

The Market Administrator's Report

Facilitating the Efficient Marketing of Milk and Dairy Products

Pacific Northwest and Arizona Marketing Areas

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Data for November 2018

MARKET SUMMARIES FOR NOVEMBER

Pacific Northwest (FO 124)

Producers delivered a total of 724.2 million pounds of milk to the market during November. Daily deliveries averaged 24.1 million pounds, down 7.6 percent from October. An estimated 522 producers delivered milk to the market during the month. Daily deliveries per producer averaged 46,242 pounds, down 7.5 percent from October.

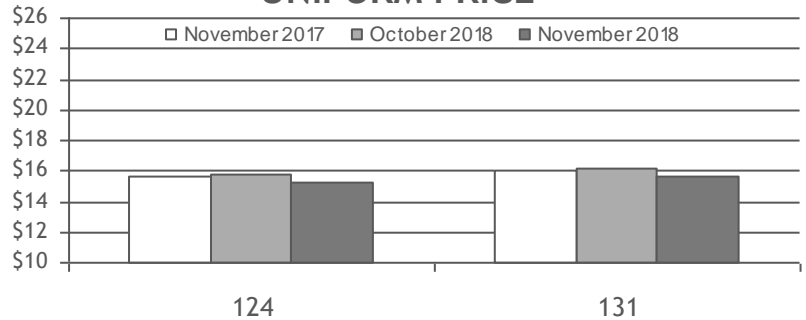
Class I producer milk during November totaled 149.8 million pounds, 20.7 percent of total producer receipts. Daily usage averaged 5.0 million pounds, down 12.8 percent from October. 📉

Arizona (FO 131)

Producers delivered a total of 414.3 million pounds of milk to the market during November. Daily deliveries averaged 13.8 million pounds, up 2.1 percent from October. An estimated 82 producers delivered milk to the market during the month. Daily deliveries per producer averaged 168,400 pounds, up 2.1 percent from October.

Class I producer milk during November totaled 108.2 million pounds, 26.1 percent of total producer receipts. Daily usage averaged 3.6 million pounds, up 3.4 percent from October. 📈

UNIFORM PRICE



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Oct	Nov	Oct	Nov
Uniform Price (at 3.5%)	\$15.77	\$15.22	\$16.22	\$15.69
Uniform Price (at test)	\$18.21	\$17.67	\$16.75	\$16.40
PPD	\$0.24	\$0.78		
Butterfat	\$2.5551	\$2.5385		n/a
Protein	\$1.7185	\$1.3419		
Other Solids	\$0.2553	\$0.2714		
Uniform Skim			\$7.53	\$7.02
Uniform Butterfat		n/a	\$2.5582	\$2.5469
Butterfat	4.189%	4.240%	3.715%	3.786%
Protein	3.374%	3.402%		
Other Solids	5.730%	5.738%		n/a

HIGHLIGHTS THIS ISSUE

- ✓ USDA Highlights Benefits of Improved Dairy Safety Net Tool
- ✓ USDA Seeks Nominees for National Fluid Milk Processor Promotion Board

Federal Order Price Summaries

FINAL CLASS PRICES

The November 2018 Final Class Prices were calculated using AMS commodity price surveys from November 3, 10, 17, and 24, and December 1, 2018. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Oct 2018	\$18.23	\$18.68	\$15.54	\$15.53	\$15.01	\$2.5551	\$1.7185	\$0.2553	\$0.6990
Nov 2018	\$17.42	\$17.87	\$15.63	\$14.44	\$15.06	\$2.5385	\$1.3419	\$0.2714	\$0.7110
Change	(\$0.81)	(\$0.81)	\$0.09	(\$1.09)	\$0.05	(\$0.0166)	(\$0.3766)	\$0.0161	\$0.0120

ADVANCED CLASS I PRICE

The January 2019 Advanced Price was calculated using AMS commodity price surveys from December 8 and 15, 2018. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non-fat Solids
Dec 2018	\$2.5286	\$5.85	\$6.42	\$6.42	\$15.05	\$16.95	\$17.40	\$7.12	\$0.7911
Jan 2019	\$2.5217	\$5.16	\$6.52	\$6.52	\$15.12	\$17.02	\$17.47	\$7.22	\$0.8022
Change	(\$0.0069)	(\$0.69)	\$0.10	\$0.10	\$0.07	\$0.07	\$0.07	\$0.10	\$0.0111

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION


	October	November	Change
Cheese	\$1.5686	\$1.4463	(\$0.1223)
Butter	\$2.2814	\$2.2677	(\$0.0137)
Nonfat Dry Milk	\$0.8739	\$0.8860	\$0.0121
Whey	\$0.4470	\$0.4626	\$0.0156

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	December	January	Change
Cheese	\$1.4507	\$1.3786	(\$0.0721)
Butter	\$2.2595	\$2.2538	(\$0.0057)
Nonfat Dry Milk	\$0.8886	\$0.8996	\$0.0110
Whey	\$0.4648	\$0.4659	\$0.0011

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed a decrease in prices received for 40-pound blocks and a net decrease for 500-pound barrels. The survey of 40-pound blocks showed a decrease of 12.06 cents between the November 17 and the December 15 surveys, to \$1.3960 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net decrease of 2.97 cents to \$1.3123 per pound.

The AMS butter price showed a net increase of 0.31 cents between the weeks ending November 17 and December 15 from \$2.2514 per pound to \$2.2545 per pound. The AMS nonfat dry milk showed a net increase of 2.00 cents since mid-November to \$0.9041 per pound. The average price for AMS whey showed a net increase of 0.23 cents since mid-November to \$0.4674 per pound. 

Federal Order Statistics for November 2018

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	<i>- million pounds -</i>			<i>- per cwt (at location) -</i>	
Northeast (FO 1)	2,117.7	755.4	35.67%	\$18.77	\$16.62
Appalachian (FO 5)	471.8	352.8	74.77%	\$18.92	\$18.12
Florida (FO 6)	218.4	186.4	85.35%	\$20.92	\$20.12
Southeast (FO 7)	407.1	319.1	78.39%	\$19.32	\$18.71
Upper Midwest (FO 30)	2,698.6	247.8	9.18%	\$17.32	\$14.74
Central (FO 32)	1,421.6	422.7	29.73%	\$17.52	\$15.22
Mideast (FO 33)	1,554.8	579.5	37.27%	\$17.52	\$15.68
California (FO 51)	2,079.8	467.1	22.46%	\$17.62	\$15.44
Pacific Northwest (FO 124)	724.2	149.8	20.69%	\$17.42	\$15.22
Southwest (FO 126)	1,249.5	374.7	29.99%	\$18.52	\$16.07
Arizona (FO 131)	414.3	108.2	26.12%	\$17.87	\$15.69

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.



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