



# The Market Administrator's Report

Facilitating the Efficient Marketing of Milk and Dairy Products

## Pacific Northwest and Arizona Marketing Areas

Alyce L. Owen, Acting Market Administrator

Volume 45, No. 7

July 2019

Data for June 2019

### MARKET SUMMARIES FOR JUNE

#### Pacific Northwest (FO 124)

Producers delivered a total of 761.5 million pounds of milk to the market during June. Daily deliveries averaged 25.4 million pounds, down 0.02 percent from May. An estimated 488 producers delivered milk to the market during the month. Daily deliveries per producer averaged 52,017 pounds, down 0.02 percent from May.

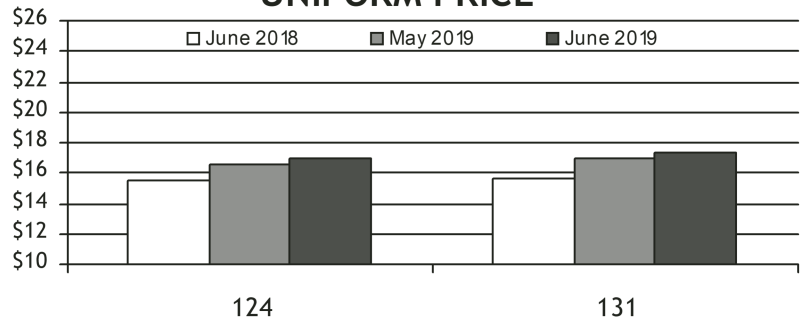
Class I producer milk during June totaled 126.8 million pounds, 16.7 percent of total producer receipts. Daily usage averaged 4.2 million pounds, down 12.1 percent from May. ▼

#### Arizona (FO 131)

Producers delivered a total of 414.0 million pounds of milk to the market during June. Daily deliveries averaged 13.8 million pounds, down 1.5 percent from May. An estimated 80 producers delivered milk to the market during the month. Daily deliveries per producer averaged 172,493 pounds, down 10.1 percent from May.

Class I producer milk during June totaled 91.4 million pounds, 22.1 percent of total producer receipts. Daily usage averaged 3.0 million pounds, down 8.8 percent from May. ▼

### UNIFORM PRICE



## Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	May	Jun	May	Jun
Uniform Price (at 3.5%)	\$16.62	\$16.94	\$16.94	\$17.32
Uniform Price (at test)	\$18.42	\$18.57	\$17.33	\$17.78
PPD	\$0.24	\$0.67		
Butterfat	\$2.5718	\$2.6579		n/a
Protein	\$2.1159	\$2.0046		
Other Solids	\$0.1847	\$0.1702		
Uniform Skim			\$8.23	\$8.34
Uniform Butterfat		n/a	\$2.5720	\$2.6505
Butterfat	4.002%	3.949%	3.654%	3.676%
Protein	3.226%	3.203%		
Other Solids	5.770%	5.782%		n/a

### HIGHLIGHTS THIS ISSUE

- ✓ Producer Data by County for May 2019

# Federal Order Price Summaries

## FINAL CLASS PRICES

The June 2019 Final Class Prices were calculated using AMS commodity price surveys from June 8, 15, 22, and 29, 2019. Current and archived Final Class Price announcements are available at [www.fmmaseattle.com/classcomponent.html](http://www.fmmaseattle.com/classcomponent.html).

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
May 2019	\$18.32	\$18.77	\$16.48	\$16.38	\$16.29	\$2.5718	\$2.1159	\$0.1847	\$0.8386
Jun 2019	\$18.97	\$19.42	\$17.30	\$16.27	\$16.83	\$2.6579	\$2.0046	\$0.1702	\$0.8665
Change	\$0.65	\$0.65	\$0.82	(\$0.11)	\$0.54	\$0.0861	(\$0.1113)	(\$0.0145)	\$0.0279

## ADVANCED CLASS I PRICE

The August 2019 Advanced Price was calculated using AMS commodity price surveys from July 6 and 13, 2019. Current and archived Advanced Price announcements are available at [www.fmmaseattle.com/advance.html](http://www.fmmaseattle.com/advance.html).

ADVANCED	Base Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non-fat Solids
Jul 2019	\$2.6529*	\$7.09	\$7.78	\$8.18	\$17.18	\$19.08	\$19.53	\$8.48	\$0.9422
Aug 2019	\$2.6830	\$8.27	\$7.87	\$8.81	\$17.89	\$19.79	\$20.24	\$8.57	\$0.9522
Change	\$0.0301	\$1.18	\$0.09	\$0.63	\$0.71	\$0.71	\$0.71	\$0.09	\$0.0100

\* Corrected. June's report listed an incorrect price.

# Commodity Price Summaries

## AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	May	June	Change
Cheese	\$1.6974	\$1.6910	(\$0.0064)
Butter	\$2.2952	\$2.3663	\$0.0711
Nonfat Dry Milk	\$1.0149	\$1.0431	\$0.0282
Whey	\$0.3784	\$0.3643	(\$0.0141)

## AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	July	Aug	Change
Cheese	\$1.6745	\$1.8061	\$0.1316
Butter	\$2.3622	\$2.3870	\$0.0248
Nonfat Dry Milk	\$1.0407	\$1.0507	\$0.0100
Whey	\$0.3669	\$0.3622	(\$0.0047)

## CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed an increase in prices received for 40-pound blocks and for 500-pound barrels. The survey of 40-pound blocks showed an increase of 11.89 cents between the June 15 and the July 13 surveys, to \$1.8453 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed an increase of 18.52 cents to \$1.7703 per pound.

The AMS butter price showed a net increase of 1.39 cents between the weeks ending June 15 and July 13 from \$2.3805 per pound to \$2.3944 per pound. The AMS nonfat dry milk showed a net increase of 0.6 cents since mid-June to \$1.0510 per pound. The average price for AMS whey showed a net increase of 0.07 cents since mid-June to \$0.3676 per pound. ▼

# Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Jun 2019	May 2019	Jun 2018	May 2018	Jun 2019	May 2019	Jun 2018	May 2018
<b>Producer Prices</b>								
Producer Price Differential (\$/cwt)	\$0.67	\$0.24	\$0.26	\$0.00	+	+	+	+
Butterfat (\$/pound)	2.6579	2.5718	2.6692	2.6239	+	+	+	+
Protein (\$/pound)	2.0046	2.1159	1.7478	1.8609	+	+	+	+
Other Solids (\$/pound)	0.1702	0.1847	0.1128	0.0742	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$8.34	\$8.23	\$6.60	\$6.37
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.6505	2.5720	2.6659	2.6087
Statistical Uniform Price (\$/cwt)	\$16.94	\$16.62	\$15.47	\$15.18	\$17.32	\$16.94	\$15.70	\$15.28
<b>Producer Data</b>								
Number of Producers	<b>488</b>	488	527	526	<b>80</b>	73	74	76
Avg. Daily Production (pounds)	<b>52,017</b>	52,025	47,621	47,233	<b>172,493</b>	191,814	188,202	194,969
<b>Producer Milk Ratios</b>								
Class I	16.65%	18.94%	18.58%	20.26%	22.07%	23.86%	23.26%	22.98%
Class II	5.68%	5.46%	5.74%	6.85%	8.73%	8.56%	9.26%	8.99%
Class III	41.91%	40.79%	41.02%	41.51%	33.29%	28.78%	24.00%	23.81%
Class IV	35.76%	34.81%	34.66%	31.38%	35.91%	38.80%	43.48%	44.22%
<b>Market Shrinkage</b>								
Pounds	13,774,870	11,406,322	8,163,369	8,000,672	2,863,233	2,951,374	3,032,303	2,916,307
% of Producer Milk	1.81%	1.45%	1.08%	1.04%	0.69%	0.68%	0.73%	0.63%

+ Not Applicable. Preliminary data indicated in **bold**.

# Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	May 2019	Apr 2019	May 2018	Apr 2018	May 2019	Apr 2019	May 2018	Apr 2018
<b>Number of Handlers</b>								
Pool Handlers	23	23	24	22	8	8	8	8
<i>Distributing Plants</i>	11	11	11	11	6	6	6	6
<i>Supply Plants 1/</i>	6	6	7	5	1	1	1	1
<i>Cooperatives</i>	6	6	6	6	1	1	1	1
Producer-Handlers	5	5	5	5	0	0	0	0
Other Plants w/ Class I Use	<b>28</b>	28	22	24	<b>28</b>	27	25	24
<b>Class I Route Disposition In Area</b>								
By Pool Plants	135,045,863	133,954,057	139,545,505	134,774,037	74,989,842	76,430,239	76,133,161	80,058,114
By Producer-Handlers	6,287,916	6,067,584	6,194,259	6,164,548	0	0	0	0
By Other Plants	<b>12,935,658</b>	12,864,130	12,211,861	11,711,027	<b>7,025,983</b>	8,818,953	8,550,415	8,050,172
Total	154,269,437	152,885,771	157,951,625	152,649,612	82,015,825	85,249,192	84,683,576	88,108,286
<b>Producer-Handler Data</b>								
% Class I Use	53.02%	52.89%	48.19%	54.02%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	4.08%	3.97%	3.92%	4.04%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

# Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Jun	May	Jun	May	Jun	May	Jun	May
	2019	2019	2018	2018	2019	2019	2018	2018
<b>Receipts of Milk</b>								
Total Producer Milk	761,526,132	787,037,503	752,886,526	770,186,686	413,983,247	434,074,677	417,807,771	459,346,473
Receipts From Other Sources	9,188,569	11,288,726	8,462,627	13,146,858	11,770,034	8,560,269	6,480,032	4,854,092
Opening Inventory	38,631,126	39,756,799	40,433,535	40,069,076	21,991,884	23,263,480	21,734,943	19,155,043
<b>Total To Be Accounted For</b>	<b>809,345,827</b>	<b>838,083,028</b>	<b>801,782,688</b>	<b>823,402,620</b>	<b>447,745,165</b>	<b>465,898,426</b>	<b>446,022,746</b>	<b>483,355,608</b>
<b>Utilization of Receipts</b>								
Whole milk	40,569,222	42,923,449	41,454,907	41,797,820	25,775,538	27,054,211	26,701,444	26,905,120
Flavored milk & drinks	8,381,416	13,011,022	8,846,660	13,869,220	3,669,356	6,210,273	3,643,710	6,216,497
2% milk	45,193,424	47,776,435	48,342,398	49,360,771	25,784,724	27,313,310	26,703,674	27,213,112
1% milk	16,672,208	19,412,142	18,584,002	21,237,895	8,407,612	9,756,065	9,264,051	10,519,676
Skim milk	9,302,633	10,216,759	11,028,002	11,752,571	3,815,289	4,655,983	4,776,454	5,278,756
Buttermilk	1,552,061	1,706,056	1,505,234	1,527,228	2/	2/	2/	2/
Class I dispositions in area	121,670,964	135,045,863	129,761,203	139,545,505	67,452,519	74,989,842	71,089,333	76,133,161
Class I dispositions out of area	8,808,731	10,568,822	10,753,990	10,837,798	27,220,595	27,403,700	26,573,744	27,408,294
Other Class I usage	18,126,356	23,792,157	20,586,553	24,064,693	11,190,891	15,140,758	11,785,209	12,564,933
<b>Utilization by Class</b>								
Total Class I Use	148,606,051	169,406,842	161,101,746	174,447,996	105,864,005	117,534,300	109,448,286	116,106,388
Total Class II Use	47,686,042	50,804,965	48,305,120	59,746,255	37,905,776	38,365,918	41,895,240	44,958,280
Total Class III Use	319,586,271	321,034,572	308,847,039	320,750,383	139,251,150	124,935,479	1/	109,448,408
Total Class IV Use	293,467,463	296,836,649	283,528,783	268,457,986	164,724,234	185,062,729	294,679,220	212,842,532
<b>Total Accounted For</b>	<b>809,345,827</b>	<b>838,083,028</b>	<b>801,782,688</b>	<b>823,402,620</b>	<b>447,745,165</b>	<b>465,898,426</b>	<b>446,022,746</b>	<b>483,355,608</b>

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Jun	May	Jun	May	Jun	May	Jun	May
	2019	2019	2018	2018	2019	2019	2018	2018
<b>Producer milk</b>								
Class I	126,787,229	149,091,814	139,912,726	156,005,159	91,383,607	103,554,394	97,182,633	105,536,264
Class II	43,224,994	42,973,822	43,231,288	52,739,464	36,151,319	37,178,291	38,677,818	41,306,481
Class III	319,176,209	321,034,572	308,845,089	319,701,503	137,828,589	124,913,832	100,283,041	109,379,451
Class IV	272,337,700	273,937,295	260,897,423	241,740,560	148,619,732	168,428,160	181,664,279	203,124,277
<b>Other receipts</b>								
Class I	21,818,822	20,315,028	21,189,020	18,442,837	14,480,398	13,979,906	12,265,653	10,570,124
Class II	4,461,048	7,831,143	5,073,832	7,006,791	1/	1/	1/	3,651,799
Class III	410,062	0	1/	1/	1,422,561	1/	1/	1/
Class IV	21,129,763	22,899,354	22,633,310	27,766,306	17,858,959	17,843,843	15,949,322	9,787,212
<b>Avg. daily producer receipts</b>	<b>25,384,204</b>	<b>25,388,307</b>	<b>25,096,218</b>	<b>24,844,732</b>	<b>13,799,442</b>	<b>14,002,409</b>	<b>13,926,926</b>	<b>14,817,628</b>
Change From Previous Year	1.15%	2.19%	22.25%	21.66%	-0.92%	-5.50%	-3.50%	2.68%
<b>Avg. daily Class I use</b>	<b>4,953,535</b>	<b>5,464,737</b>	<b>5,370,058</b>	<b>5,627,355</b>	<b>3,528,800</b>	<b>3,791,429</b>	<b>3,648,276</b>	<b>3,745,367</b>
Change From Previous Year	-7.76%	-2.89%	-6.87%	-2.59%	-3.27%	1.23%	-3.55%	-2.19%

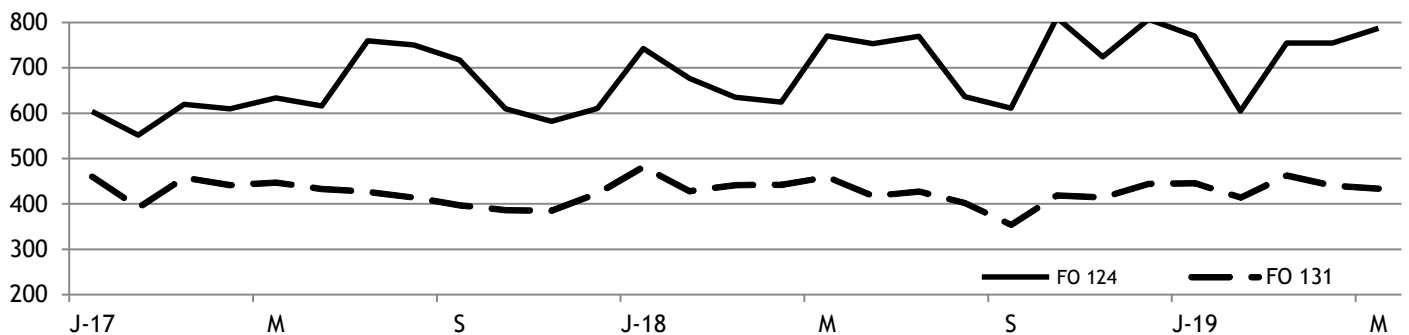
1/ Restricted - Included with Class IV. 2/ Restricted - Included with Flavored milk and drinks.

# Number of Producers and Pounds of Milk: May 2019

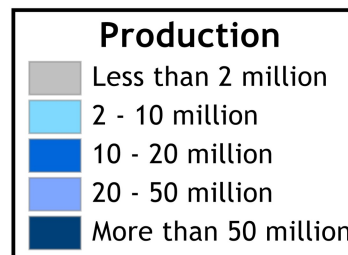
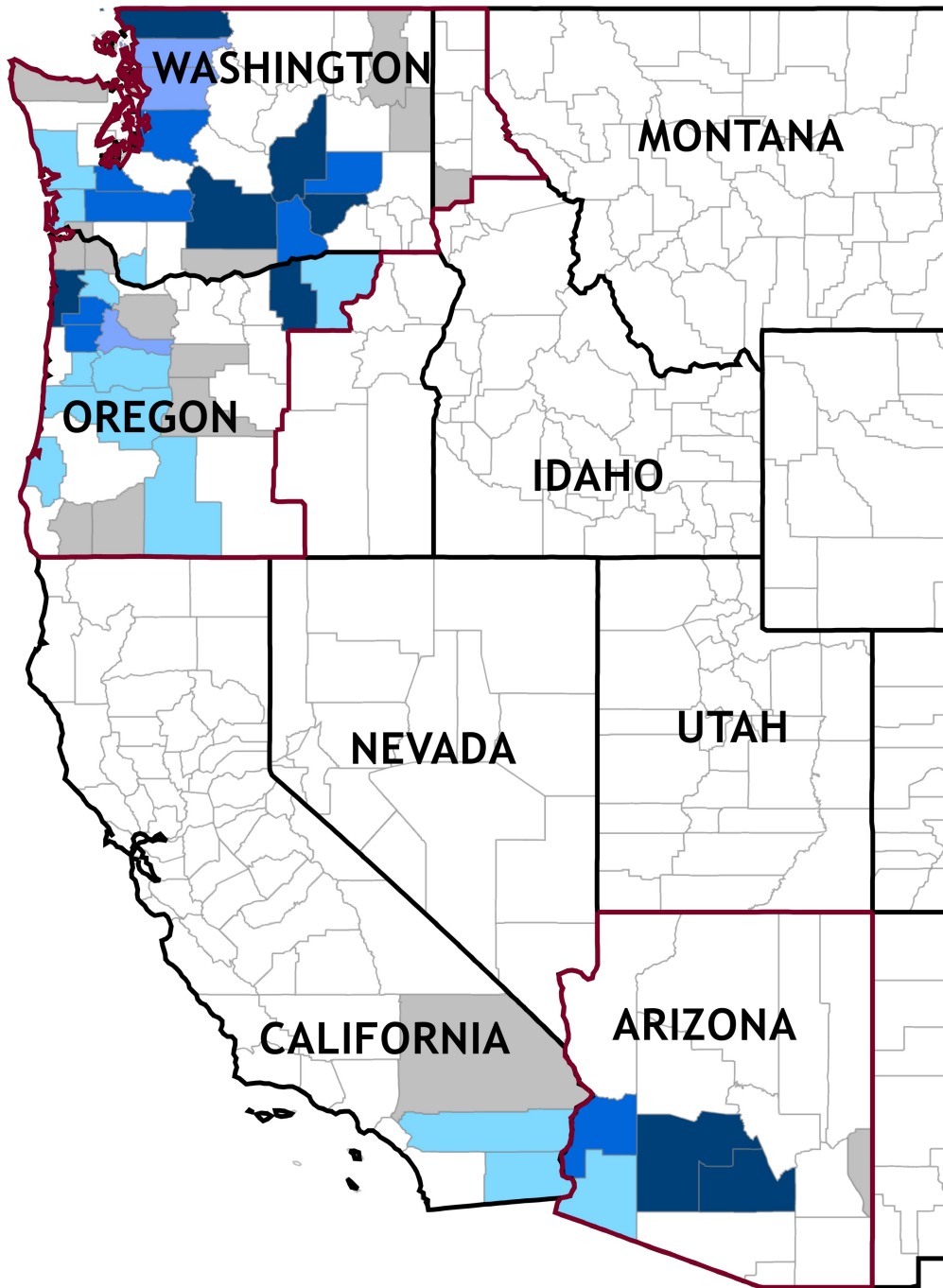
State	County 1/	Producers	Milk	State	County 1/	Producers	Milk
<b>ARIZONA ORDER</b>				<b>PACIFIC NORTHWEST ORDER (CONTINUED)</b>			
<i>Arizona</i>				<i>Washington</i>			
	Maricopa	39	228,344,683		Adams	4	11,697,741
	Pinal	21	162,857,914		Benton	3	13,089,936
	Restricted 2/	7	37,923,460		Clark	3	4,753,304
	<b>Total Arizona</b>	<b>67</b>	<b>429,126,057</b>		Franklin	14	61,967,482
<i>California</i>					Grant	22	70,665,598
	Restricted 3/	6	4,948,620		Grays Harbor	7	4,286,442
<b>Total Arizona Order</b>		<b>73</b>	<b>434,074,677</b>		King	19	12,829,626
<b>PACIFIC NORTHWEST ORDER</b>					Klickitat	3	1,832,978
<i>Idaho</i>					Lewis	28	10,541,016
	Restricted	4/	4/		Pacific	7	2,056,629
<i>Oregon</i>					Skagit	27	23,984,004
	Benton	4	3,611,371		Snohomish	19	22,388,493
	Clackamas	6	1,614,300		Spokane	4	1,173,935
	Clatsop	3	1,842,623		Stevens	6	1,751,358
	Coos	8	5,365,209		Thurston	8	11,582,845
	Klamath	3	5,239,261		Whatcom	84	83,260,845
	Lane	3	5,234,225		Yakima	53	236,414,335
	Linn	7	3,279,417		Restricted 6/	4	2,658,485
	Marion	23	23,649,962		<b>Total Washington</b>	<b>315</b>	<b>576,935,052</b>
	Morrow	6	73,244,245	<b>Total Pacific Northwest Order</b>	<b>488</b>	<b>787,037,503</b>	
	Polk	5	11,698,745				
	Tillamook	82	52,022,102	<b>Total for Both Orders</b>	<b>561</b>	<b>1,221,112,180</b>	
	Washington	8	3,258,341				
	Yamhill	6	13,395,987				
	Restricted 5/	9	6,646,663				
	<b>Total Oregon</b>	<b>173</b>	<b>210,102,451</b>				

1/ Restricted Counties Identified in Footnotes 2-6.  
 2/ Greenlee, La Paz, & Yuma, AZ and Bailey & Parmer, TX.  
 3/ Imperial, Riverside & San Bernardino, CA.  
 4/ Idaho included with Washington's restricted counties.  
 5/ Columbia, Deschutes, Jackson, Jefferson, Josephine & Umatilla, OR.  
 6/ Clallam, Island & Wahkiakim, WA and Latah, ID.

**Pacific Northwest (FO 124) and Arizona (FO 131) Producer Milk Pooled  
 January 2017 - May 2019 (million pounds)**



# Number of Producers and Pounds of Milk: May 2019



# Federal Order Statistics for June 2019

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,246.2	628.2	27.97%	\$20.32	\$18.28
Appalachian (FO 5)	418.0	263.2	62.97%	\$20.47	\$19.44
Florida (FO 6)	189.3	155.3	82.05%	\$22.47	\$21.62
Southeast (FO 7)	441.6	252.4	57.17%	\$20.87	\$19.58
Upper Midwest (FO 30)	3,248.0	197.6	6.08%	\$18.87	\$16.52
Central (FO 32)	1,541.9	333.1	21.60%	\$19.07	\$16.91
Mideast (FO 33)	1,691.6	497.5	29.41%	\$19.07	\$17.40
California (FO 51)	2,373.0	385.9	16.26%	\$19.17	\$17.23
<b>Pacific Northwest (FO 124)</b>	<b>761.5</b>	<b>126.8</b>	<b>16.65%</b>	<b>\$18.97</b>	<b>\$16.94</b>
Southwest (FO 126)	1,119.9	298.8	26.68%	\$20.07	\$17.88
Arizona (FO 131)	414.0	91.4	22.07%	\$19.42	\$17.32

For links to Market Administrator's webpages, see [www.fmmaseattle.com/links.html](http://www.fmmaseattle.com/links.html).



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