.96%	4.67%	4.38%	2.97%
Class III	33.72%	37.64%	32.41%	62.74%	63.20%	43.02%	38.98%	36.92%	67.66%
Class IV	28.81%	23.66%	31.33%	1.38%	1.62%	21.00%	24.68%	26.42%	R

+ Not Applicable. * Preliminary.

MONTHLY SUPPLEMENTAL STATISTICS

	Dec 2000	Nov 2000	Dec 2000	Nov 2000	Dec 2000	Nov 2000
Producer-Handler Data						
Production	23,713,382	22,533,214	2,408,208	2,347,961	R	R
Class I Use	18,717,425	18,749,258	1,705,253	1,705,359	R	R
% Class I Use	78.93%	83.21%	70.81%	72.63%	R	R
Class I Route Disposition In Area						
By Pool Plants	166,973,416	170,934,734	71,014,907	72,151,150	76,953,532	78,480,943
By Producer-Handlers	19,022,914	18,958,369	1,724,172	1,733,434	R	R
By Other Plants	344,306 *	309,871	1,069,237 *	1,151,562	14,524,990 *	15,230,711
Total **	186,340,636	190,202,974	73,808,316	75,036,146	R	R

* Preliminary.

** May not add due to rounding.

R = Restricted.

MONTHLY STATISTICAL SUMMARY

(Product pounds based upon reports of handlers)

RECEIPTS, UTILIZATION AND CLASSIFICATION OF MILK	PACIFIC NORTHWEST			WESTERN			ARIZONA-LAS VEGAS			
	Jan 2001	Dec 2000	Jan 2000	Jan 2001	Dec 2000	Jan 2000	Jan 2001	Dec 2000	Jan 2000	
TOTAL PRODUCER MILK	601,072,510	532,104,925	581,199,990	327,449,974	300,744,685	322,551,577	264,245,452	251,489,374	269,083,082	
RECEIPTS FROM OTHER SOURCES	10,564,733	12,825,938	8,926,239	3,820,644	3,620,314	13,360,197	15,001,059	14,745,293	11,871,224	
OPENING INVENTORY	26,437,341	23,209,627	17,732,736	10,405,193	13,005,562	11,778,575	12,603,146	12,308,625	16,827,585	
TOTAL TO BE ACCOUNTED FOR	638,074,584	568,140,490	607,858,965	341,675,811	317,370,561	347,690,349	291,849,657	278,543,292	297,781,891	
UTILIZATION OF RECEIPTS										
Whole milk	27,893,718	27,128,458	25,784,074	11,674,105	11,523,783	11,748,434	21,279,636	19,685,954	19,652,552	
Flavored milk & milk drinks	10,754,537	14,072,413	8,633,448	6,256,863	6,640,776	5,320,428	4,535,713	5,886,275	4,315,041	
2% milk	75,605,694	72,869,945	66,610,675	30,766,811	29,347,764	26,614,587	31,444,614	31,304,985	31,872,108	
1% milk	26,350,651	24,256,429	27,646,424	15,294,319	14,217,360	14,418,256	10,330,272	8,796,442	10,201,467	
Skim milk	29,487,320	27,104,615	33,724,864	9,099,938	8,689,246	13,595,310	12,283,459	10,739,151	12,101,103	
Buttermilk	1,538,316	1,541,556	1,442,685	581,953	595,978	613,127	497,334	540,725	523,621	
CLASS I ROUTE DISP. IN AREA . .	171,630,236	166,973,416	163,842,170	73,673,989	71,014,907	72,310,142	80,371,028	76,953,532	78,665,892	
Class I dispositions out of area . .	10,613,577	9,640,257	8,757,290	12,051,288	12,376,983	7,833,594	4,497,373	4,279,902	4,336,010	
Other Class I usage	19,898,465	16,691,002	15,008,169	9,606,164	8,488,653	11,977,150	5,191,636	6,043,593	6,396,579	
TOTAL CLASS I USE	202,142,278	193,304,675	187,607,629	95,331,441	91,880,543	92,120,886	90,060,037	87,277,027	89,398,481	
TOTAL CLASS II USE	44,866,584	34,127,834	41,497,554	32,330,502	26,159,008	33,839,420	12,956,311	11,551,244	14,659,376	
TOTAL CLASS III USE	204,618,492	201,169,740	188,404,538	205,562,817	190,448,712	148,909,133	103,924,648	93,172,174	193,724,034	
TOTAL CLASS IV USE	186,447,230	139,538,241	190,349,244	8,451,051	8,882,298	72,820,910	84,908,661	86,542,847	2/	
TOTAL ACCOUNTED FOR	638,074,584	568,140,490	607,858,965	341,675,811	317,370,561	347,690,349	291,849,657	278,543,292	297,781,891	
CLASSIFICATION OF RECEIPTS										
Producer milk:	Class I . .	187,662,093	177,156,275	173,700,249	88,548,950	82,450,628	83,942,458	83,690,184	81,190,948	79,030,919
	Class II . .	37,549,754	28,790,016	37,059,754	28,955,658	23,340,810	32,110,693	12,342,137	11,009,092	7,982,708
	Class III . .	202,671,000	200,252,305	188,397,512	205,423,663	190,068,245	138,755,014	103,008,929	92,842,551	182,069,455
	Class IV . .	173,189,663	125,906,329	182,042,475	4,521,703	4,885,002	67,743,412	65,204,202	66,446,783	2/
Other receipts:	Class I . .	14,480,185	16,148,400	13,907,380	6,782,491	9,429,915	8,178,428	27,604,205	27,053,918	28,698,809
	Class II . .	7,316,830	5,337,818	4,444,826	3,374,844	2,818,198	1,728,727	1/	1/	1/
	Class III . .	1,947,492	917,435	3/	139,154	380,467	10,154,119	1/	1/	1/
	Class IV . .	13,257,567	13,631,912	8,306,769	3,929,348	3,997,296	5,077,498	1/	1/	1/
Avg. daily producer receipts		19,389,436	17,164,675	18,748,387	10,562,902	9,701,441	10,404,890	8,524,047	8,112,560	8,680,099
Change From Previous Year . .		3.42%			1.52%			-1.80%		
Avg. daily Class I use		6,520,719	6,235,635	6,051,859	3,075,208	2,963,888	2,971,641	2,905,162	2,815,388	2,883,822
Change From Previous Year . .		7.75%			3.49%			0.74%		

1/ Restricted - Included with Class I. 2/ Restricted - Included with Class III. 3/ Restricted - Included with Class II.

HIGHLIGHTS THIS ISSUE:

- Market Summaries for January 2000
- January 2000 Class Prices and Commodity Prices
- Class I Prices for March 2001
- California Dairy Institute v. Secretary of Agriculture Dismissed
- Annual Selected Statistics 2000
- Annual Statistical Summary 2000
- USDA Enjoined From Implementing Class III Butterfat

USDA ENJOINED FROM IMPLEMENTING CLASS III BUTTERFAT PRICE

U.S. District Court Judge Royce C. Lamberth enjoined USDA from implementing portions of the interim final amendments to Federal milk orders that became effective January 1, 2001.

The Judge's order restores the butterfat and protein price formulas that were implemented under Federal order reform on January 1, 2000, with the following changes:

-Incorporate the 16.5-cent make allowance for cheese and the 38-percent moisture adjustment for 500-pound barrel cheese adopted in the January 1, 2001, interim final amendments.

-Incorporate the 11.5-cent make allowance for butter adopted in the January 1, 2001, amendments in the formula for calculating the butterfat price applicable to both Class III and Class IV.

(Continued On Page 3)
(See USDA Enjoined)