

The Market Administrator's Report

Facilitating the Efficient Marketing of Milk and Dairy Products

Pacific Northwest and Arizona Marketing Areas

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Data for April 2019

MARKET SUMMARIES FOR APRIL

Pacific Northwest (FO 124)

Producers delivered a total of 754.3 million pounds of milk to the market during April. Daily deliveries averaged 25.1 million pounds, up 3.3 percent from March. An estimated 505 producers delivered milk to the market during the month. Daily deliveries per producer averaged 49,788 pounds, up 3.3 percent from March.

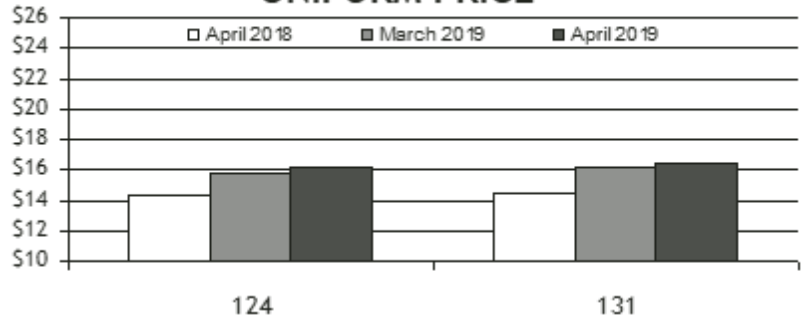
Class I producer milk during April totaled 146.9 million pounds, 19.5 percent of total producer receipts. Daily usage averaged 4.9 million pounds, up 4.1 percent from March. 🍷

Arizona (FO 131)

Producers delivered a total of 440.4 million pounds of milk to the market during April. Daily deliveries averaged 14.7 million pounds, down 1.7 percent from March. An estimated 79 producers delivered milk to the market during the month. Daily deliveries per producer averaged 185,804 pounds, down 1.7 percent from March.

Class I producer milk during April totaled 106.0 million pounds, 24.1 percent of total producer receipts. Daily usage averaged 3.5 million pounds, up 5.1 percent from March. 🍷

UNIFORM PRICE



Pool Quick Stats

Producer Prices & Component Levels	FO 124		FO 131	
	Mar	Apr	Mar	Apr
Uniform Price (at 3.5%)	\$15.79	\$16.11	\$16.18	\$16.43
Uniform Price (at test)	\$18.20	\$18.13	\$16.71	\$16.86
PPD	\$0.75	\$0.15		
Butterfat	\$2.5461	\$2.5375		n/a
Protein	\$1.6303	\$1.9890		
Other Solids	\$0.2200	\$0.1990		
Uniform Skim			\$7.50	\$7.79
Uniform Butterfat		n/a	\$2.5536	\$2.5459
Butterfat	4.218%	4.071%	3.714%	3.673%
Protein	3.337%	3.269%		
Other Solids	5.771%	5.778%		n/a

HIGHLIGHTS THIS ISSUE

- ✓ Federal Order Price Summaries
- ✓ Monthly Statistics

Federal Order Price Summaries

FINAL CLASS PRICES

The April 2019 Final Class Prices were calculated using AMS commodity price surveys from April 6, 13, 20, and 27, 2019. Current and archived Final Class Price announcements are available at www.fmmaseattle.com/classcomponent.html.

FINAL	Class I (FO124)	Class I (FO131)	Class II	Class III	Class IV	Butterfat	Protein	Other Solids	Nonfat Solids
Mar 2019	\$17.88	\$18.33	\$16.61	\$15.04	\$15.71	\$2.5461	\$1.6303	\$0.2200	\$0.7832
Apr 2019	\$17.66	\$18.11	\$16.38	\$15.96	\$15.72	\$2.5375	\$1.9890	\$0.1990	\$0.7883
Change	(\$0.22)	(\$0.22)	(\$0.23)	\$0.92	\$0.01	(\$0.0086)	\$0.3587	(\$0.0210)	\$0.0051

ADVANCED CLASS I PRICE

The June 2019 Advanced Price was calculated using AMS commodity price surveys from May 11 and 18, 2019. Current and archived Advanced Price announcements are available at www.fmmaseattle.com/advance.html.

ADVANCED	Butterfat	Class III Skim	Class IV Skim	Base Skim	Base Class I	Class I (FO124)	Class I (FO131)	Class II Skim	Class II Non-fat Solids
May 2019	\$2.5355	\$7.14	\$7.02	\$7.82	\$16.42	\$18.32	\$18.77	\$7.72	\$0.8578
Jun 2019	\$2.5634	\$7.74	\$7.56	\$8.39	\$17.07	\$18.97	\$19.42	\$8.26	\$0.9178
Change	\$0.0279	\$0.60	\$0.54	\$0.57	\$0.65	\$0.65	\$0.65	\$0.54	\$0.0600

Commodity Price Summaries

AMS COMMODITY PRICES FOR FINAL CLASS PRICES CALCULATION

	March	April	Change
Cheese	\$1.5383	\$1.6468	\$0.1085
Butter	\$2.2740	\$2.2669	(\$0.0071)
Nonfat Dry Milk	\$0.9589	\$0.9641	\$0.0052
Whey	\$0.4127	\$0.3923	(\$0.0204)

AMS COMMODITY PRICES FOR ADVANCED CLASS PRICES CALCULATION

	May	June	Change
Cheese	\$1.6274	\$1.7007	\$0.0733
Butter	\$2.2652	\$2.2883	\$0.0231
Nonfat Dry Milk	\$0.9556	\$1.0167	\$0.0611
Whey	\$0.3909	\$0.3839	(\$0.0070)

CURRENT COMMODITY PRICES

The AMS survey of cheddar cheese prices showed an increase in prices received for 40-pound blocks and a net increase for 500-pound barrels. The survey of 40-pound blocks showed an increase of 4.18 cents between the April 13 and the May 18 surveys, to \$1.7036 per pound. The survey of 500-pound barrels (adjusted to 38% moisture) showed a net increase of 10.12 cents to \$1.6915 per pound.

The AMS butter price showed a net increase of 4.38 cents between the weeks ending April 13 and May 18 from \$2.2494 per pound to \$2.2932 per pound. The AMS nonfat dry milk showed an increase of 7.02 cents since mid-April to \$1.0250 per pound. The average price for AMS whey showed a net decrease of 1.22 cents since mid-April to \$0.3843 per pound. ▼

Monthly Selected Statistics

PRICE & POOL DATA	PACIFIC NORTHWEST				ARIZONA			
	Apr 2019	Mar 2019	Apr 2018	Mar 2018	Apr 2019	Mar 2019	Apr 2018	Mar 2018
Producer Prices								
Producer Price Differential (\$/cwt)	\$0.15	\$0.75	(\$0.15)	(\$0.34)	+	+	+	+
Butterfat (\$/pound)	2.5375	2.5461	2.5113	2.4273	+	+	+	+
Protein (\$/pound)	1.9890	1.6303	1.7810	1.8066	+	+	+	+
Other Solids (\$/pound)	0.1990	0.2200	0.0619	0.0556	+	+	+	+
Uniform Skim Price (\$/cwt)	+	+	+	+	\$7.79	\$7.50	\$5.94	\$5.76
Uniform Butterfat Price (\$/pound)	+	+	+	+	2.5459	2.5536	2.5045	2.4189
Statistical Uniform Price (\$/cwt)	\$16.11	\$15.79	\$14.32	\$13.88	\$16.43	\$16.18	\$14.50	\$14.02
Producer Data								
Number of Producers	505	505	438	439	79	79	80	82
Avg. Daily Production (pounds)	49,788	48,178	47,501	46,660	185,804	188,957	184,257	173,707
Producer Milk Ratios								
Class I	19.48%	19.34%	23.69%	25.26%	24.07%	22.53%	23.73%	25.08%
Class II	5.59%	5.78%	7.34%	6.73%	8.53%	7.64%	8.79%	8.74%
Class III	40.92%	41.73%	30.50%	30.02%	28.42%	29.39%	21.88%	17.18%
Class IV	34.01%	33.15%	38.47%	37.99%	38.98%	40.44%	45.60%	49.00%
Market Shrinkage								
Pounds	12,129,293	13,255,497	7,496,152	7,974,821	3,241,736	2,476,458	2,044,768	2,395,279
% of Producer Milk	1.61%	1.76%	1.20%	1.26%	0.74%	0.54%	0.46%	0.54%

+ Not Applicable. Preliminary data indicated in **bold**.

Monthly Supplemental Statistics

SUPPLEMENTAL DATA	PACIFIC NORTHWEST				ARIZONA			
	Mar 2019	Feb 2019	Mar 2018	Feb 2018	Mar 2019	Feb 2019	Mar 2018	Feb 2018
Number of Handlers								
Pool Handlers	23	22	22	25	8	8	8	8
<i>Distributing Plants</i>	11	11	11	12	6	6	6	6
<i>Supply Plants 1/</i>	6	5	5	7	1	1	1	1
<i>Cooperatives</i>	6	6	6	6	1	1	1	1
Producer-Handlers	5	5	5	5	0	0	0	0
Other Plants w/ Class I Use	27	29	23	24	28	26	24	23
Class I Route Disposition In Area								
By Pool Plants	133,288,671	128,222,817	143,020,840	131,102,632	77,425,533	72,550,319	83,100,769	75,707,754
By Producer-Handlers	5,967,920	5,796,750	6,384,115	5,733,278	0	0	0	0
By Other Plants	12,160,438	12,297,402	12,527,611	11,012,920	6,811,814	6,765,801	8,594,398	7,774,421
Total	151,417,029	146,316,969	161,932,566	147,848,830	84,237,347	79,316,120	91,695,167	83,482,175
Producer-Handler Data								
% Class I Use	53.82%	55.73%	49.11%	51.06%	0.00%	0.00%	0.00%	0.00%
% of Total In-Area Route Dispositions	3.94%	3.96%	3.94%	3.88%	0.00%	0.00%	0.00%	0.00%

Preliminary data indicated in **bold**. 1/ Includes Cooperative Pool Manufacturing Plants.

Monthly Statistical Summary

RECEIPTS & UTILIZATION	PACIFIC NORTHWEST				ARIZONA			
	Apr	Mar	Apr	Mar	Apr	Mar	Apr	Mar
	2019	2019	2018	2018	2019	2019	2018	2018
Receipts of Milk								
Total Producer Milk	754,288,717	754,229,996	624,166,019	634,992,932	440,355,168	462,755,602	442,217,701	441,564,187
Receipts From Other Sources	8,419,933	8,474,655	10,651,440	12,133,968	4,506,562	5,236,271	6,755,816	6,630,473
Opening Inventory	44,230,101	37,146,975	35,503,848	34,241,602	24,291,679	22,926,422	24,959,075	26,892,558
Total To Be Accounted For	806,938,751	799,851,626	670,321,307	681,368,502	469,153,409	490,918,295	473,932,592	475,087,218
Utilization of Receipts								
Whole milk	41,854,203	42,131,588	40,391,686	43,014,645	26,331,627	27,283,606	26,930,268	28,257,679
Flavored milk & drinks	12,650,424	11,917,052	12,898,124	12,961,195	7,273,836	6,095,356	7,617,091	6,875,154
2% milk	47,934,052	48,429,761	48,426,402	52,044,181	27,418,871	27,870,421	27,990,197	29,729,592
1% milk	19,734,219	19,223,386	20,267,203	21,451,095	10,426,822	10,743,515	11,579,474	11,939,163
Skim milk	10,190,251	10,041,388	11,334,453	11,997,272	4,979,083	4,953,977	5,941,084	6,299,181
Buttermilk	1,590,908	1,545,496	1,456,169	1,552,452	2/	2/	2/	2/
Class I dispositions in area	133,954,057	133,288,671	134,774,037	143,020,840	76,430,239	77,425,533	80,058,114	83,100,769
Class I dispositions out of area	9,823,167	10,931,051	10,012,537	11,387,957	27,546,918	27,038,342	26,258,373	28,866,699
Other Class I usage	21,424,027	20,405,467	22,224,715	23,434,489	14,669,510	12,852,398	11,067,404	12,666,686
Utilization by Class								
Total Class I Use	165,201,251	164,625,189	167,011,289	177,843,286	118,646,667	117,316,273	117,383,891	124,634,154
Total Class II Use	48,673,636	47,909,803	48,638,502	46,515,136	39,709,761	37,208,982	42,140,990	43,160,272
Total Class III Use	308,621,878	315,153,367	190,379,442	190,742,532	125,236,746	137,433,125	96,762,953	75,916,244
Total Class IV Use	284,441,986	272,163,267	264,292,074	266,267,548	185,560,235	198,959,915	217,644,758	231,376,548
Total Accounted For	806,938,751	799,851,626	670,321,307	681,368,502	469,153,409	490,918,295	473,932,592	475,087,218

CLASSIFICATION OF RECEIPTS	PACIFIC NORTHWEST				ARIZONA			
	Apr	Mar	Apr	Mar	Apr	Mar	Apr	Mar
	2019	2019	2018	2018	2019	2019	2018	2018
Producer milk								
Class I	146,941,620	145,865,882	147,841,257	160,422,650	106,005,433	104,276,472	104,936,788	110,735,048
Class II	42,187,562	43,575,372	45,789,089	42,756,409	37,546,458	35,374,048	38,873,309	38,600,760
Class III	308,621,628	314,725,412	190,377,600	190,624,487	125,134,813	136,000,897	96,762,953	75,853,063
Class IV	256,537,907	250,063,330	240,158,073	241,189,386	171,668,464	187,104,185	201,644,651	216,375,316
Other receipts								
Class I	18,259,631	18,759,307	19,170,032	17,420,636	12,641,234	13,039,801	12,447,103	13,899,106
Class II	6,486,074	4,334,431	2,849,413	3,758,727	1/	1,834,934	1/	1/
Class III	1/	427,955	1/	1/	1/	1,432,228	0	1/
Class IV	27,904,329	22,099,937	24,135,843	25,196,207	16,157,007	11,855,730	19,267,788	19,623,925
Avg. daily producer receipts	25,142,957	24,330,000	20,805,534	20,483,643	14,678,506	14,927,600	14,740,590	14,244,006
Change From Previous Year	20.85%	18.78%	2.39%	2.55%	-0.42%	4.80%	0.20%	-3.59%
Avg. daily Class I use	5,506,708	5,310,490	5,567,043	5,736,880	3,954,889	3,784,396	3,912,796	4,020,457
Change From Previous Year	-1.08%	-7.43%	-0.15%	-3.56%	1.08%	-5.87%	2.92%	0.49%

1/ Restricted - Included with Class IV. 2/ Restricted - Included with Flavored milk and drinks.

Federal Order Statistics for April 2019

Federal Order Name (Number)	Producer Deliveries	Class I Receipts	Class I Utilization	Class I Price	Uniform Price
	- million pounds -			- per cwt (at location) -	
Northeast (FO 1)	2,271.3	701.0	30.86%	\$19.01	\$17.34
Appalachian (FO 5)	470.1	310.9	66.12%	\$19.16	\$18.28
Florida (FO 6)	214.0	182.7	85.38%	\$21.16	\$20.46
Southeast (FO 7)	444.5	298.5	67.16%	\$19.56	\$18.70
Upper Midwest (FO 30)	3,010.9	230.7	7.66%	\$17.56	\$16.11
Central (FO 32)	1,512.0	394.7	26.10%	\$17.76	\$16.13
Mideast (FO 33)	1,652.5	557.4	33.73%	\$17.76	\$16.44
California (FO 51)	2,180.1	451.0	20.69%	\$17.86	\$16.42
Pacific Northwest (FO 124)	754.3	146.9	19.48%	\$17.66	\$16.11
Southwest (FO 126)	1,285.3	359.3	27.95%	\$18.76	\$17.00
Arizona (FO 131)	440.4	106.0	24.07%	\$18.11	\$16.43

For links to Market Administrator's webpages, see www.fmmaseattle.com/links.html.



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